#### FIRST QUARTER 2023 COUNTY EMPLOYMENT AND WAGES (QCEW) DATA RELEASE

**Greg Goodwin Regional Planner** 

Cooperative Forecasting and Data Subcommittee October 10, 2023



#### Covered establishments, employment, and wages for jurisdictions in the COG Region, first quarter 2023

Note: Counties and cities with annual average employment of 75,000 or more in 2022 are included.

|                                    |  | Employment                |                                  |                           | Average weekly wage      |                                       |                           |
|------------------------------------|--|---------------------------|----------------------------------|---------------------------|--------------------------|---------------------------------------|---------------------------|
| Jurisdictions in the COG<br>Region | Covered Establishments,<br>First Quarter 2023<br>(thousands) | March 2023<br>(thousands) | Percent Change,<br>March 2022-23 | Ranking by percent change | First<br>quarter<br>2023 | Percent change, first quarter 2022-23 | Ranking by percent change |
| District of Columbia               | 49.5   | 754.0                     | 1.0                              | 257                       | \$2,340                  | 5.1                                   | 296                       |
| Frederick County                   | 7.0  | 104.7                     | 2.5                              | 118                       | \$1,346                  | 13.8                                  | 4                         |
| Montgomery County                  | 34.1   | 453.4                     | 1.0                              | 265                       | \$1,979                  | 7.6                                   | 184                       |
| Prince George's County             | 17.6   | 312.6                     | 3.0                              | 73                        | \$1,377                  | 9.6                                   | 72                        |
| Arlington County                   | 11.1   | 173.1                     | 2.6                              | 109                       | \$2,358                  | 8.0                                   | 157                       |
| Fairfax County                     | 43.3   | 624.6                     | 1.4                              | 226                       | \$2,200                  | 6.6                                   | 237                       |
| Loudoun County                     | 15.8   | 184.4                     | 4.3                              | 24                        | \$1,593                  | 6.7                                   | 230                       |
| Prince William County              | 11.4   | 136.0                     | 2.4                              | 91                        | \$1,176                  | 9.7                                   | 68                        |
| City of Alexandria                 | 7.2  | 80.8                      | 1.6                              | 214                       | \$1,715                  | 7.6                                   | 184                       |

Source: Bureau of Labor Statistics



# Covered employment for jurisdictions in the COG Region, first quarter 2023

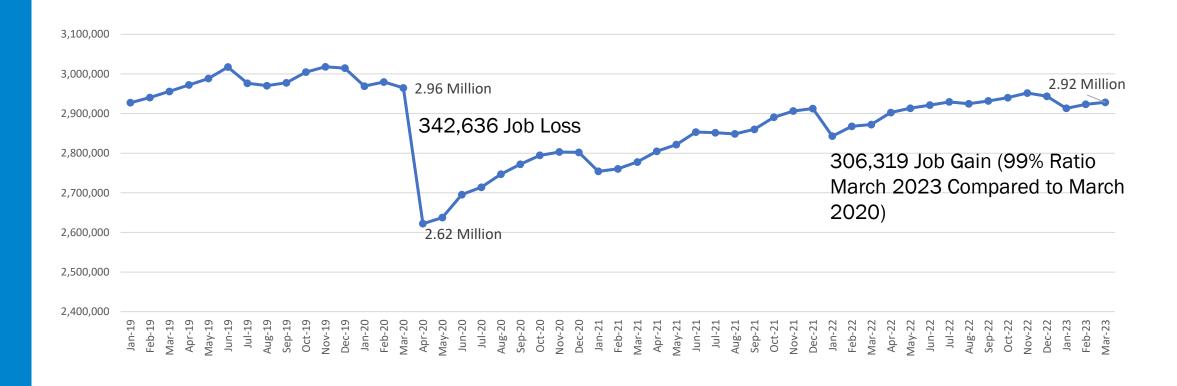
| Jurisdiction           | Jan-23    | Feb-23    | Mar-23    | 1st Qtr. Average |
|------------------------|-----------|-----------|-----------|------------------|
| District of Columbia   | 745,916   | 750,934   | 754,022   | 750,291          |
| Charles County         | 40,600    | 40,537    | 41,081    | 40,739           |
| Frederick County       | 103,059   | 104,185   | 104,712   | 103,985          |
| Montgomery County      | 453,422   | 454,054   | 453,350   | 453,609          |
| Prince George's County | 312,345   | 312,957   | 312,594   | 312,632          |
| Arlington County       | 172,444   | 172,740   | 173,142   | 172,775          |
| Fairfax County         | 622,111   | 624,908   | 624,587   | 623,869          |
| Loudoun County         | 183,548   | 183,737   | 184,420   | 183,902          |
| Prince William County  | 134,459   | 135,044   | 135,978   | 135,160          |
| City of Alexandria     | 81,982    | 80,677    | 80,837    | 81,165           |
| City of Fairfax        | 22,622    | 22,733    | 22,743    | 22,699           |
| City of Falls Church   | 11,721    | 11,833    | 11,954    | 11,836           |
| City of Manassas       | 24,530    | 24,545    | 24,575    | 24,550           |
| City of Manassas Park  | 4,427     | 4,438     | 4,434     | 4,433            |
| COG Region             | 2,913,186 | 2,923,322 | 2,928,429 | 2,921,646        |



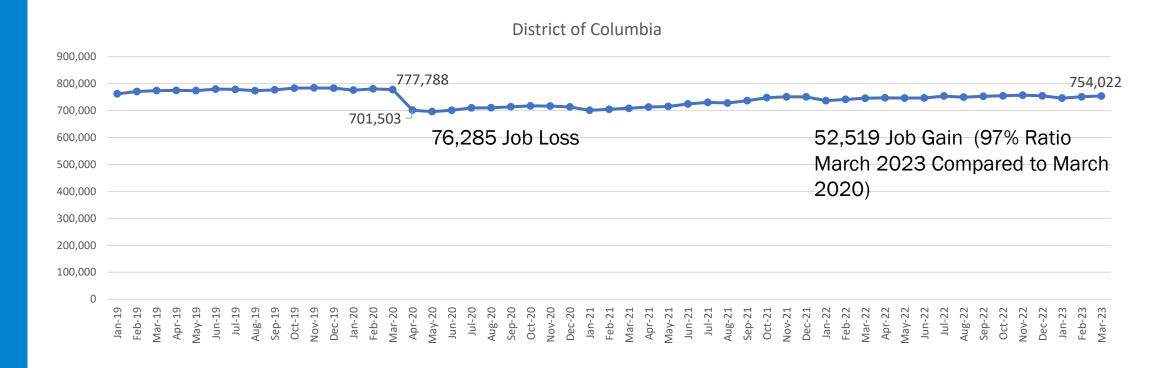
# Covered employment for jurisdictions in the COG Region, Job Loss and Job Recovery

| Jurisdictions          | Job Loss Between<br>March 2020 and April<br>2020 | Job Recovery Since April | Ratio of March 2020<br>and March 2023 |
|------------------------|--|--------------------------|---------------------------------------|
| District of Columbia   | 76,285   | 52,519                   | 97%                                   |
| Charles County         | 6,920  | 6,828                    | 100%                                  |
| Frederick County       | 15,412   | 16,669                   | 101%                                  |
| Montgomery County      | 56,828   | 43,433                   | 97%                                   |
| Prince George's County | 45,480   | 40,836                   | 99%                                   |
| Arlington County       | 19,226   | 6,780                    | 93%                                   |
| Fairfax County         | 60,512   | 67,142                   | 101%                                  |
| Loudoun County         | 25,708   | 34,618                   | 105%                                  |
| Prince William County  | 18,295   | 21,987                   | 103%                                  |
| City of Alexandria     | 10,234   | 2,486                    | 91%                                   |
| City of Fairfax        | 3,009  | 6,587                    | 119%                                  |
| City of Falls Church   | 2,388  | 2,206                    | 99%                                   |
| City of Manassas       | 2,045  | 3,412                    | 106%                                  |
| City of Manassas Park  | 294  | 816                      | 113%                                  |
| COG Region             | 342,636  | 306,319                  | 99%                                   |

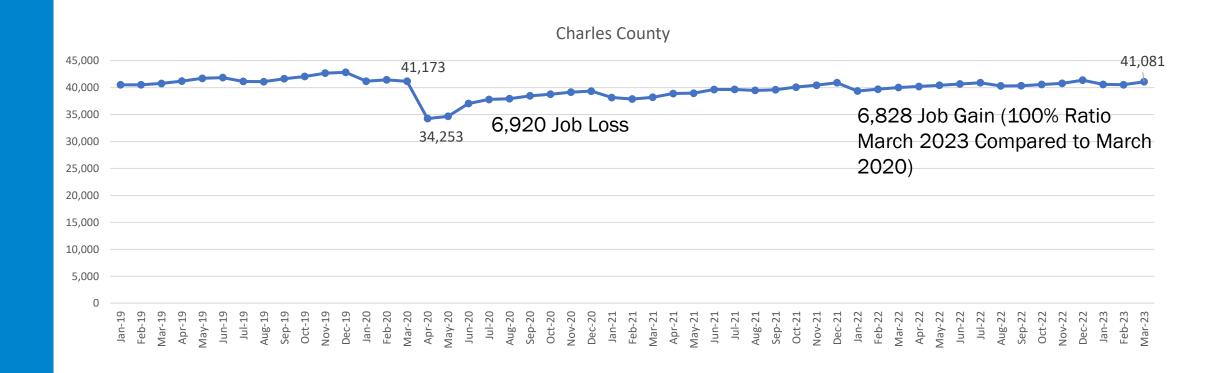




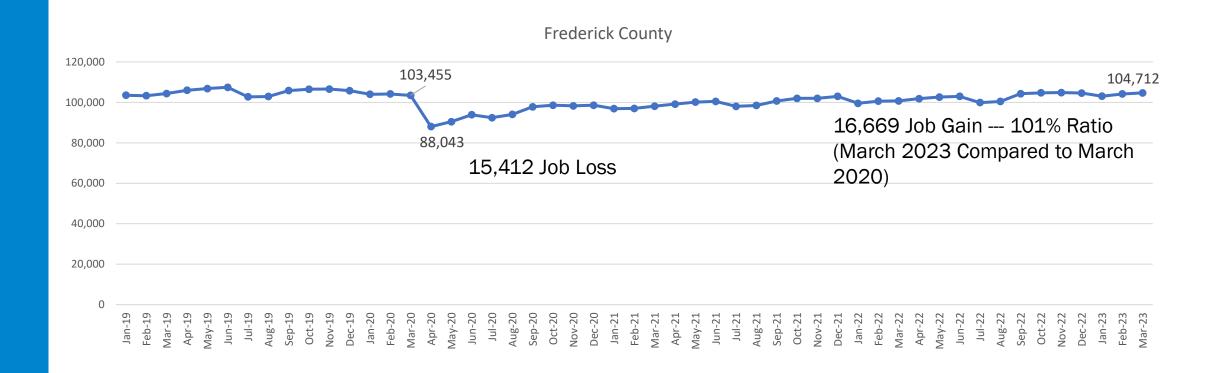




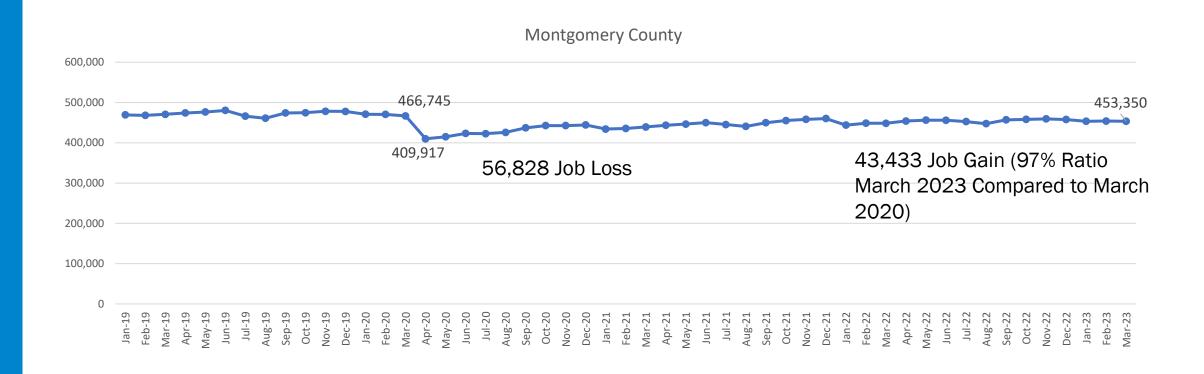




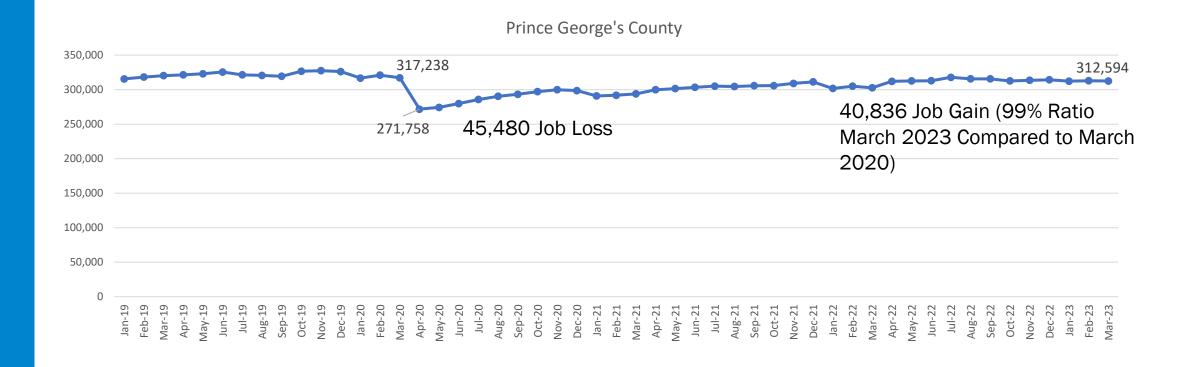




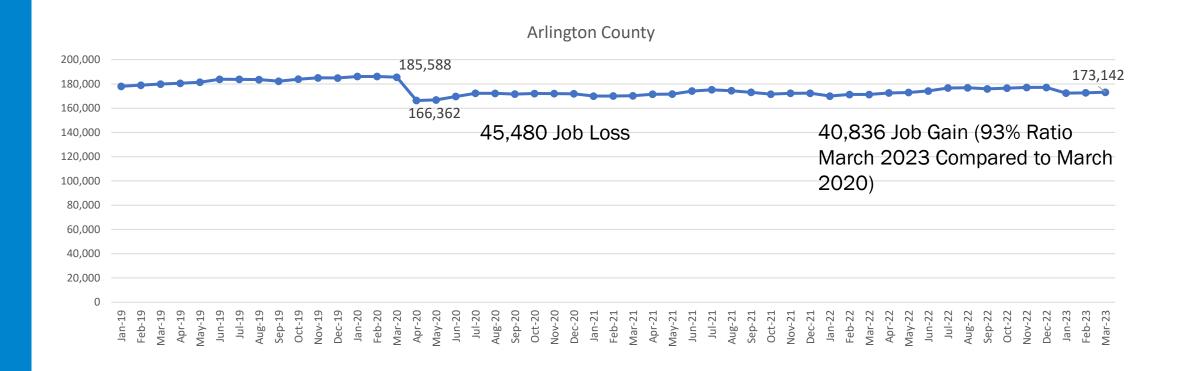




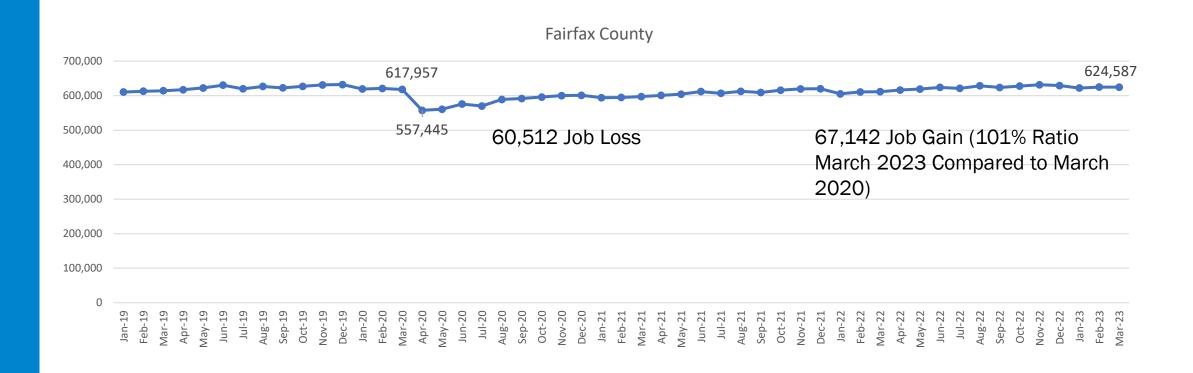




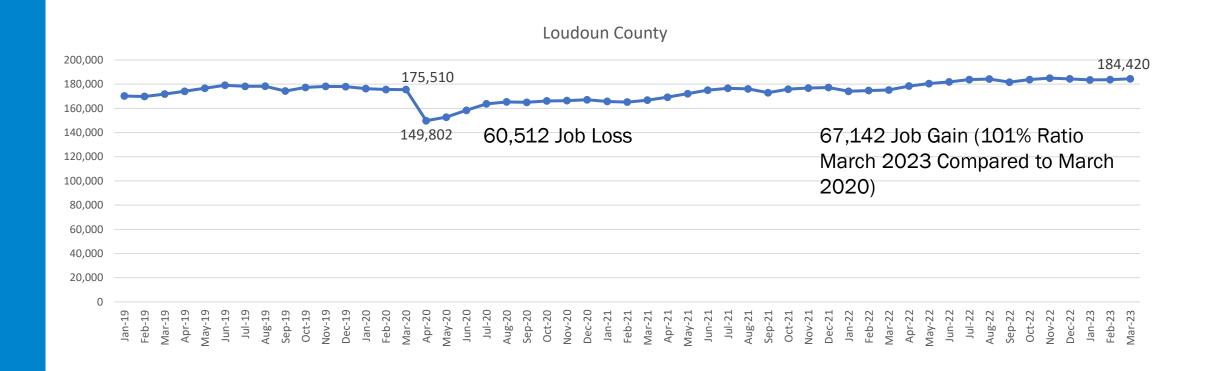




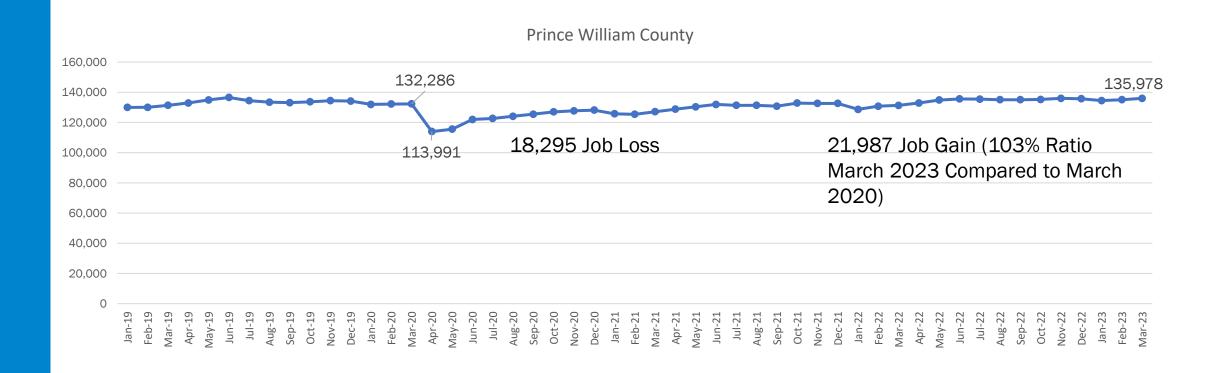




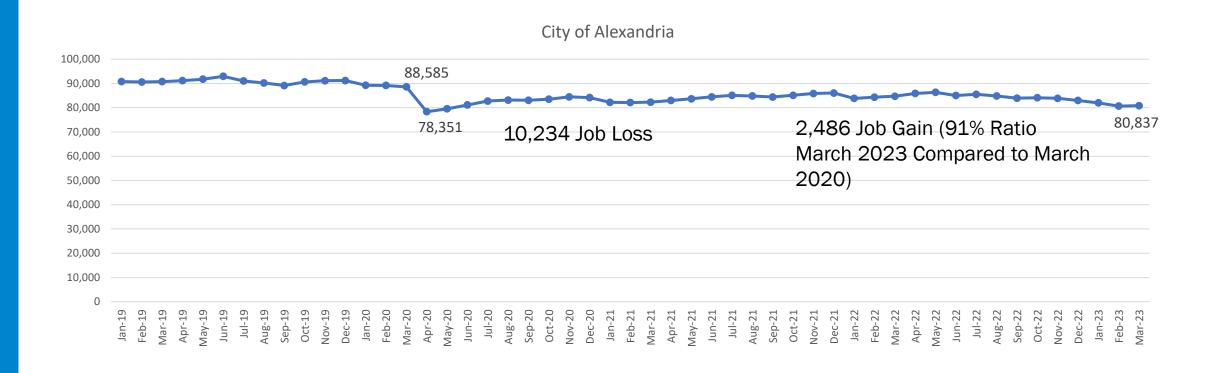




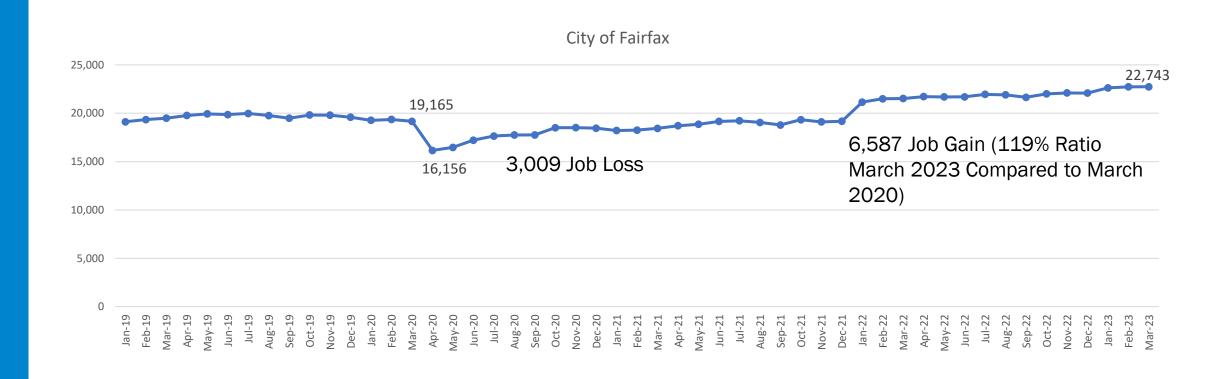




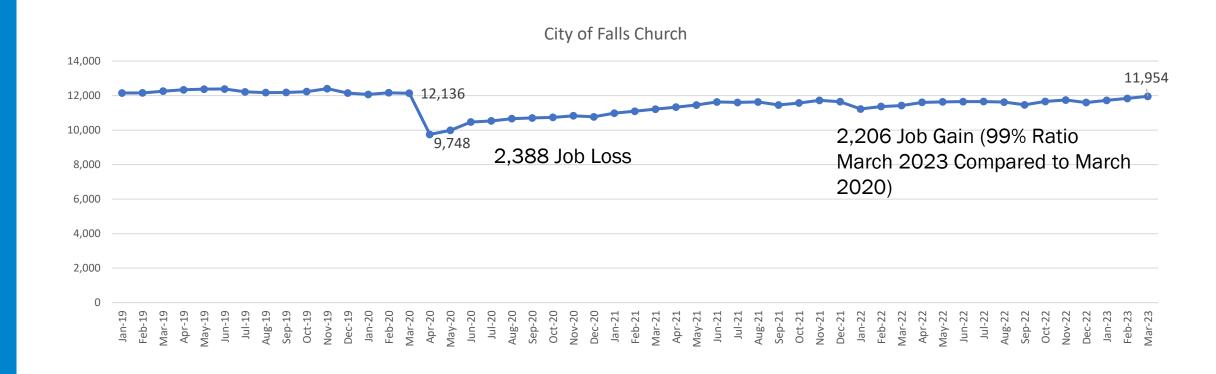




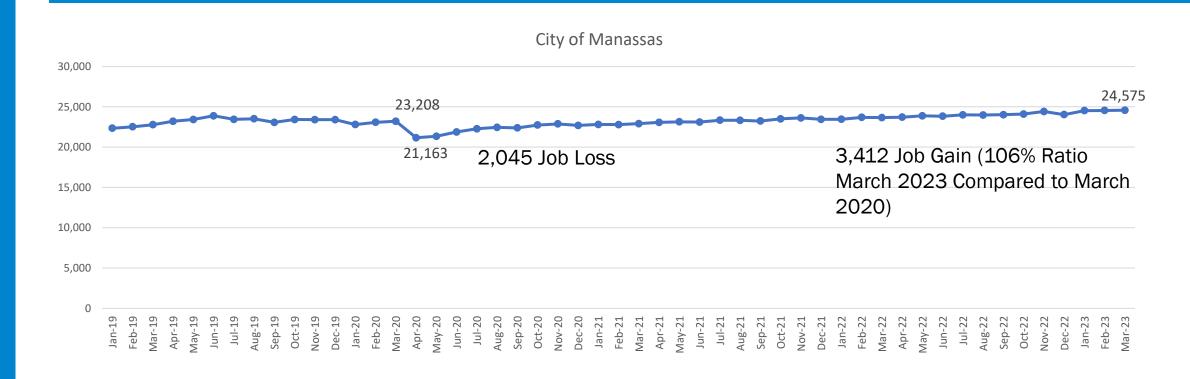


















#### **Greg Goodwin**

Regional Planner (202) 962-3274 ggoodwin@mwcog.org

mwcog.org

777 North Capitol Street NE, Suite 300 Washington, DC 20002

