

# Meeting Food and Water Needs Following a Disaster

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### **Questions we are addressing**

- How do people in the District and surrounding NCR jurisdictions get food and water on "blue sky" days?
- How has the pandemic changed that?
- What could happen to disrupt food and water flows?
- What are the likely food and water needs during and after a catastrophic event?
- How well prepared are we today to meet those needs?
- What should be doing now to better prepare for a disruption of the food and water supply?



### Food and Water project basics

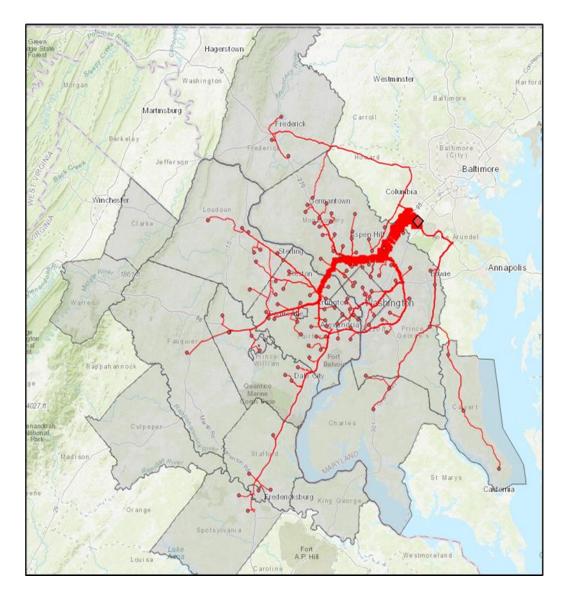
- Funded by FEMA's Regional Catastrophic Preparedness Grant Program
- Managed by DC HSEMA, in collaboration with MWCOG
- Goal is to better prepare the region for addressing food and water needs during and after a disaster
- Guided by a Technical Advisory Committee comprised of regional food and water partners
- Current project will continue through 9/30/2022; additional funding is being sought to implement project findings



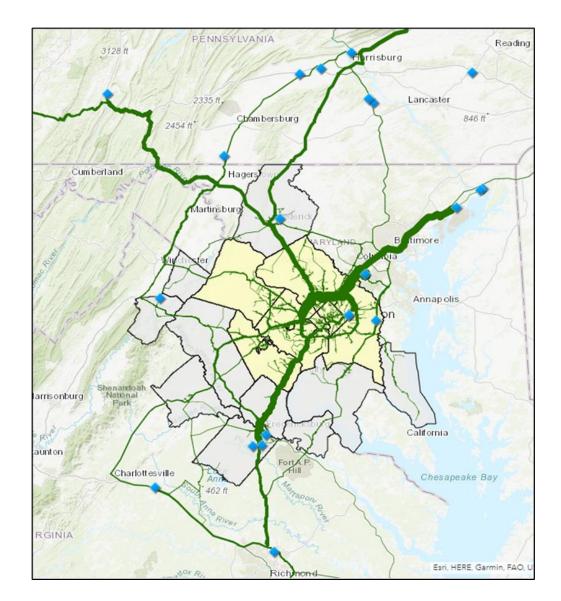
## **Project tasks**

- Task 1: Characterize the regional food and water supply chains and evaluate their resilience during catastrophic events
- Task 2: Identify short- and long-term food and water supply needs following a disaster
- Task 3: Develop online interactive tools that provide situational awareness and information-sharing to support management of food and water supply during and following a disaster
- Task 4: Recommend a regional food and water supply delivery and restoration plan
- Task 5: Recommend actions to implement the delivery and restoration plan
- Task 6: Convene a regional Stakeholder Summit





Routing from distribution center to retail locations for a top grocery brand



Grocery routing for all brands by total market share served





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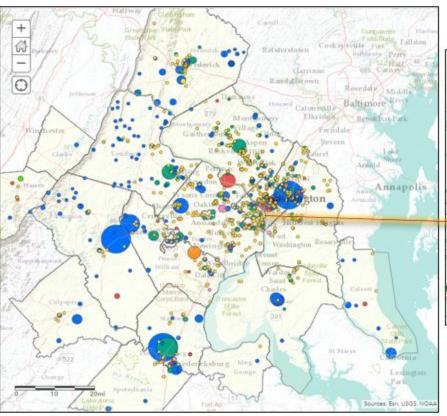
## Supply chain analysis – food processors

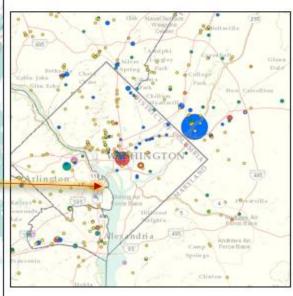
### Concentrations of Food processors (by revenue)

Food Processors

Processor Type

- Bakery and Grain
- Beverages
- Dairy and Eggs
- Meat and Seafood
- Produce and Produce Products
- Coffee and Tea
- Condiments and Oils
- Other Food







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## Some initial observations

- COVID exacerbated the region's food insecurity problem
- The commercial food supply chain was mostly resilient in the face of the pandemic
- Post-pandemic, distribution centers and flow sources will likely remain heavily dependent on grocery flows originating in Eastern Pennsylvania
- Online purchases for pick-up or home delivery increased during the pandemic; 54% increase from 2019; making up 7.4% of all grocery sales
- For emergencies affecting food availability, improvements are needed in planning, messaging, information-sharing, and partnership building



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## **Points of intersection with FARM**

- Analyzing supply chain shows us how to make those systems more resilient
- We recognize that expanding the local food economy will improve resilience against a food supply disruption
- Understanding your mission and the needs you have identified helps us as emergency managers more effectively execute our preparedness mission





### For more information



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