WHAT OUR REGION GROWS

Food and Farming in Metropolitan Washington (and Beyond)

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Presentation to the TPB Freight Subcommittee January 10, 2019



COG's Regional Food Systems Program

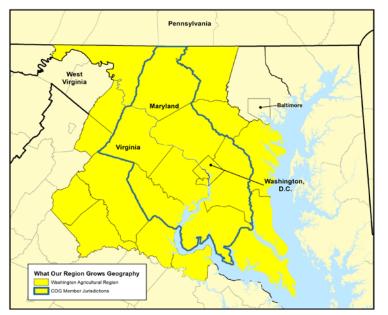
Multiple priorities, including providing support to food and agriculture policy and infrastructure development

Note: Today's presentation shares data from several different geographies

Second annual meeting of Food Policy Councils from the COG region at the University of Maryland Terp Farm in Upper Marlboro, MD (Credit: Allison Lilly Tjaden/UMD)



Food and Agriculture in the Region

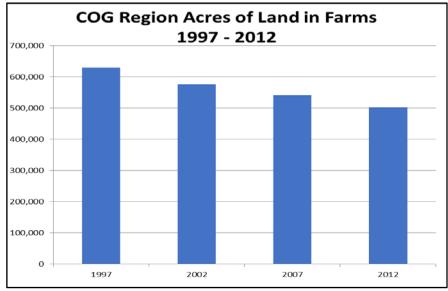


Above: What Our Region Grows Geography

* Locally collected, preliminary data from 2018 update to What Our Region Grows (Subject to change)



Metropolitan Washington Council of Governments



2017 COG Region* est 218,271 acres of preserved farmland 4,616 farms (+ 23 urban farms) 150 + farmers markets 155 breweries, wineries, +

What Our Region Grows: 2018 Update

- Grain dominates production
- Growth in on-farm craft beverage enterprises, vineyards, agritourism operations, urban agriculture
- Support services necessary for a healthy agricultural economy
- Declining production levels and dairy is in crisis
- Declining number of farms, farmers, and land in farms







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Declining Regional Self-Reliance

2012 Food Production and Demand Comparison for the Washington Ag Region

Food Product	Production (acres or animals)	Demand (acres or animals)	Percent Demand Fulfilled	Surplus/Deficit (acres or animals)
Apples	1,778	18,655	10%	-16,877
Blueberries	56	3,101	2%	-3,045
Strawberries	34	12,896	0%	-12,862
Beans	2,323	11,365	20%	-9,042
Potatoes	181	28,533	1%	-28,352
Pumpkins	588	3,167	19%	-2,579
Squash	91	3,404	3%	-3,313
Sweet Corn	1,346	24,106	6%	-22,760
Tomatoes	444	35,615	1%	-35,171
Wheat	63,079	238,021	27%	-174,942
Corn	169,121	36,564	463%	132,557
Beef	119,166	722,321	16%	-603,155
Chicken	65,357	74,169,582	0%	-74,104,225
Pork	36,966	1,905,264	2%	-1,868,298
Dairy	44,041	235,067	19%	-191,026

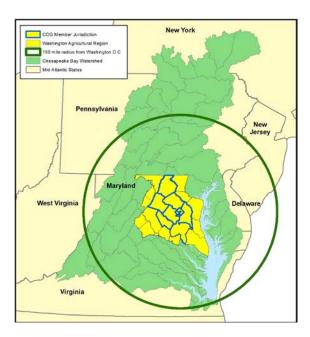
How are production, demand, and surplus/deficit measurements derived?



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Regional Self-Reliance: Mid-Atlantic

2012 Food Production and Demand Comparison for the Mid-Atlantic States



Above: *COG, Washington Ag, Chesapeake Bay, and Mid-Atlantic States. How should we measure our agricultural region?*

Food Product	Production (acres or animals)	Demand (acres or animals)	Percent Fulfilled	Surplus/Deficit (acres or animals)
Apples	77,930	123,178	63%	-45,248
Blueberries	11,477	27,333	42%	-15,856
Strawberries	2,694	121,695	2%	-119,001
Beans	68,377	95,668	71%	-27,291
Lima Beans	17,424	9,720	179%	7,704
Snap Beans	50,953	85,949	59%	-34,996
Potatoes	42,338	251,147	17%	-208,809
Pumpkins	18,798	23,534	80%	-4,736
Squash	10,001	22,062	45%	-12,061
Sweet Corn	69,827	168,894	41%	-99,067
Tomatoes	13,918	290,696	5%	-276,778
Wheat	793,529	2,295,482	35%	-1,501,953
Corn	2,747,728	322,063	853%	2,425,665
Soybean	2,166,219			
Beef	2,706,370	6,451,702	42%	-3,745,332
Chicken	1,016,516,580	640,495,616	159%	376,020,964
Pork	5,655,094	22,531,731	25%	-16,876,637
Dairy	1,309,874	1,967,082	67%	-657,208



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Regional Self-Reliance

- New terminology
- Factors driving decline
- Issues limiting analysis of What Our Region Grows
- What kind of food and agricultural future do we want?



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loveandcarrots Have a RADish Friday! This week brought an explosion of growth at the @tenatclarendon rooftop farm. We take pride in sustainably producing organic vegetables for the residents. This is the #futureoffood!



Recommendations and Discussion

- Create a Regional Committee on Food and Agriculture
- Co-Host Regional Forums on Farm Viability, Land Preservation, and Next Generation Farmers
- Commission and Implement a Strategic Plan for Agriculture
- + 3 Additional Major Recommendations





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More Information

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