



Airports Infrastructure in the National Capital Region Metropolitan Washington Council of Governments

BWI Marshall Update

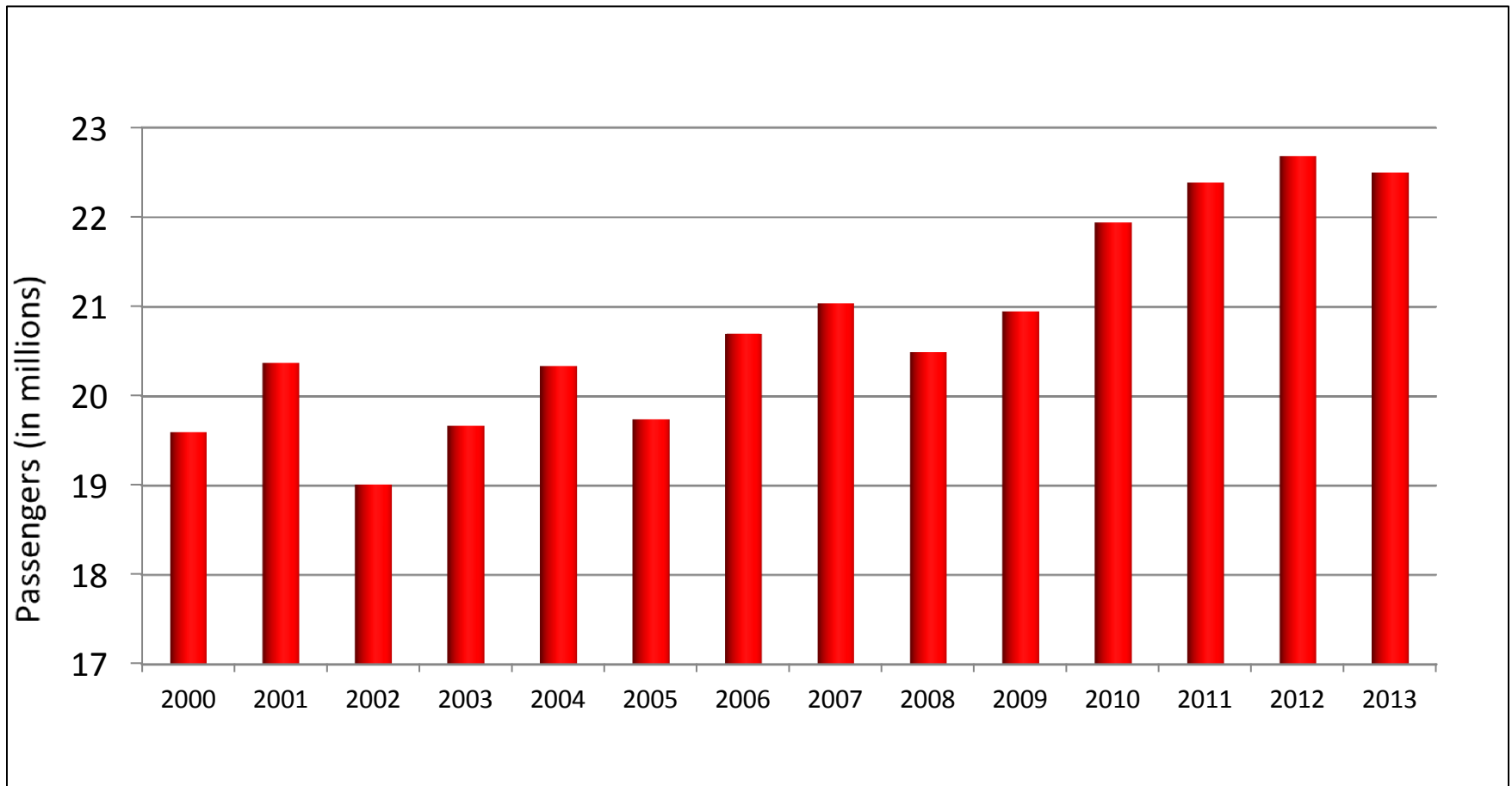
Paul J. Wiedefeld, A.A.E.
Chief Executive Officer



- Over 22 million annual passengers
- Busiest airport in region
- International traffic up over 13%
- 3,500 acres and a 2 million square foot terminal complex
- \$5.6 billion in annual economic impact supporting 93,000 jobs
- 6 year \$800 million capital program

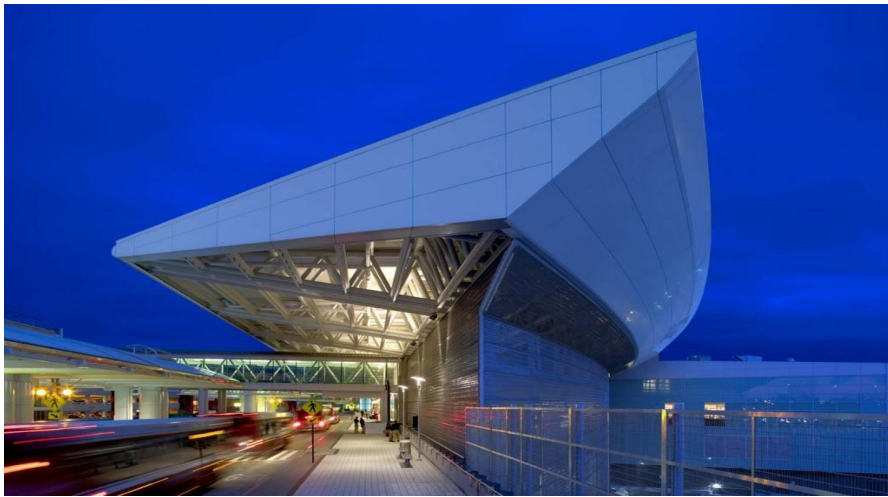


PASSENGER TRAFFIC



RECENT PROJECTS

26 Gate Terminal, Consolidated Rental Car Facility,
Terminal Roadway Expansion, Daily Garage



CURRENT PROJECTS

Concourse B/C Connector - \$110 million



CURRENT PROJECTS

Concourse D/E Connector - \$125 million



CURRENT PROJECTS

Runway Safety Area Project - \$350 million



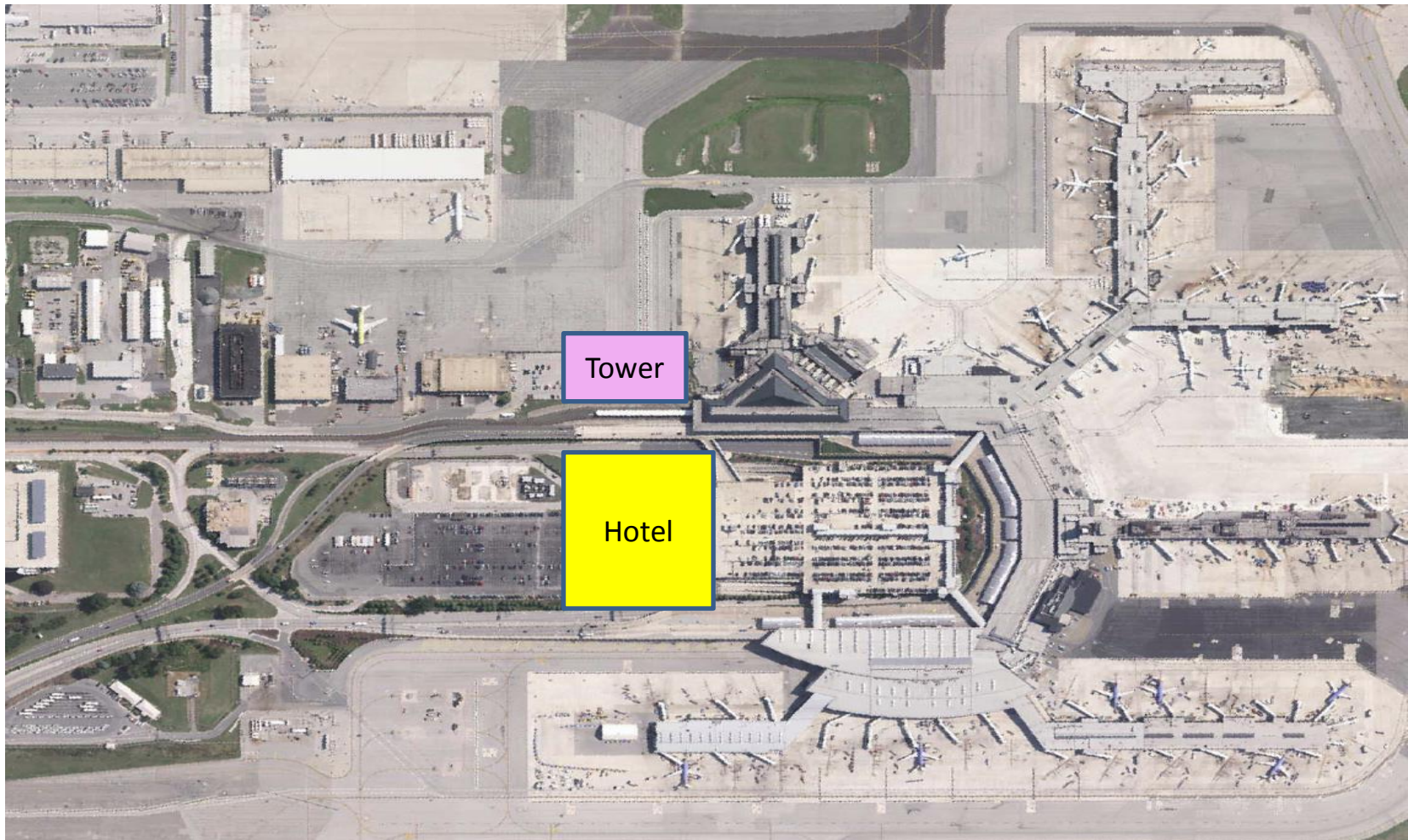
FUTURE PROJECTS

Concourse E Extension \$150 million



FUTURE PROJECTS

Airport Hotel and New ATC Tower



FUTURE GROWTH

International Service

- “International is the growth opportunity ahead and BWI will be a big part of that.”
- “BWI will be front and center of that international opportunity.”
- “Our substantial presence at Baltimore/Washington is a natural place to do that by bringing nonstop access to new international markets.”



Gary Kelly, CEO, Southwest Airlines
September 12, 2014
WBOT Business Leadership Series

BWI Marshall

Funding Sources	FY 2013	Source Share
Airport Rates and Charges	\$ 55,622	33%
Airport Improvement Program	\$ 16,259	10%
Passenger Facility Charge	\$ 96,995	57%
Total	<hr/> \$ 168,876	<hr/> 100%
Cost per Enplaned Passenger	\$ 10.00	

FAA REAUTHORIZATION ISSUES for WCOG

- **PFC**
 - Established by Congress in 1990
 - Enables airports to charge and collect a PFC up to \$4.50 per enplanement
 - Since 1993, BWI has collected approximately **\$1 billion** for capital projects
 - Airport community is looking to raise PFC level and index to inflation
 - \$4.50 set in 2000 equivalent to \$2.45 today

- **SLOTS AND PERIMETER RULE**
 - Adhere to Compact

AIRPORT ACCESS – MORE IS BETTER!

- Inter-County Connector (ICC)
 - EZ Pass Enrollments
 - ICC/BWI Bus
- B-30 to Greenbelt
- Amtrak and MARC Daily/Weekend Service
- New York Avenue Improvements

THANK YOU FOR SUPPORTING BWI MARSHALL

