COG JURISDICTIONAL ROUND 10.0 COOPERATIVE FORECASTS OF EMPLOYMENT, POPULATION, AND HOUSEHOLDS

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COG Board of Directors
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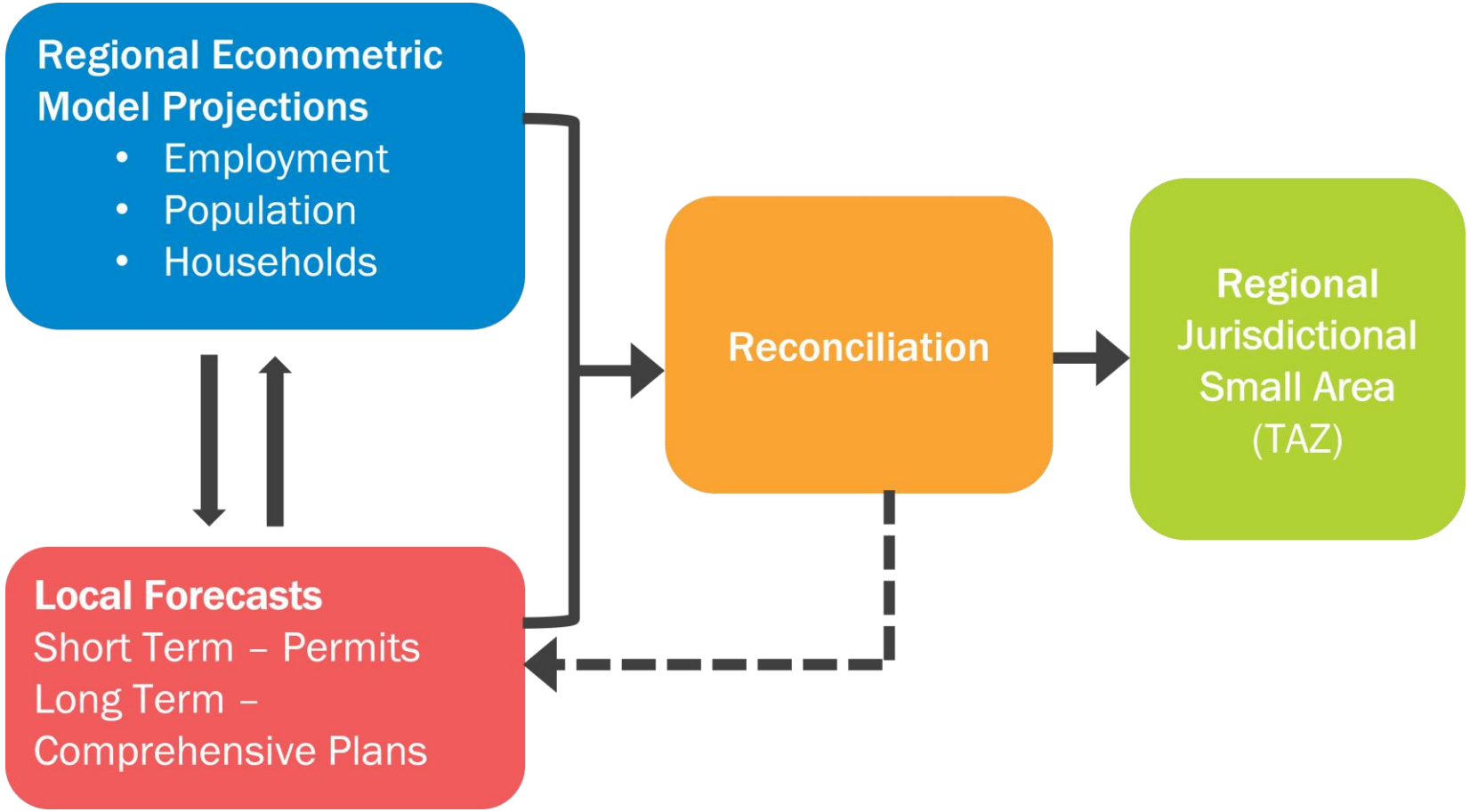
Metropolitan Washington
Council of Governments

Agenda Item 11

COG Cooperative Forecasting Process



Summary of Draft Round 10.0 Cooperative Forecasts

COG Region
(Millions)

	2020	2025	2030	2035	2040	2045	2050	2020 to 2050 Number	2020 to 2050 %
Employment	3.2	3.4	3.6	3.7	3.9	4.0	4.1	1.0	31%
Population	5.7	6.0	6.2	6.5	6.8	7.0	7.2	1.5	26%
Households	2.1	2.3	2.4	2.5	2.6	2.7	2.8	0.7	32%

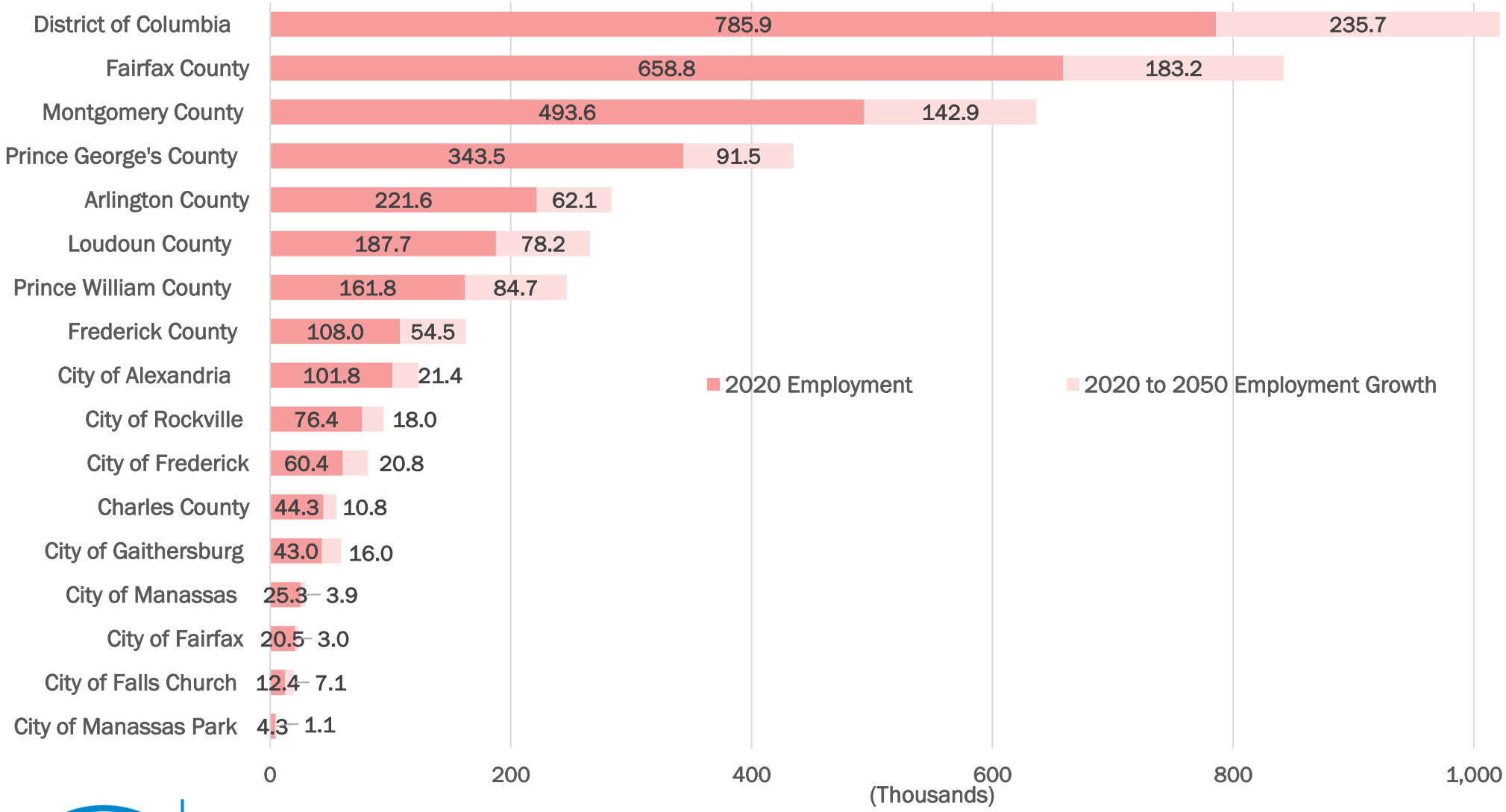
Comparison of Forecasts: Round 10.0 vs Round 9.2

COG Region

(Thousands)

	2020	2025	2030	2035	2040	2045	2050
Employment	-194.5	-213.0	-219.6	-215.1	-233.7	-225.7	n/a
Population	30.1	-42.1	-47.7	-38.1	-19.0	-3.4	n/a
Households	-2.3	1.3	7.9	21.6	38.6	50.2	n/a

Draft Round 10.0 Employment Forecasts by Jurisdiction (2020 to 2050)



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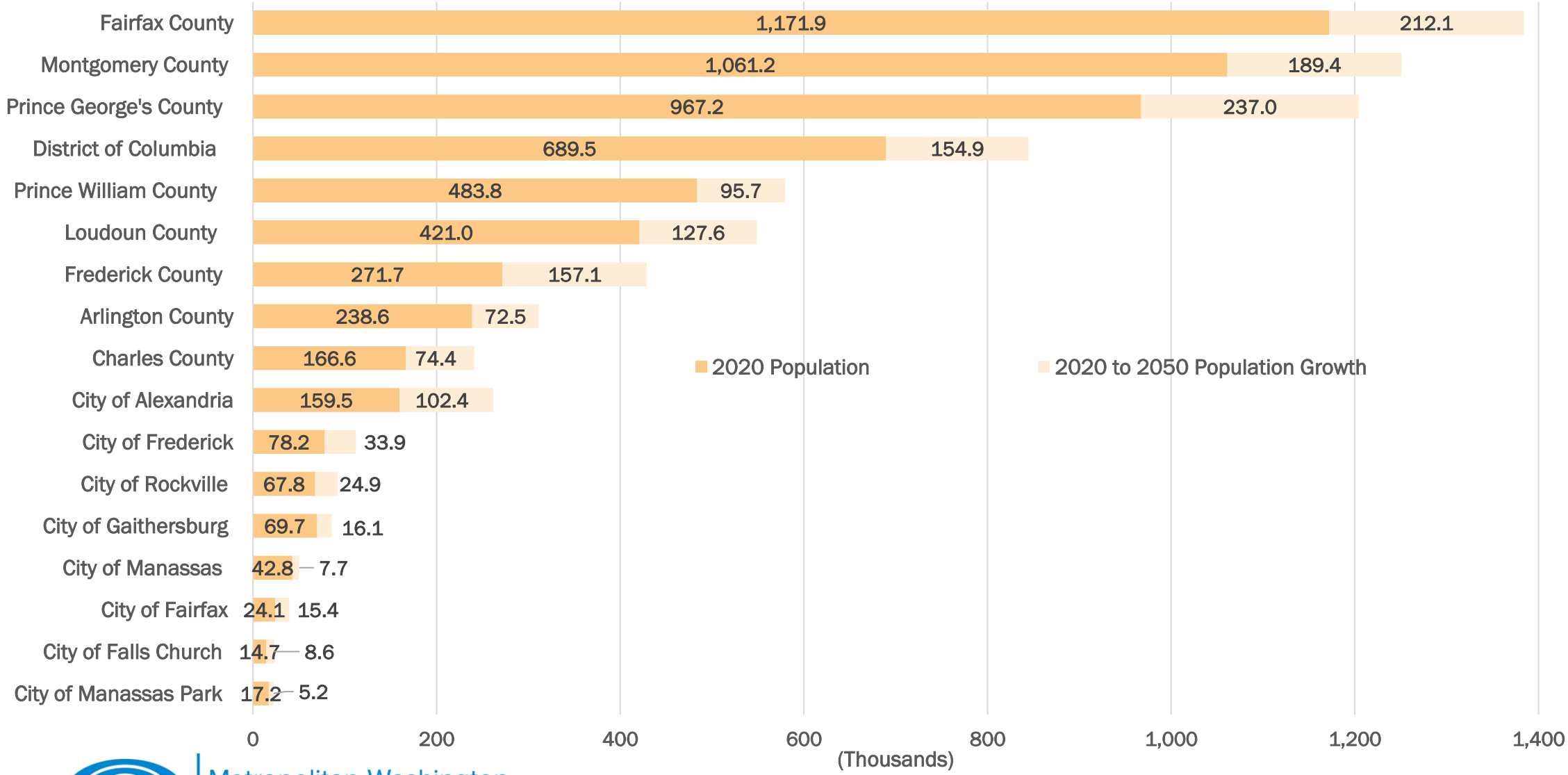
Draft Round 10.0 Population Forecasts by Jurisdiction (2020 to 2050)



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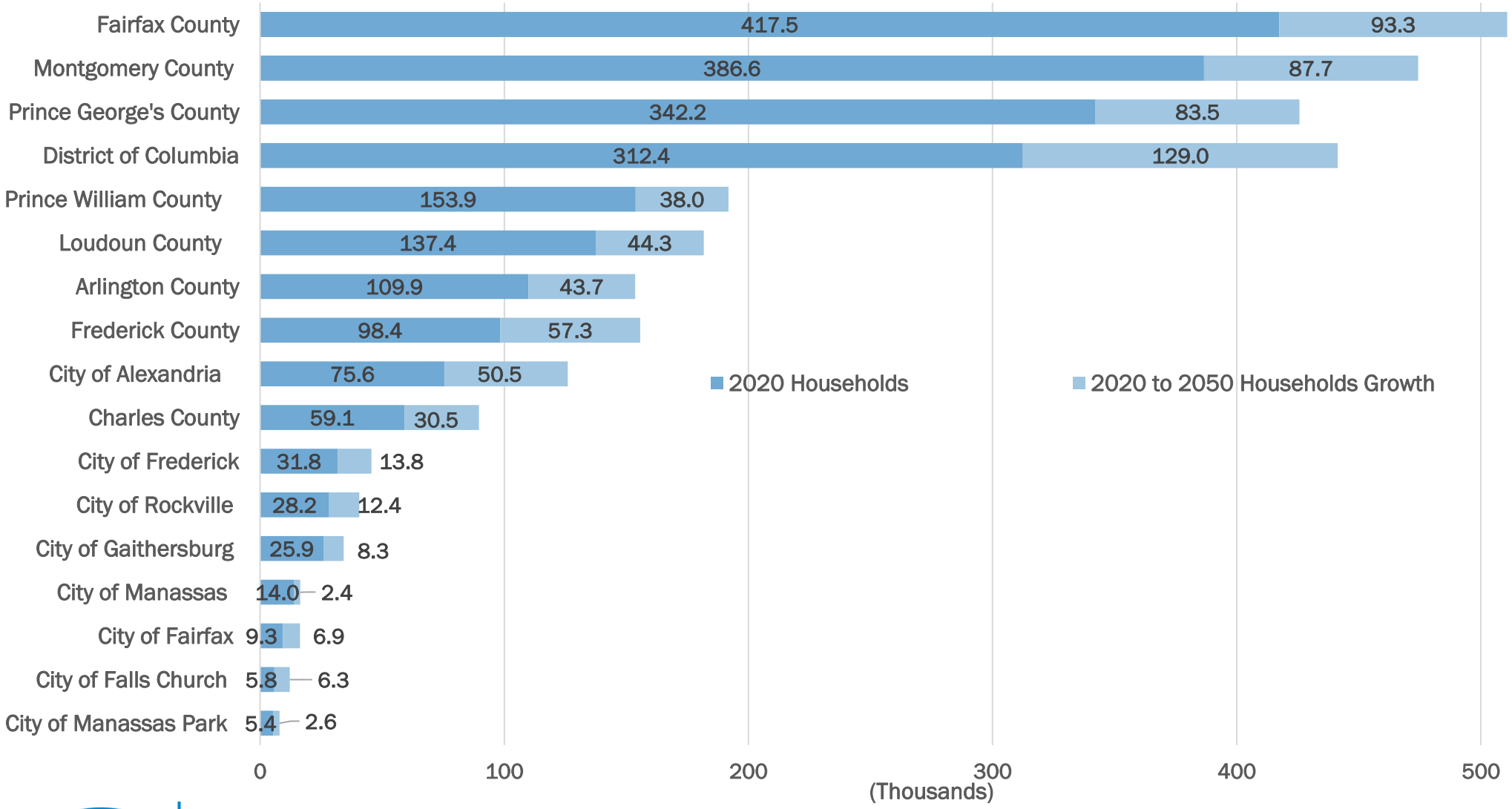
Draft Round 10.0 Household Forecasts by Jurisdiction (2020 to 2050)



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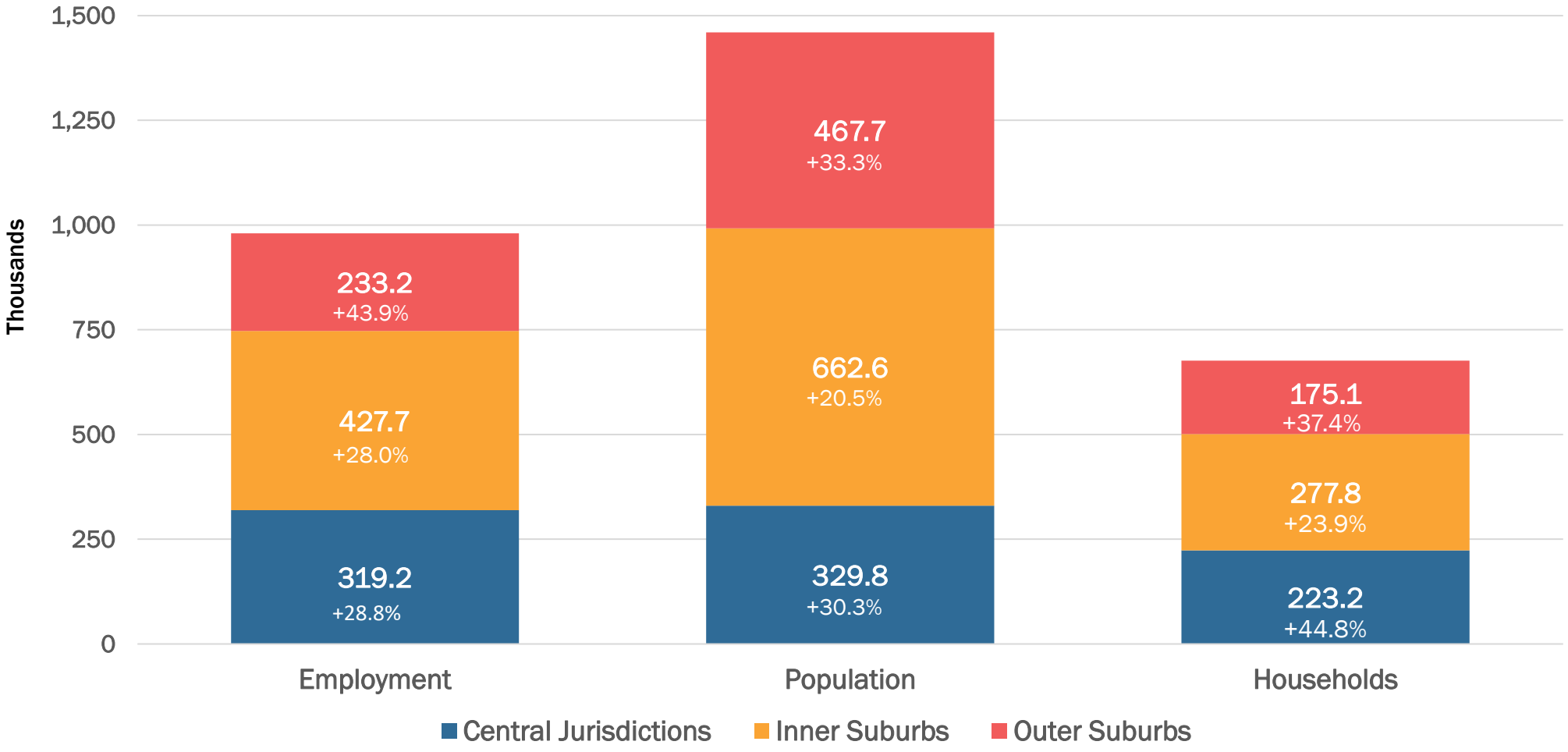
Draft Round 10.0 Forecasts - Growth by Regional Group (2020 to 2050)



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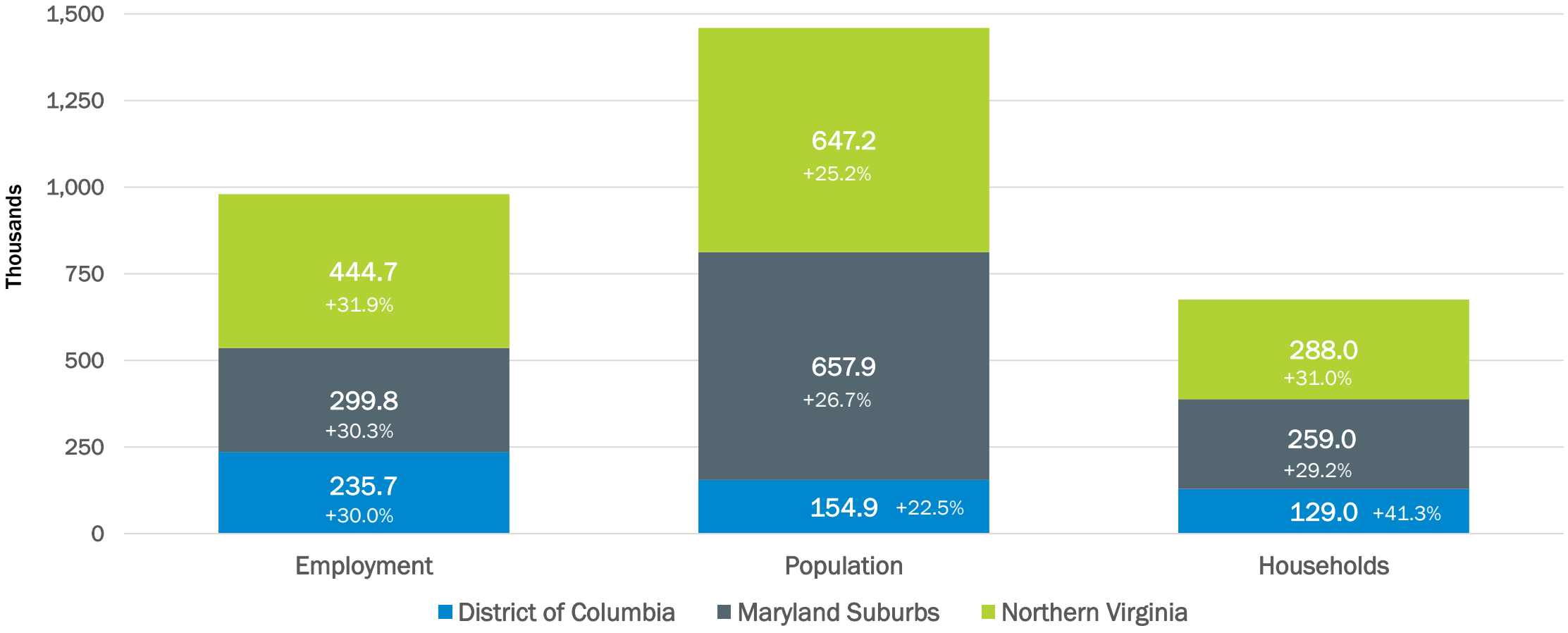
Draft Round 10.0 Forecasts - Growth by Substate Region (2020 to 2050)



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Trends in the Local Forecasts

- The District of Columbia contains the greatest number of jobs in 2020 (785,900) and anticipates the greatest increase in jobs between 2020 and 2050 (+235,700).
- Fairfax County contains the greatest number of people in 2020 (1.2 million), while Prince George's County would see the greatest increase in population between 2020 and 2050 (+237,000).
- Fairfax County contains the greatest number of households in 2020 (417,500), while Prince George's County would see the greatest increase in households between 2020 and 2050 (+129,000).

Trends in the Local Forecasts, Continued

- The region's Inner Suburbs would, collectively, see the largest growth adding 427,700 jobs, 662,600 people, and 277,800 households.
- The Outer Suburbs would see the greatest rate of employment growth (+43.9%) and population growth (+33.3%) while the Central Jurisdictions would see the greatest rate of household growth (+44.8%).
- Northern Virginia jurisdictions would, together, see the largest growth in employment (+299,800) and households (+259,000), while the Maryland jurisdictions would, as a group, see the largest growth in population (+657,900).

Next Steps

- May 10, 2023 – COG Board briefed on the jurisdictional Round 10.0 Cooperative Forecasts
  - ➢ May 2023 – Board members have the opportunity to share the Forecasts with their boards/councils and discuss them with their planning departments
- June 14, 2023 – COG Board adopts Round 10.0
- Upon approval in June, the Round 10.0 Cooperative Forecasts will be used extensively as the official growth projections for the COG region, including as the official land use growth assumptions for the Visualize 2050 Long-range Transportation Plan update.

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