

2022 STATE OF PUBLIC TRANSPORTATION REPORT

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TPB Community Advisory Committee January 11, 2024



Presentation Items

- Purpose of the 2022 State of Public Transportation (SOPT) report
- Sections
- 2021 National Transit Database (NTD) Data
- Highlights from 2022
- Looking Ahead to 2023 report



Purpose of the 2022 SOPT Report

- Snapshot of public transportation activities in the region
- Highlights regional accomplishments during CY2022
- NOTE: Relies on 2021 transit ridership and financial data taken from the 2021 National Transit Database
- Other data and content comes from TPB RPTS meetings, input from organizational representatives, and web research



Sections of the Report

Part I: Summary

 General summary of the state of public transportation operations of the various jurisdictions and transit agencies operating in the National Capital Region in 2022

Part II: COVID-19's Impact on Public Transportation

 Overview of health, safety impacts and responses from service providers and ridership levels through end of 2022

Part III: Fixed Route Transit Services

 Profile sheets provide overview of ridership, operational expenses, revenue sources, recent accomplishments and system characteristics

Part IV: Other Public Transit Services

 Overview of additional transit services such as paratransit and commuter services and their recent accomplishments

Part V: Regional Public Transportation Organizations

 Information on organizations that operate, provide research or project development for public transportation

Part VI: Public Transportation Accomplishments

 Major studies planned, in progress or completed and significant operational achievements occurring during 2022 by service provider

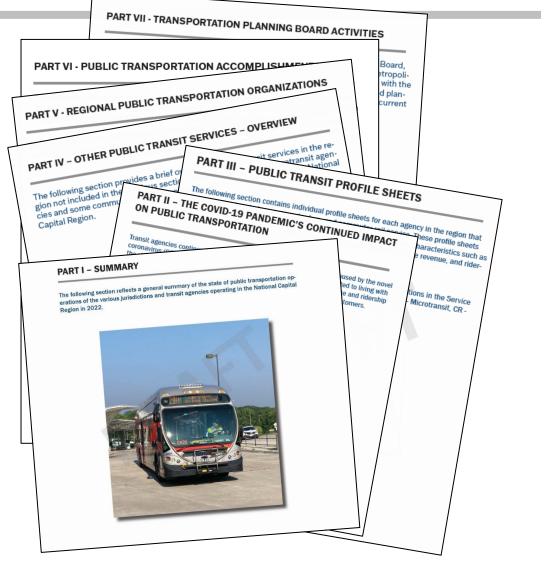
Part VII: Transportation Planning Board

 Overview of how the TPB assists with regional public transportation including RPTS, PBPP and Visualize 2045

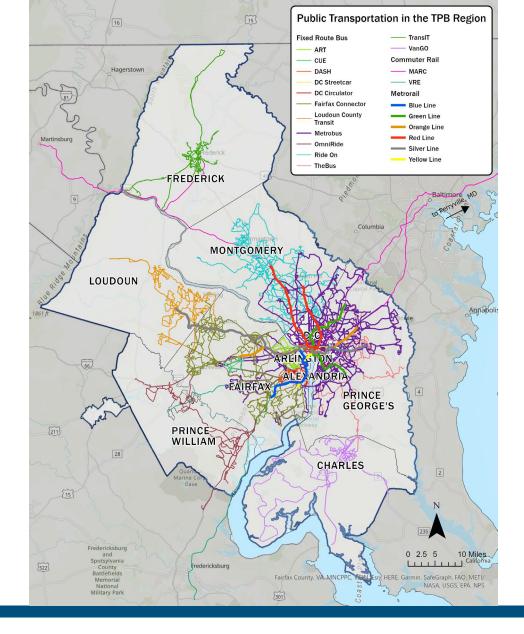


Review of the 2022 SOPTR

District Department of Transportation -DC Circulator https://dccirculator.com/ rculato Overview The DC Circulator, operated by DDOT, began operating in 2005 as a local transit service intended to complement the existing Metrobus and Metrorail operations serving the Washington, DC metropolitan area. In conjunction with regional partners, DDOT's goal is to promote economic activity by facilitating visitor access to neighborhoods in Washington, DC and to improve mobility for downtown workers System Snapshot during the workday. Recent Accomplishments Released the Transit Development Plan (TDP) 2020 Update, which evaluated the Service FR operations and performance of the Circulator system since the TDP 2017 Update, and potential system expansion to Ward 7. Selected the Union Station to Deanwood route as the preferred route. Completed the DC Circulator Electrification Plan, which outlines a strategy to 72 reach full fleet electrification using battery-electric buses by 2030. Awarded a Lo-No Emissions grant for \$9,590,000 by the Federal Transit Adminis Stops () 141 **Provider Data** Routes (o c 25 Depots (Q 20 1.2 \$2.3 2017 Source: National Transit Database FY17-21







Highlights: Part I – Summary

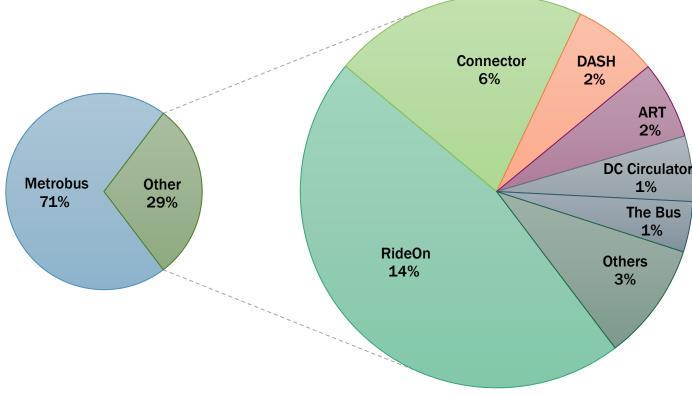
- 13 local bus transit operators
- Bus transit continues to be the primary means of public transportation
- In 2021, 79 percent of all public transportation rides in the region were delivered by WMATA, mostly via Metrobus
- The top three agencies (Metrobus, Ride On, and Fairfax Connector) accounted for 91 percent of local bus trips in the NCR
- In 2022, heavy rail and commuter rail/bus continued to slowly rise out of pandemic ridership declines

2021 NTD Data NCR Overview

Over **112 MILLION UNLINKED PASSENGER TRIPS** across modes in 2021, appx. **65% less** vs. 2020

Commuter Rail Commuter Bus 736,880 1.089.919 1% 1% Local Bus & Metrorail Streetcar 36,550,201 21,743,159 32% 19% Metrobus 52,325,667 47%

Over 65% of trips in the region occurred by LOCAL BUS or STREETCAR. Below are regional bus ridership shares per agency.





Highlights: Part II - COVID-19 & Transit





- Agencies continued many of the safety measures implemented in 2020
- On April 18, 2022, the federal masking mandate for public transportation was found to be unconstitutional
- Fare free service contributed to increases in ridership
- By the end of CY22, DASH, CUE, OmniRide, TransIT, and VanGO offered fare free service
- State and federal grant funding critical for supporting most fare free programs



Highlights: Part III – Agency Profile Sheets







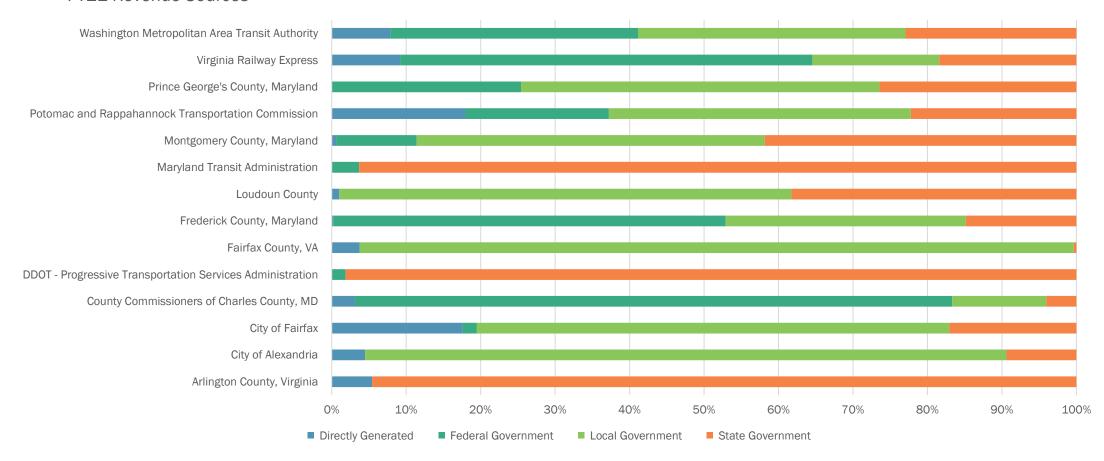


- DASH: Increased ridership by 117% between Aug. 2021 and Aug. 2022
- DDOT: 16th Street Bus Priority Project
- CUE: Branding Update
- OmniRide: Inaugurated a microtransit service in Manassas Park
- Ride On: Opened the Brookville Smart Energy Bus Depot
- VanGo: Eliminated fares in January 2022
- WMATA: Opened Phase Two of the Silver Line to Dulles Airport and Loudoun County



Highlights: Part III - Agency Profile Sheets

NCR Transit Service Providers' FY21 Revenue Sources





Highlights of Part IV – Other Public Transit

HIGHLIGHTS

- Alexandria DOT
 - Partnered with Via to offer customers app-based service
- RTA of Central Maryland
 - Offered fare free service for September and October 2022
 - Reinstated multiple services paused because of the pandemic



Regional Transportation Agency @transitRTA · Jul 14, 2022

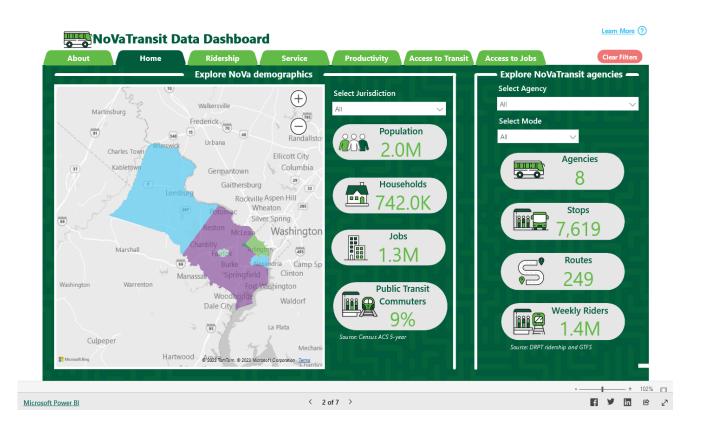
Hey, RTA riders! Have you heard, that on July 10th, RTA reinstated certain services that were affected due to COVID19 changes?

Of those reinstated services, Route 503 will operate on an all-day, hourly frequency on weekdays and Saturdays. transitrta.com/wp-content/upl...





Highlights of Part V – Regional Organizations



- NVTA
 - Released the 2022 update to the TransAction regional transportation plan
- NVTC
 - Launched its Transit Dashboard compiling and visualizing wide range of data from member transit agencies
 - Completed a report analyzing the impact on and response by member transit agencies to the COVID-19 pandemic



Highlights of Part VI – Major Accomplishments



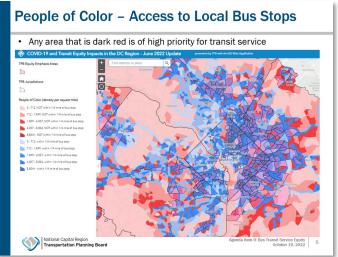
HIGHLIGHTS OF STUDIES

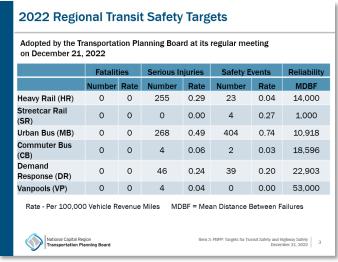
- DC Circulator completed three major planning projects (TDP Update, Electrification Plan, and TAM)
- TransIT released its 2022 Transit Development Plan
- VRE completed multiple studies and plans, including its 2022 Transit Asset Management Plan and a Solar Power Generation Study
- WMATA Better Bus and Bus Network Redesign



Highlights of Part VII - TPB Activities







- Approval of Visualize 2045 and FY 2023 – 2026 TIP
- Transit Equity Analysis 2022
 Update
- Annual Transit Safety Targets;
 Transit Asset Management
 Targets (part of PBPP)
- Transit Within Reach Program
- Regional Public Transportation Subcommittee (seven meetings in 2022, including in-person in December)



Coming Up: 2023 State of Public Transportation

- Agency year-in-review questionnaires due by Feb. 16
- Expected report updates:
 - Chapter on Transit Agency
 Sustainability and Resilience
 - Improved financial and ridership data for operators in 2022
 - More graphics
 - More data about demand response operations (microtransit and paratransit)





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Photo Credits

- Slide 1: Multiple bus stop signs in Arlington County, VA (Pierre Gaunaurd/COG)
- Slide 5: DC Circulator Bus at National Zoo (DC Circulator); Metrobus leaving Vienna, VA Metrorail station (Pierre Gaunaurd/COG)
- Slide 8: Covid-19 mask mandate related tweets (DCStreetcar/X); Covid-19 mask related tweet (RideOnMCT/X); Covid-19 safety protocol related tweet (DCCirculator/X); Covid-19 mask mandate related tweet (VaRailExpress/X)
- Slide 9: Washington-Dulles Intl. Airport Silver Line Station (COG); CUE Bus Agency Rebranding (Ryan Visci/CUE); Brookville Smart Energy Depot (AlphaStruxure and Montgomery County, MD/USDOT FHWA); OmniRide Connect Microtransit Vans (OmniRide)
- Slide 11: Tweet regarding transit service changes (transitRTA/X)
- Slide 13: WMATA Better Bus Network Presentation Slide (WMATA); DC Circulator 2020 Transit Development Plan Update Cover Page (DC Circulator); Frederick County, MD TransIT 2022 Transit Development Plan Cover Page (TransIT/Frederick County)
- Slide 15: Orange Line Metro train arriving at Dunn Loring-Merrifield Station (Pierre Gaunaurd/COG); New Digital Wayfinding on Metro Center's Blue/Orange/Silver Line platform (Pierre Gaunaurd/COG); MCDOT Ride On Flex Microtransit Service Bus (RideOnMCT/Facebook)

