

# 2024 LRTP UPDATE

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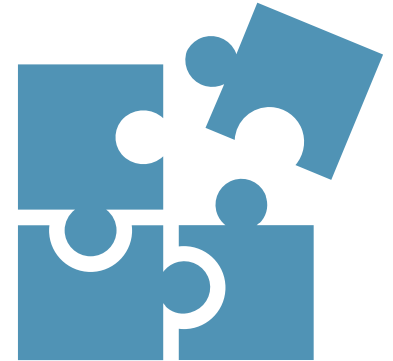
## Defining Non-Exempt and Exempt Projects using Zero-Based Budgeting Approach

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October 7, 2022

# 2024 Plan Update: Major Activities

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1. Update non-transportation inputs
2. New Financial Plan (see memo)
3. New Motor Vehicle Emissions Budgets (MVEB)
4. **“Scrubbing the Plan” / “Zero Based Budgeting” (ZBB) Approach - Re-examine & Re-submit all projects, programs, policies**



# Major Activity: “Scrubbing” the plan

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- The TPB and its member agencies will examine all projects, programs, and policies, “scrubbing” the plan through a “zero-based budgeting” approach
  - ZBB approach – starting with a “clean slate”
  - There are exemptions – however!
- This comprehensive update will:
  - be resource intensive (staff and time) and involve consultation within member agencies/jurisdictions
  - require latest project level data from Plan & TIPs



# Major Activity: “Scrubbing” the plan (cont.)

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- Key Considerations: Data and Time
  - TPB staff will provide preliminary project list based on existing data:
    - Part A projects “exempt from resubmission”
    - Part B projects for reexamination/resubmission
  - Staff are building in adequate time to undertake this arduous but important activity – this will be a lot of work for the TPB members’ technical staff
  - This includes a “fresh start” – entering / updating all data for projects to be submitted into Project InfoTrak
  - TPB staff will host technical training session on the use of PIT system.



# Defining ZBB Approach

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- TPB staff have conducted a preliminary analysis of the projects in the Visualize 2045 Plan (conformity listing) to:
  - Identify individual LRTP and TIP Project InfoTrak records to determine which are associated with overarching projects\*
  - Some projects have multiple records associated with various phases or components of the main project

**“Overarching Project”:** Some projects are broken into segments or sub-projects, for the purposes of project management and record keeping. The ZBB approach will apply to the overarching projects, not to the subcomponents individually.



# Defining Exempt Projects in the Approach

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TPB resolution: “...projects currently under construction or currently funded with federal, state, regional, local or private funds shall be exempt from such requirement”

- TPB staff project list (Part A) will reflect projects that are in the Plan with funding in the TIP
  - in previous OR current TIP years **through 2024**
  - for PE, ROW or CON phases
- TPB staff preliminary analysis of the Visualize 2045 Plan/recent TIPs:
  - Identify projects with funding or a construction status that would exempt them from the resubmission
  - Exempt from resubmission” will not preclude the agency from making changes, including removing the project from the Plan
- Member agencies will be asked to review the project elements (scope, timing, costs) and reaffirm inclusion in the Plan with any updates.

# Projects for Review: Next Steps

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TPB staff:

- TPB staff will send information to review (via email) to the member technical agencies (information for all agencies within each state)
  - This will show the conformity-impacting projects and associated TIP and LRTP records
  - This document will communicate what the TPB staff have preliminary identified as exempt and non-exempt (based on the resolution language)
- TPB staff will conduct meetings so that agency members can ask questions about the required review. These will be scheduled for the latter half of October, (one each for DC, MD, VA)



# Projects for Review: Next Steps

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Member agency staff:

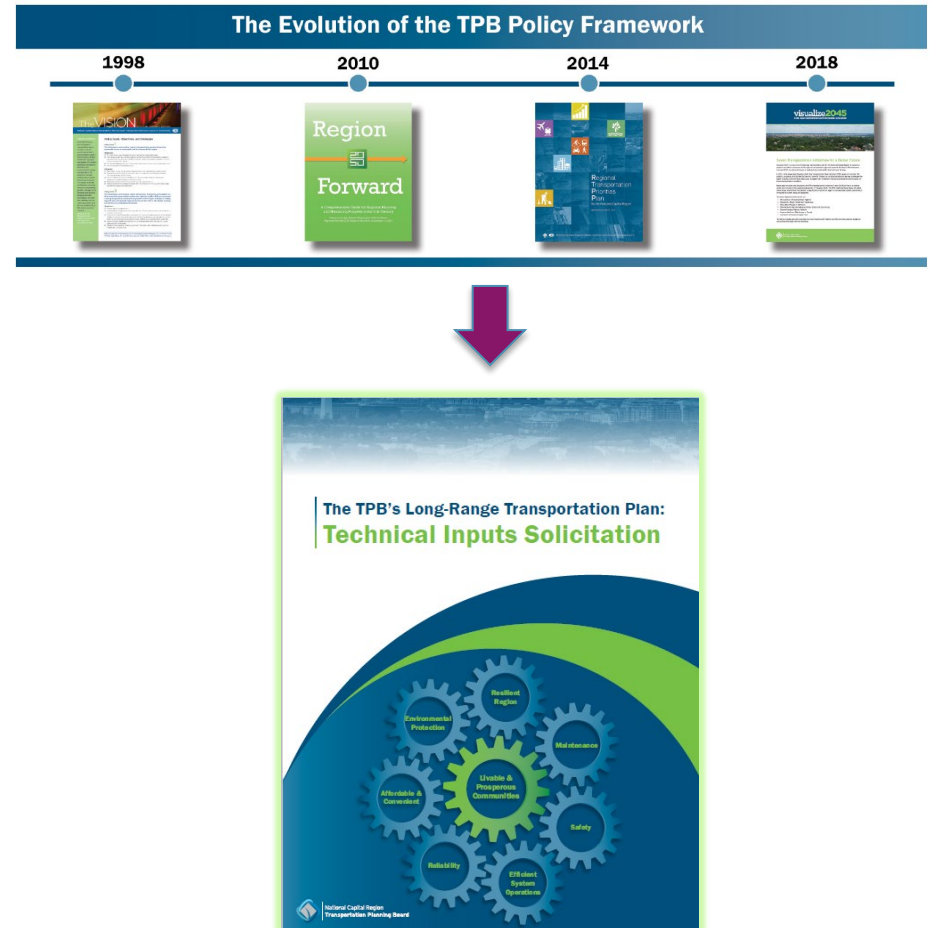
- Activities BEFORE the Technical Inputs Solicitation Begins (around January) to prepare for ZBB approach:
  - Member agencies will have one month to review, update/confirm the information shown in the spreadsheets (due Nov. 15) to be used later for solicitation. Review includes:
    - Checking to see if the InfoTrak records properly matched to represent overarching projects
    - Examining data to determine if there is funding not recorded that would exempt a project
    - Note suggested changes in COMMENTS column (do not change any other information)
- After the Technical Inputs Solicitation begins early 2023, members will need to re-enter all projects into the InfoTrak database





# Products to Support Project Re-examination: Synthesized Policy Framework

- Draft to be presented to TPB in November for review
- Key Considerations:
  - Reflect the main points from the hundreds of pages of various policy documents (Vision, Region Forward, RTPP, AI, CCMS)
  - Resource to support sponsoring agencies critically evaluate the projects for (re) submission



# Products to Support Project Re-examination: Findings from TPB Scenario Studies

- Draft to be presented to TPB in November for review
- Key Considerations:
  - Findings from the hundreds of pages of 8 recent scenario analyses plus internal sensitivity-tests
  - Resource to support sponsoring agencies critically evaluate the projects for (re) submission

## Recent TPB/COG Scenario Studies:

- Regional Mobility and Accessibility Study: What If?
- Regional Value Pricing Study (VPL)
- What Would it Take? Scenario
- CLRP Aspirations Scenario Study
- Multi-Sector Approach to Reducing Greenhouse Gas Emissions in the Metropolitan Washington Region Final Technical Report
- Long-Range Plan Task Force (LRPTF) Phase 1 and 2
- 2030 Climate Energy and Action Plan-Risk and Vulnerability Analysis
- Climate Change Mitigation Study of 2021



# Schedule Review (see separate file)

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National Capital Region  
**Transportation Planning Board**

**NOW, THEREFORE, BE IT FURTHER RESOLVED THAT:** the National Capital Region Transportation Planning Board will initiate a full update to the Long-Range Transportation Plan upon completion and adoption of the Visualize 2045 Plan with a target completion date of 2024, and that—

1. The development of such plan will include the consideration of multiple build scenarios and an analysis of each scenario's impact on the region's adopted goals and targets, including reduction of greenhouse gas emissions;
2. The development of such plan will be based on the concept of 'zero-based budgeting' where all projects, including those currently included in the Plan, must be resubmitted for consideration in such Plan, provided that projects currently under construction or currently funded with federal, state, regional, local or private funds shall be exempt from such requirement; and,
3. TPB will use the above scenario analysis to inform the development of the 2024 and future updates of the Long-Range Transportation Plan.

As revised and adopted by the Transportation Planning Board at its regular meeting on June 16, 2021