ARTS & ECONOMIC PROSPERITY 5



THE ECONOMIC IMPACT OF NONPROFIT ARTS & CULTURAL ORGANIZATIONS & THEIR AUDIENCES



CREATING JOBS. GENERATING COMMERCE. DRIVING TOURISM.









The arts inspire, delight and unite us all!











Americans Value The Arts

82%

of Americans believe arts & culture are important to local businesses and the economy 87%

of Americans believe arts & culture are important to quality of life

Source: Americans for the Arts 2016 survey of 3,020 adults by Ipsos Public Affairs









The Most Extensive Study on Arts Impact

341 Study Regions in all 50 States and D.C.











Shifting the Conversation from Charity to <u>Investment</u>

59,423 fulltime equivalent jobs \$257 million in local and state government revenue

\$3.75 billion in total economic impact \$1.68 billion in resident household income



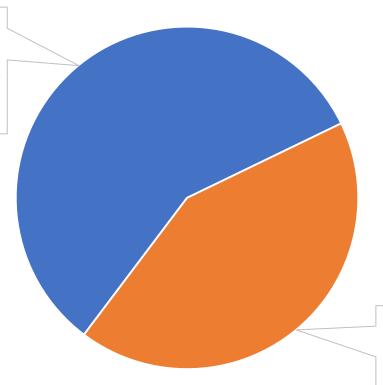






\$3.8 Billion in Spending (2015)

Nonprofit Arts & Culture Organizations \$2.17 Billion



Event-related spending by audiences \$1.58 Billion

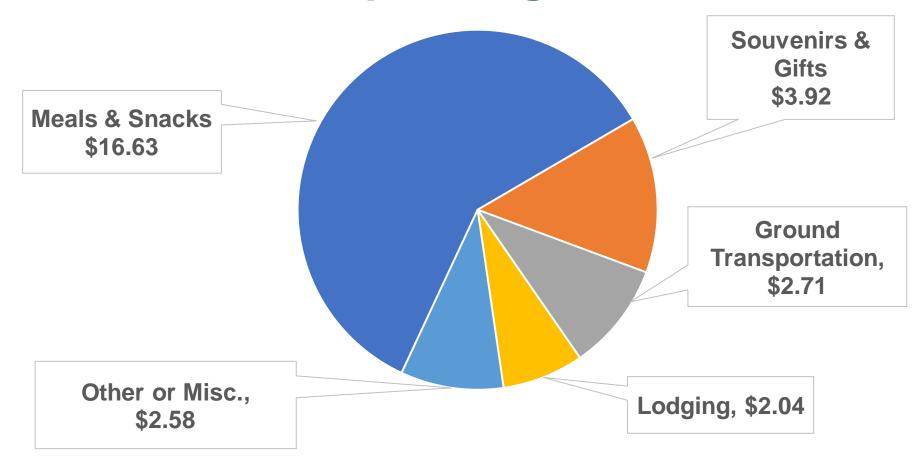








\$27.88 Per Person in Additional Event-related Spending



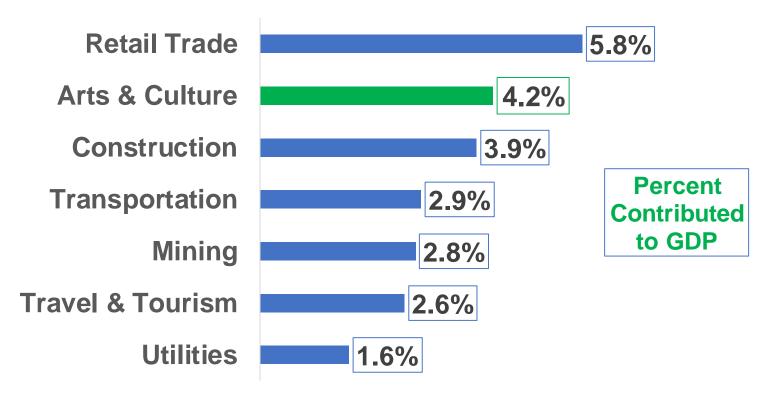








All U.S. Arts Industries Represent \$730 Billion(2014) 4.2 Percent of GDP



Source: U.S. Bureau of Economic Analysis









The Arts Are a Part of all of Our Lives, Communities, and Economies

	Direct Economic Activity	full-time Equivalent Jobs Supported	State and Local Revenue Generated
National Capital Region	\$3,750,332,794	59,423	\$257,003,000
District of Columbia	\$2,906,271,526	39,720	\$193,041,000
Montgomery County, MD	\$183,216,256	3,807	\$14,989,000
Prince George's County, MD	\$23,782,748	1,160	\$5,075,000
Alexandria, VA	\$111,843,508	2,628	\$7,541,000
Arlington, VA	\$189,238,696	5,156	\$13,904,000
Fairfax, VA	\$271,599,133	6,220	\$19,301,000













Prince George's County, MD

Arts centered economic development through public-private partnerships













Support Artists and Arts Groups through

Grants and Space and Services

 Provide Temporary Programming of Existing Community Assets



WAITING ON Artspace Marketing

Study and Four Mile Run Area Plan



Arlington, VA

Arts Strategy aligned with Economic Development Strategy.
Low cost – High Impact

EDC FRAMEWORK FOR PROSPERITY 2.0 GOALS Innovative Workforce **DISTINCTIVE PLACE Robust Business Infrastructure** Sustainable Economy Support Artists and Innovators **ACA ENRICHING LIVES: ARLINGTON ARTS AND CULTURE STRATEGY GOALS** INVEST and BUILD Learn and Explore **TERROIR** Spotlight Infrastructure: Civic Fun: Use Arts Programming · Formulate long term strategies targeted to planning, development, and management to activate public - arts centers and arts hubs/districts spaces Consider stand-alone or mobile platforms that take advantage of existing community infrastructure. Short term. **CULTURAL FACILITIES INVESTMENT DECISION FRAMEWORK** STRATEGIES Short Term/Lowest Short - Mid Term/Nominal Long Term/Large Investment Cost and Risk Investment and Risk and ongoing Operational Risk

· Operational partnership

with GMU







Total Arts Industry Expenditure in Fairfax County: \$271.6 million

Arts expenditures \$173.4 million & Audience Expenditures \$98 million



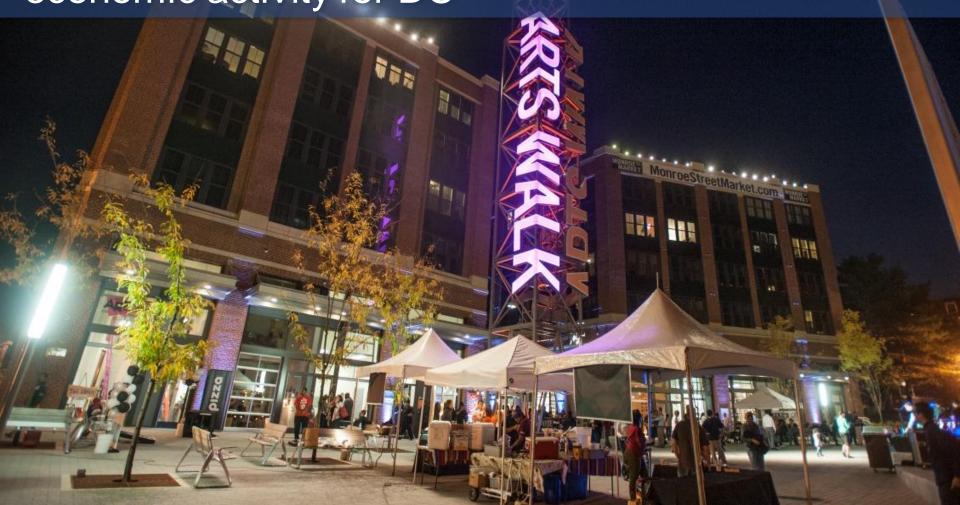








Arts and culture generates \$2.91 billion in total economic activity for DC











The arts mean business here! Questions?

	Direct Economic Activity	full-time Equivilant Jobs Supported	State and Local Revenue Generated
National Capital Region	\$3,750,332,794	59,423	\$257,003,000
District of Columbia	\$2,906,271,526	39,720	\$193,041,000
Montgomery County, MD	\$183,216,256	3,807	\$14,989,000
Prince George's County, MD	\$23,782,748	1,160	\$5,075,000
Alexandria, VA	\$111,843,508	2,628	\$7,541,000
Arlington, VA	\$189,238,696	5,156	\$13,904,000
Fairfax, VA	\$271,599,133	6,220	\$19,301,000









Please Contact Us

Arthur Espinoza

- Executive Director, DC Commission on the Arts & Humanities
- Arthur.Espinoza@dc.gov

Suzan Jenkins

- CEO, Arts & Humanities Council of Montgomery County
- Suzan.Jenkins@creativemoco.com

Rhonda Dallas

- Executive Director, Prince George's Arts & Humanities Council
- rdallas@pgahc.org

Diane Ruggiero

- Director, Office of the Arts, Alexandria, VA
- <u>Diane.Ruggiero@alexandriava.gov</u>

Michelle Isabelle-Stark

- Division Director, Arlington Cultural Affairs
- misabelle-stark@arlingtonva.us

Linda S. Sullivan

- President & CEO, Arts Council of Fairfax County
- Isullivan@artsfairfax.org