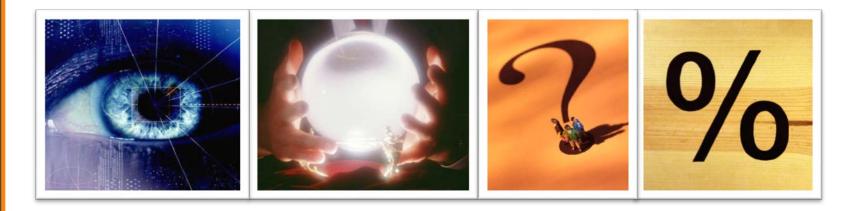
ITEM #2

Commuter Connections TERM Evaluation Framework Enhancements FY 2015-2017 (summary)

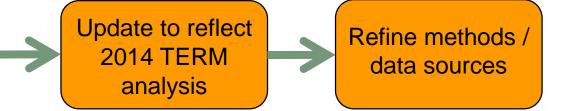


Presentation to TDM Evaluation Group November 17, 2015 LDA Consulting with CIC Research, CUTR, and ESTC



2015-2017 Framework Builds on 2012-2014

Update for TERM changes



<u>Other 2015 – 2017 Changes</u>

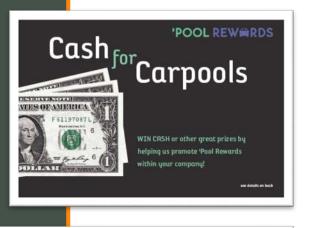
- Conduct Retention Rate survey
- Explore new data collection methods
- Enhance regional planning data
- Define business benefits of TERMs
- Expand communication from TERM survey data

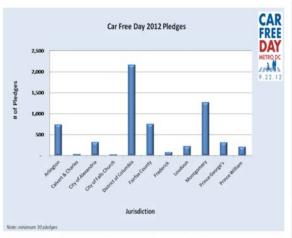


6 Possible Framework Enhancements

- 1. Reflect methods in 2014 TERM analysis and changes to individual TERMs
- 2. Define methodology for new <u>Retention Rate</u> survey
- 3. Explore options to collect TERM-related data by <u>new data collection methods</u> (e.g., panel surveys, Quick Response (QR) codes, address-based sampling)
- Collect data to help Commuter Connections better position the contribution of Commuter Connections' TERMs in <u>sustainability</u>, <u>livability</u>, <u>and performancebased planning</u>
- 5. Collect data to quantify <u>benefits of Commuter Connections programs in</u> <u>business terms</u> to encourage greater employer involvement
- 6. Format and organize <u>TERM-related data to facilitate communication</u> of TERM results and other Commuter Connections' program benefits to regional and local decision-makers

1 - Updates to Reflect 2014 Analysis / TERM Changes





TERM Framework <u>evolves</u> to accommodate TERM changes and incorporate new/improved methods:

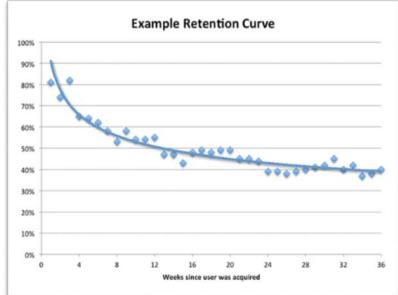
- Update <u>VT, VMT, emissions goals</u> consistent with COG Conformity Tracking Sheet
- <u>Maryland Telework</u> COG-assisted TW outside MD captured under COC/Integrated Rideshare
- <u>Employer Outreach</u> Confirm Level 3 program element requirements
- <u>Mass Marketing</u> Vanpool element in 'Pool Rewards; Method for Car-Free Day; Define data to assess other events
- <u>Commuter Operations Center/Integrated Rideshare</u> –
 Add method for TW outside Maryland

2 – Retention Rate Survey

Background: Past TERM evaluations assumed impacts did not carry-over from the previous period, but if mode shifts extend beyond three years, some credit could be carried over from one 3-year cycle to the next

<u>Recommendation</u>: Conduct GRH/online system Retention Rate Survey:

- Survey users who participated <u>before</u> 2015-17 evaluation period
- Define current mode, duration of current mode, services received, and influences for current mode
- Develop "retention" curve or "lifecycle" for continued alternative mode experience
- Define options for mode use retention assessment in future years: similar one-time survey or ongoing data collection (e.g., panel survey or other follow-up method).





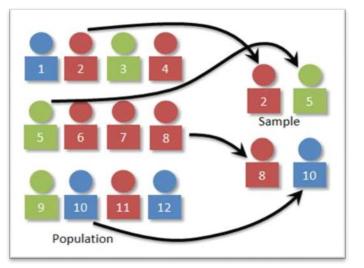
3 – New Date Collection Options

Background: Past TERM data collected primarily through telephone and Internet surveys. New methods also could be feasible and cost-saving for TERM-related data collection.

Recommendation: Examine new data collection options to to minimize costs, while ensuring continued data quality :

- Larger cell phone component in telephone surveys
- Use of Quick Response (QR) codes to disseminate survey links for locationbased and POS services (impractical to follow-up with service users)
- Cell phone apps to collect passive travel data (with prior agreement of users)
- Address-based sampling to expand reach of Internet for regional surveys
- Panel surveys to track service users' travel pattern changes over time

Define pros/cons and TERM applications



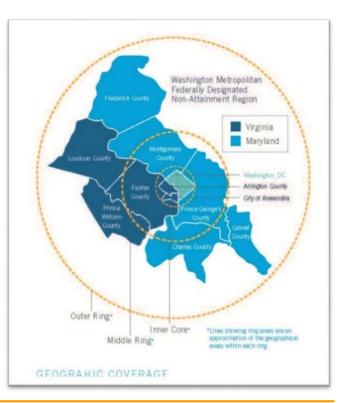


4 – TERM Contributions to Regional Goals

Background: Transportation decisions are increasingly driven by sustainability, livability, health/safety, and system performance objectives. TERM data could demonstrate TERMs' wider range of societal benefits and CC's contribution to management of the regional transportation system.

Recommendation: Continue process to measure societal benefits:

- Collect data in SOC and user surveys to define societal benefits – e.g.,
 - CC users' travel route and time
 - Role of TDM in QOL/livability and transportation satisfaction
 - Health impact of active modes
- Explore new measurement tools to estimate societal benefit (e.g., accident reduction) from reduced VMT
- Explore how TERM data could be analyzed with travel movement data sources such as INRIX for location-specific analyses



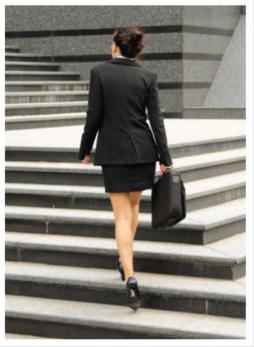
5 - TERM Benefits to Business

Background: Employer Outreach is a major contributor to TERM impacts. Employers will be most likely to implement TDM actions if they perceive a tangible organizational benefit.

Recommendation: Seek opportunities through SOC / other TERM user surveys to identify business benefits of TERMs. Provide data for talking points and research briefs for employer meetings.

Possible benefit areas:

- Personnel operations (absenteeism/ tardiness, recruitment, productivity)
- Employee morale, teamwork, communication
- Facility impacts (parking, congestion reduction)
- Financial (tax savings)
- Social recognition / corporate good will

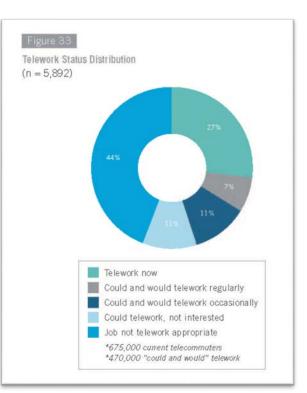


6 – Data to Communicate TERM Results/CC Benefits

Background: TERM evaluation produces technical assessment of performance for conformity tracking. Surveys / analyses collect wealth of data that could be valuable to other audiences. CC staff interviewed local partners in 2014 to identify communication enhancements from evaluation process.

<u>Recommendation</u>: Format and organize data to facilitate communication of TERM results and CCs' value to CC stakeholders:

- For SOC, GRH, Placement surveys, prepare 1-3 page "Top Findings" summary
- Format other survey/evaluation data for CC to package/disseminate through other means:
 - Social media, blogs
 - Targeted emails
 - Podcasts/videos
 - Net-conferences
 - Research briefs



Questions?

Contact:

Lori Diggins

LDA Consulting

202-548-0205

LDACWDC@aol.com

