STREET STREET STREET Spring 2010 Review / Spring 2011 Planning

Prepared by:



M c A N D R E W C O M P A N Y

STREET START SALART Fall 2010

STREET Fall 2010 Campaign

Media

Radio: November 8 through 20th
Outdoor: November 8 through December 10



STREET Fall 2010 Campaign

Earned Media Results

November 9, 2010 in Arlington

- Reached 2.8 million across the region
- 17 print & online articles 1,391,427 readers
- 48 television stories 1,271,368 area viewers
- NBC4, FOX5, ABC7, CBS9 and News Channel 8, Telemundo, Univision
- The Washington Post with 3 online articles
- Social media Arlington Now, WeLoveDC, TheWashCycle blogs

Estimated value: \$116,527

STREET STREET Street Smart comparison pre-test vs. post-test

Spring 2010

Pre-test Wave 10

Communication campaign

Post-test wave 11

Web-based N=500 Proportionate geographic distribution

Summary

 Driver behaviors seen as more dangerous than pedestrian behaviors

 "Texting while driving" is now perceived as more dangerous, 92%, than talking on a cell phone

 The current enforcement message is working well with males 18 to 34

Summary

 Messages that utilize high impact images are much more likely to be recalled.

 Generally, the comparison of the post-test with the pre-test in the category males 18 to 34 appears to be in a positive direction in almost every category.

Participants See Driver Behaviors as More Dangerous Than Pedestrian Behaviors

Survey question#1

Summary

 21 specific dangers were surveyed for drivers, pedestrians, and bicyclists.

 Driver behaviors were considered about 25% more dangerous than pedestrians doing the same behaviors.

 Drivers "texting" is now considered to be the most dangerous activity – 92%

Comparing Behaviors	Driver behaviors		Pedestrian behaviors	
Attitudes tested	Pre- test	Post- test	Pre- test	Post- test
Drivers "Texting" while driving Pedestrians "Texting" while walking	92%*	93%*	48%*	50%*
Drivers using cell phones Pedestrians using cell phones	81%	81%	48%	48%
Drivers who run red lights and stop signs Pedestrians to cross against the signal	86%	82%	57%	60%
Drivers who pass bicyclists in an unsafe manner Bicyclists who don't allow room for cars to pass	70%	73%	69%	70%
Average responses *based on responses of "extremely serious" or "serious"	82.5%*	83.3%*	55.5%*	57%*

Behaviors

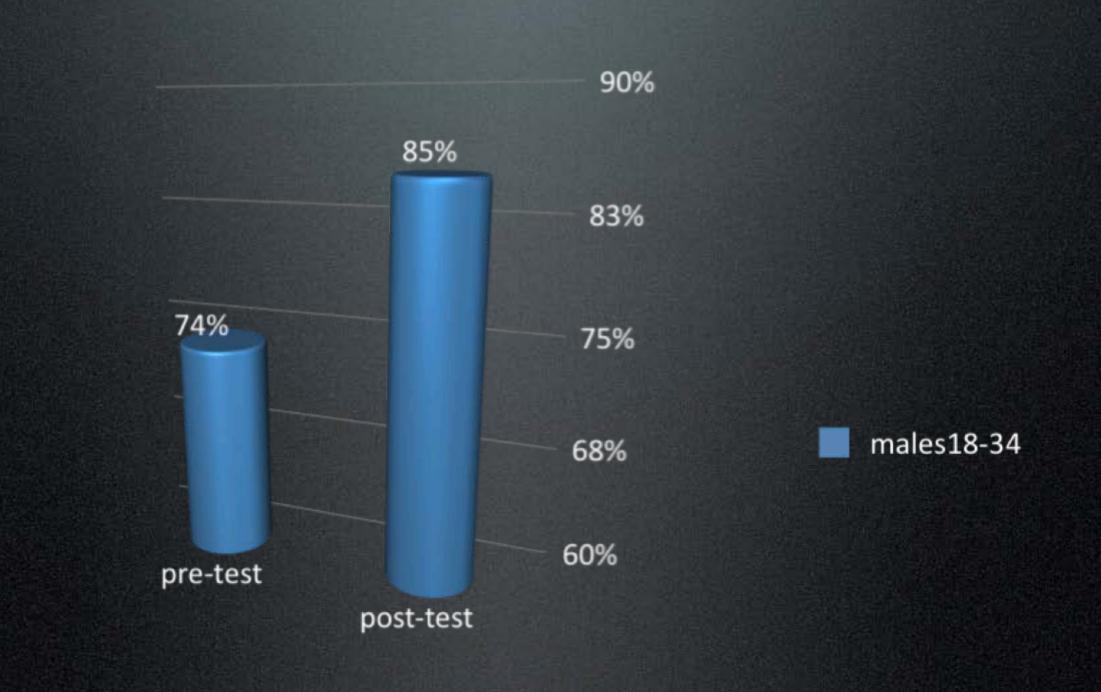
 Texting considered not as serious males 18 - 34.

 Younger people are more comfortable with texting in general.

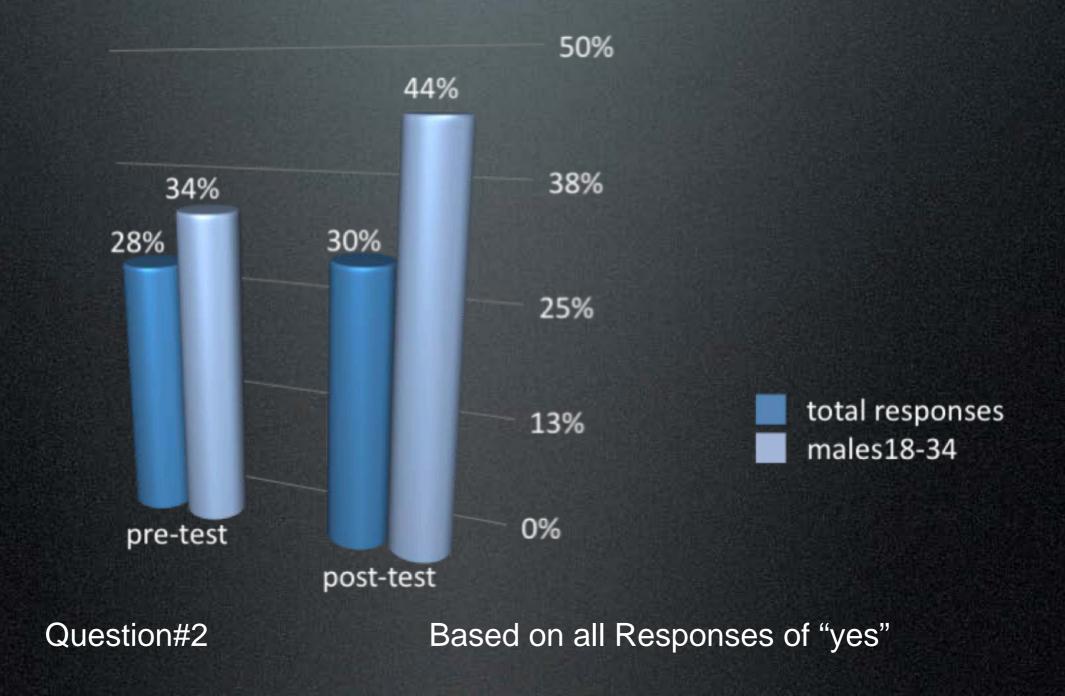
Current Techniques are Proving Highly Effective Within Target of Male 18-34

•Survey question #2

Message Awareness



Recently seen or heard about police efforts to enforce pedestrian traffic safety laws?



Response to Creative Messages Show Significant Changes

•Survey question #14

STREET Spring 2010 Campaign High Impact Imagery

The two executions that used high impact imagery scored significantly higher.

STREET Street Spring 2010 Campaign

Comparisons Wave 10 Vs. Wave 11



Males 18-34 Comparison

- Males 18-34, the demographic target of this campaign, showed increased awareness of the campaign, enforcement, and safety behaviors.
- Their responses to the second wave were, in almost every case, more favorable than they were to the pre-test.

STREET Spanish Focus Groups

Spanish Focus Group Findings

- Shugoll Research
- Two groups of 9 respondents, mostly from South America
- Bi-lingual, bi-cultural moderator
- Participants:
- Men/Women 18-65
- Spanish dominant
- Mix of pedestrians, cyclists, public transit, drivers
- Articulate in expressing opinions

Spanish Focus Group Findings

Focus group methodology is qualitative

- Open-ended questions lead to variety in answers.
- Limited number of respondents in focus groups means results should viewed as exploratory and not absolute.
- Non-statistical nature of focus groups means that results cannot be generalized to the population.



Spanish Focus Group Findings

 Knowledge of right-of-way is high but don't believe drivers are aware or acknowledge these rights.

 Respondents felt they knew the rules and that pedestrian safety was more of a concern for lowereducated Latinos.

Admit to "occasionally" not crossing at intersections

- in a hurry, not a big deal in their country of origin.

Spanish Focus Group Findings

 Difference in what they were taught by parents in their country of origin versus rules in US.

- Didn't know they were supposed to look left again after first looking left and right.
- In their countries of origin, cyclists ride against traffic.
- Expressed desire to learn the correct rules but didn't know where to go to learn them.



Spanish Focus Group Findings

- Hard Tactics Creative
- Great emotional impact
- Some confusion on elements
- Bus message too much text, confusing visual
- Police message has negative connotation
- Too much text at bottom of ads
- Would like to see recognizable Latinos in ads

Spanish Focus Group Findings
Tips Creative
Message clear and easy to understand
Didn't like dark colors
Too much text in logo box
Yield to Pedestrians visual was confusing
Bus message was clearer in this execution



Spanish Focus Group Findings

- Tips Creative was preferred across both focus groups - clear graphics and simple, educational approach
- •Woman with baby is highly impactful causes reflection and is memorable.
- Most motivating would be a combination of simple, educational message with a high-impact visual

Spanish Focus Group Findings

- Use Spanish-language media sources most often but also use English-language media
 Spanish-language media:
- TV, Internet (news of country), Radio (99.1), Newspapers, Latino heritage festivals
 English-language media:

-Express newspaper, Washington Post, Examiner, bus stops/metro stations, some mainstream cable and broadcast

STREET Spring 2011 Funding

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Funding Status Mike Farrell



STREET Spring 2011 Campaign Timing

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Possible Dates

Daylight Savings begins: March 13, 2011
Cherry Blossom Festival: March 26 - April 10, 2011
Suggest March 20 April 16

Suggest March 20 - April 16



STREET Street Spring 2011 Creative

STREET SMART

Bus Sides

Be Alert. Be StreetSmart.

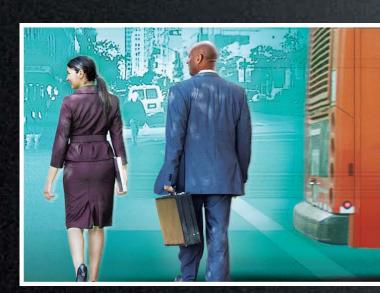
Every 8 minutes a life comes to a screeching halt.

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BeStreetSmart.net

Police are enforcing traffic laws!

A public safety program of the District of Columbia, Maryland and Virginia



Cross after the Bus leaves the stop.

Stay alert. Cross safely. Be sure drivers can see you and watch for buses making wide turns.

STREET SMART BeStreetSmart.net

Police are enforcing traffic laws!

A public safety program of the District of Columbia, Maryland and Virginia

McANDREW COMPANY

STREET

Bus Tails





BeStreetSmart.net
Police are enforcing traffic laws!

lic safety program of the District of Columbia, Maryland and Virginia

STREET

Shelters

Be Alert. Be Street Smart.

Every 8 minutes a life comes to a screeching halt.





Police are enforcing traffic laws!

A public safety program of the District of Columbia, Maryland and Virginia

i Esté Atento! Sea Street Smart.

Cada 8 minutos una vida se detiene de manera abrupta.





La policía controla estrictamente el cumplimiento de las leyas de tránsito

Un programa de seguridad pública del Distrito de Columbia, Maryland y Virginia

STREET Inter

Interior Bus Card



CRUCE *después* de que el autobús deje la parada.

Esté alerta. Cruce con cuidado. Asegúrese de ser visto por los conductores y esté atento a los autobuses que doblan en la intersección.

STREET SMART BeStreetSmart.net

Un programa de seguridad pública del Distrito de Columbia, Maryland y Virgini

STREET

Metro Interior



Every 8 minutes a life comes to a screeching halt.



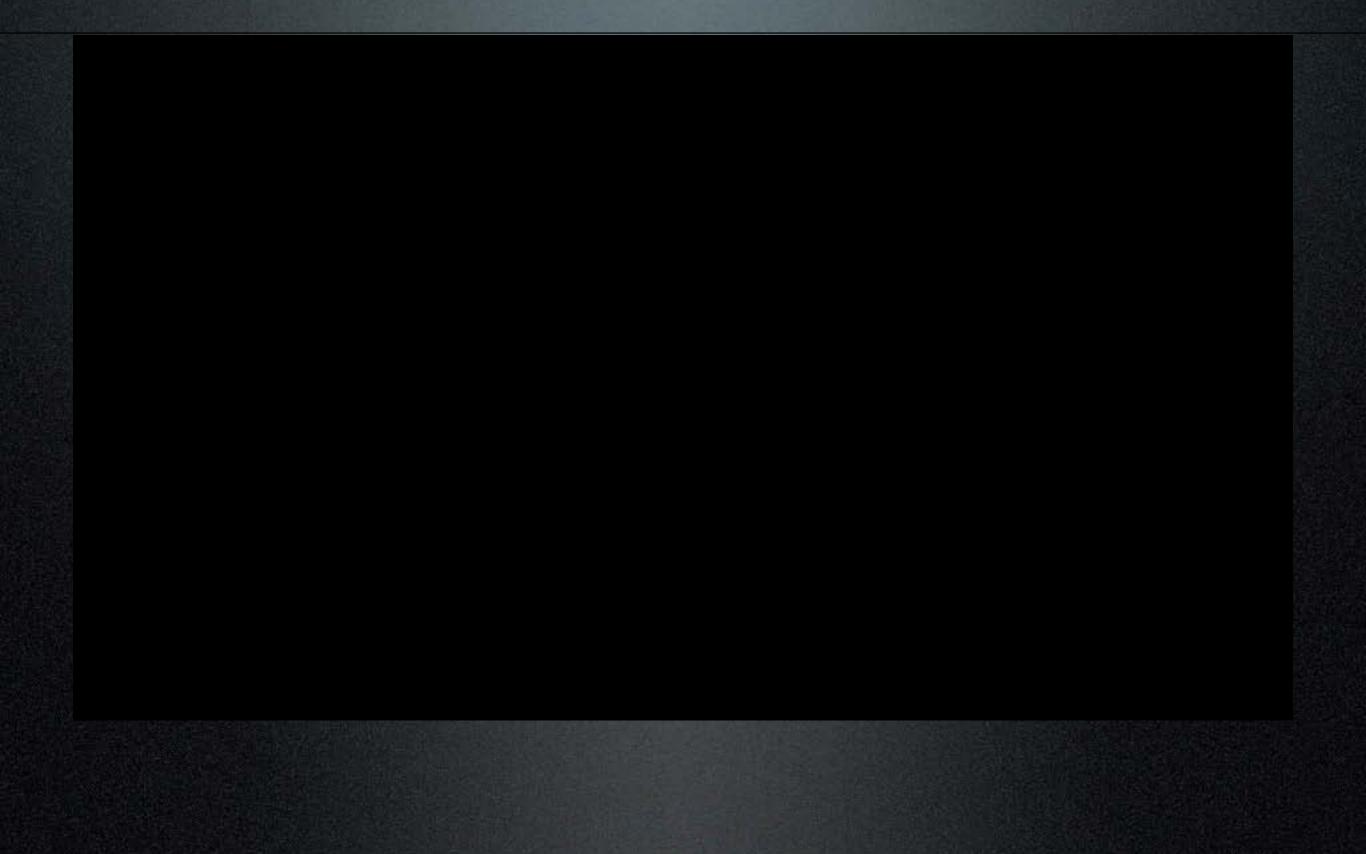


Police are enforcing traffic laws!

A public safety program of the District of Columbia, Maryland and Virginia

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STREET SMART

Radio







STREET Spring 2011 Creative

Campaign Creative

New vs. Existing
Over-exposed

Outdoor

Moderate exposure

Radio - :30

Low exposure

TV Spot



STREET Spring 2011 Creative

Campaign Creative

Effect of developing new creative on budget
All new: Equal to 2010
Update Outdoor/Radio

+ 10 % Media
+ 50% Evaluation



STREET Spring 2011 Evaluation

STREET Spring 2011 Evaluation

Campaign Evaluation

- Pre- and post-surveys
- Overall awareness
- Message-specific awareness
- Spanish-language Evaluation
- Methods
- Costs



STREET Spring 2011 Evaluation

Campaign Evaluation

- Corridor Study
- One corridor
- Targeted outdoor and earned media
- Coordinate intensive enforcement
- Evaluate: citations/warnings, crashes, other?
- Cost impact



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