

Economics, People and Place: Sustainable and Equitable Economic Development in Maryland

Region Forward Coalition Meeting
January 25, 2013

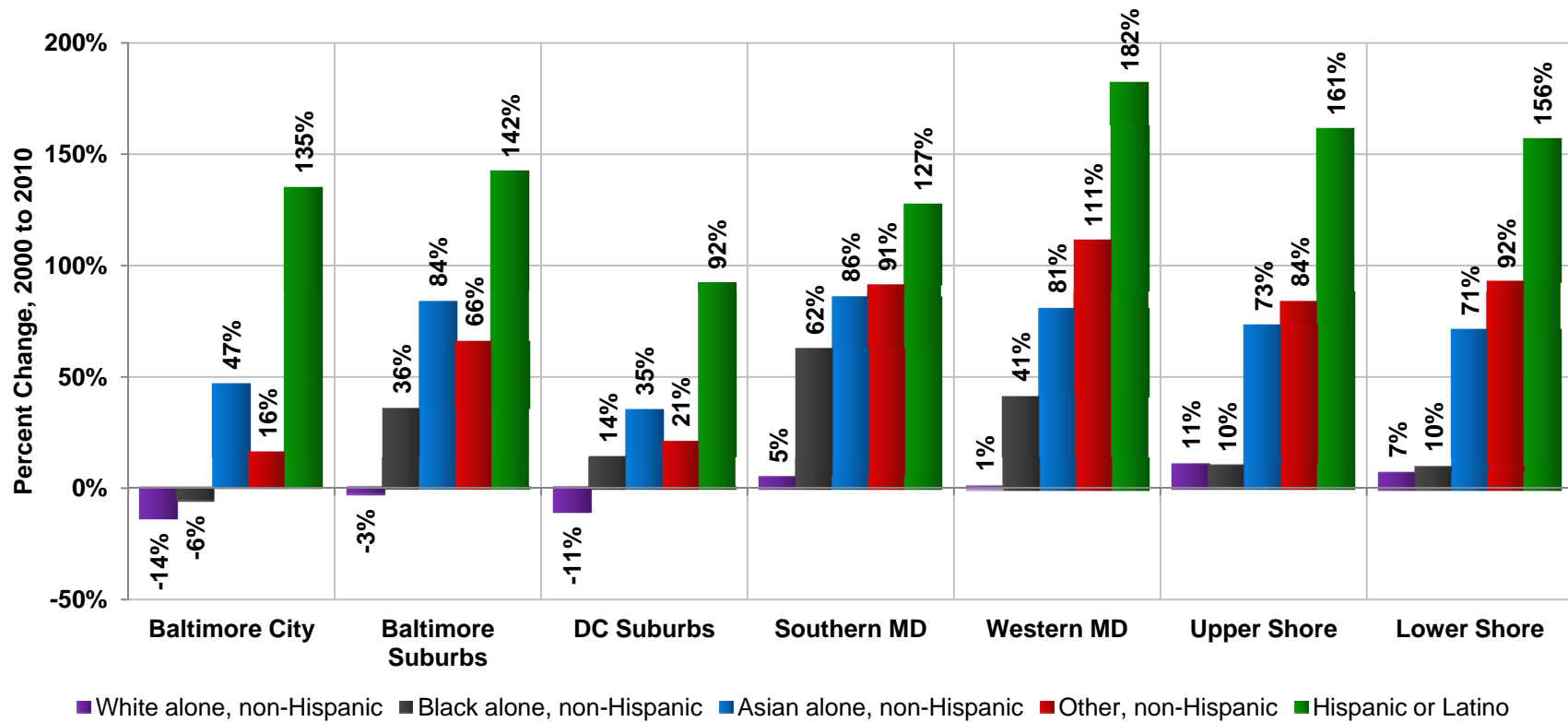
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For more information, please visit: <http://smartgrowth.umd.edu/seedproject.html>





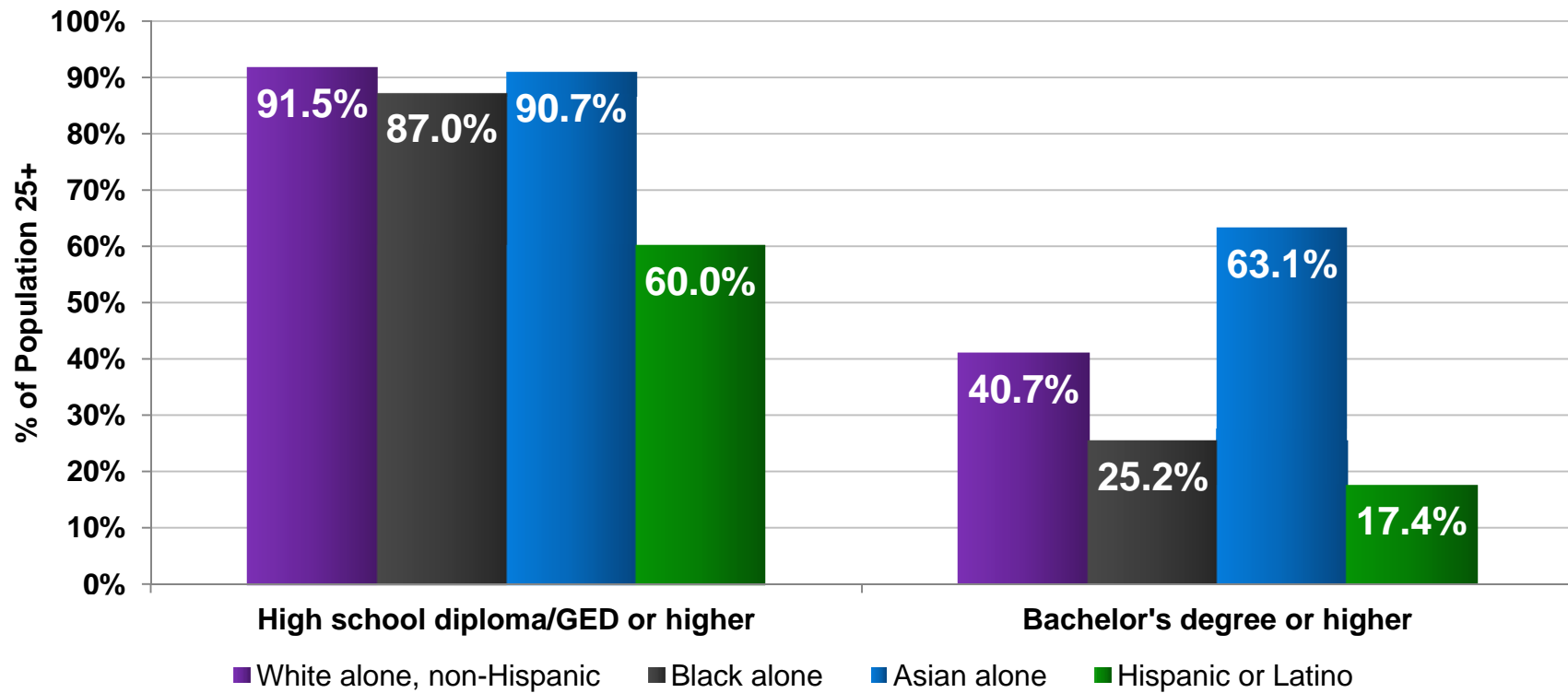
Maryland's Changing Demographics



Source: U.S. Census



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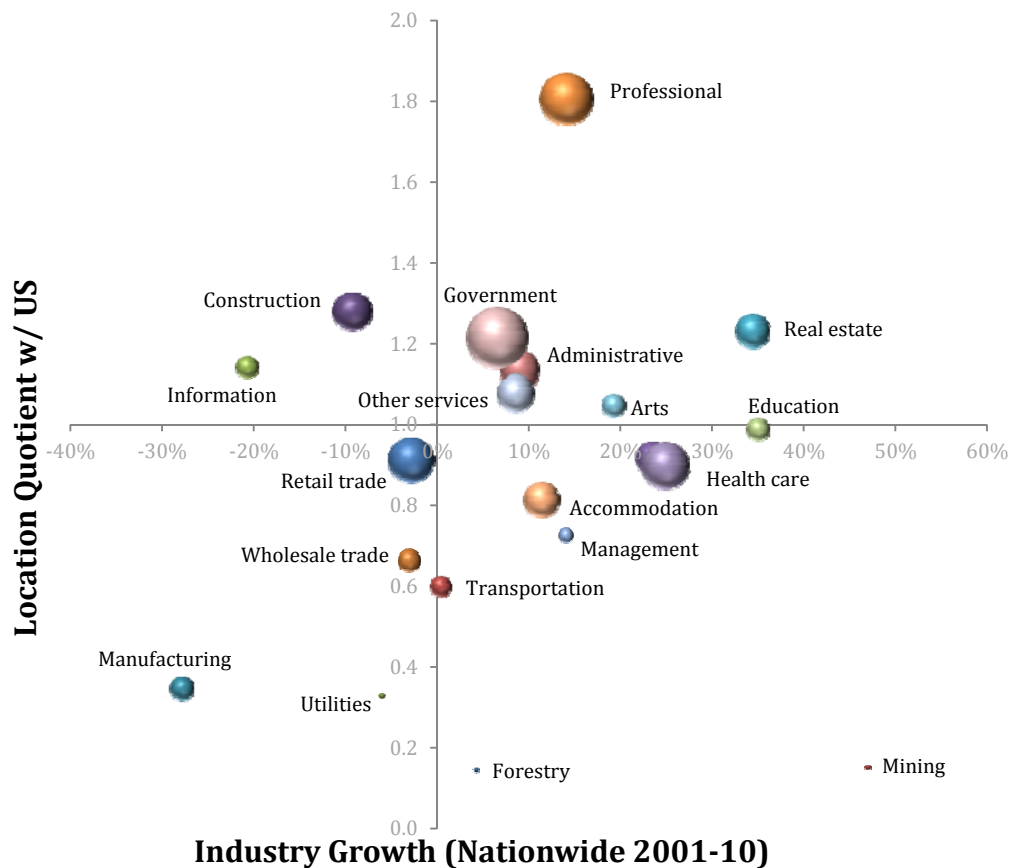
Industry Specialization by Region, 2010

Industry Sector	Maryland Total	Baltimore City	Baltimore Suburbs	DC Suburbs	Southern MD	Western MD	Upper Shore	Lower Shore
Forestry & fishing	0.2%	NA	0.1%	0.1%	0.1%	0.3%	0.3%	0.0%
Mining	0.1%	0.0%	0.1%	0.1%	0.1%	0.5%	0.1%	0.0%
Utilities	0.3%	NA	0.0%	0.1%	0.0%	0.1%	0.1%	0.3%
Construction	6.1%	3.0%	6.3%	6.6%	7.0%	5.8%	5.7%	5.7%
Manufacturing	3.7%	3.5%	4.1%	2.4%	1.6%	6.8%	7.4%	6.4%
Wholesale trade	2.8%	2.2%	3.6%	2.3%	0.4%	0.5%	2.6%	2.6%
Retail trade	10.0%	4.8%	11.0%	9.4%	12.9%	14.0%	11.4%	11.8%
Trans. & warehousing	2.7%	2.9%	1.5%	1.9%	2.6%	4.4%	3.0%	1.6%
Information	1.7%	1.3%	1.7%	2.1%	0.9%	1.3%	0.9%	1.1%
Finance and insurance	5.0%	4.4%	5.6%	5.1%	2.8%	6.0%	3.6%	3.3%
Real estate	4.9%	2.8%	5.1%	5.3%	5.6%	3.3%	5.5%	4.8%
Professional	9.8%	6.3%	10.0%	12.3%	10.7%	1.9%	4.0%	3.9%
Management	0.7%	0.3%	0.6%	0.9%	0.4%	0.2%	0.3%	1.1%
Administrative	6.2%	5.7%	6.2%	6.9%	5.0%	4.9%	4.6%	3.7%
Educational services	2.8%	8.0%	2.1%	2.3%	1.4%	1.0%	2.0%	0.8%
Health care	11.7%	20.1%	11.0%	9.9%	9.7%	12.8%	9.4%	10.9%
Arts & entertainment	2.3%	2.0%	2.4%	2.3%	2.0%	1.9%	2.8%	2.2%
Accommod. & food	6.3%	5.5%	6.2%	5.7%	7.4%	7.3%	7.5%	11.7%
Other services	5.6%	5.2%	5.1%	6.2%	6.0%	5.3%	6.5%	5.6%
Government	16.8%	21.0%	15.5%	17.4%	19.6%	13.6%	12.1%	15.3%
Federal, civilian	5.1%	2.8%	5.3%	6.6%	7.0%	1.1%	1.8%	0.8%
Military	1.4%	0.5%	1.8%	1.3%	2.5%	0.6%	0.6%	0.6%
State and local	10.3%	17.6%	8.5%	9.5%	10.1%	12.0%	9.6%	13.9%
State government	3.1%	10.2%	2.1%	2.0%	0.9%	4.3%	0.6%	5.0%
Local government	7.2%	7.4%	6.4%	7.5%	9.2%	7.7%	6.8%	8.9%

Source: U.S. Bureau of Economic Analysis



Industry Specialization: DC Suburbs



County	Industries with the Highest Location Quotients
Frederick County	Federal government, civilian (1.79) Professional, scientific, technical services (1.70) Construction (1.61)
Montgomery County	Federal government, civilian (4.25) Professional, scientific, technical services (2.29) Real estate, rental and leasing (1.46)
Prince George's County	Federal government, civilian (3.70) State government (1.68) Construction (1.60)

Source: U.S. Bureau of Economic Analysis



Maryland's One Percent

