

Procuring Electric Vehicles

Metropolitan Washington Council of Governments

Office of Motor Vehicle Management July, 31, 2013
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Overview

Alternative Fuel Types Overview

EVs: A Deeper Dive

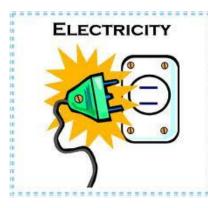
GSA EV Example: Pilot Program

Procurement Considerations

Alternative Fuel Types Overview















Alternative Fuel Types

Fuel Type	Fuel Source	Advantages	Disadvantages
Electricity	Burning of high-sulfur coal to solar cells	Regenerative braking, low maintenance, low cost, flexible fueling, zero tailpipe emissions	Current high \$ (real), Range (perceived)
Hydrogen	"re-forming" fossil fuel, electrolyzing water	Zero tailpipe emissions, traveling long distances	Expensive, difficult to store & transport, lack of fuel cell infrastructure
Biodiesel (B20)	Made from biomass, 20% biodiesel & 80% petroleum diesel	Contains 3.2x amount of energy it takes to produce it	Contains 8% less energy per gallon than petroleum diesel
Ethanol (E85)	Fermenting biomass, 85% ethanol, 15% unleaded gas	Blend with any amount of gas, creates jobs in rural areas	Only in flex-fuel vehicle, somewhat corrosive, Contains less energy than gasoline

Alternative Fuel Types Continued

Fuel Type	Fuel Source	Advantages	Disadvantages
Compressed Natural Gas (CNG)	Natural gas imported through pipelines	Wide variety of new, heavy-duty vehicles available in U.S, convert vehicles, low fuel cost	Convert vehicles, retrain mechanics, large CNG tanks, limited fueling infrastructure
Liquefied Natural Gas (LNG)	Cooled natural gas- liquefies	Low emissions	Complex & expensive fuel tanks
Propane (LPG)	Byproduct of petroleum refining	Costs less than gasoline, majority is produced domestically	Lower BTU rating than gasoline (lower fuel economy)

ABOUT THE DATA

Alternative Fuel Finder (www.afdc.energy.gov)



LNG

Map data @2013 Google, INEGI, MapLink - Terms of Use

O Propane

Electric Vehicles: A Deeper Dive



Battery Electric Vehicle (BEV)



Hybrid Electric Vehicle (HEV)



Plug- in Hybrid Electric Vehicle (PHEV)

ADVANTAGES

- Energy Efficient
- Environmentally Friendly
- Performance Benefits
- •Reduce Energy Dependence & Costs

CHALLENGES

- Driving Range
- •Recharge Time
- Battery Cost
- Battery Pack Bulk & Weight

GSA's Electric Vehicles on Contract



Ford Focus BEV



Ford CMAX PHEV



Chevrolet Volt PHEV



Mitsubishi iMiEV



EVI-USA EV Truck



Central Truck ZT

"Green" Initiatives to Date

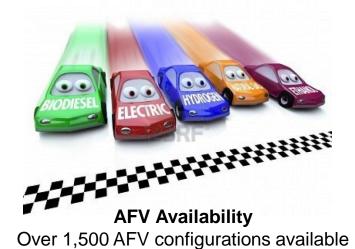


2009 ARRA

\$300 million to acquire more fuel-efficient vehicles



Full Replacement Rate Program AFV lease rate factors in incremental cost of replacement vehicle.



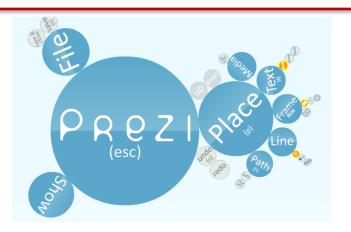


Plug-in Electric Vehicle Program: Phase 1 21 Agencies incorporated 116 PEVs into their fleets.

Current "Green" Initiatives



Cross-Agency Vehicle Sharing Program
GSA will pilot a vehicle sharing program in order to
promote efficient use of the federal fleet.



Sustainable Fleet Webinar

MVM will create a webinar outlining recent federal
mandates on environmental awareness and
sustainability.



Plug-in Electric Vehicle Program: Phase 2
19 Agencies incorporating approx. 200 PEVs into their fleets.

Electric Vehicles

Performance Requirements to Consider

Performance Requirements - Did You Consider......

- Electric Vehicles: One of many "Fuel" types to be considered for fleets
- Utilize manufacturer's technical specifications –
 Customization drives cost of acquisition significantly
- What will be the composition of the vehicle portfolio?
 Sedans, trucks, low speed (LSEV), motor cycles, motor scooters?
- Can I add after market equipment? Radios, Light Bars, Computers......
- National v. regional sources of supply: Regional sources tend to limit product/service diversity

Performance Requirements - Did You Consider......

- Maintenance & service considerations Outsource v. In source
- Aftermarket electric vehicle conversions are problematic
- Volume is Everything Bundle your requirements to gain maximum price leverage
- How do I charge vehicles? What are the options? Level 1,
 2, 3 Fast charging
- How do I manage "Fueling" Smart v. "Dumb" charging stations/systems
- Parking MGMT. Do I have dedicated parking for EV's?
- Driver education is critical training is essential

Electric Vehicles

Procurement Considerations

Procurement Considerations

- Market Research is critical to success
- Lease v. Purchase There are advantages to both acquisition strategies (Life Cycle Analysis)
- Vehicle sharing (Zip Car Concept) program between jurisdictions – Will one jurisdiction procure for all?
- Technical Evaluation Team must understand the product hire tech experts if necessary to review & recommend
- Avoid after market conversion suppliers
- Limited sources of supply for light duty passenger vehicles
- No OEM light duty trucks commercially available at this time

Procurement Considerations, Continued

- Limited sources of supply for medium duty trucks (UPS type delivery, refridge platforms, dry cargo step vans, utility trucks)
- Optional higher battery capacity available for medium duty trucks – 16KV & Up & tend to 2X in price
- Expect higher prices compared to hybrids, flex-fueled & conventional fueled vehicles
- Cooperative & pilot programs with Industry, Universities, Utilities & Gov't should be considered
- Contract type could influence purchase cost (IDIQ, DQ, requirements, schedule)

Procurement Considerations, Continued

- Limited commercial sources of supply for charging equipment – Avoid awards to re-sellers that lack in house technical support
- Consider flexible charging architecture: Infrastructure needs to be robust, able to be retrofit; so does the vehicle charging hardware
- How do you monitor & service charging stations?
- Consider "Privitizing" charging by outsourcing Supply base provides the hardware & infrastructure & collects pay for use fees as compensation

Conclusion

Discussion - Questions and Answers