

Metropolitan Washington Council of Governments Second Half FY06 Marketing Campaign Summary Draft Report – Second Release

Background

Since 2002 Commuter Connections has implemented a continuing and extensive integrated communications program aimed at the Washington metropolitan region to develop awareness and understanding of Commuter Connections' services and the various alternatives to commuting alone by car, including public transit, telework and ridesharing. Additional focus was also given to marketing the Guaranteed Ride Home program and bicycling through the annual Bike to Work Day event. By most accounts, overall awareness levels are high.

According to the 2004 State of the Commute survey results:

- 66% of all regional commuters said they had heard of Commuter Connections
- 40% knew that Commuter Connections sponsored the Guaranteed Ride Home program
- 28% knew the organization offered general rideshare information
- 16% knew the organization offered help finding a carpool or vanpool partner

Based on these findings the 2006 regional TDM marketing program was developed to convert high awareness levels into increased action. Specific tactics for accomplishing this include:

- Solidifying the base by continuing to drive awareness levels through high reach and frequency marketing such as radio, for the overall benefits of alternative commuting, Guaranteed Ride Home and Ridematching Programs. This tactic is supported by the following State of the Commute findings:
 - 69% of respondents who had taken some action said the advertising they saw or heard encouraged the action*
 - 70% of respondents who took an action* were driving alone at the time
 - 61% of respondents who sought information but had not made a commute mode change were likely to try using an alternative mode within the next year

^{*}Action may include seeking a carpool/vanpool partner, starting an alternative mode, seeking out commuter service information via Internet or contacting a commuter organization.

- Focusing on an undercapitalized opportunity through increased promotional emphasis on ridesharing. According to the State of the Commute, 47% of area workers did not carpool because they did not know anyone with whom to carpool. Additionally, only 16% of respondents knew Commuter Connections offered help finding a carpool or vanpool partner. We intend to capitalize on this opportunity by communicating that finding a potential rideshare partner is Free, Quick and Easy through Commuter Connections.
- Leveraging partnerships with area employers to implement a more focused "community based" program. Social science research indicates that we are most likely to change our behavior in response to direct appeals from others. The community in this instance is the work community – a significant and influential community in terms of commuter behavior. This has also been validated by the State of the Commute which reported that respondents were more likely to know about Commuter Connections if they worked for a large employer and if their employer offered commuter benefit programs at the worksite.

Highlights

Radio was again selected as the primary communication vehicle for the spring 2006 campaign, since it is the most efficient way to target SOV commuters, specifically during "drive times" when they are feeling the most frustration. Radio provides consistency for the Commuter Connections brand, as well as the foundation for maintaining awareness levels. Supporting this communications strategy is a combination of outdoor advertising and a direct marketing campaign targeting those having the highest propensity to carpool or vanpool. The target audience was selected based on a PRIZM analysis of the Commuter Connections Rideshare database (inclusive of records containing carpool and vanpool commuters).

General Marketing

- 1. To reinforce awareness of alternative commuting options in order to change commuting behavior through spot radio.
- 2. The 60 second and 30 second spots created in the fall of 2006 were used for the spring campaign. The spots emphasized the frustration of traffic and the benefits of participating in commuting solutions offered through Commuter Connections.
 - a. Super Commuter (General Marketing Message) a commuter informs listeners of how using Commuter Connections helped him find an alternative commuting method, making him feel like a super hero. He then lists all the services that are backed by the GRH program.
 - b. **Satisfaction Guaranteed (GRH)** uses real testimonials to talk about the benefits of the GRH program. The voice over announcer then tells the listeners how they too can take advantage of the GRH program.
 - c. **Men, Women and Sharing (Ridematching)** opens with a man and women talking about the different things that men and women like to share with their own gender but they find a common ground when it comes to ridesharing.

Radio

The total radio outlay for the second half of FY06 is \$410,000.

The radio spots airing during three two-week flights and two three-week flights between February 6, 2006 and June 25, 2006 achieve a 75% reach and 24 frequency. The radio campaign airs on 18 mainstream stations in 11 main and seven outer markets. The flights skew toward morning drive time. Washington stations daypart mix (60% am drive, 30% pm drive, 10% M-F 6a-7p). Outer Market stations daypart mix (45% am drive, 40% pm drive, 15%Sa/Su 10a-7p).

Due to the overcrowded conditions of transit, increased emphasis has been given to marketing to potential carpoolers. Hence, the three radio spots were rotated at 50% Ridematching, 25% GRH and 25% general marketing for the entire flight.

Washington Stations:

WTOP-AM All News
WJFK-FM Talk
WBIG-FM Oldies

WARW-FM Classic Rock

WROX-FM Adult Contemporary

WMMJ-FM Urban Oldies
WJZW-FM Smooth Jazz
WASH-FM Soft Rock
WMZQ-FM Country
WHUR-FM Adult Urban
WWDC-FM Album Rock

Stations in Outer Markets:

WKIK-FM Country Calvert & Charles Counties WSMD-FM Classic Rock, Oldies Calvert & Charles Counties

WFRE-FM Country Frederick County
WAFY-FM Adult Contemporary Frederick County
WFMD-FM News/Talk Frederick County

WBQB-FM Adult Contemporary Spotsylvania & Stafford Counties WFLS-FM Country Spotsylvania & Stafford Counties

Mass Marketing FY05 2nd Half Radio Campaign

													200)6												
		JANUARY			FEBURARY			MARCH				APRIL				MAY			JUNE							
MEDIA	26	2	9	16	23	30	6	13	20	27	6	13	20	27	3	10	17	24	1	8	15	22	29	5	12	19
<u>Radio</u>																										
:60 Spots																										
Includes spots in																										
outlying markets																										
Total Traffic Net :15 Traffic Spons.																										
Outdoor (Includes Production) 30-Sheet Posters																										
Frederick County															Ш			<u> </u>				<u> </u>				
Prince William																	ı									
Rotary Bulletins																										
Prince Georges																										
Radio Target Audience																										
Adults 35-54																										
Drive to Work Alone																										
\$75k HH Income																										

Added-Value Opportunities

WASH-FM

97.1 - Adult Contemporary

A morning drive promotion occurred during the week of April 3. Each day, Monday through Friday, the nth caller won a "Commuter Care Package" courtesy of Commuter Connections. The package contained items such as oil changes, car wash certificates, CDs, gas cards, etc. COG received a total of 20 on-air promotional mentions; 10 of these being live and aired Monday through Friday 8-10 AM and 10 being pre-recorded and aired Monday through Friday 9 AM to 5 PM. Contest details were also included on the WASH website with a link to Commuter Connections website.

WGMS-FM

104.1 Classical

To coincide with the Winter Olympics, WGMS hosted "The Classical Olympics". Listeners went to wgms.com and selected their own "Olympic Team" from a list of composers. Each daypart on the station featured a different "Olympic event" with various classical composers participating. During that daypart, pre-selected "Medal Winners" were announced. If a listener had the correct composers on their team, they earned points for their medals—5 points for gold, 3 for silver, and 1 for bronze. The games continued until February 24 and on February 27 the overall gold, silver, and bronze winners (based on accumulated points throughout the 2-week period) were announced. Commuter Connections received a minimum of 40 promotional announcements, logo and link on the Classical Olympics page of wgms.com, and logo inclusion in 2 Classical Eletters.

WJFK-FM

106.7 - Talk/Personality

"Time Out" vignettes air throughout the day and highlight community events and current happenings. Commuter Connections received a minimum of 10, 10-second promos for each week scheduled on the station. In addition, WJKF hands out Commuter Connections brochures at various station events throughout the campaign period.

Outdoor Advertising

Radio advertising was supplemented with billboards in Frederick, Prince William and Prince George's counties. The budget for the outdoor advertising was \$47,900. The billboards carried a similar look and feel to that of the direct mailer.



Ridematching Direct Marketing Campaign

The direct marketing campaign was developed to increase top-of-mind awareness that it's "Free, Quick and Easy" to find a potential rideshare partner through Commuter Connections.

HOV Mailer









The mailer was released in waves over ten consecutive weeks beginning late February. The coverage area for the direct mail campaign is listed below:

Alexandria Arlington Calvert
Charles DC Fairfax
Frederick Loudoun Montgomery
Prince Georges Prince William Stafford

Maryland households within close proximity of HOV lanes received a mailer which incorporated an HOV message.

The mailing was targeted based upon the use of a PRIZM analysis of the Commuter Connections rideshare database. The mailer distribution identified and pinpointed target neighborhoods that are prone to having a higher propensity to carpool/vanpool based on lifestyle segments. The chart below indicates the neighborhood segments targeted for the direct mailer distribution. 85% of the segments have indexes of 190 or higher, meaning these households are at least 90% more likely to use a ridematching service than the "average household". Using this model, an average household would index at 100, and households less likely to use a ridematching service would index below 100.

Segment	Index	Percentage
Fast Track Families	296	2%
Country Casuals	286	2%
Upward Bound	260	13%
Country Squires	226	16%
New Homesteaders	224	9%
White Picket Fences	216	6%
Big Sky Families	207	4%
Kid Country, USA	198	2%
Brite Lites, Li'l City	191	21%
God's Country	190	11%
Other	51-125 Various	14%

Collateral

Newer sleeker versions of two Commuter Connections brochures were updated. These brochures replace the "Smarter Way to Work" brochure and the previous Guaranteed Ride Home brochure which depicted the angel holding a taxi cab. Going forward the updated SWTW green brochure will be referred to as the General Services brochure, as it touches on all services provided by Commuter Connections. The GRH brochure is red in color. A totally new brochure has also been introduced, the yellow Ridesharing brochure. Previously, Commuter Connections did not have a brochure that was specifically geared toward our ridesharing service. As this is a major service provided by Commuter Connections, a stand alone brochure was warranted.

General Services Brochure





GRH Brochure





Ridesharing Brochure





Bike to Work Day

To encourage more commuters to try bicycling as a viable method of getting to and from work, once again Commuter Connections coordinated Bike to Work Day (BTWD) on Friday, May 19th. The event is organized along with the Washington Area Bicyclist Association and individual pit stop celebrations are managed mainly by the local County and City governments as well as employers and retail entities such as Whole Foods and bicycle shops.

Both novice and experienced cyclists rode to and from work stopping at "pit stops" located strategically throughout the region. Maryland pit stops include Bethesda, Bowie, College Park, Frederick, National Institutes of Health, North Bethesda, Rockville, Silver Spring and Waldorf; Virginia pit stops include Alexandria, Arlington, Dulles (AOL), Fairfax, Fairfax City, Leesburg, Reston, Sterling and Vienna. The largest celebration was held be at Freedom Plaza in downtown D.C.

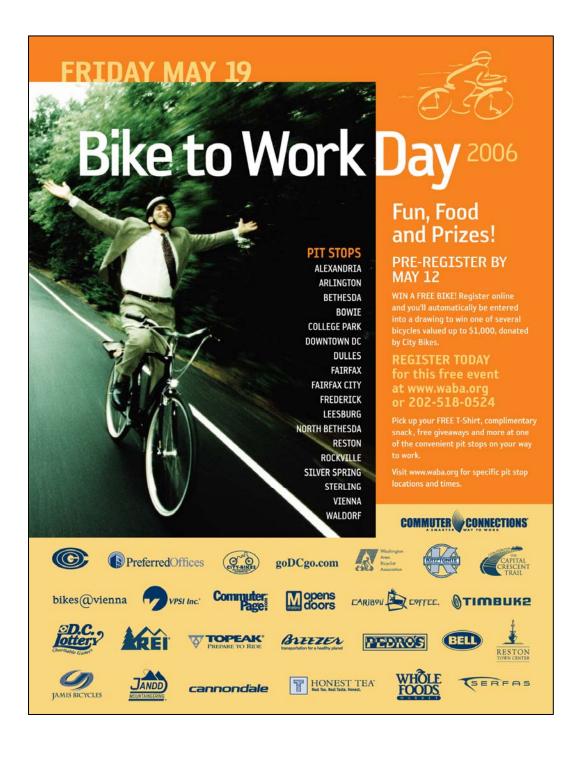
Participants who pre-registered and participated in the event received a free T-shirt, and was automatically entered into a raffle to win one of several bicycles valued at \$1,000. All participants also enjoyed free giveaways, breakfast items and other raffle opportunities at the individual pit stops.

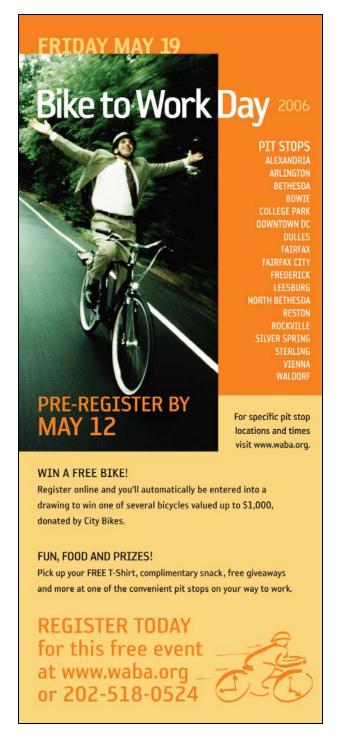
This year's sponsorship drive resulted in \$16,200 raised through ten cash sponsors. Major sponsors included Preferred Offices, and goDCgo.com, a new traveler information system by DDOT. The BTWD event for 2006 was hugely successful. Registration jumped by 30%, from 4,844 in 2005 to 6,263 and the event was met with beautiful weather.



BTWD 8.5" x 11" Poster - 20,000 printed

Free posters and rack cards were made available to employers and merchants interested in promoting the event.







BTWD Bus Poster, 78" x 14"

Three posters appeared on each of six Circular buses in downtown DC in April and May in support of the Bike to Work Day event. This interior bus signage was given to the event at no cost through the Downtown BID as part of their Gold level sponsorship package along with a cash donation on behalf of goDCgo.com



BTWD:60 Draft Radio Script

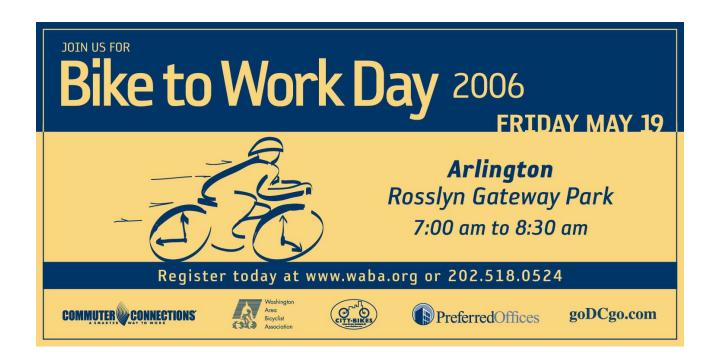
Radio spots promoted the event (approximately 75) which aired during the weeks of May 1st and May 8th. Registration doubled during those two weeks from 2,500 to 5,000.

Put a positive spin on your commute, burn calories instead of gas. Commuter Connections invites you to get into gear on Friday, May 19th for Bike to Work Day! Join thousands of commuters and show your support for bicycling as a fun and healthy way to get to work. Bike to Work Day is a free event. To register, visit W-A-B-A.org get a free T-shirt, breakfast items, and other giveaways at 21 pit stops located in Maryland, Virginia and DC.

Ride with a friend or join an organized commuter convoy with experienced cyclists. Register early to claim your free T-shirt and enter for a chance to win bicycles valued at up to \$1,000! Simply visit W-A-B-A.org that's W-A-B-A.O-R-G or call 202.518.0524. Remember, Bike to Work Day is Friday May 19^{th!} Sponsored by Commuter Connections, City Bikes, Preferred Offices, goDCgo.com, and the Washington Area Bicyclist Association.

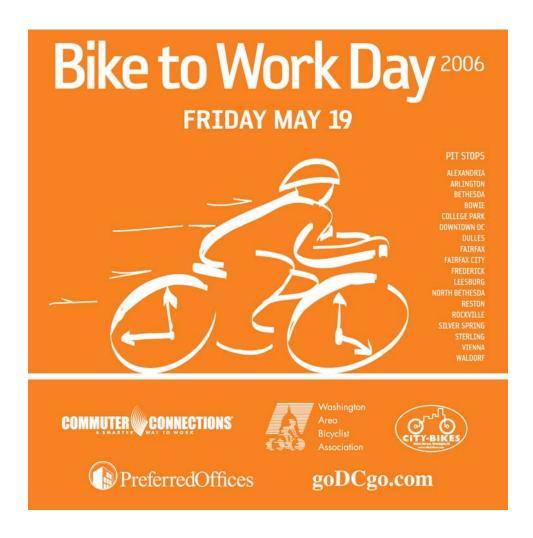
BTWD Pit Stop Banner

Commuter Connections provided banner art for 13 of 21 pit stops who were willing to have a banner printed and paid for locally. If permitted by local ordinances, some pit stops were able to hang the banners at or near the pit stops in advance of the event. In this instance, the banners served as a promotional tool to generate registration. Otherwise they were used exclusively as a back drop for the local events.



BTWD T-Shirt

The sponsorship funds were used to print 5,000 color T-shirts for the event. Total cost \$3.46 each for a grand total of \$17,296.00



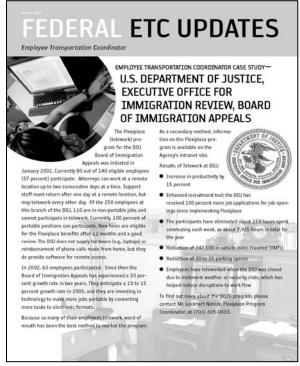
Newsletter

The Commuter Connections newsletter is targeted to approximately 5,000 employer contacts on the COG Employer Outreach ACT! database as well as TDM Stakeholders, both regionally and nationally. In the second half of FY06, the winter and spring issues of the Commuter Connections Newsletter were distributed.

Winter Issue and ETC Insert

The cover story touched upon the double taxation of telecommuters and the efforts to pass the Telecommuter Tax Fairness Act. Other stories included the *Bike to Work 2006*, Changes on Metro Aimed to Improve Movement of Passengers on Transportation and VA Governor Kaine Holds Public Forums on Transportation.





Spring Issue and ETC Insert

The cover story focused on the Pedestrian Safety campaign. Other stories included the COG Freeway Study, Sperling's Best Cities for Teleworking Report, Carsharing in D.C, Rockville Commuter Maps, New Hybrid HOV Laws and Domestic Oil Self-Sufficiency Study.



2006 Employer Recognition Awards Efforts

Commuter Connections will host its ninth annual Employer Recognition Awards and breakfast on June 28th at the National Press Club in Washington, DC. The ceremony will honor outstanding employers in the region who are making positive steps to reduce traffic congestion and improve air quality. The annual awards recognize employers under the categories of Marketing, Incentives and Telework. Summaries were written up for each nominee and judging took place in March by a Selection Committee. Collateral material being developed for the event includes invitations, signage, recognition print ads, and program booklet. Giveaways will also be provided to guests.



Integrated Rideshare – InfoExpress Kiosk Promotions

To encourage shoppers to trial the Commuter Connections InfoExpress Kiosks, our "Ambassadors" were on hand to demonstrate the units to shoppers at area malls and locations listed below. Giveaway items were provided to shoppers who tried the kiosks and who filled out a very brief survey. Shoppers who either filled out a rideshare or GRH application were entered into drawings to win mall gift certificates.

Union Station: Feb. 22 and Apr. 5 Tysons: Mar. 5 and Apr. 5 Manassas: Mar. 19 and Apr. 2 Ballston: Mar. 22 and Apr. 19 Fair Oaks Mar. 26 and Apr. 9

Employer Outreach

A qualitative phone survey was conducted among Level 2 and Level 3 employers. This research was conducted to gain insight about challenges employers face and how they feel Commuter Connections may become a greater resource. The data will then be used to help develop a "break through the clutter" direct mail piece to market Commuter Connections' Employer Outreach services. The mailer will include an incentive for responding and will direct employers to a special web page, where they can enter contact information and indicate a desire to be contacted by a sales representative.

Findings indicated that employer are looking for more proactive support and assistance in determining the feasibility and impact of implementing a plan; assistance in presenting to management and gaining support from headquarters; assistance in quantifying the effectiveness and productivity of teleworking; and talking to employees about available programs.

A total of 15 employers participated in the in-depth one-on-one phone interview (14 Level 2 employer partners and 11 Level 3 employers).

FY06 2nd Half Performance Results

Web Visits								
www.commuterconnections.org								
January	6,988							
February	6,669							
March	7,848							
April	8,097							

GRH Applications Received						
January	532					
February	428					
March	652					
April	1,295					

Rideshare Applications Received							
January	587						
February	494						
March	801						
April	983						