Commuter Connections TDM Evaluation Framework Update FY 2018-2020









Presentation to TDM Evaluation Group

Nov 20, 2018

LDA Consulting

with CIC Research, CUTR, and ESTC





2018-2020 Framework Update Builds on 2015-2017

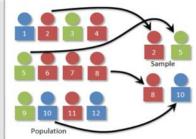
Overall objective is to make the evaluation:

- Relevant and valuable to CC and to local TDM partners
- Relevant and valuable to MWCOG/TPB's regional activities
- Reliable and cost-effective

5 Update Priorities:

- Reflect 2017 analysis and new CC services
- Update/refine data collection methods
- Collect data to help CC position its contribution to societal benefits and regional transportation goals
- Collect data to examine technology use/role in travel decision-making
- Collect data to support CC messaging and service development



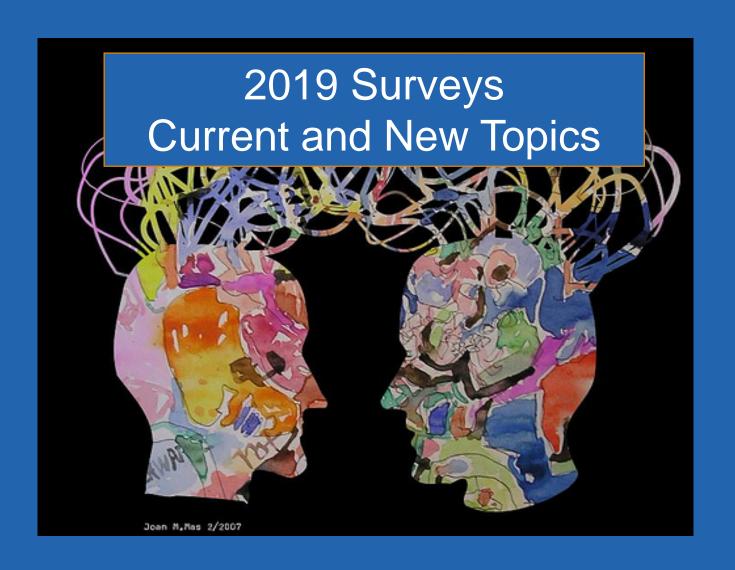












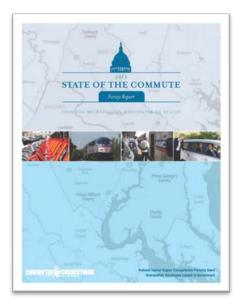
SOC Survey Topics

Continued tracking questions

- Current/past commute patterns/telework
- Awareness/access to transit, HOV/Express lanes
- Transportation satisfaction, benefits of alt mode use
- Mass marketing awareness and influence
- Awareness of CC, regional and local commute services
- Availability of employer services

Proposed new topics in 2019

- Uber, Lyft, Via, e-scooters, dockless bikes as commute modes
- Previous mode for commuters who use Uber/Lyft/Via
- How carpoolers found CP partner
- Express lanes used on route to work; use as SOV or CP/VP
- Past transit use among non-riders; why stopped; potential future use
- Travel change actions taken after contacting local TDM programs
- Use of social networking and travel technology apps
- Interest in and opinions on driverless cars (automated vehicles)



GRH Survey – Question Patterns

First step is to define changes after GRH use

- Define CURRENT travel patterns
- Define DURING GRH travel
- Define PRE-GRH travel
- Compare CURRENT/DURING to PRE-GRH to define changes
 - Shift from SOV to alt mode
 - Increased alt mode
 - Continued alt mode (no change)
 - Reduced/stopped alt mode

Follow-up questions examine role of GRH in change

- Importance of GRH to decision to start, increase, continue alt mode
- Likelihood to change without GRH
- Other services/factors important to the decision

Marketing questions

- GRH referral sources; GRH ad recall
- Use/satisfaction with GRH trip and improvements desired
- Demographics



2018-2020 TDM Evaluation Schedule

Methodology Update

Input from Evaluation Group Oct-Dec 2018

Draft report Dec 2018

Final report Spring 2019

<u>Surveys</u>

CC applicant placement Nov 2017

State of Commute Jan-Jun 2019

GRH Apr-Jun 2019

Employer satisfaction Jan-Mar 2019

Bike to Work Day Fall 2019

Telework employer Spring 2020

Retention Rate Spring 2021

Analysis / Report

TDM analysis – draft Jun 2020

TDM analysis – final Dec 2020



Questions?

Contact:

Lori Diggins

LDA Consulting

202-657-3752

LDACWDC@aol.com

