

## Issues and Recommendations

### EV Planning Workgroups

| Outline Location                  | Issues Identified                                                           | Consideration                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Preliminary Regional EV Report Recommendation Options                                                                                                                           |
|-----------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Anticipated Markets for EV</b> |                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                 |
| 3a                                | How many EVs may we expect in the region and when?                          | <p>COG can develop projections using historical purchases of hybrid vehicles as a proxy.</p> <p>There are available projections - US DOE, MEA, Project Get Ready</p> <p>Can attempt to collect additional data from OEMs, major employers, and fleet owners, public and private.</p>                                                                                                                                                                                                                        |                                                                                                                                                                                 |
| <b>EVSE Deployment Needs</b>      |                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                 |
| 3b                                | How many EVSE charging systems will be needed?                              | <p>Future market penetration of EV is highly uncertain.</p> <p>Hybrid fleet penetration can be used as a proxy. COG has data. Need to extrapolate to EV ramp up.</p> <p>Industry may take it slow at first, then ramp up deployment. Interest to drive demand, reduce costs, improve technology.</p> <p>MEA has released estimates for MD.</p> <p>There are best practice recommendations for ratio of EVSE/Total # of spaces.</p> <p>Lack information on total number of parking spaces in the region.</p> |                                                                                                                                                                                 |
| 3b                                | Interest in how to plan for future EVSE needs before vehicles are deployed. | May not make sense to invest in full EVSE infrastructure initially. (Mitre Report)                                                                                                                                                                                                                                                                                                                                                                                                                          | <p>Plan for additional capacity in advance to reduce costs.</p> <p>Invest only in conduits and pads necessary to facilitate installation of full EVSE once demand is there.</p> |

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|                                   |                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Does this warrant requirements for developers for new construction? Refer to policy and processes group.                                                   |
| <b>EVSE Deployment Strategies</b> |                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                            |
| 3c                                | <p>Where should EVSE charging stations be located?</p> <p>Where are the best locations for charging stations?</p> | <p>Most charging will likely occur at home.</p> <p>Second most likely place is workplace charging.</p> <p>Public charging should be provided in locations with the following _____.</p> <p>Level 2 should be in locations with high turnover.</p> <p>Inside/below grade not good for smart chargers that use wifi.</p> <p>Park and Ride Lots not ideal.</p> <p>COG can determine the top vehicle trip destinations for work (Ft. Meade, PAX River, Tysons, TAZ 702- Bethesda)</p> <p>Market forces may compel.</p> |                                                                                                                                                            |
| 3c                                | Home Charging                                                                                                     | <p>Home owners wishing to install EVSE will simply handle with an electrician/permit/inspection.</p> <p>Possible fire risks of unpermitted self-installed systems.</p> <p>Need for outreach/communications.</p>                                                                                                                                                                                                                                                                                                    | <p>Streamline processes, refer to policy and processes group.</p> <p>Support outreach communication efforts by _____.</p>                                  |
| 3c                                | Workplace Charging                                                                                                | <p>Workplace charging may be the second most used approach to charge EVs, behind home charging.</p> <p>Lack of information on employers plans.</p> <p>New private/private partnerships - Deploy EV at corporate locations, allow use on hourly basis. Have corporate partners agree to provide charging or provide</p>                                                                                                                                                                                             | <p>Through COG Commuter Connections, reach out to employers to learn more.</p> <p>Consider encouraging new partnerships to promote workplace charging.</p> |

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|                              |                                                                                       | fleet vehicles.                                                                                                                                                                                                                                                                                                            |                                                                                                  |
| 3c                           | Desire to understand best locations for public EVSE infrastructure investments.       | Ecotality lessons learned is generating valuable information.<br><br>Some models may involve 3rd party/membership to EVSE network in a metropolitan area. This may require utility law exemption.                                                                                                                          | Collect and share best practice examples from around the US.                                     |
| 3c                           | Possible introduction of a membership network of charging resources.                  | State utility laws impact whether a 3rd party can sell electricity for EV charging.                                                                                                                                                                                                                                        |                                                                                                  |
| 3c                           | Interest in having public charging available on public streets.                       | Governments can grant special use permits for parking spaces.<br><br>Installing systems for on-street charging is very expensive. Vehicle access is not ideal for on-street.<br><br>Whether EVSE can be incorporated into existing utility electric lines (e.g., street poles) is not known<br><br>Possible revenue model? | Develop guidance for non-governmental entities seeking permitting for on-street public charging. |
| <b>Addressing Challenges</b> |                                                                                       |                                                                                                                                                                                                                                                                                                                            |                                                                                                  |
| 3d                           | Need solutions for multifamily housing.                                               | Charging installations must address safety issues related to potential upgrades or modifications to the building.<br><br>Some developers are already incorporating EVSE into new multifamily developments.<br><br>See San Diego Sample Ordinance.                                                                          | Collect best practice examples and share.                                                        |
| 3d                           | Interest in facilitating easier access to short term 110 volt charging.               | EV owners suggest municipalities issue EV Charging Passes at low monthly charge that allow EV owners to use a network of simple 110V charging outlets.<br><br>Could be a revenue model for municipalities.                                                                                                                 |                                                                                                  |
| 3d                           | Interest in accommodating multiple cars with varying levels of charging requirements. | Consider one load control device for a garage that controls multiple parking spots, give control to utility.                                                                                                                                                                                                               |                                                                                                  |
| 3d                           | Turnover of EVSE parking spots.                                                       | Level 2 charging is complete very quickly, so now the car is blocking the spot for the remainder of the day.                                                                                                                                                                                                               |                                                                                                  |

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|                                                  |                                                                                               | Valet services? One load control for multiple spots?                                                                                         |                                                                                                                                                                          |
| <b>Additional EVSE Deployment Considerations</b> |                                                                                               |                                                                                                                                              |                                                                                                                                                                          |
| 3e                                               | Need for EV owners to know locations of charging stations.                                    | There are a variety of ways to get this information, but there is no one application that provides comprehensive information.                | Consider developing a one-stop shop app that will deliver information on EVSE locations.                                                                                 |
| 3e                                               | How display pricing (charging fee) information?                                               | Is the charge for parking or for the electricity?<br>Jurisdictions may subsidize at first.<br>Possible monthly fixed price membership plans. |                                                                                                                                                                          |
| 3e                                               | What is best method of protecting equipment?<br>Tripping, vandalism, accidents                | Bollards<br>Tire stops<br>Security camera<br>Lighting                                                                                        |                                                                                                                                                                          |
| <b>EV Policy Planning</b>                        |                                                                                               |                                                                                                                                              |                                                                                                                                                                          |
| 4a                                               | Ensure that government requirements aren't an obstacle to expeditious charging installations. |                                                                                                                                              | Develop rapid (online and in-person) permitting application process with same day to 48 hour turnaround time for public and private charging installations.              |
| 4b                                               | Ensure that government requirements aren't an obstacle to expeditious charging installations. | Public stations may require a longer inspection time due to potential construction considerations.                                           | Develop streamlined inspection turnaround process with a 24 to 48 hour turnaround process for public, non-construction and private (residential) charging installations. |
| 3c                                               | Multifamily unit housing                                                                      | May require coordination with HOAs.                                                                                                          | Develop solutions for multifamily housing charging installations that address safety issues related to potential upgrades or modifications to the building.              |
| 4c & 3c                                          |                                                                                               |                                                                                                                                              | Outfit all new commercial construction in advance with the necessary technology-enabling                                                                                 |

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|                         |                                                                                                                  |                                                                                                                                                                                         | infrastructure (e.g., run conduits and transformer pads).                                                       |
| 4c                      | ADA requirements                                                                                                 |                                                                                                                                                                                         | Incorporate ADA accessibility requirements in the design of and installation of commercial charging stations.   |
| 3d                      | Enforcement of non-electric vehicles parking in EV parking spaces                                                | Local government installed EV charging station in METRO stations.                                                                                                                       | Develop standard signage for public charging stations.                                                          |
| <b>Utility Planning</b> |                                                                                                                  |                                                                                                                                                                                         |                                                                                                                 |
| 5a                      | State utility laws impact whether a 3rd party can sell electricity for EV charging.                              | See comparative matrix for 3 states.                                                                                                                                                    |                                                                                                                 |
| 5b                      | Neighborhood Clustering of Level 2 Charging can pose issue with overloading of utility feeders and transformers. | EV OEM dealers are sharing information on EV purchases with utilities. COG access to registration data on hybrid vehicle purchases does not include street address, only zip code.      |                                                                                                                 |
| 5b                      | Preparing for Level 3 Charging                                                                                   | Level 3 charging will require more voltage, different cables, larger conduit.                                                                                                           |                                                                                                                 |
| 5c                      | Linking EVSE to renewables and smart grid.                                                                       | EVs may be able to help with intersecond balancing of the system, and for energy storage.                                                                                               | Preliminary recommendation -- V2G issues are not a near term issue for local governments to be concerned about. |
| 5c                      | Deployment of "Smart" EVSE                                                                                       | Some EVSE being sold into the market is not capable of 2-way communication with grid and is not smart-grid ready. Unsure if this should be a priority with utilities, OEMs, govts, etc. | Do not interfere with market, allow sale of EVSE that is not smart grid ready.                                  |
|                         |                                                                                                                  |                                                                                                                                                                                         |                                                                                                                 |