

REPLACEMENT

TPB Technical Committee February 2, 2018

Item #7

1-Feb-18

Summary of Intermediate Employment Forecasts

Draft Round 9.1 Cooperative Forecasts

(Thousands)

**Revised Draft
January 26, 2018**

JURISDICTION	2015	2020	2025	2030	2035	2040	2045	2015 to 2045	
								Number	% Change
District of Columbia	798.3	846.3	895.1	937.9	978.2	1,011.8	1,045.4	247.1	31.0%
Arlington County	209.7	216.9	223.5	238.4	248.9	261.0	269.1	59.4	28.3%
City of Alexandria	106.2	110.1	121.8	127.3	135.3	142.7	155.1	48.9	46.0%
Central Jurisdictions	1,114.2	1,173.3	1,240.4	1,303.5	1,362.4	1,415.5	1,469.5	355.4	31.9%
Montgomery County	520.2	543.5	572.5	604.5	627.4	653.9	678.8	158.6	30.5%
City of Rockville (1)	76.9	78.4	80.4	82.4	86.6	90.9	96.4	19.5	25.3%
City of Gaithersburg (1)	46.4	47.6	50.0	52.7	56.1	61.1	65.7	19.3	41.5%
Prince George's County	338.6	349.0	366.3	375.7	385.5	393.3	402.1	63.6	18.8%
Fairfax County	654.1	701.7	745.4	787.2	820.4	857.7	889.9	235.8	36.0%
City of Fairfax	22.8	22.9	23.0	23.1	23.2	23.3	23.4	0.6	2.6%
City of Falls Church	12.0	14.3	16.2	17.6	18.0	18.3	18.6	6.6	55.0%
Inner Suburbs	1,547.7	1,631.4	1,723.5	1,808.2	1,874.4	1,946.6	2,012.8	465.1	30.1%
Loudoun County	167.1	195.2	219.4	243.4	262.2	277.8	291.2	124.0	74.2%
Prince William County	143.1	164.8	184.5	203.9	222.5	240.9	257.1	114.0	79.7%
City of Manassas	25.7	26.9	28.3	28.8	29.6	30.3	31.0	5.3	20.7%
City of Manassas Park	4.6	4.7	4.8	4.9	5.0	5.1	5.2	0.6	12.5%
Charles County	46.6	47.0	49.2	52.2	55.4	58.8	61.5	14.9	32.0%
Frederick County	111.8	117.3	123.2	128.6	135.3	141.1	145.5	33.7	30.1%
City of Frederick (2)	50.7	52.4	54.2	56.1	58.0	60.0	62.0	11.3	22.2%
Outer Suburbs	499.0	555.9	609.4	661.9	710.0	753.9	791.5	292.5	58.6%
COG REGION	3,160.9	3,360.6	3,573.4	3,773.6	3,946.9	4,116.0	4,273.9	1,113.0	35.2%

(1) Included in Montgomery County total.

(2) Included in Frederick County total.

Summary of Intermediate Population Forecasts
Draft Round 9.1 Cooperative Forecasts
(Thousands)

**Revised Draft January
26, 2018**

JURISDICTION	2015	2020	2025	2030	2035	2040	2045	2015 to 2045	
								Number	% Change
District of Columbia	672.2	729.5	787.1	842.2	893.9	940.7	987.2	315.0	46.9%
Arlington County	220.9	238.3	249.5	261.8	274.6	287.6	301.2	80.3	36.3%
City of Alexandria	147.6	159.2	167.5	172.8	180.5	190.8	208.5	60.8	41.2%
Central Jurisdictions	1,040.8	1,127.0	1,204.1	1,276.7	1,348.9	1,419.1	1,496.8	456.0	43.8%
Montgomery County	1,015.3	1,052.0	1,087.3	1,128.8	1,167.7	1,197.2	1,223.4	208.1	20.5%
City of Rockville (1)	66.3	72.2	78.2	83.3	86.7	91.8	96.1	29.8	44.9%
City of Gaithersburg (1)	67.1	70.7	74.6	78.7	82.4	86.1	89.3	22.2	33.0%
Prince George's County	904.4	923.1	938.0	953.0	967.8	982.4	995.9	91.4	10.1%
Fairfax County	1,125.4	1,161.8	1,210.8	1,271.2	1,325.3	1,373.7	1,416.8	291.4	25.9%
City of Fairfax	24.1	25.6	29.2	31.6	32.7	33.9	35.2	11.1	46.1%
City of Falls Church	13.1	14.2	15.5	16.4	17.0	17.3	17.6	4.5	34.4%
Inner Suburbs	3,082.3	3,176.7	3,280.9	3,400.9	3,510.6	3,604.5	3,688.8	606.6	19.7%
Loudoun County	368.7	424.0	459.6	480.2	494.4	502.4	507.4	138.7	37.6%
Prince William County	441.6	470.4	504.2	530.0	551.6	569.5	584.0	142.4	32.2%
City of Manassas	42.5	43.8	45.5	47.5	49.0	50.6	52.1	9.7	22.7%
City of Manassas Park	14.3	15.9	15.9	15.9	15.9	15.9	15.9	1.6	11.1%
Charles County	150.8	167.0	178.2	194.7	207.5	218.6	236.5	85.7	56.8%
Frederick County	246.5	267.8	288.7	303.6	319.4	332.2	344.1	97.6	39.6%
City of Frederick (2)	70.4	79.4	87.0	89.6	91.1	92.8	93.1	22.7	32.2%
Outer Suburbs	1,264.3	1,388.8	1,492.1	1,571.8	1,637.7	1,689.1	1,740.0	475.7	37.6%
COG REGION	5,387.3	5,692.5	5,977.0	6,249.4	6,497.2	6,712.6	6,925.7	1,538.3	28.6%

(1) Included in Montgomery County total.

(2) Included in Frederick County total.

Summary of Intermediate Household Forecasts
Draft Round 9.1 Cooperative Forecasts
(Thousands)

Revised Draft January
26, 2018

JURISDICTION	2015	2020	2025	2030	2035	2040	2045	2015 to 2045	
								Number	% Change
District of Columbia	297.1	319.3	341.0	362.5	380.6	396.2	411.9	114.8	38.6%
Arlington County	103.8	112.0	117.9	123.9	129.8	135.6	141.8	38.1	36.7%
City of Alexandria	71.2	75.7	80.8	84.1	87.8	92.9	107.1	35.9	50.4%
Central Jurisdictions	472.1	507.0	539.7	570.5	598.2	624.7	660.8	188.7	40.0%
Montgomery County	374.9	391.2	405.7	422.3	438.1	450.9	461.9	87.1	23.2%
City of Rockville (1)	26.4	28.8	31.1	33.5	35.2	37.4	39.4	12.9	48.9%
City of Gaithersburg (1)	24.7	26.0	27.5	28.9	30.5	32.1	33.4	8.8	35.5%
Prince George's County	321.1	334.3	343.9	355.5	363.3	370.0	376.8	55.6	17.3%
Fairfax County	403.9	414.5	436.8	463.5	487.4	508.9	528.1	124.2	30.7%
City of Fairfax	8.9	9.6	11.1	12.1	12.5	13.0	13.5	4.5	50.9%
City of Falls Church	5.5	6.2	6.9	7.4	7.7	7.9	8.2	2.7	49.1%
Inner Suburbs	1,114.4	1,155.8	1,204.3	1,260.7	1,309.1	1,350.8	1,388.5	274.1	24.6%
Loudoun County	121.1	137.9	150.1	158.0	163.9	167.0	168.7	47.6	39.3%
Prince William County	142.1	153.8	167.1	177.0	185.3	192.0	197.3	55.2	38.8%
City of Manassas	13.6	14.2	15.0	15.4	15.7	16.0	16.4	2.7	19.9%
City of Manassas Park	4.5	5.0	5.0	5.0	5.0	5.0	5.0	0.5	11.7%
Charles County	53.7	60.3	65.5	72.9	78.6	83.4	92.2	38.5	71.8%
Frederick County	89.5	99.0	107.9	115.1	121.1	126.5	131.2	41.7	46.6%
City of Frederick (2)	27.3	30.9	34.1	35.2	35.9	36.6	36.7	9.5	34.8%
Outer Suburbs	424.5	470.3	510.7	543.4	569.7	590.0	610.7	186.2	43.9%
COG REGION	2,010.9	2,133.0	2,254.7	2,374.7	2,476.9	2,565.5	2,660.0	649.1	32.3%

(1) Included in Montgomery County total.

(2) Included in Frederick County total.

**Summary of Change between Employment Forecasts
Draft Round 9.1 and Final Round 9.0 Cooperative Forecasts
(Thousands)**

JURISDICTION	2015	2020	2025	2030	2035	2040	2045
District of Columbia	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Arlington County	0.1	3.7	-1.7	-3.8	-6.8	-6.7	-10.5
City of Alexandria	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Central Jurisdictions	0.1	3.7	-1.7	-3.8	-6.8	-6.7	-10.5
Montgomery County	0.0	-0.1	0.0	0.0	0.1	-0.1	0.1
City of Rockville	0.0	0.1	-0.2	-0.1	-0.2	-0.3	-0.4
City of Gaithersburg	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prince George's County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Fairfax County	0.0	-0.9	-3.9	-3.4	-7.5	-6.8	-8.3
City of Fairfax	2.1	1.1	0.3	-0.6	-1.4	-2.3	-3.2
City of Falls Church	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inner Suburbs	2.1	0.0	-3.6	-3.9	-8.8	-9.1	-11.4
Loudoun County	2.9	7.2	8.4	7.9	6.6	3.9	0.4
Prince William County	-1.5	-0.2	0.1	-0.6	-0.6	-4.2	-1.2
City of Manassas	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Manassas Park	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Charles County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Frederick County	5.6	6.7	7.6	7.3	7.5	7.1	5.3
City of Frederick	0.7	0.7	0.7	0.7	0.8	0.8	0.8
Outer Suburbs	7.0	13.8	16.1	14.6	13.5	6.8	4.6
COG REGION	9.2	17.5	10.8	6.9	-2.1	-9.0	-17.3

1-Feb-18

**Summary of Change between Population Forecasts
Draft Round 9.1 and Final Round 9.0 Cooperative Forecasts
(Thousands)**

JURISDICTION	2015	2020	2025	2030	2035	2040	2045
District of Columbia	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Arlington County	0.4	5.6	4.7	5.8	8.3	9.5	11.7
City of Alexandria	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Central Jurisdictions	0.4	5.6	4.7	5.8	8.3	9.5	11.7
Montgomery County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Rockville	0.0	0.7	1.4	3.0	3.2	5.0	6.2
City of Gaithersburg	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prince George's County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Fairfax County	0.0	-0.8	-2.4	6.5	11.0	11.2	10.1
City of Fairfax	-0.6	-0.4	2.8	4.7	5.4	6.1	6.8
City of Falls Church	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inner Suburbs	-0.6	-1.1	0.5	11.1	16.3	17.3	16.9
Loudoun County	5.1	9.3	8.5	9.5	10.0	9.9	9.9
Prince William County	10.4	5.7	7.5	8.7	9.7	10.6	11.2
City of Manassas	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Manassas Park	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Charles County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Frederick County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Frederick	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Outer Suburbs	15.5	14.9	16.0	18.2	19.6	20.5	21.1
COG REGION	15.3	19.4	21.1	35.1	44.2	47.3	49.7

1-Feb-18

**Summary of Change between Household Forecasts
Draft Round 9.1 and Final Round 9.0 Cooperative Forecasts
(Thousands)**

JURISDICTION	2015	2020	2025	2030	2035	2040	2045
District of Columbia	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Arlington County	0.1	2.7	2.6	3.2	3.9	4.4	5.6
City of Alexandria	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Central Jurisdictions	0.1	2.7	2.6	3.2	3.9	4.4	5.6
Montgomery County	0.0	0.1	0.1	0.0	0.0	0.0	0.0
City of Rockville	0.0	0.4	0.3	1.1	1.2	2.0	2.6
City of Gaithersburg	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prince George's County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Fairfax County	0.0	-6.6	-7.7	-4.3	-2.7	-2.9	-3.7
City of Fairfax	-0.3	-0.1	1.2	2.0	2.3	2.6	3.0
City of Falls Church	0.0	0.0	0.0	0.0	0.0	0.0	0.1
Inner Suburbs	-0.3	-6.7	-6.4	-2.3	-0.4	-0.3	-0.7
Loudoun County	0.0	0.0	-0.7	-0.6	-0.5	-0.6	-0.6
Prince William County	1.7	1.9	2.7	3.2	3.7	4.1	4.4
City of Manassas	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Manassas Park	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Charles County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Frederick County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Frederick	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Outer Suburbs	1.7	1.9	2.1	2.6	3.2	3.4	3.8
COG REGION	1.5	-2.1	-1.7	3.5	6.8	7.6	8.7

1-Feb-18

Summary of Percent Change between Employment Forecasts Draft Round 9.1 and Final Round 9.0 Cooperative Forecasts

JURISDICTION	2015	2020	2025	2030	2035	2040	2045
District of Columbia	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Arlington County	0.0%	1.7%	-0.7%	-1.6%	-2.7%	-2.5%	-3.8%
City of Alexandria	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Central Jurisdictions	0.0%	0.3%	-0.1%	-0.3%	-0.5%	-0.5%	-0.7%
Montgomery County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Rockville	0.0%	0.1%	-0.2%	-0.1%	-0.3%	-0.3%	-0.4%
City of Gaithersburg	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Prince George's County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Fairfax County	0.0%	-0.1%	-0.5%	-0.4%	-0.9%	-0.8%	-0.9%
City of Fairfax	10.0%	4.8%	1.2%	-2.3%	-5.7%	-8.9%	-11.9%
City of Falls Church	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Inner Suburbs	0.1%	0.0%	-0.2%	-0.2%	-0.5%	-0.5%	-0.6%
Loudoun County	1.8%	3.9%	4.0%	3.4%	2.6%	1.4%	0.1%
Prince William County	-1.0%	-0.1%	0.1%	-0.3%	-0.3%	-1.7%	-0.5%
City of Manassas	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Manassas Park	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Charles County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Frederick County	5.3%	6.1%	6.5%	6.1%	5.9%	5.3%	3.8%
City of Frederick	1.3%	1.3%	1.3%	1.3%	1.3%	1.3%	1.3%
Outer Suburbs	1.4%	2.5%	2.7%	2.3%	1.9%	0.9%	0.6%
COG REGION	0.3%	0.5%	0.3%	0.2%	-0.1%	-0.2%	-0.4%

1-Feb-18

Summary of Percent Change between Population Forecasts Draft Round 9.1 and Final Round 9.0 Cooperative Forecasts

JURISDICTION	2015	2020	2025	2030	2035	2040	2045
District of Columbia	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Arlington County	0.2%	2.4%	1.9%	2.3%	3.1%	3.4%	4.0%
City of Alexandria	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Central Jurisdictions	0.0%	0.5%	0.4%	0.5%	0.6%	0.7%	0.8%
Montgomery County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Rockville	0.0%	1.0%	1.8%	3.7%	3.8%	5.7%	6.9%
City of Gaithersburg	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Prince George's County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Fairfax County	0.0%	-0.1%	-0.2%	0.5%	0.8%	0.8%	0.7%
City of Fairfax	-2.5%	-1.4%	10.6%	17.4%	19.6%	21.8%	24.1%
City of Falls Church	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Inner Suburbs	0.0%	0.0%	0.0%	0.3%	0.5%	0.5%	0.5%
Loudoun County	1.4%	2.2%	1.9%	2.0%	2.1%	2.0%	2.0%
Prince William County	2.4%	1.2%	1.5%	1.7%	1.8%	1.9%	1.9%
City of Manassas	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Manassas Park	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Charles County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Frederick County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Frederick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Outer Suburbs	1.2%	1.1%	1.1%	1.2%	1.2%	1.2%	1.2%
COG REGION	0.3%	0.3%	0.4%	0.6%	0.7%	0.7%	0.7%

1-Feb-18

**Summary of Percent Change between Household Forecasts
Draft Round 9.1 and Round 9.0 Cooperative Forecast**

JURISDICTION	2015	2020	2025	2030	2035	2040	2045
District of Columbia	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Arlington County	0.1%	2.5%	2.3%	2.6%	3.1%	3.4%	4.1%
City of Alexandria	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Central Jurisdictions	0.0%	0.5%	0.5%	0.6%	0.7%	0.7%	0.8%
Montgomery County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Rockville	0.0%	1.3%	1.0%	3.3%	3.4%	5.7%	7.1%
City of Gaithersburg	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Prince George's County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Fairfax County	0.0%	-1.6%	-1.7%	-0.9%	-0.6%	-0.6%	-0.7%
City of Fairfax	-3.3%	-1.5%	12.6%	19.9%	22.8%	25.6%	28.2%
City of Falls Church	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.2%
Inner Suburbs	0.0%	-0.6%	-0.5%	-0.2%	0.0%	0.0%	-0.1%
Loudoun County	0.0%	0.0%	-0.4%	-0.4%	-0.3%	-0.4%	-0.3%
Prince William County	1.2%	1.3%	1.7%	1.9%	2.0%	2.2%	2.3%
City of Manassas	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Manassas Park	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Charles County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Frederick County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Frederick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Outer Suburbs	0.4%	0.4%	0.4%	0.5%	0.6%	0.6%	0.6%
COG REGION	0.1%	-0.1%	-0.1%	0.1%	0.3%	0.3%	0.3%

1-Feb-18