

Emerging Opportunities

Jim Dinegar

Greater Washington Board of Trade

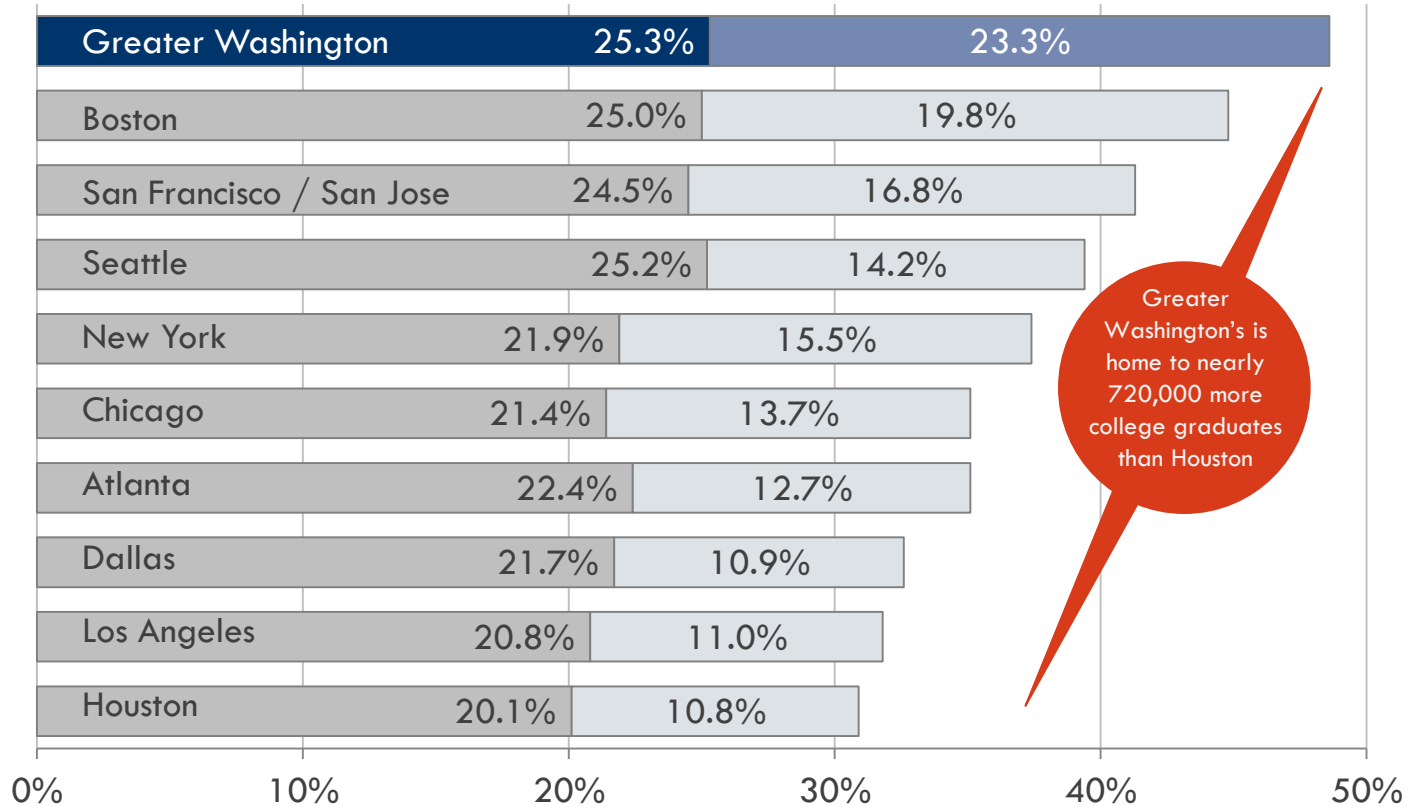


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The 50 Industries That Constitute the Advanced Industries Sector

MANUFACTURING		ENERGY
Aerospace Products and Parts	Motor Vehicles	Electric Power Generation, Trans., and Distribution
Agr., Construction, and Mining Machinery	Navigation, Measurement, and Control Instruments	Metal Ore Mining
Aluminum Production and Processing	Other Chemical Products	Oil and Gas Extraction
Audio and Video Equipment	Other Electrical Equipment and Components	SERVICES
Basic Chemicals	Other General Purpose Machinery	Architecture and Engineering
Clay Products	Other Miscellaneous Manufacturing	Cable and Other Subscription Programming
Commercial and Service Industry Machinery	Other Nonmetallic Mineral Products	Computer Systems Design
Communications Equipment	Other Transportation Equipment	Data Processing and Hosting
Computers and Peripheral Equipment	Pesticides, Fertilizers, and Other Agr. Chemicals	Medical and Diagnostic Laboratories
Electric Lighting Equipment	Petroleum and Coal Products	Mgmt., Scientific, and Technical Consulting
Electrical Equipment	Pharmaceuticals and Medicine	Other Information Services
Engines, Turbines, and Power Trans. Equipment	Railroad Rolling Stock	Other Telecommunications
Foundries	Resins and Synthetic Rubbers, Fibers, and Filaments	Satellite Telecommunications
Household Appliances	Semiconductors and Other Electronic Components	Scientific Research and Development
Industrial Machinery	Ship and Boat Building	Software Publishers
Iron, Steel, and Ferroalloys	Medical Equipment and Supplies	Wireless Telecommunications Carriers
Motor Vehicle Bodies and Trailers	Reproducing Magnetic and Optical Media	
Motor Vehicle Parts		

PERCENT OF POPULATION AGE 25+ WITH BACHELOR DEGREE AND GRADUATE DEGREE - 2013



Greater Washington's is home to nearly 720,000 more college graduates than Houston

Source: US Census Bureau

Bachelor Degree
 Graduate Degree

10 BEST PLACES TO FIND A JOB AFTER COLLEGE

Where to live after college graduation is a big decision. But this year, the jobs outlook is the best it's been in years. NerdWallet crunched the data on rent as a percentage of income to measure affordability and looked at median income and the percentage of residents in the millennial age group to find the best cities for recent graduates.



SOURCE: U.S. Census Bureau and Bureau of Labor Statistics.



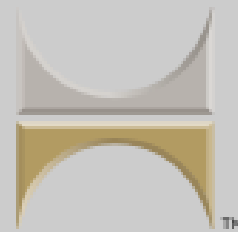
THE RITZ-CARLTON®



CHOICE HOTELS
INTERNATIONAL

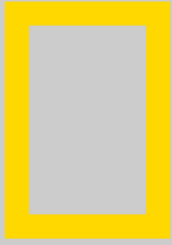


INTERSTATE
HOTELS & RESORTS



HILTON
WORLDWIDE

Among the top 50 hotel brands in the world, Greater Washington headquartered companies control 35% of all hotel rooms in the world



NATIONAL
GEOGRAPHIC



The Washington Post



POLITICO

GANNETT



PBS





2014 Passenger Totals

Reagan – 20.8 million

Dulles – 21.6 million

BWI – 22.5 million (2013)

Total = 64.9 million passengers

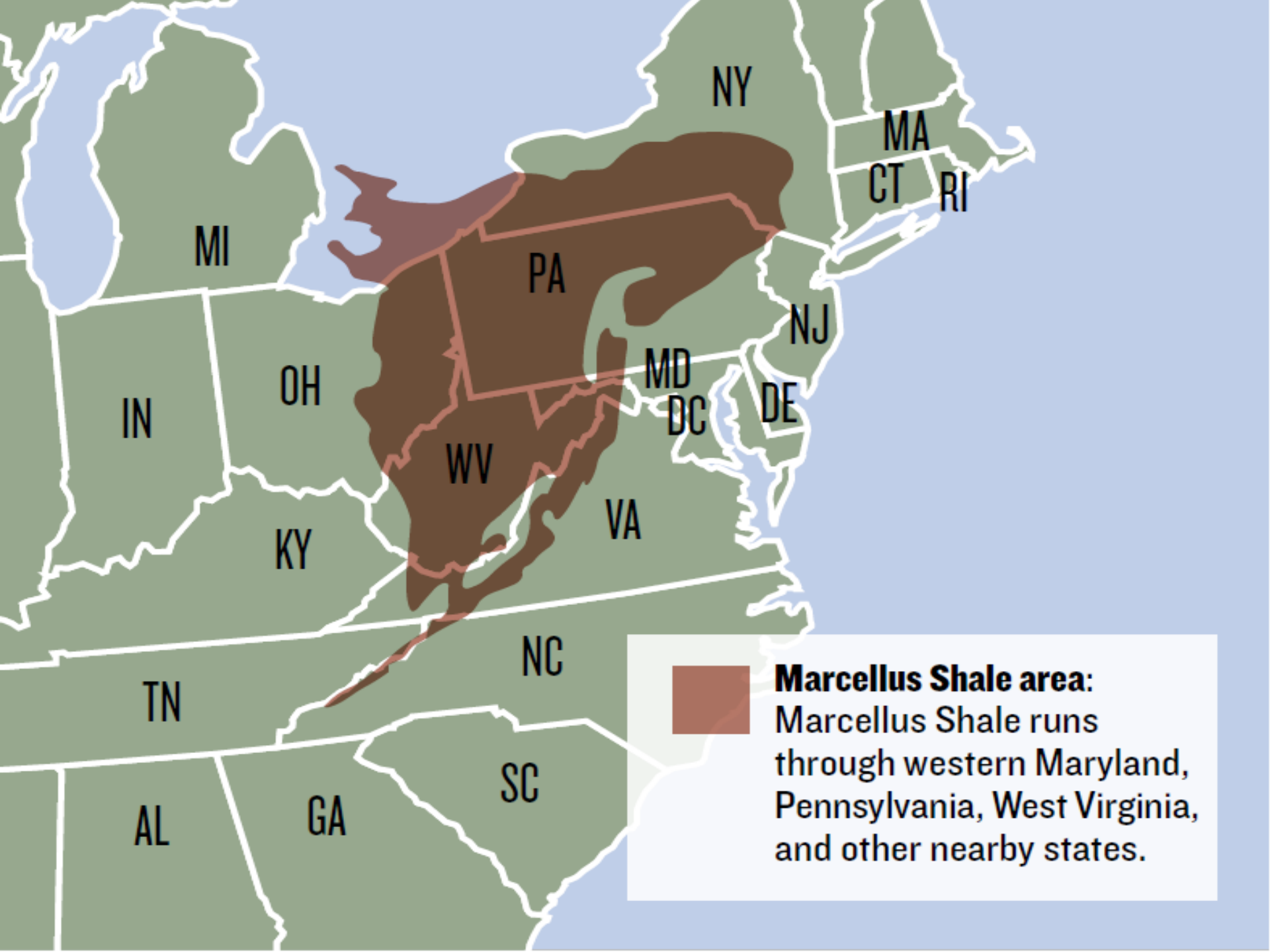




Union Station – Burnham Place Project

- 14 acres of air rights
- 3 million square feet of residential, retail, and office
- Doubling intercity and commuter rail capacity in the next 20-30 years



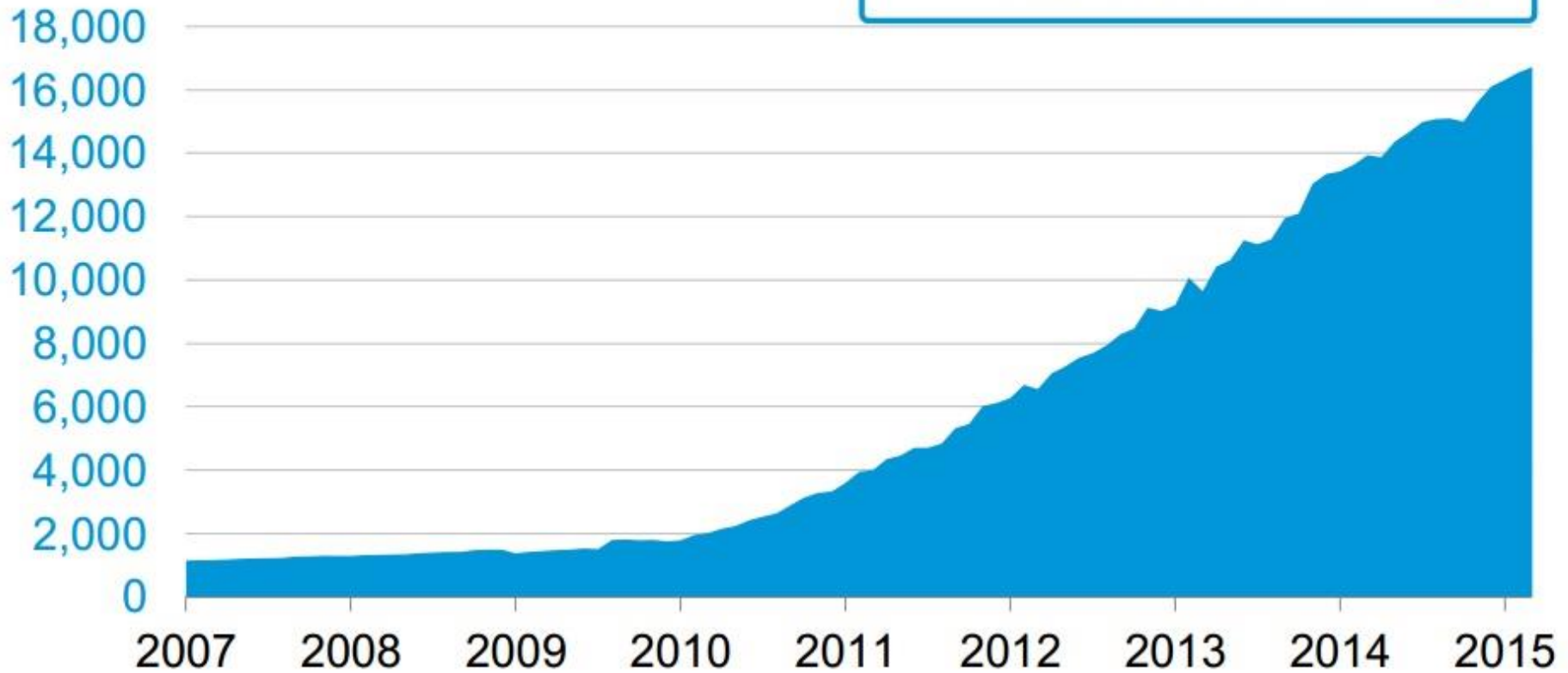


Marcellus Shale area:
Marcellus Shale runs through western Maryland, Pennsylvania, West Virginia, and other nearby states.

Marcellus Region Natural gas production

million cubic feet/day

Gas +171
million cubic feet/day
month over month















Cyber Threats



- National Security
- Utilities
- Intellectual Property
- Financial Industry

Cyber Region



BOARD AGENDA CYBER

PRESENTED BY



GREATER WASHINGTON
Board of Trade





New Data Center is being constructed in place of the golf course due for completion in December 2015.

St. Elizabeth's



VRE, MARC Run-Through

- 50% of MARC riders continue their commute beyond Union Station
- BRAC plans will place 80,000 Department of Defense –related jobs along I-95 and I-395 in Northern Virginia





MetroRail Operating Times

Mon-Thu
5am-midnight

Fri
5am-3am

Sat
7am-3am

Sun
7am-midnight

Times are approximate; check station kiosks or online for train service times.

Metro is accessible.

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28 April 2013



Legend

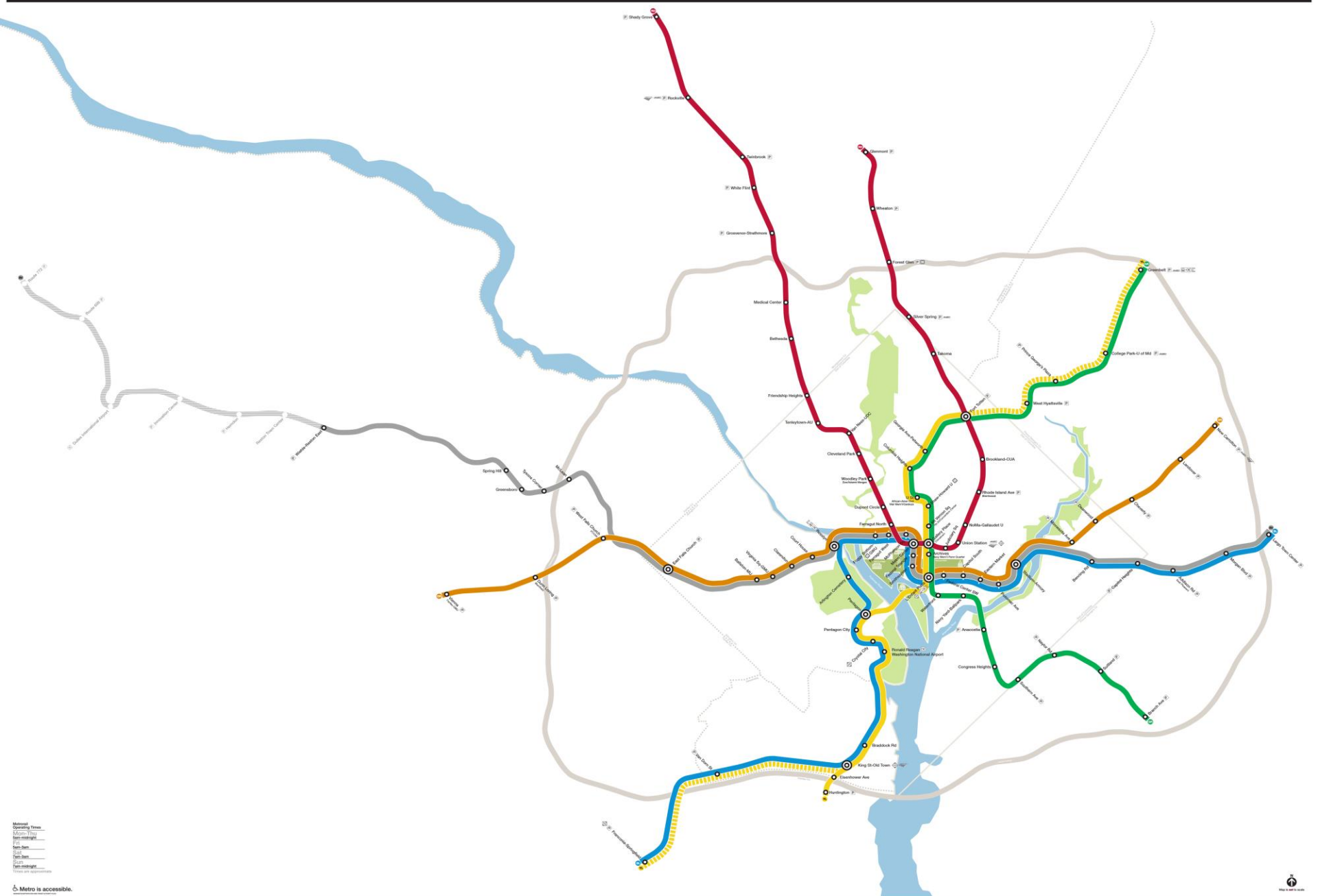
- Red Line + Greenbelt / Shady Grove
- Orange Line + New Carrollton / Vienna
- Blue Line + Franconia Spottlight / Largo Town Center
- Green Line + Branch Ave / Greenbelt
- Yellow Line + Huntington / Fort Totten
- Silver Line + White House East / Largo Town Center

Station Features

- Bus to Airport
- Transfer
- Hospital
- Airport
- Connecting Rail Systems

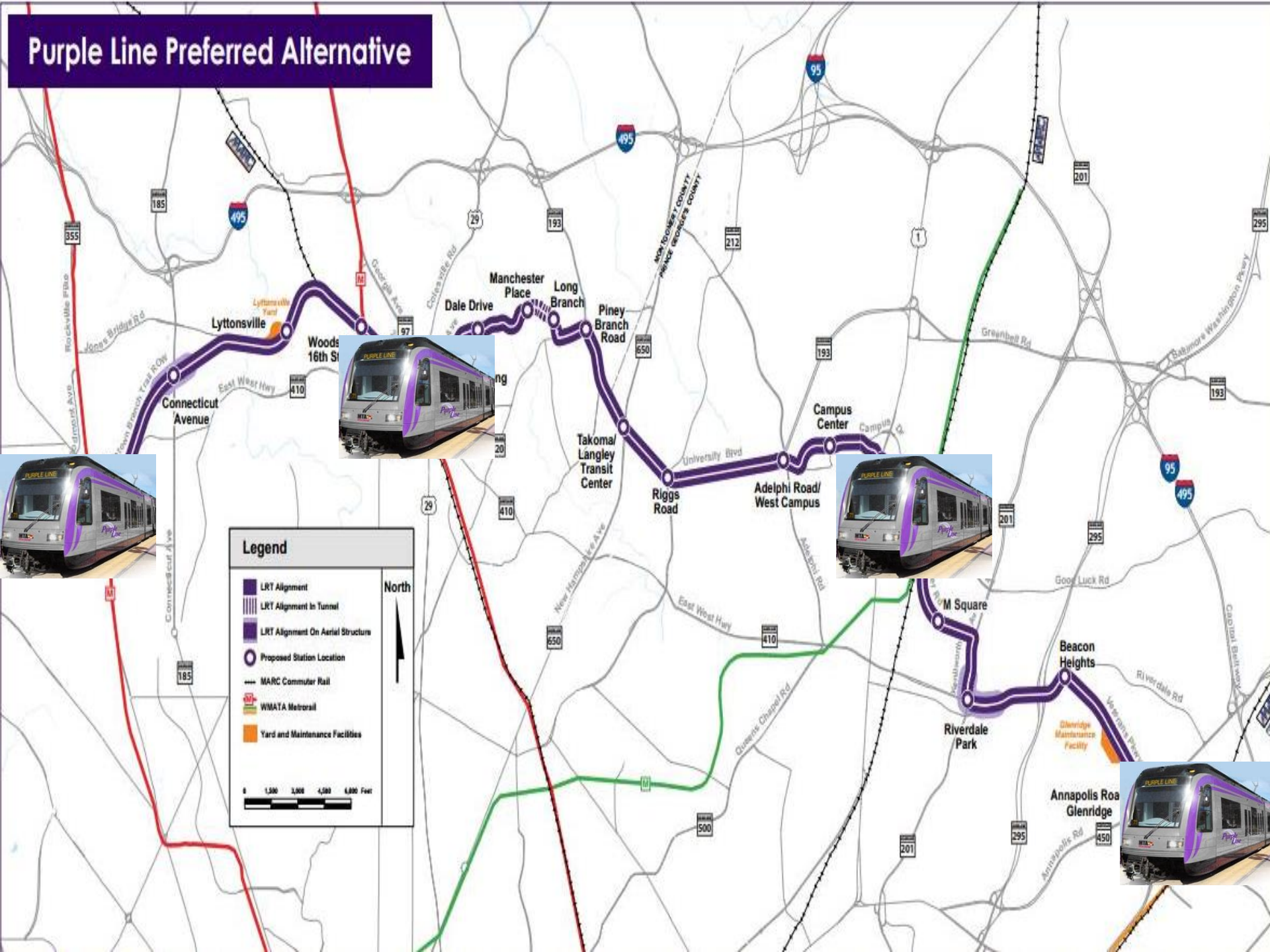
System in Service

- Under Construction
- Full-Time Service
- High-Capacity Service (Metro-Capitol Corridor)
- Express - 10:00am - 6:00pm - 6:00pm



Metrolink
 Operating Times
 Mon - Fri
 Sat - Sun
 Sun
 Sun
 Sun
 Sun

Purple Line Preferred Alternative



Legend

- LRT Alignment
- LRT Alignment In Tunnel
- LRT Alignment On Aerial Structure
- Proposed Station Location
- MARC Commuter Rail
- WMATA Metrorail
- Yard and Maintenance Facilities



Annapolis Road
Glenridge

Greater Washington Board of Trade



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