

NEW PRELIMINARY 2021 QCEW QUARTER DATA AND ANNUAL AVERAGE

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Metropolitan Washington
Council of Governments

2020 QCEW Data

Final 2020 QCEW Quarters and Annual (In Thousands)

Jurisdiction	1st Qtr. Average	2nd Qtr. Average	3rd Qtr. Average	4th Qtr. Average	2020 Annual
District of Columbia	777.90	699.63	711.22	715.59	726.08
Arlington County	185.98	167.63	172.07	172.01	174.42
City of Alexandria	88.99	79.67	82.97	84.04	83.92
Montgomery County	469.39	415.99	428.51	443.14	439.26
Prince George's County	318.33	275.32	289.87	298.57	295.52
Fairfax County	619.38	564.64	583.61	598.92	591.64
City of Fairfax	19.27	16.62	17.72	18.49	18.02
City of Falls Church	12.12	10.07	10.63	10.78	10.90
Loudoun County	175.80	153.63	164.68	166.55	165.17
Prince William County	132.13	117.19	124.08	127.62	125.25
City of Manassas	23.03	21.46	22.37	22.77	22.41
City of Manassas Park	3.79	3.67	3.72	3.78	3.74
Charles County	41.27	35.32	38.07	39.09	38.44
Frederick County	103.89	90.80	94.76	98.49	96.98
COG Region	2,971.25	2,651.63	2,744.30	2,799.83	2,791.75

QCEW Annual Averages

2015 – 2020 Annual Averages (In Thousands)

Jurisdiction	2015	2016	2017	2018	2019	2020
District of Columbia	743.60	756.65	763.85	771.75	776.04	726.08
Arlington County	170.26	172.89	176.66	178.16	182.20	174.42
Alexandria City	96.33	94.89	93.77	91.92	90.92	83.92
Montgomery County	459.67	463.97	469.31	470.88	472.50	439.26
Prince George's County	306.14	312.03	318.94	320.44	322.17	295.52
Fairfax County	586.87	595.31	601.87	612.54	622.23	591.64
City of Fairfax	19.57	19.23	19.20	19.71	19.67	18.02
City of Falls Church	11.55	11.70	12.10	12.45	12.25	10.90
Loudoun County	154.56	159.75	164.54	169.08	175.50	165.17
Prince William County	122.61	126.28	127.89	130.34	133.24	125.25
City of Manassas	22.77	22.62	22.36	22.30	23.20	22.41
City of Manassas Park	2.98	3.28	3.51	3.65	3.74	3.74
Charles County	42.12	42.92	41.67	41.39	41.51	38.44
Frederick County	98.19	99.42	100.63	103.23	105.17	96.98
COG Region	2,837.20	2,880.94	2,916.29	2,947.84	2,980.32	2,791.75

Loss of
~189,000 jobs
between 2019
and 2020

2019 and 2020 Annual Average QCEW Data (In Thousands)

Jurisdiction	2019	2020	Job Loss	%
District of Columbia	776.04	726.08	-49.96	-6.4%
Arlington County	182.20	174.42	-7.78	-4.3%
Alexandria City	90.92	83.92	-7.01	-7.7%
Montgomery County	472.50	439.26	-33.24	-7.0%
Prince George's County	322.17	295.52	-26.65	-8.3%
Fairfax County	622.23	591.64	-30.59	-4.9%
City of Fairfax	19.67	18.02	-1.64	-8.3%
City of Falls Church	12.25	10.90	-1.35	-11.0%
Loudoun County	175.50	165.17	-10.33	-5.9%
Prince William County	133.24	125.25	-7.98	-6.0%
City of Manassas	23.20	22.41	-0.80	-3.4%
City of Manassas Park	3.74	3.74	0.00	-0.1%
Charles County	41.51	38.44	-3.07	-7.4%
Frederick County	105.17	96.98	-8.19	-7.8%
COG Region	2,980.32	2,791.75	-188.57	-6.3%

Job Loss between 2019
and 2020
(In Thousands)

2021 QCEW Data

Preliminary 2021 QCEW Quarters and Annual Average (In Thousands)

Jurisdiction	1st Qtr. Average	2nd Qtr. Average	3rd Qtr. Average	4th Qtr. Average	2021 Annual
District of Columbia	705.23	718.42	731.35	748.63	725.64
Arlington County	170.06	172.34	174.10	171.59	172.07
City of Alexandria	86.66	83.64	84.74	85.58	84.05
Montgomery County	436.89	446.52	446.30	457.31	446.26
Prince George's County	295.01	302.89	305.64	307.16	301.76
Fairfax County	595.31	604.96	609.33	615.72	606.52
City of Fairfax	18.30	18.89	19.01	19.13	18.84
City of Falls Church	11.09	11.47	11.56	11.65	11.45
Loudoun County	165.96	171.83	175.27	175.39	172.18
Prince William County	125.98	130.28	131.14	132.33	129.98
City of Manassas	22.84	23.06	23.30	23.52	23.19
City of Manassas Park	3.68	3.89	4.18	4.17	3.98
Charles County	38.08	39.13	39.57	40.26	39.24
Frederick County	97.57	99.96	98.95	101.49	99.39
COG Region	2,772.66	2,827.28	2,854.44	2,893.91	2,834.54



2021 QCEW Data

Preliminary 2021 and 2015 – 2020 QCEW Annual Averages (In Thousands)

Jurisdiction	2015	2016	2017	2018	2019	2020	2021
District of Columbia	743.60	756.65	763.85	771.75	776.04	726.08	725.64
Arlington County	170.26	172.89	176.66	178.16	182.20	174.42	172.07
Alexandria City	96.33	94.89	93.77	91.92	90.92	83.92	84.05
Montgomery County	459.67	463.97	469.31	470.88	472.50	439.26	446.26
Prince George's County	306.14	312.03	318.94	320.44	322.17	295.52	301.76
Fairfax County	586.87	595.31	601.87	612.54	622.23	591.64	606.52
City of Fairfax	19.57	19.23	19.20	19.71	19.67	18.02	18.84
City of Falls Church	11.55	11.70	12.10	12.45	12.25	10.90	11.45
Loudoun County	154.56	159.75	164.54	169.08	175.50	165.17	172.18
Prince William County	122.61	126.28	127.89	130.34	133.24	125.25	129.98
City of Manassas	22.77	22.62	22.36	22.30	23.20	22.41	23.19
City of Manassas Park	2.98	3.28	3.51	3.65	3.74	3.74	3.98
Charles County	42.12	42.92	41.67	41.39	41.51	38.44	39.24
Frederick County	98.19	99.42	100.63	103.23	105.17	96.98	99.39
COG Region	2,837.20	2,880.94	2,916.29	2,947.84	2,980.32	2,791.75	2,834.54

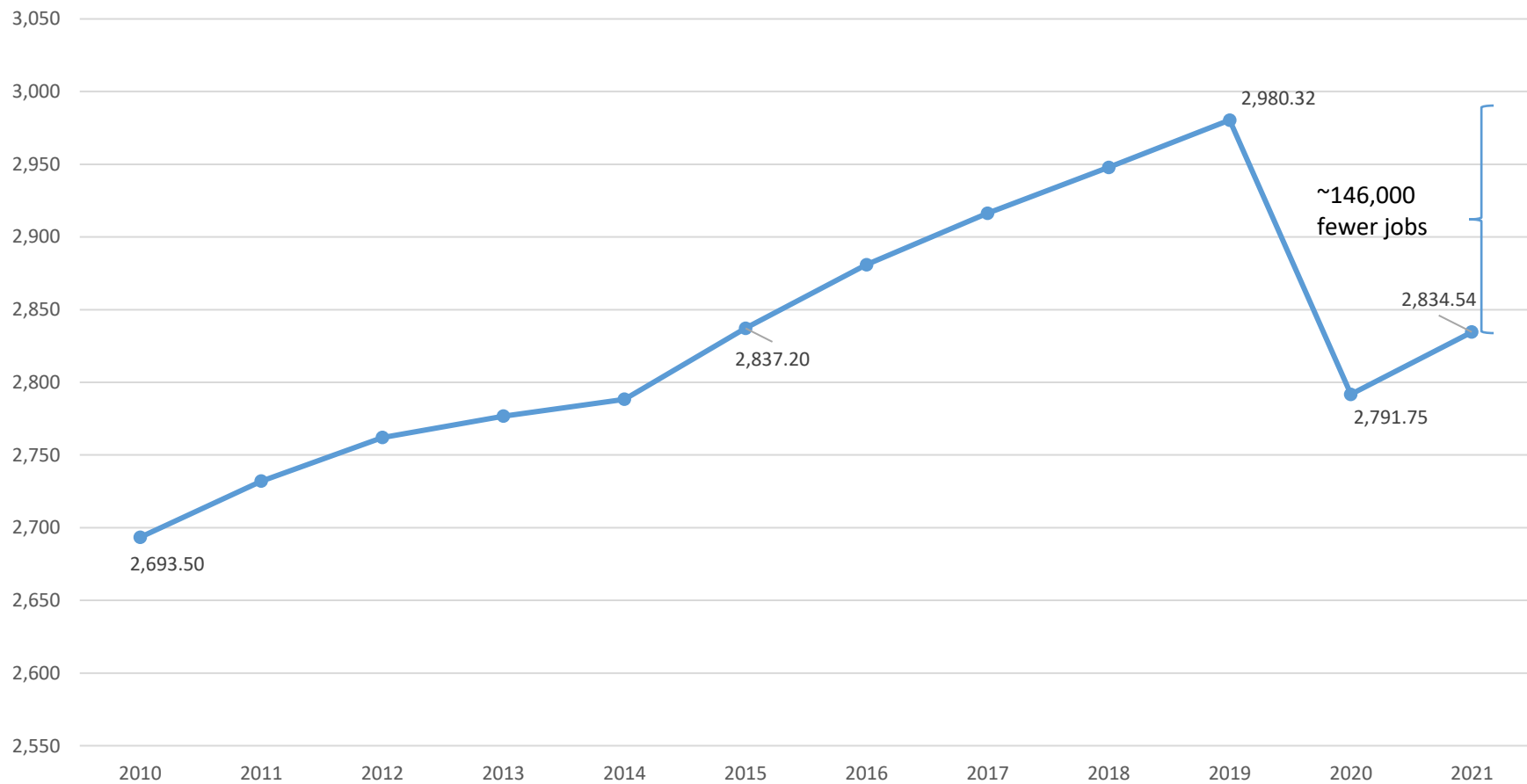
Gain of ~43,000
jobs between
2020 and 2021

Job Recovery Ratio

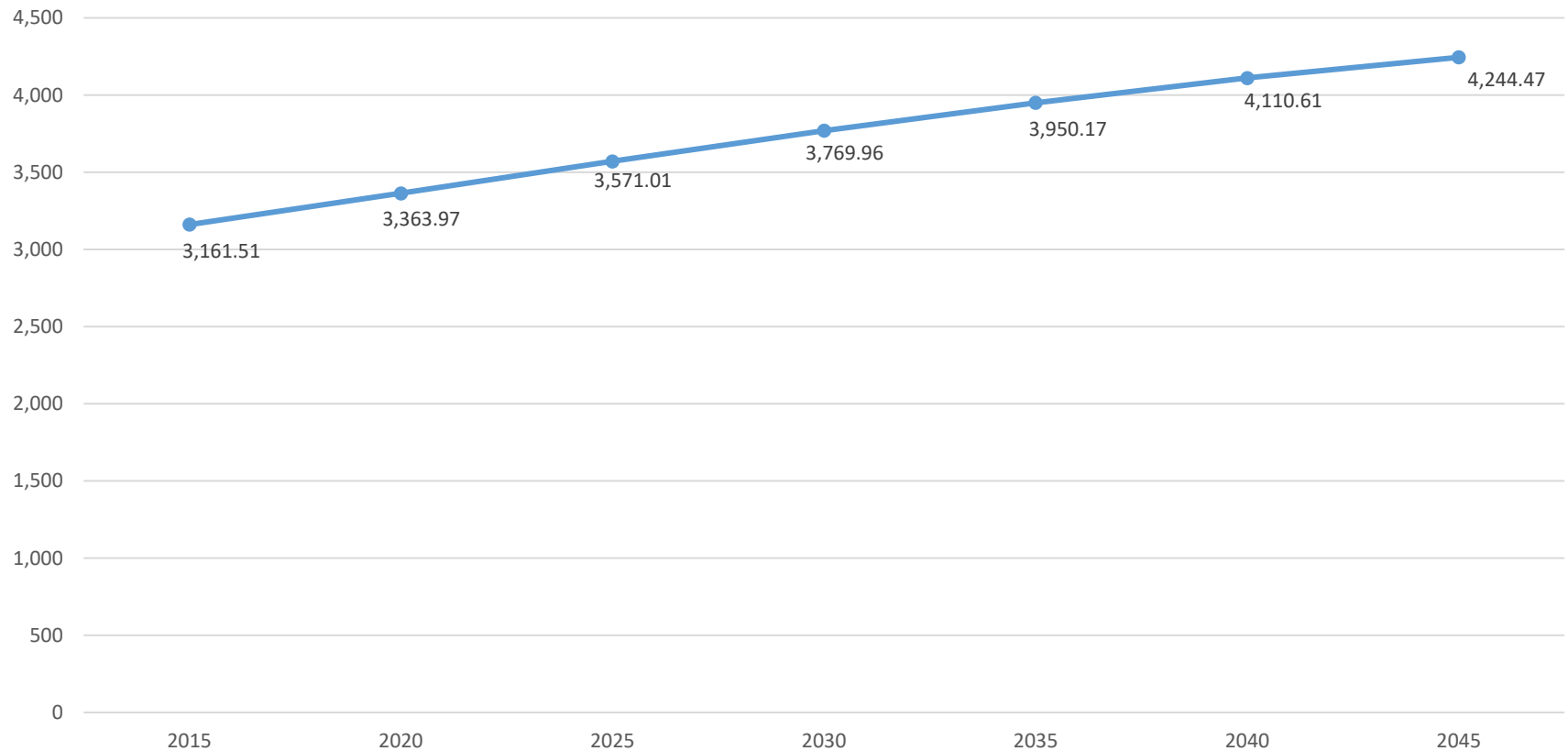
Comparison December 2019 and December 2021
(Thousands)

Jurisdiction	Dec-19	Dec-21	Ratio
District of Columbia	782.93	749.37	96%
Arlington County	184.90	171.99	93%
City of Alexandria	91.17	85.95	94%
Montgomery County	477.79	459.32	96%
Prince George's County	326.27	309.33	95%
Fairfax County	631.99	616.72	98%
City of Fairfax	19.59	19.10	98%
City of Falls Church	12.14	11.65	96%
Loudoun County	177.97	175.97	99%
Prince William County	134.14	132.36	99%
City of Manassas	23.40	23.44	100%
City of Manassas Park	3.74	4.17	112%
Charles County	42.84	40.67	95%
Frederick County	105.82	102.20	97%
COG Region	3,014.69	2,902.23	96%

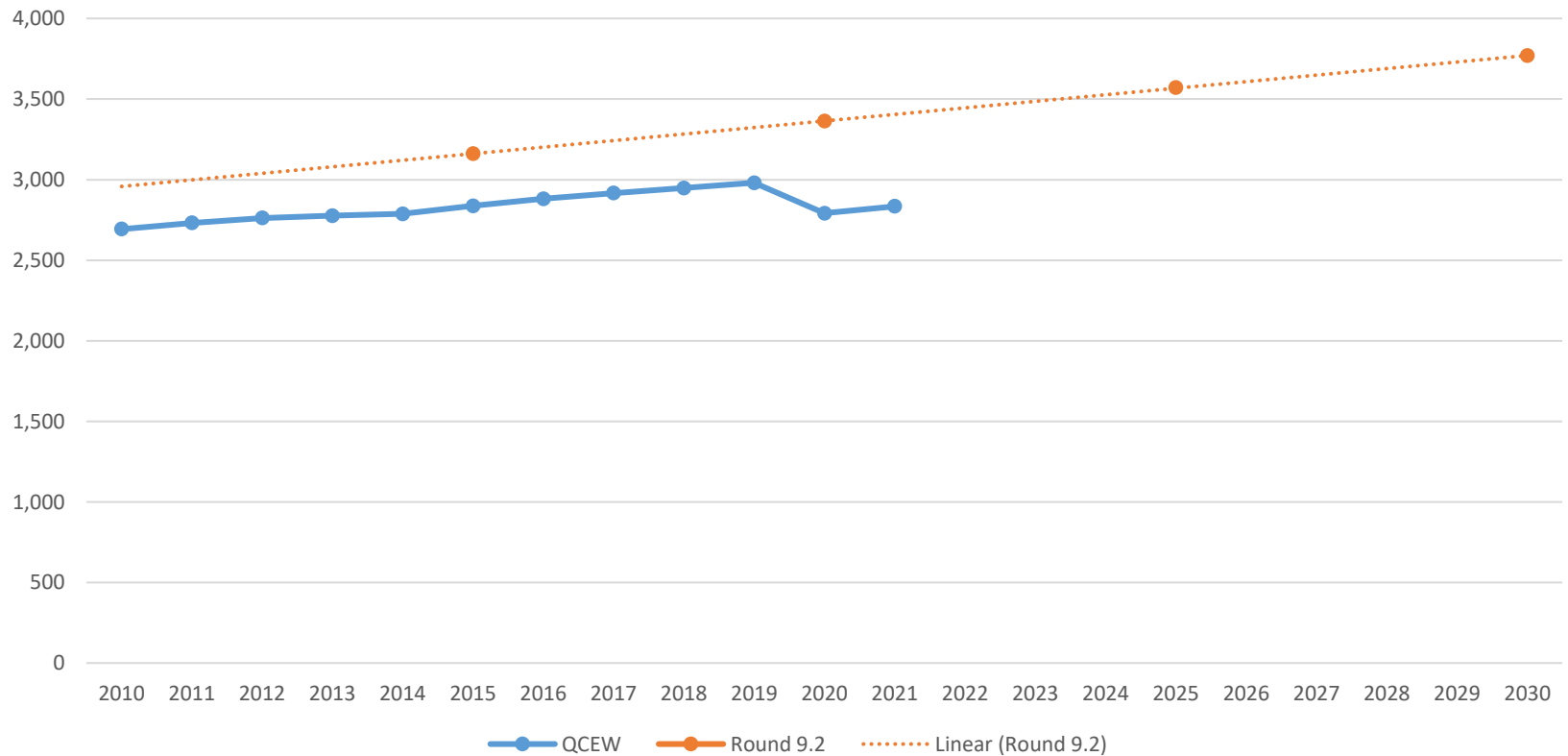
QCEW Annual Average Data (COG Region) 2010 - 2020 with Preliminary 2021 (In Thousands)



Round 9.2 Cooperative Forecast COG Region - 2015 - 2045 (In Thousands)



Round 9.2 Cooperative Forecast Trend (2015 - 2030) and QCEW Trend (2010 - 2021) (In Thousands)



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