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Jurisdictional Transmittal Letters For Round 7.2

October 2008

(Jurisdictional order is based on COG's letterhead)

GOVERNMENT OF THE DISTRICT OF COLUMBIA
OFFICE OF PLANNING



Office of the Director

September 16, 2008

To: Mr. Paul DesJardin
Planning Section Manager
Metropolitan Washington Council of Governments
777 North Capitol Street, NE, Suite 300
Washington, DC 20002-4239

From: Harriet Tregoning, Director
Office of Planning

Re: Round 7.2 Cooperative Forecast

Dear Mr. DesJardin,

The Office of Planning is submitting its Round 7.2 forecast in fulfillment of its responsibilities to the Metropolitan Washington Council of Governments (MWCOC), Cooperative Forecasting and Data Subcommittee. The figures are based on demographic trends, projects under construction and in pre-development, and the capacity of remaining vacant land.

The Round 7.2 forecast was derived using various inputs and assumptions that impact population, households and employment in the District of Columbia. In general, the District of Columbia's residential development mirrors the national economy in its upswings and downswings, while the District's commercial economy remains the mainstay of the region. This is directly related to the following core industries: the presence of the federal government and its employees, and the vast number of firms that seek and serve their interest; the hospitality and tourism industry serving over 17 million visitors each year; the construction increase beginning in 2000 with over 20,000 new residential housing units completed or near completion, and over 20 million sq. ft of commercial space added; and the confluence of the many colleges and universities within its border. In addition, new economies such as media, communications, technology and financial services are emerging and sustaining the economy. Altogether, the District continues to add new jobs, housing and population. Further, continued political stability and financial responsibility at the local level as well as a growing appreciation for transit access, walkability and amenities have led to a renewed public confidence in the District.

The major projects revisited for Round 7.2 include the following: Baseball Stadium (TAZ 173, 174, 174, 176, 192); New York Ave./Arboretum (TAZ 269); NOMA (TAZ 61, 64, 65, 66, 67); Parkside (TAZ 281); Patriot Plaza (TAZ 79); Poplar Point (TAZ 301); St. Elizabeth (TAZ 297); and SW Waterfront/Mall (TAZ 185, 186). All projects were reexamined to assess the relationships among data for population, households and employment given information on actual, planned, or proposed scenarios that may affect their outcomes.

In comparing the new forecast Round 7.2 to the past Round 7.1, as shown in the attached table, changes were made for all three indicators. Population growth from 2005 through 2030 is projected to increase by 2.5 percent over Round 7.1 projections, and a total increase of 35 percent for the whole period (2005-2040). A projected 12,000 more households by 2030 than in the previous forecast, and an overall household increase by 27 percent through 2040. This change is mainly due to a projected increase in the number of new housing units; the potential for more accessory housing units; and the possible impact of higher energy prices making larger cities like Washington D.C. with accessible mass-transit options more appealing. Finally, the drastic measures being taken to restructure the public school system and increase academic performance, should help attract more families back to D.C. later in the forecast.

The employment growth for the District shows a 10 percent increase for Round 7.2 (28 percent) over the last approved Round 7.1 (18.3 percent). This is on average an additional 6,000 new employees each year for the next 32 years, and realistic given that 32,000 new jobs, excluding the self-employed, were created between 2000 and 2005.

District of Columbia Round 7.2 Forecast Summary

| Round 7.2 Draft | 2005 | 2010 | 2015 | 2020 | 2025 | 2030 | 2035 | 2040 | Change 2005-2040 | |
|--------------------|---------|---------|---------|---------|---------|---------|---------|---------|------------------|---------|
| | | | | | | | | | Number | Percent |
| Population | 582,049 | 607,380 | 636,768 | 675,583 | 711,627 | 731,664 | 756,139 | 786,244 | 204,195 | 35.1 |
| Employment | 750,260 | 788,162 | 815,160 | 860,915 | 895,073 | 922,419 | 931,585 | 959,225 | 208,965 | 28.0 |
| Households | 253,378 | 275,962 | 295,188 | 313,035 | 323,953 | 335,141 | 346,223 | 359,934 | 106,556 | 42.0 |
| Jobs/Housing Ratio | 2.96 | 2.86 | 2.76 | 2.75 | 2.76 | 2.75 | 2.69 | 2.67 | 1.96 | |
| Group Quarters | 40,000 | 40,000 | 40,000 | 40,000 | 40,000 | 40,000 | 40,000 | 40,000 | | |
| Household Size | 2.14 | 2.06 | 2.02 | 2.03 | 2.07 | 2.06 | 2.07 | 2.07 | | |

Previous Round 7.1 Forecast Summary

| Round 7.1 | 2005 | 2010 | 2015 | 2020 | 2025 | 2030 | 2035 | 2040 | Change 2005-2040 | |
|--------------------|---------|---------|---------|---------|---------|---------|------|------|------------------|---------|
| | | | | | | | | | Number | Percent |
| Population | 577,828 | 601,046 | 626,455 | 665,123 | 703,710 | 714,056 | N/A | N/A | 136,228 | 22.7 |
| Employment | 745,300 | 783,710 | 818,795 | 844,345 | 869,020 | 881,420 | N/A | N/A | 136,120 | 18.3 |
| Households | 253,378 | 264,132 | 278,323 | 298,152 | 316,745 | 323,445 | N/A | N/A | 70,067 | 27.7 |
| Jobs/Housing Ratio | 2.94 | 2.97 | 2.94 | 2.83 | 2.74 | 2.73 | | | 1.94 | |
| Group Quarter | 35,600 | 35,600 | 35,600 | 35,600 | 35,600 | 35,600 | N/A | N/A | | |
| Household size | 2.14 | 2.14 | 2.12 | 2.11 | 2.11 | 2.10 | | | | |

N/A: Round 7.1 ended at 2030

Altogether, the forecast is for a strong and very resilient economy in the District of Columbia, weathering the storms in both the national financial markets and the global economy. The District government has pledged to continue its involvement in planning for and positively affecting the economic and financial sectors of the economy. The Office of Planning stands behind its forecast given the information at hand.



Gaithersburg
A CHARACTER COUNTS! CITY

October 16, 2008

Paul DesJardin, Chief of Housing and Planning
Department of Human Services, Planning and Public Safety
Metropolitan Washington Council of Governments
777 North Capitol Street, Suite 300
Washington, DC 20002

Re: Round 7.2 Cooperative Forecast Jurisdictional Totals for the City of Gaithersburg

Dear Mr. DesJardin:

Please accept this letter as a formal transmittal of the jurisdictional totals for the City of Gaithersburg, Maryland to be incorporated into the Council of Governments Round 7.2 Cooperative Forecasts. These numbers are the best estimate of future development within the City boundary, and have been developed in coordination with the Montgomery County Department of Park and Planning. Please note that the 2005 and 2040 population forecasts and all of the household forecasts have been revised.

| Year | Round 7.2 Population | Percent Change | Round 7.2 Households | Percent Change | Round 7.2 Employment | Percent Change |
|-------------------------|----------------------|----------------|----------------------|----------------|----------------------|----------------|
| 2000 | 52,613 | | 20,674 | | 43,051 | |
| 5-year change | 5,343 | 10.16% | 1,013 | 4.90% | 5,695 | 13.23% |
| 2005 | 57,956 | | 21,687 | | 48,746 | |
| 5-year change | 1,043 | 1.80% | 678 | 3.13% | 4,164 | 8.54% |
| 2010 | 58,999 | | 22,365 | | 52,910 | |
| 5-year change | 7,642 | 12.95% | 3,263 | 14.59% | 6,847 | 12.94% |
| 2015 | 66,641 | | 25,628 | | 59,757 | |
| 5-year change | 5,998 | 9.00% | 2,598 | 10.14% | 6,847 | 11.46% |
| 2020 | 72,639 | | 28,226 | | 66,604 | |
| 5-year change | 6,174 | 8.50% | 2,714 | 9.62% | 7,660 | 11.50% |
| 2025 | 78,813 | | 30,940 | | 74,264 | |
| 5-year change | 6,305 | 8.00% | 2,816 | 9.10% | 7,659 | 10.31% |
| 2030 | 85,118 | | 33,756 | | 81,923 | |
| 5-year change | 6,384 | 7.50% | 2,898 | 8.59% | 8,602 | 10.50% |
| 2035 | 91,502 | | 36,654 | | 90,525 | |
| 5-year change | 6,405 | 7.00% | 2,960 | 8.08% | 8,602 | 9.50% |
| 2040 | 97,907 | | 39,614 | | 99,127 | |
| Change 2005-2040 | 39,951 | 68.93% | 17,927 | 82.66% | 50,381 | 103.35% |

If you have any questions regarding the forecasts, please do not hesitate to call me at (301)-258-6330.

Sincerely,

Greg Ossont
Director of Planning and Code Administration

cc: Greg Goodwin
Kirk Eby

City of Gaithersburg • 31 South Summit Avenue, Gaithersburg, Maryland 20877-2098
301-258-6330 • FAX 301-948-6149 • TTY 301-258-6430 • cityhall@gaitersburgmd.gov • www.gaitersburgmd.gov

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MONTGOMERY COUNTY DEPARTMENT OF PARK AND PLANNING

THE MARYLAND-NATIONAL CAPITAL
PARK AND PLANNING COMMISSION

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Silver Spring, Maryland 20910-3760
301-495-4500, www.mncppc.org

September 8, 2008

Paul DesJardin, Director
Department of Human Services, Planning and Public Safety
Metropolitan Washington Council of Governments
777 North Capitol Street, NE Suite 300
Washington, D. C. 20002

Dear Mr. DesJardin:

This letter is the submittal of the Intermediate Round 7.2 Cooperative Forecasts for Montgomery County, Maryland.

The Montgomery County Planning Department's Research and Technology Center (RTC) has evaluated the Round 7.1 Cooperative Forecasts and has made revisions for Round 7.2 and as directed by MWCOG has extended the forecast horizon from 2030 to 2040.

Major Revisions

- The 2005 population base has been revised from 938,000 to 929,100.
- Household growth between 2005 and 2010 has been lowered by 8,000 reflecting the slowdown in housing construction. This results in a lowering of the population growth during the same period.
- Household growth increases by 8,100 between 2010 and 2020. Pent up demand from the previous 5-year period and increased housing in new master plans account for the increase.
- As a result of the sluggish economy, employment growth decreases from 45,000 to 10,000 between 2005 and 2010. This "lost" growth is expected to be made up gradually between 2010 and 2030.
- The Round 7.2 forecast expects additional growth between 2030 and 2040, but at a slower pace than any period between 2010 and 2030.

Montgomery County's Round 7.2 Forecasts

| Year | Population | Households | Jobs |
|------|------------|------------|---------|
| 2005 | 929,078 | 347,000 | 500,000 |
| 2010 | 966,000 | 362,000 | 510,000 |
| 2015 | 1,025,000 | 386,000 | 547,000 |
| 2020 | 1,075,000 | 408,000 | 590,000 |
| 2025 | 1,113,000 | 425,000 | 630,000 |
| 2030 | 1,141,000 | 440,000 | 670,000 |
| 2035 | 1,160,000 | 451,000 | 700,000 |
| 2040 | 1,174,000 | 460,000 | 720,000 |

If you have any questions about the forecasts, please don't hesitate to contact Wayne Koempel in the Research & Technology Center at 301-650-5618.

Sincerely,



Rollin Stanley, Director
Montgomery County Planning Department



THE MARYLAND-NATIONAL CAPITAL PARK AND PLANNING COMMISSION

Prince George's County Planning Department
Office of the Planning Director

14741 Governor Oden Bowie Drive
Upper Marlboro, Maryland 20772
TTY: (301) 952-4366
www.mncppc.org/pgco
301-952-3595

September 5, 2008

Mr. Paul DesJardin, Chief of Housing and Planning
Department of Human Services, Planning, and Public Safety
Metropolitan Washington Council of Governments
777 North Capitol Street, N.E., Suite 3000
Washington, D.C. 20002-4239

Dear Mr. DesJardin:

This letter transmits Prince George's County's Round 7.2 Cooperative Forecast, which supersedes Round 7.1. In addition to extending the forecast to 2040, Round 7.2 reflects a slightly faster pace of growth for single-family dwelling units in Prince George's County and reduced pace of multifamily dwelling unit growth and employment growth compared to rates anticipated in Round 7.1.

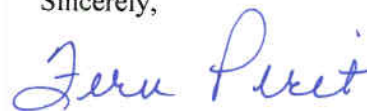
Prince George's County Preliminary Round 7.2 Forecast

| | SF | MF | DU | HH | GQ | POP | EMP |
|------|---------|---------|---------|---------|--------|---------|---------|
| 2005 | 215,051 | 103,915 | 318,966 | 303,018 | 20,041 | 841,219 | 347,886 |
| 2010 | 227,286 | 105,997 | 333,283 | 316,619 | 20,041 | 868,623 | 362,886 |
| 2015 | 237,286 | 109,747 | 347,033 | 329,681 | 21,388 | 894,978 | 379,386 |
| 2020 | 246,036 | 114,747 | 360,783 | 342,744 | 21,388 | 919,369 | 398,886 |
| 2025 | 252,286 | 120,747 | 373,033 | 354,381 | 21,388 | 941,003 | 423,886 |
| 2030 | 257,286 | 126,747 | 384,033 | 364,831 | 21,388 | 960,771 | 454,136 |
| 2035 | 261,036 | 130,747 | 391,783 | 372,194 | 21,388 | 977,926 | 487,886 |
| 2040 | 263,536 | 132,747 | 396,283 | 376,469 | 21,388 | 985,148 | 522,886 |

SF - Single-family dwelling units; MF - Multifamily dwelling units; DU - Dwelling units; HH - Households;
GQ - Group quarters population; POP - Population; EMP - Employment

Questions regarding this information should be directed to either Ms. Jacqueline Philson or Mr. Joseph Valenza of our Research Section at 301-952-3065.

Sincerely,



Fern Piret
Planning Director



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111 Maryland Avenue
Rockville, Maryland
20860-2364
www.rockvillemd.gov

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240-314-8200
TTY 240-314-8137
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Historic Preservation Office
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Inspection Services Division
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Long Range Planning
Division
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September 17, 2008

Paul DesJardin, Chief of Housing and Planning
Department of Human Services, Planning and Public Safety
Metropolitan Washington Council of Governments
777 North Capitol Street, Suite 300
Washington, DC 20002

Re: Round 7.2 Cooperative Forecast Jurisdictional Totals for the City of Rockville

Dear Mr. DesJardin:

Please accept this letter as a formal transmittal of the jurisdictional totals for the City of Rockville, Maryland to be incorporated into the Council of Governments Round 7.2 Cooperative Forecasts. These numbers are the best estimate of future development within the City boundary, and have been developed in coordination with the Montgomery County Department of Park and Planning. The totals for City of Rockville's forecast of population, households and employment are as follows:

| YEAR | Round 7.2 Population | Percent Change | Round 7.2 Household | Percent Change | Round 7.2 Employment | Percent Change |
|----------------|-------------------------|-------------------|------------------------|-------------------|-------------------------|-------------------|
| 2005 | 59,586 | | 22,485 | | 76,597 | |
| 5-year Change | 2,457 | 4.1% | 1,137 | 5.1% | 4,255 | 5.6% |
| 2010 | 62,023 | | 23,622 | | 80,852 | |
| 5-year Change | 4,630 | 7.5% | 2,200 | 9.3% | 6,640 | 8.2% |
| 2015 | 66,653 | | 25,822 | | 87,492 | |
| 5-year Change | 3,789 | 5.7% | 1,809 | 7.0% | 6,951 | 7.9% |
| 2020 | 70,442 | | 27,631 | | 94,443 | |
| 5-year Change | 4,200 | 6.0% | 1,990 | 7.2% | 6,301 | 6.7% |
| 2025 | 74,642 | | 29,621 | | 100,744 | |
| 5-year Change | 2,943 | 3.9% | 1,542 | 5.2% | 3,488 | 3.5% |
| 2030 | 77,585 | | 31,163 | | 104,232 | |
| 5-year Change | 3,143 | 4.1% | 1,500 | 4.8% | 3,000 | 2.9% |
| 2035 | 80,728 | | 32,663 | | 107,232 | |
| 5-year Change | 3,142 | 3.9% | 1,500 | 4.6% | 3,000 | 2.8% |
| 2040 | 83,870 | | 34,163 | | 110,232 | |
| 35-year change | 24,304 | 40.8% | 11,678 | 51.9% | 33,635 | 43.9% |

Baseline information on household and population is from Census 2000, while baseline employment data is developed in-house. The 2005 to 2010 job growth of 4,255 has been adjusted to factor in existing economic conditions. New residential developments in the pipeline are predominantly multi-family condominiums such as the Twinbrook Commons and are clustered around the Metro, Town Center, Upper Rock or the Rockville Pike area. Development of the City center and vicinity is projected to be the primary focus of continuing commercial and residential growth in the next ten years and beyond.

If you have any questions regarding the forecasts, please do not hesitate to call me at (240) 314-8200.

Sincerely,


Susan Swift
Director of Community Planning and Development Services



DEPARTMENT OF COMMUNITY PLANNING, HOUSING AND DEVELOPMENT
Planning Division

#1 Courthouse Plaza, 2100 Clarendon Boulevard, Suite 700, Arlington, VA 22201
TEL 703.228.3525 FAX 703.228.3543 www.arlingtonva.us

September 5, 2008

Paul DesJardins
Planning Section Manager
Metropolitan Council of Governments
777 North Capitol Street, N.E.
Washington, DC 20002

Dear Mr. DesJardins:

Attached are Arlington County's county-wide totals of population, households and employment for the Council of Governments Round 7.2 Cooperative Forecasts. Between Round 7.1 and Round 7.2 there were no major changes to the County's General Land Use Plan, however, several factors warranted changes to our forecast figures.

Most importantly, population and employment figures for Round 7.2 now incorporate more developed assumptions on the likely impact of BRAC on the Crystal City area. Round 7.2 benefits from the work of the Crystal City Task Force which was established by the Arlington County Board in the wake of BRAC to create a new development vision for Crystal City. The Task Force is still deliberating its vision, but has determined draft phasing and development intensities concepts which Round 7.2 exploits.

In addition, Arlington's Round 7.2 population and employment forecasts now extend to the year 2040. Several small area plans are currently underway in the County and necessary changes from those plans will be incorporated into future forecast rounds.

Sincerely,

A handwritten signature in black ink, appearing to read "Robert Brosnan".

Robert Brosnan
Chief, Planning Division, Arlington County CPHD

Arlington County, VA

Round 7.2 Forecasts

| | 2005 | 2010 | 2015 | 2020 | 2025 | 2030 | 2035 | 2040 | Change 2005-2040 | % Change 2005-2040 |
|------------|---------|---------|---------|---------|---------|---------|---------|---------|---------------------|-----------------------|
| Population | 199,200 | 211,400 | 226,800 | 238,000 | 242,400 | 245,300 | 245,700 | 247,600 | 48,400 | 24.3% |
| Households | 92,200 | 99,900 | 108,900 | 116,100 | 119,000 | 120,900 | 121,100 | 122,400 | 30,200 | 32.8% |
| Employment | 194,900 | 214,500 | 237,600 | 259,600 | 267,000 | 271,600 | 278,200 | 280,700 | 85,800 | 44.0% |



City of Fairfax

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City Hall • Fairfax, Virginia 22030-3630

September 30, 2008

Paul DesJardin
Director,
Department of Community Planning and Services
Metropolitan Washington Council of Governments
777 N. Capitol St., NE, Suite 300
Washington, DC 20002-4290

Dear Mr. DesJardin:

Attached please find the City of Fairfax's forecasts for population, households and employment for the period 2005 to 2040. These forecasts comply with the requirements of the Cooperative Forecasting and Data Subcommittee's Round 7.2 forecasts.

The short-term forecasts for population and employment growth are based on projects recently completed or under construction, as well as anticipated development for longer-range periods. Longer-term forecasts are based on anticipated growth trends.

Employment figures have been adjusted from Round 7.0. Records from the Virginia Employment Commission were used as a base for 2000 and 2005 (with an added factor for the self-employed and others); this has led to smaller numbers than were previously used, however, they are more accurate.

These forecasts cover the City of Fairfax as a whole; future submittals will be calculated at the Transportation Analysis Zone (TAZ) level, and will be transmitted to the Council of Governments upon completion.

Sincerely,

David Hudson
Director, Community Development and Planning

enclosure



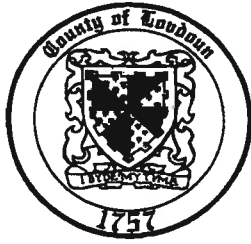
City of Fairfax Population and Employment Forecasts to 2040

| | 2000* | 2005 | 2010 | 2015 | 2020 | 2025 | 2030 | 2035 | 2040 |
|-------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Households | 8,035 | 8,400 | 8,600 | 8,800 | 9,100 | 9,400 | 9,700 | 10,000 | 10,300 |
| HH Size | 2.61 | 2.70 | 2.70 | 2.70 | 2.70 | 2.65 | 2.60 | 2.60 | 2.65 |
| Household Population | 20,970 | 22,700 | 23,200 | 23,800 | 24,600 | 24,900 | 25,200 | 26,000 | 27,300 |
| Group Quarters Pop. | 528 | 500 | 500 | 500 | 500 | 500 | 500 | 500 | 500 |
| TOTAL POPULATION | 21,498 | 23,200 | 23,700 | 24,300 | 25,100 | 25,400 | 25,700 | 26,500 | 27,800 |

* Census 2000 figures.
2005-2040 figures rounded to the nearest hundred.

| | 2000* | 2005* | 2010 | 2015 | 2020 | 2025 | 2030 | 2035 | 2040 |
|------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Employment | 23,500 | 26,100 | 27,300 | 28,700 | 30,600 | 32,400 | 34,000 | 35,700 | 37,500 |

* 2000 and 2005 numbers correspond to Round 7.0 estimates.



Loudoun County, Virginia

Department of Planning

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October 3, 2008

Paul DesJardin, Chief of Housing and Planning
Department of Human Services, Planning and Public Safety
Metropolitan Washington Council of Governments
777 North Capitol Street, N.E.
Suite 300
Washington, DC 20002

Re: Loudoun County's Proposed Round 7.2 Cooperative Forecasts (Updated)

Dear Mr. DesJardin:

This letter constitutes Loudoun County's transmittal of its proposed countywide forecasts of population, households, and employment for the Round 7.2 Cooperative Forecasts. These forecasts reflect revisions to the population, household and employment numbers that were part of the Round 7.1 series and part of the first series of Round 7.2 numbers submitted on August 29th, 2008. Forecasts for 2035 and 2040 have been added to Round 7.2.

**Proposed Round 7.2 Cooperative Forecasts of Population, Households and Employment
Loudoun County, Virginia (Intermediate Scenario)**

| | 2000 | 2005 | 2010 | 2015 | 2020 | 2025 | 2030 | 2035 | 2040 |
|------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Population | 169,600 | 247,300 | 288,600 | 322,400 | 375,600 | 416,700 | 436,600 | 449,900 | 458,200 |
| Households | 59,900 | 87,500 | 101,700 | 114,200 | 133,800 | 148,700 | 155,900 | 161,100 | 164,700 |
| Employment | 95,400 | 130,300 | 158,800 | 189,400 | 227,500 | 255,700 | 275,200 | 291,100 | 304,900 |

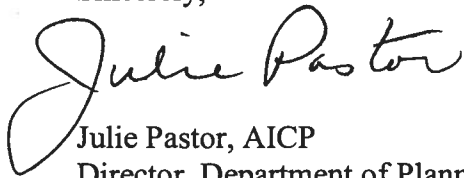
The revised population and household forecasts account for recent development and re-zonings. The short term forecasts account for current housing market conditions. The long term forecasts reflect the County reaching residential build-out capacity under the currently designated land use plan and they account for strategic planning for mixed use revitalization.

Like the residential forecasts, the employment forecasts were also revised to reflect changes in the jobs anticipated in the County, based on factors such as recent development, re-zonings, and current market conditions for non-residential development. A sufficient supply of land will be

continue to be available after 2040 for non-residential development based on the county's currently designated land use plan.

Thank you for the opportunity to submit these updated forecasts for the regional forecasting process. If you have any questions about the forecasts or the process used to develop them, please contact me or Jill Allmon, Loudoun County's Demographer at (571) 258-3137.

Sincerely,



Julie Pastor, AICP
Director, Department of Planning

Enclosure

cc: *Scott K. York, Chairman At-Large, Loudoun County Board of Supervisors and Representative on the MWCOG Metropolitan Development Policy Committee*
Lori Waters, Supervisor, Ashburn District, Loudoun County Board of Supervisors and Representative on the MWCOG Board of Directors
Kirby Bowers, County Administrator
Ben Mays, Deputy Chief Financial Officer, Department of Management and Financial Services
Beth Hilkemeyer, Research Manager, Department of Management and Financial Services
Jill Allmon, Demographer, Department of Management and Financial Services
Larry Rosenstrauch, Director, Department of Economic Development
Terrie Laycock, Acting Director, Office of Transportation Services



COUNTY OF PRINCE WILLIAM

Office of Information Technology

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Masood Noorbakhsh
Chief Information Officer
mnoorbakhsh@pwcgov.org

August 29, 2008

Paul DesJardin
Metropolitan Washington Council of Governments
777 North Capitol Street, N.E., Suite 300
Washington, D.C. 20002

RE: COG Cooperative Forecasting Round 7.2

Dear Mr. DesJardin:

Enclosed please find Prince William County's submission of Round 7.2 jurisdictional control totals for population, households, and employment forecasts through 2040. TAZ-level forecasts will be forwarded to you via e-mail at a later date. These forecasts represent our best estimate of how development will occur from 2010 to 2040.

Round 7.0 and 7.1 household projections were developed in a period of strong growth, which was reflected in the sustained growth forecast of approximately 4000 households per year from 2005 to 2010 and generally slowing growth out to 2030. The county's phenomenal growth of over 17,000 persons in 2005 decreased significantly to around 7,600 in 2007 and has a slower start to 2008 at an estimated 2,400 persons the first half of the year. Given this, Round 7.1 trends were re-evaluated to provide a trend line that would be a better fit for 2010 and continue the Round 7.1 trend of growth slowing out to 2030.

Employment forecasts were not adjusted in Round 7.1. The county took the opportunity of Round 7.2 to re-evaluate its forecasts for employment. The Round 7.2 forecast is based on new trend data for employment available from BLS. Prince William County's share of regional employment has been steadily increasing and this trend is reflected in the new employment forecast.

Sincerely,

Masood Noorbakhsh
Chief Information Officer

Enclosure

CC: Craig Gerhart, County Executive
Susan Roltsch, Assistant County Executive

Prince William County, Virginia
Households, Population, and Employment Projections, 2010 to 2040
Submission for COG Round 7.2

| Prince William County Round 7.2 Totals | | | | | | | |
|---|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| | 2010 | 2015 | 2020 | 2025 | 2030 | 2035 | 2040 |
| Households | 138,478 | 154,403 | 168,781 | 181,287 | 191,817 | 200,441 | 207,348 |
| SF | 79,375 | 83,448 | 86,338 | 88,579 | 90,410 | 91,959 | 93,300 |
| TH | 35,590 | 36,659 | 37,727 | 38,795 | 39,863 | 40,932 | 42,000 |
| MF | 23,512 | 34,296 | 44,716 | 53,913 | 61,543 | 67,551 | 72,048 |
| Total Pop | 412,471 | 451,897 | 486,763 | 516,918 | 542,382 | 563,438 | 580,572 |
| Employment | 123,138 | 143,137 | 164,187 | 185,725 | 207,042 | 222,557 | 245,271 |