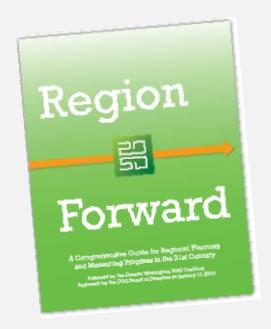
ECONOMY FORWARD

COG's call to action for a more competitive metropolitan Washington

Planning Directors Committee October 19, 2012



What is Economy Forward?



Region Forward is COG's vision for a more accessible, sustainable, prosperous and livable metropolitan Washington.

Economy Forward is an offshoot of the vision that focuses on the region's key economic needs and specific actions to strengthen economic competitiveness and spur and sustain job growth.



What did we learn?

Metropolitan Washington's Competitive Advantages:

Educated Workforce

Entrepreneurial Climate

International Connections

Vibrant Activity Centers

Federal Government Access

Metropolitan Washington's Priorities for Growth:

Skills Mismatch

A New Image

Transportation Investment

More Strong Centers

Federal-Regional Partnership



COG must refocus its current and upcoming projects with the goal of improving regional economic growth and competitiveness.



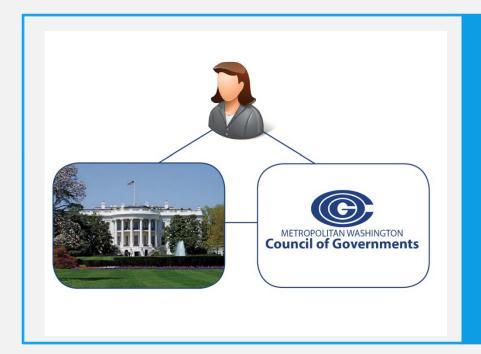
How will COG make this happen?

The COG Board, the Region Forward Coalition and the Transportation Planning Board will lead the development of:

- A Regional Transportation Priorities Plan
- An Activity Center Investment Plan
- A Regional Brand
- Industry and Labor Market Analysis
- A Federal-Regional Liaison



A Federal-Regional Liaison



- Federal downsizing has created a sense of urgency for stronger partnership
- Need a single point of contact
- •Promising dialogue with WHO-Intergovernmental Relations



Industry & Labor Market Analysis



- Significant disconnect between workforce and business community
- Regional data on current and projected workforce demands is needed
- •Economic prosperity is a cornerstone of Region Forward
- •RFC, with additional stakeholders and resources, should lead the effort



A Regional Brand



- Not just a government town
- High growth industries have redefined the marketplace
- Regional data critical to telling the region's story
- •Industry and labor market analysis conducted by RFC will help rebuild our brand



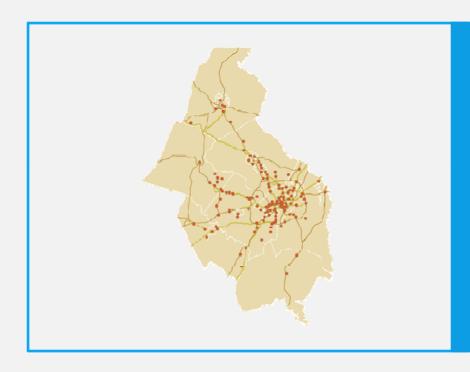
A Regional Transportation Priorities Plan



- High performing transportation system is critical to economic competition
- Concern is mounting that there is no regional solution
- •TPB developing 10-15 priority strategies/funding



An Activity Center Investment Plan



- Vibrant activity centers increasingly help the region attract and retain businesses and workers
- RFC developing an Activity Centers Investment Plan for governments, developers, and other groups to create strong centers with the right mix of jobs, housing, and transit



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COG Board of Directors
September 12, 2012