

2021 Public Awareness Research

Presented to the Metropolitan Washington Air Quality Committee

February 23, 2022

Steve Raabe President, OpinionWorks LLC



OpinionWorks Credentials

- Measure perceptions, attitudes
- Seek engagement, behavior change
- Surveys, focus groups, in-depth interviews

The Baltimore Sun

• Elections and issues polling since 2007

Chesapeake Bay Program

• Development of a Baywide indicator of stewardship behavior

The Recycling Partnership

• National consumer research on response to recycling prompts and tools

211 Maryland

• Branding and outreach related to behavioral health helpline

Virginia Coastal Zone Management Program

Behavior change related to marine debris

William Penn Foundation

Assessing equitable access to the trails and parks in Greater Philadelphia

Waterfront Partnership of Baltimore

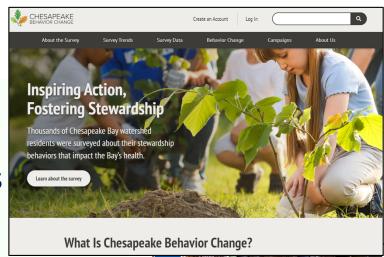
Perceptions and visitation of Baltimore's Inner Harbor

Los Angeles County, California

Evaluation of media campaign encouraging proper disposal of batteries

City of Dayton, Ohio

Annual public survey assessing satisfaction with municipal services





2021 Dayton Survey

Final Report





Survey Method

- Expanded regional sample size in 2021:
 - 2,261 interviews regionwide
 - Very good ability to segment the data, understand audience segments
 - Representative of region's population
 - ± 2.1% sampling error, 95% confidence
- Mixed-mode sampling
 - Online using consumer panels
 - Traditional USPS mail
 - Wireless and landline phone
- Fielded Oct 1 Nov 20, 2021
- Can track results from Clean Air Partners' 2015, 2018 surveys

Air Survey



Please respond by November 7, 2021

Please take the survey online today at www.CleanAirSurvey.org. Or you can return this survey in the enclosed envelope, postage-paid. Your responses are confidential and will not be tied back to you personally.

In what county or independent city do you live?

1. When you hear the phrase "Code Orange" or "Code Red," what is the first thing you think of?

Air pollution occurs when the air contains gases, dust, fumes or odor in harmful amounts. That is, amounts which could be harmful to the health or comfort of humans and animals or which could cause damage to plants and materials.

- 2. On a scale of 1 to 5, where 1 is not at all a problem and 5 is a very big problem, how much of a problem do you believe air pollution is in the metropolitan area where you live?
 - o 1-not at all a problem o 5-a very big problem o Not sure
- 3. How would you say that air pollution in the metropolitan area where you live has changed over the last five years?
- o Gotten a lot worse o Gotten somewhat worse o Stayed the same o Improved somewhat
- 4. How strongly do you agree or disagree with this statement? Air pollution affects the quality of life of my family. o Strongly disagree o Somewhat disagree o Neither agree nor disagree o Somewhat agree o Strongly agree o Not sure
- 5. How strongly do you agree or disagree with this statement? Part 1-I can make a difference in improving air quality. please o Somewhat agree o Strongly disagree circle which o Somewhat disagree o Strongly agree Q6 has two parts: you are o Neither agree nor disagree o Not sure willing to do:
- 6. Which of the following behaviors are you willing to do to reduce air pollution? Please also indicate if you have done it to reduce air pollution.

please circle which vou have done:

Have Done

Part 2-

Willing to Do

- A. Use electric lawn mowers/equipme
- B. Replace incandescent light bulbs w
- C. Adjust your thermostat to save ene
- D. Ensure regular maintenance of you
- E. Carpool, vanpool, take public transi
- F. Use a gas or electric grill instead of
- G. Purchase household products such

solutions that are safe for the envir

BUSINESS REPLY MAIL

ANNAPOLIS MD 21401-9720

OPINIONWORKS LLC SUITE 200

7 WILLOW STREET

H. Limit pesticide use

PARTNERS DC-MD-VA

Dear Resident

The Metropolitan Washington Council of Governments and Baltimore Metropolitan Council need your of survey. The survey results will be used to improve air

nly to represent your neighbors. Your response is very t now to complete and return the survey.

vey in the enclosed postage-paid envelope, or complete the

hree years. The results of this survey will be used by to guide their public outreach for air quality. Your response is

the survey, please contact our survey administrator,

improve our region's air!

Sincerely

ահայիսիիսիիիիիիիիիիիիիիիիիիիիիիիի

Managing Director, Clean Air Partners Air Program Chief, Metropolitan Washington Council of Governments

Survey Sample Composition

Under age 25	11%	F3 11/11 1
20 to 34	19%	And the second
35 to 44	18%	Carroll Countynaler Harford Cou
45 to 54	19%	lerick Carroll Baltimore County Abon
55 to 64	16%	Howard Baltimore (City)
65 or more	16%	Howard County Columbia
Prefer not to say	1%	Germantown Montgomery
Caucasian or White	55%	Aspen Hill Anne Arundel County
African-American or Black	24%	+
Hispanic or Latino	10%	
Asian	9%	Frederick County
All other ethnicities or races	5%	
Prefer not to say or not sure	4%	MARYLAND
Male	48%	Montgomery County
Female	48%	Loudoun County Chyor Robusto Chyor Laurei County
Another gender category	1%	County Cop of Hydrade Congress Pers
Prefer not to say	3%	Coy of Fals Out-th Columbia District of Columbia
Less than \$25,000	11%	Fairfax County Artington County County Cay of Bowne
\$25,000 to \$49,999	14%	Ony of Chy of Parifics Chy of Prince George's County
\$50,000 to \$74,999	17%	Prince William County
\$75,000 to \$99,999	14%	Charles County
\$100,000 to \$149,999	17%	43
\$150,000 and over	16%	0 10 20mi
Prefer not to say or not sure	10%	Esri, HERE, Garmin, USGS, EPA, NPS Technic

In-Depth Interviews

- 40-minute virtual interviews
 - Perceptions of air quality
 - Awareness of inequities
 - Climate change
 - Behaviors: Barriers & Motivators
- 15 selected participants
 - Recruited from the survey
 - Perceptions we wanted to understand
 - High opportunity to adopt behaviors
 - Broad cross-section
- Professional interviewer
- Conducted Jan. 9-12, 2022





Plant a tree to help improve the air

Use electric lawn mowers/equipment instead of gas-powered equipment

Telework (work at home)

Refuel your motor vehicles after dusk

Switch to a higher-mileage vehicle or a hybrid or electric vehicle

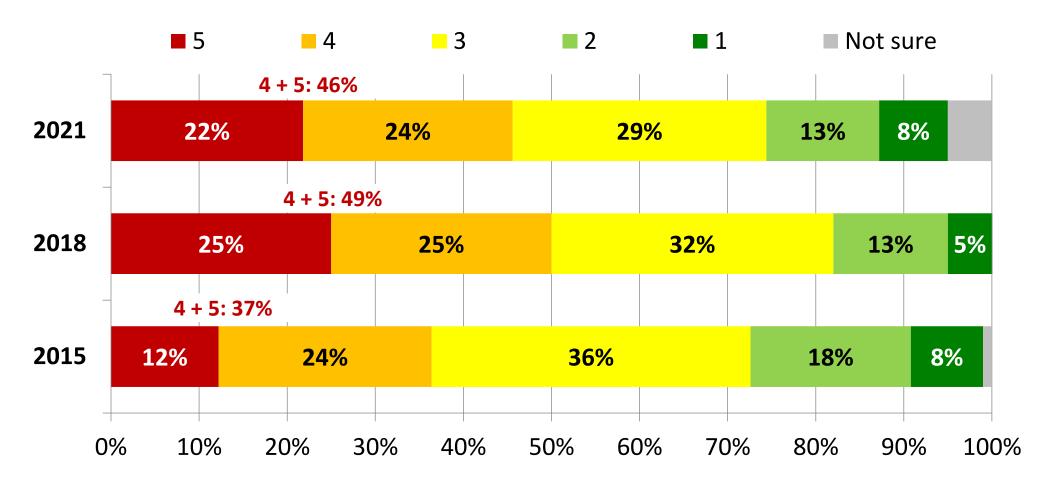
Add solar panels to your home

Dawn Mangan Video 011222



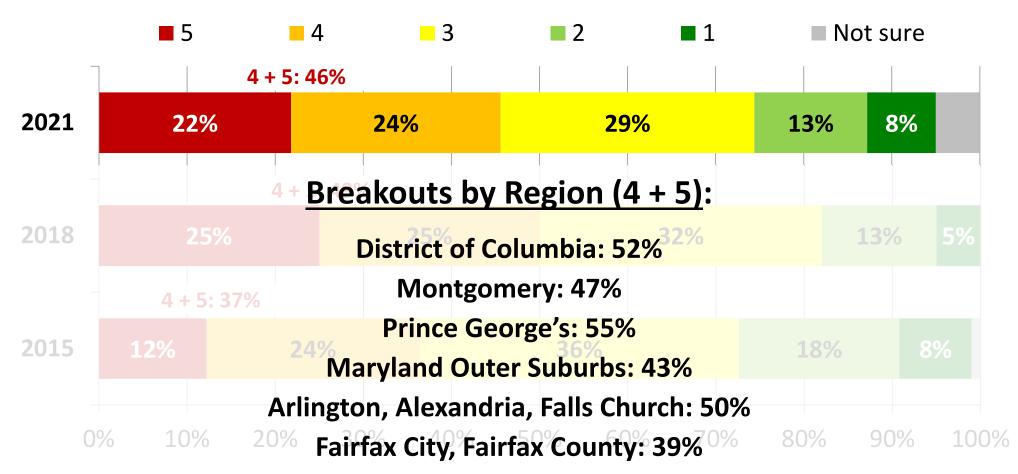
Impressions of Air Quality

Problem of Air Pollution



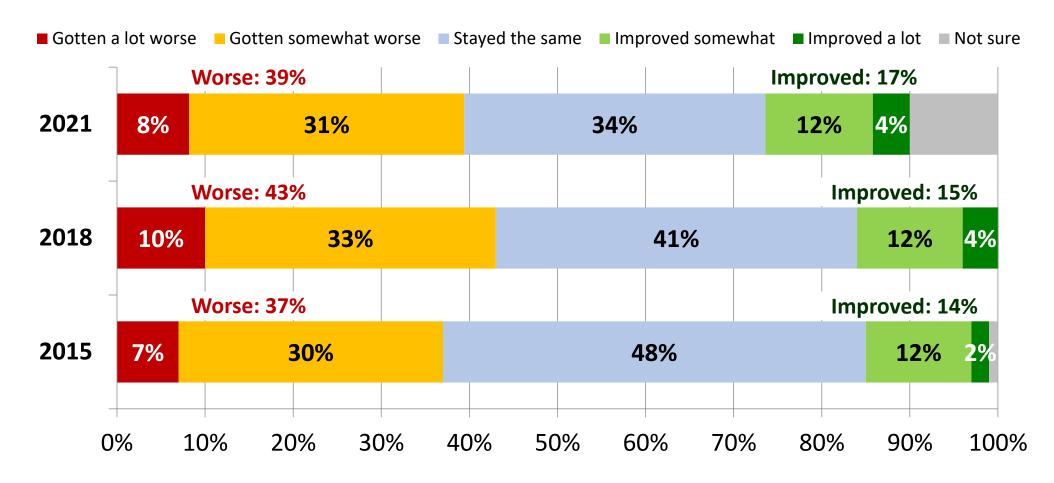
On a scale of 1 to 5, where 1 is not at all a problem and 5 is a very big problem, how much of a problem do you believe air pollution is in the metropolitan area where you live?

Problem of Air Pollution



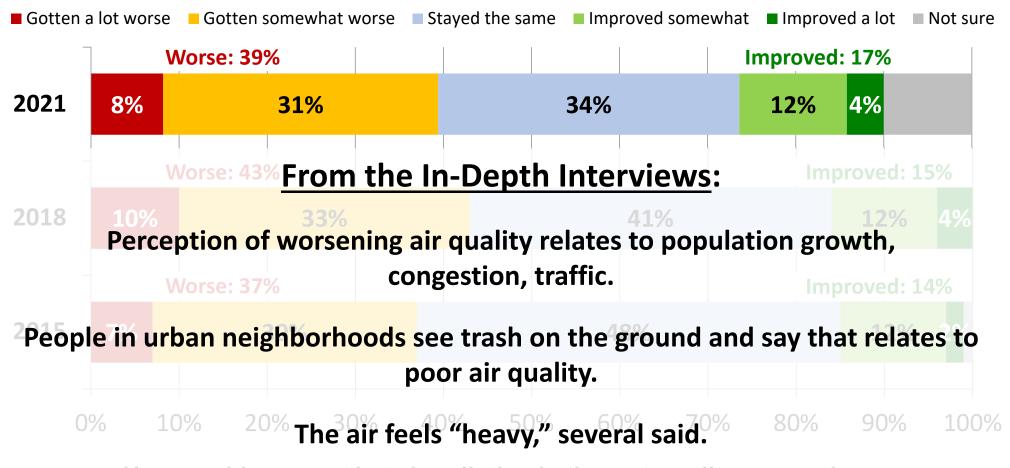
On a scale of 1 to 5, where 1 iVirginia Outer Suburbs: 37% very big problem, how much of a problem do you believe air pollution is in the metropolitan area where you live?

Perception of Trend in Air Pollution



How would you say that air pollution in the metropolitan area where you live has changed over the last five years?

Perception of Trend in Air Pollution



How would you say that air pollution in the metropolitan area where People relate poor air quality and high temperatures.

Urban residents are focused on the air, while suburban and more affluent residents often don't think about it.

Finding Out the Air Quality Trend is Positive

From the In-Depth Interviews:

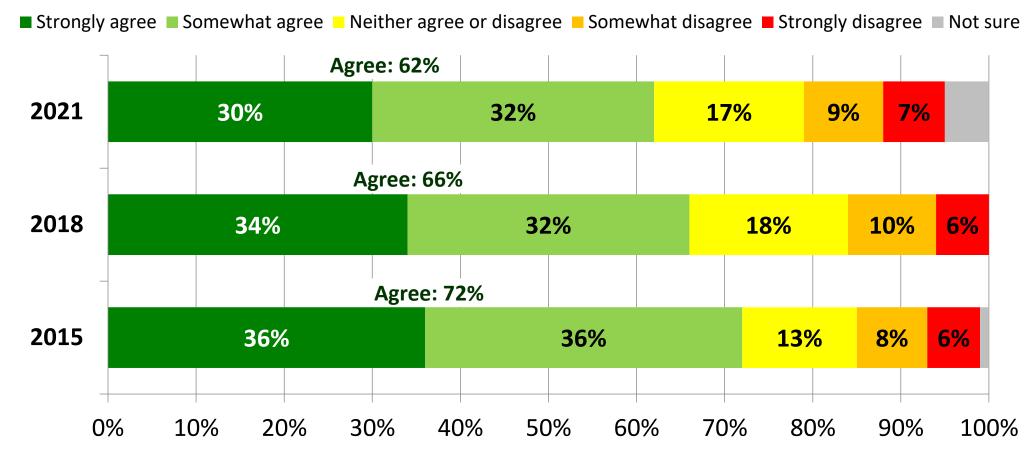
"I think that's amazing news, but I think that definitely more needs to be done given our growing population, (and) that if we don't continue...we're going to go backward."

For most, the realization that the air is improving is eye-opening and motivating.

Some don't believe it.

Some don't think about air quality: mostly outer suburban areas

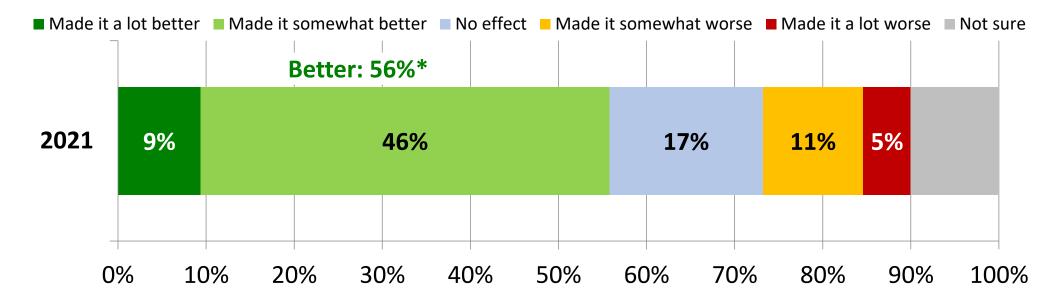
Air pollution affects the quality of life of my family.



How strongly do you agree or disagree with this statement?

Air pollution affects the quality of life of my family.

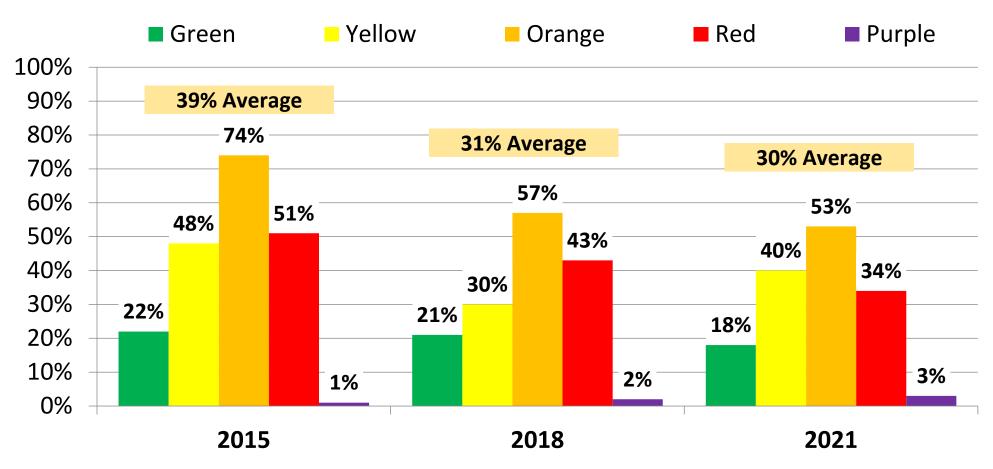
How the Pandemic Has Affected Air Quality



How do you think the pandemic affected air quality, if at all?

*Numbers may not appear to add correctly due to rounding.

Recall of Color Codes

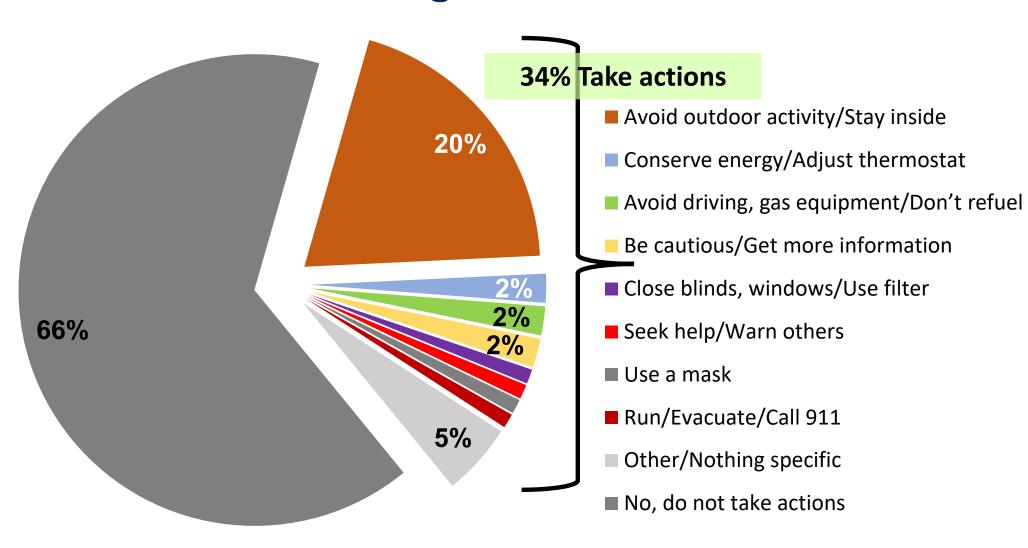


The Air Quality Index, also known as the AQI, uses a color code system.

(If remember seeing or hearing color codes):

What air quality color codes did you hear or see in the last few months?

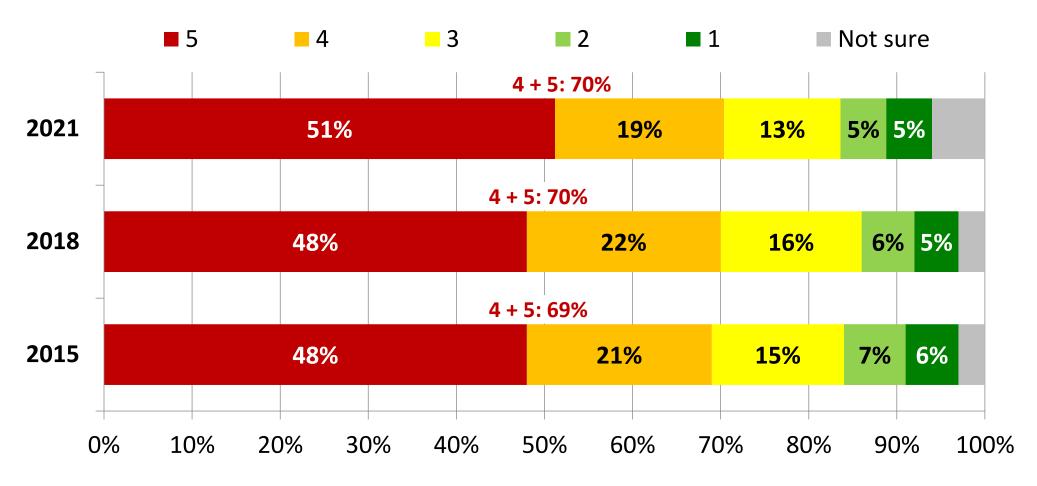
Actions After Hearing "Code Orange" or "Code Red"



If you hear "Code Orange" or "Code Red" do you take any actions? If so, what do you do differently?

Climate Change

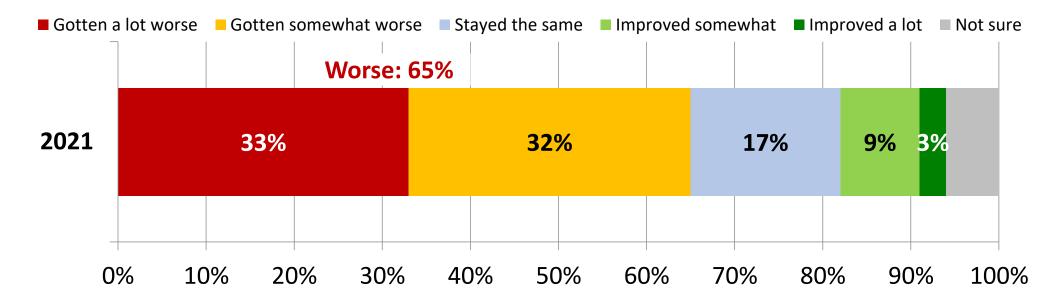
Problem of Climate Change



Climate Change refers to any significant change in the measures of climate lasting for an extended period of time. Climate change includes major changes in temperature, wind patterns, and frequency and severity of storms.

On a scale of 1 to 5, where 1 is not at all a problem and 5 is a very big problem, how much of a problem do you believe climate change is?

Perception of Trend in Climate Change

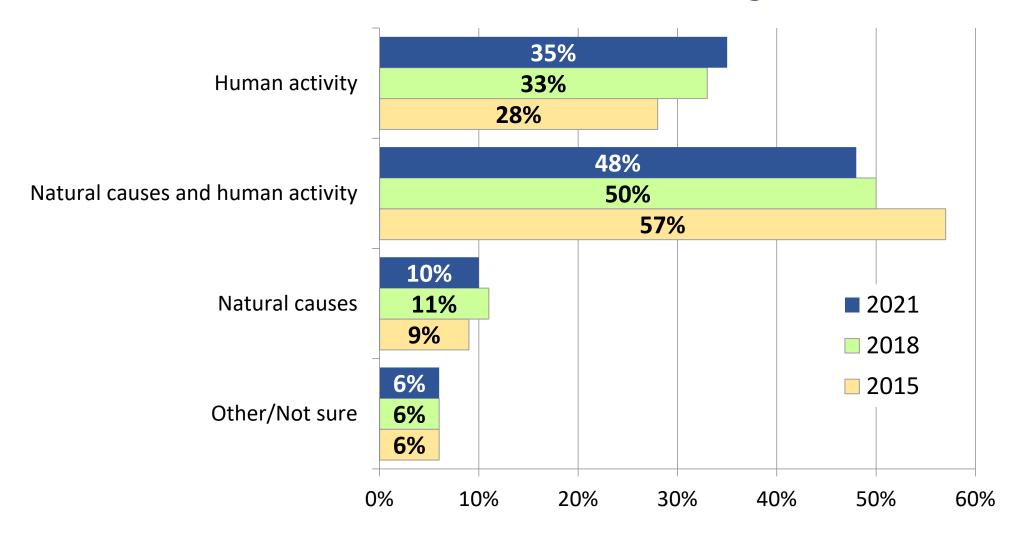


What has happened with the climate change problem over the last five years?

From the In-Depth Interviews:

"It was just interesting because you would think they might be hand in hand, but how can climate change be getting worse and air quality is getting better?"

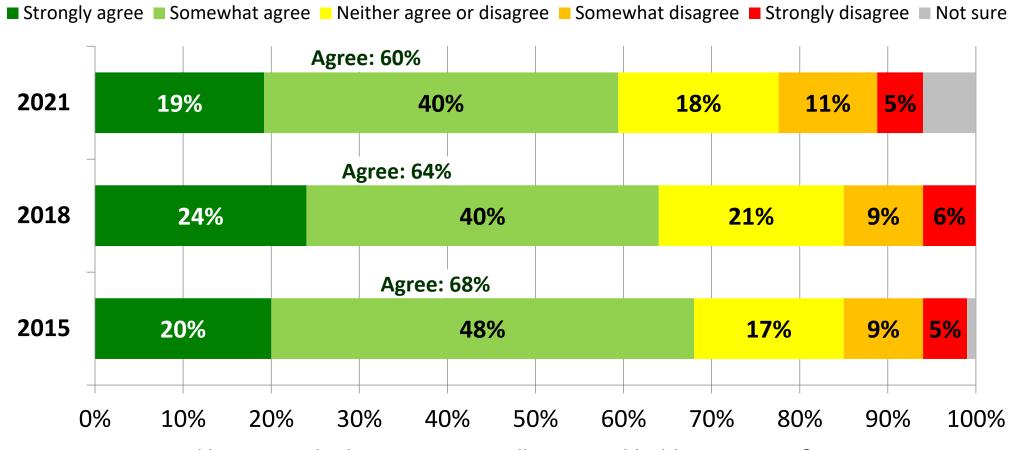
What Causes Climate Change



What do you think causes climate change? Please select just one.

Motivating Attitudes and Willingness to Take Action

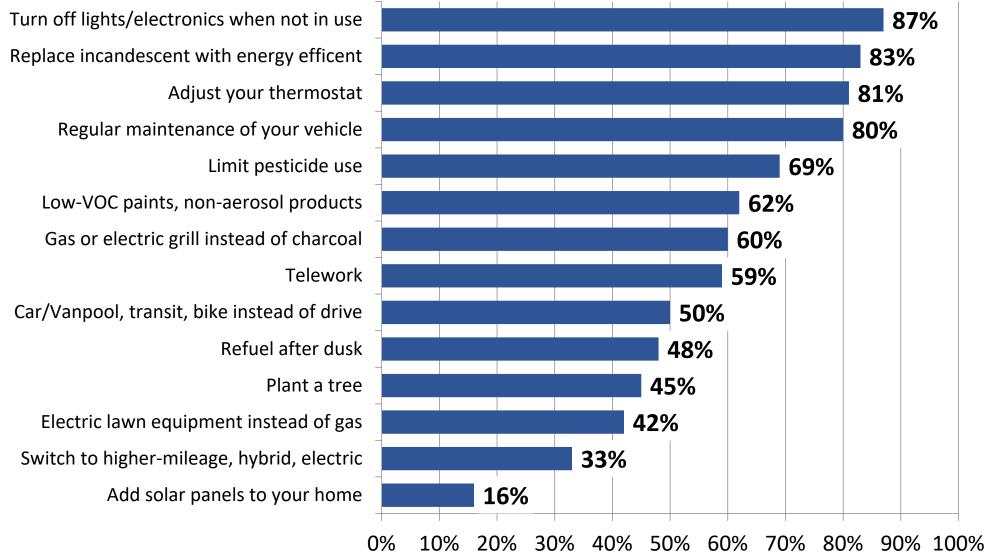
I can make a difference in improving air quality.



How strongly do you agree or disagree with this statement?

I can make a difference in improving air quality.

What People Have Done to Reduce Air Pollution

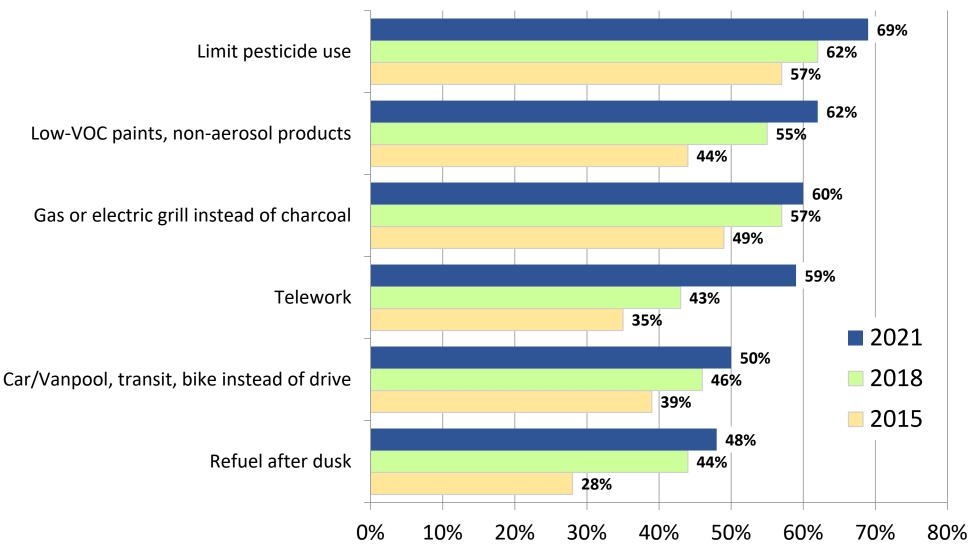


Which of the following behaviors are you willing to do to reduce air pollution?

Please also indicate if you have done it to reduce air pollution.

(Responses to the second question shows above.)

What People Have Done to Reduce Air Pollution Biggest Changes Since 2015

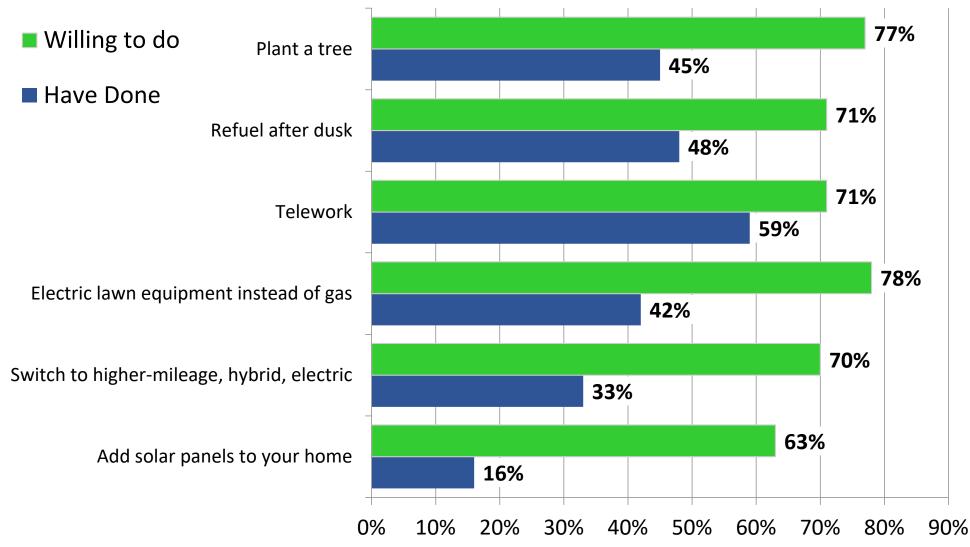


Which of the following behaviors are you willing to do to reduce air pollution?

Please also indicate if you have done it to reduce air pollution.

(Responses to the second question shows above.)

What People are Willing to Do to Reduce Air Pollution Biggest Opportunities for Adoption



Which of the following behaviors are you willing to do to reduce air pollution? Please also indicate if you have done it to reduce air pollution.

What People are Willing to Do to Reduce Air Pollution Biggest Opportunities for Adoption

From the In-Depth Interviews:

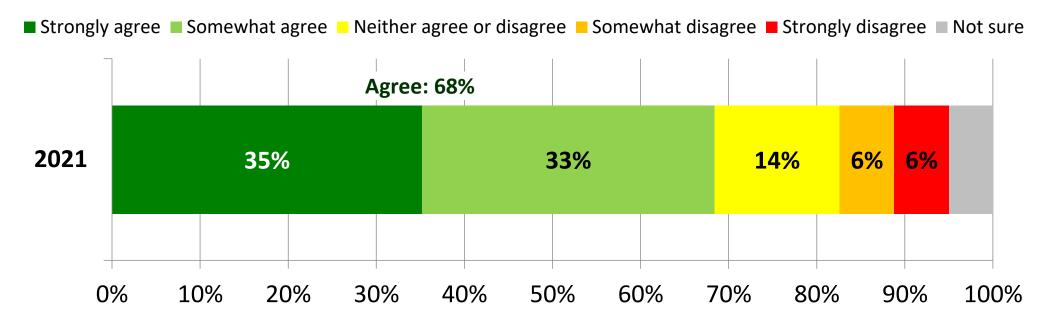
People are looking for a reason why. Take refueling after dusk, for example:

"To be honest with you, I have to research it a little bit more because I don't know all the details about it. I have heard it, but I don't feel educated enough to tell people why. I know it's better for the air quality, but I couldn't really explain it in terms of why."

"And maybe you can explain this to me, but I've heard of refueling your motor vehicles after dusk. Excuse my French, but what the hell does that do?"

Equity

Air pollution impacts some groups of people more than others.

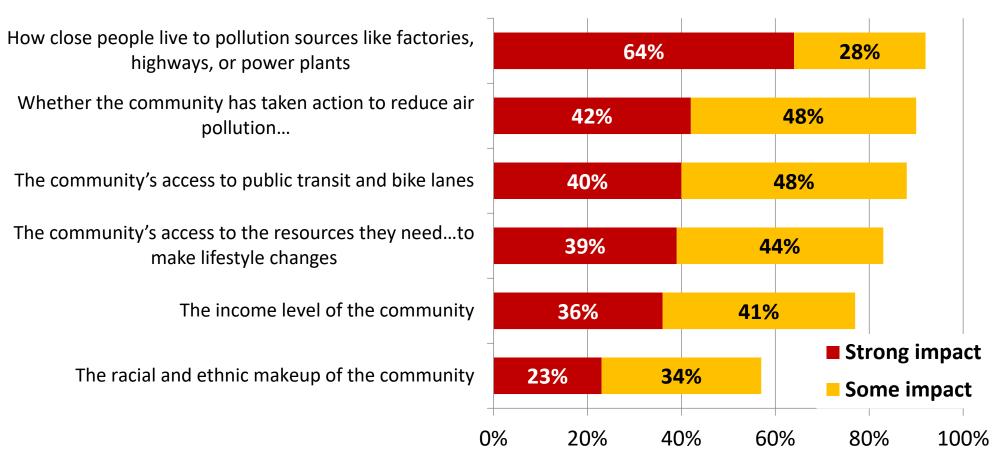


How strongly do you agree or disagree with this statement?

Air pollution impacts some groups of people more than others.

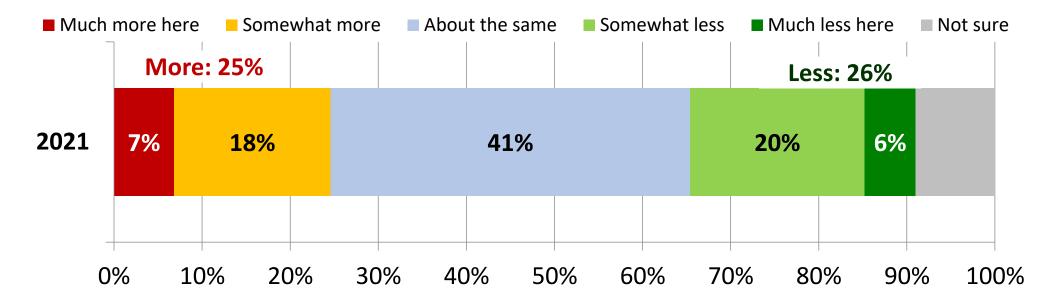
"The people who have lesser incomes have less power to influence where a factory is built, where a garbage dump is built or whatever, and the poorer the segment of the population is the more they're going to have that kind of (stuff) happen to them because they don't have the money, the legislative power and things are just going to get built there that are hazardous to their health."

Factors That Might Influence Differences in Air Pollution



Following are some factors that <u>might</u> influence differences in air pollution across communities. For each one, please say if you think it has a strong impact, some impact, or no impact on differences in air quality.

How Much Air Pollution Impacts Your Community Compared to Others



How much do you think air pollution impacts your community compared to other communities in our region?

From the In-Depth Interviews:

"...if you're out in the suburbs or you're out in the outlying areas around DC, well, one, it's usually more trees and it's noticeably cooler. Even different from Uptown, from Northwest to Southeast DC, you'll notice in traveling once you get down here, it's just physically hotter, it is just more uncomfortable, and it is harder to breathe."

Motivations to Improve Air Quality

To leave a more livable Earth for our children and grandchildren

To help reduce or prevent asthma and other chronic breathing problems

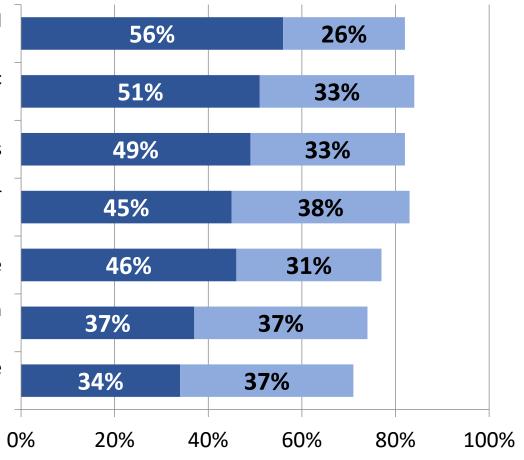
To save money on gasoline and utilities

Because I want our local region to have better air quality

Because I am worried about climate change

To reduce the unequal impact of air pollution on under-served or marginalized communities.

When there is a Code Orange, Code Red, or Code Purple day

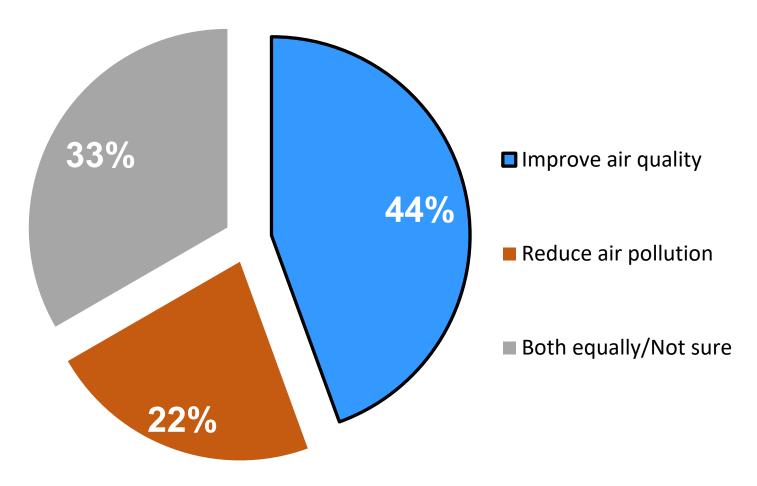


Please rate how much the following statements would motivate you to do more in your daily life to help reduce air pollution and improve air quality. For each one, please say if it motivates you a lot, some, not much, or not at all.

- A. Because I want our local region to have better air quality.
 - B. Because I am worried about climate change.
 - C. When there is a Code Orange (or) Code Red day.
- D. To help reduce or prevent asthma and other chronic breathing problems.
 - E. To leave a more livable Earth for our children and grandchildren.
 - F. To save money on gasoline and utilities.
- G. To reduce the unequal impact of air pollution on under-served or marginalized communities.
- H. According to the American Lung Association, over 700,000 adults and 200,000 kids in our area have asthma.

"scary" "nervous" "Wow. That's awful"

Most Motivated to...



Which phrase motivates you more, "reduce air pollution" or "improve air quality?"

Closing Thought

Advice From a Participant

"...make the message about 'We.' Not you should, or this is important, but this is a 'We' issue. We as residents of the DMV, we deserve better air. We deserve cleaner water. We deserve not to have asthma. I mean, that statement in and of itself, if you put that somewhere, 'Do you know that there are 200,000 children in our area that have asthma?' Doesn't have to be that way.

We can do something about it."



2021 Public Awareness Research

Presentation to the Metropolitan Washington Air Quality Committee

February 23, 2022

Steve Raabe President, OpinionWorks LLC

