

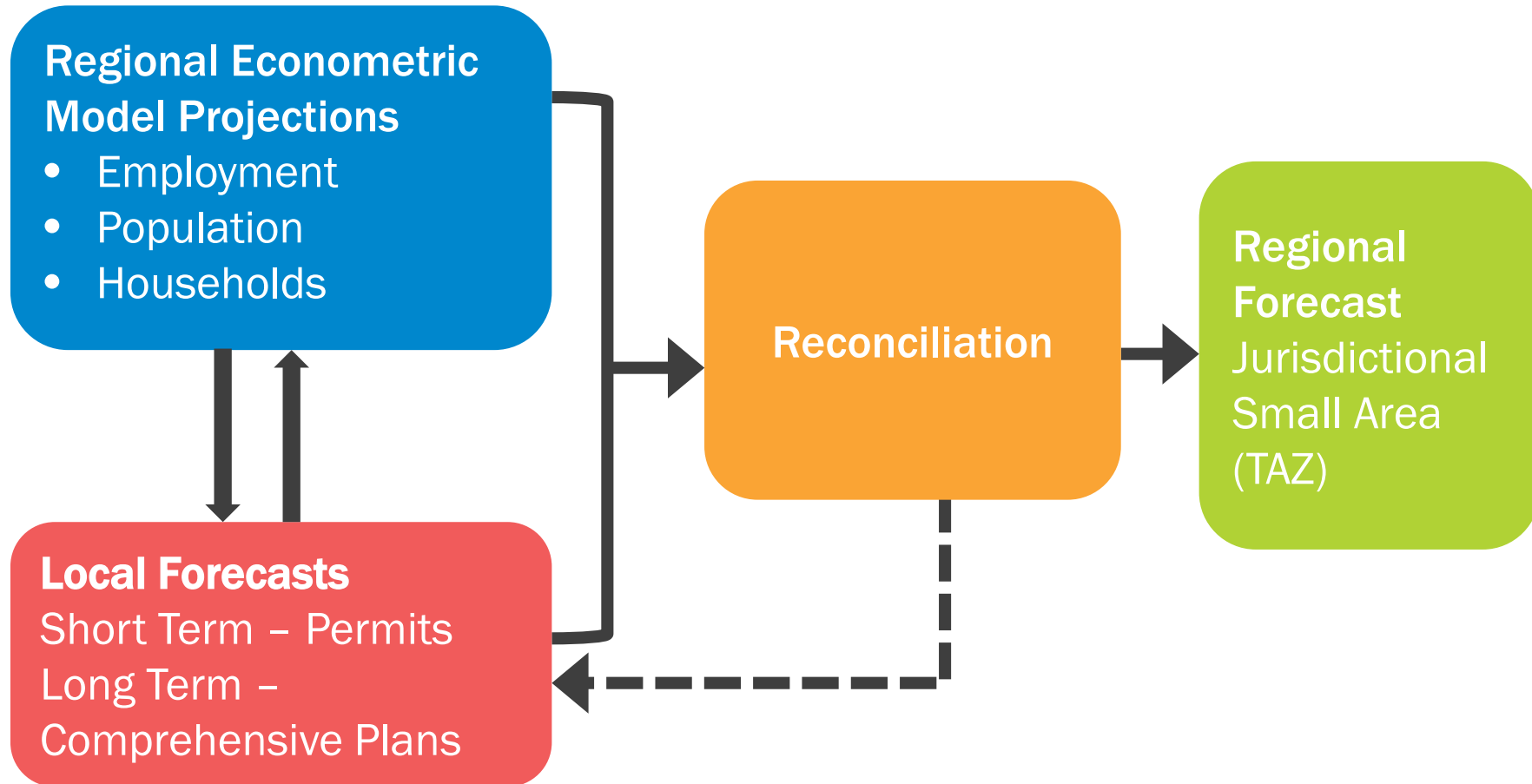
ROUND 9.0 COOPERATIVE FORECASTS OF FUTURE GROWTH

Paul DesJardin
COG Director of Community Planning and Services

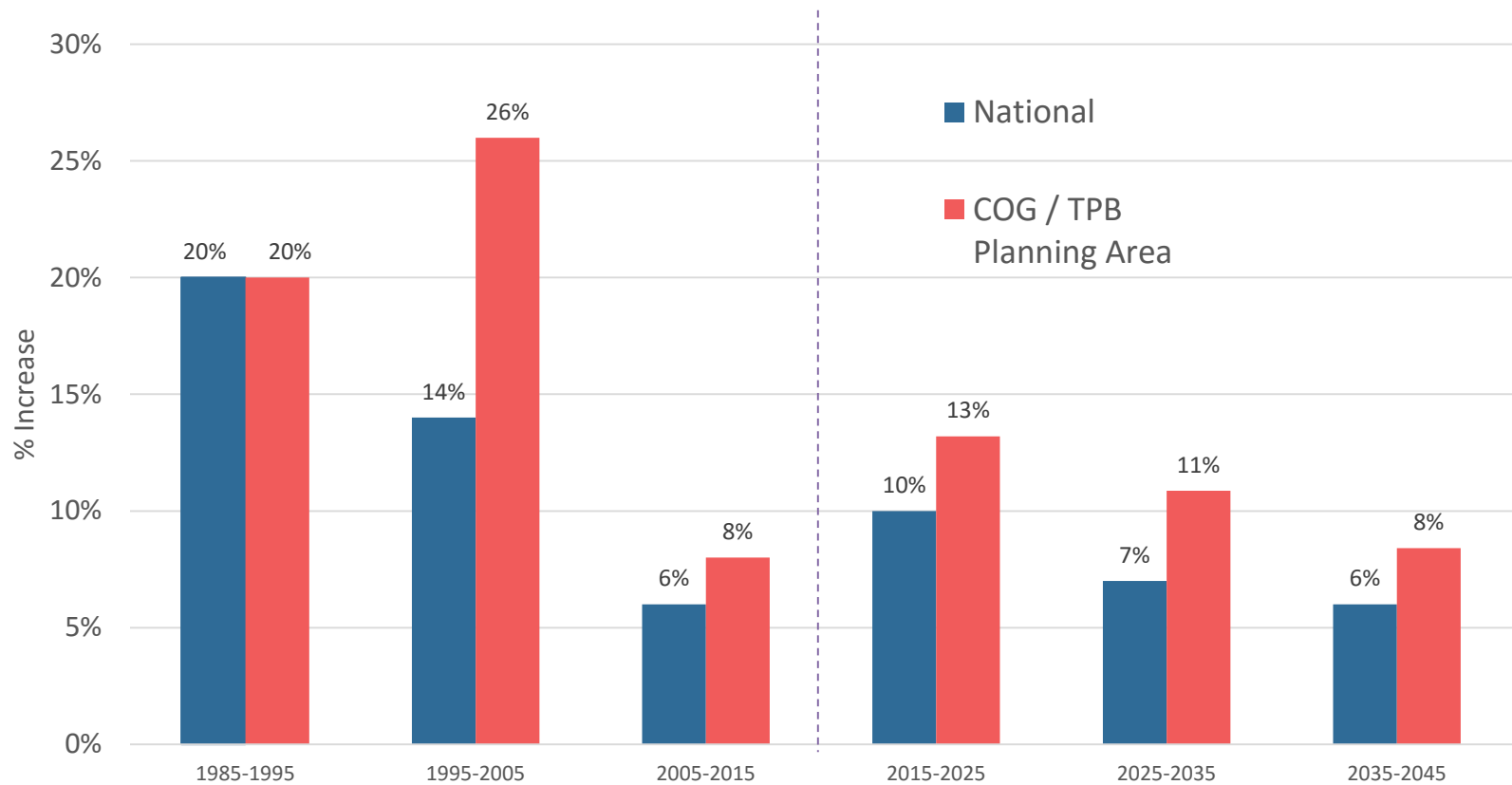
COG Board of Directors
March 9, 2016



Cooperative Forecasting Process



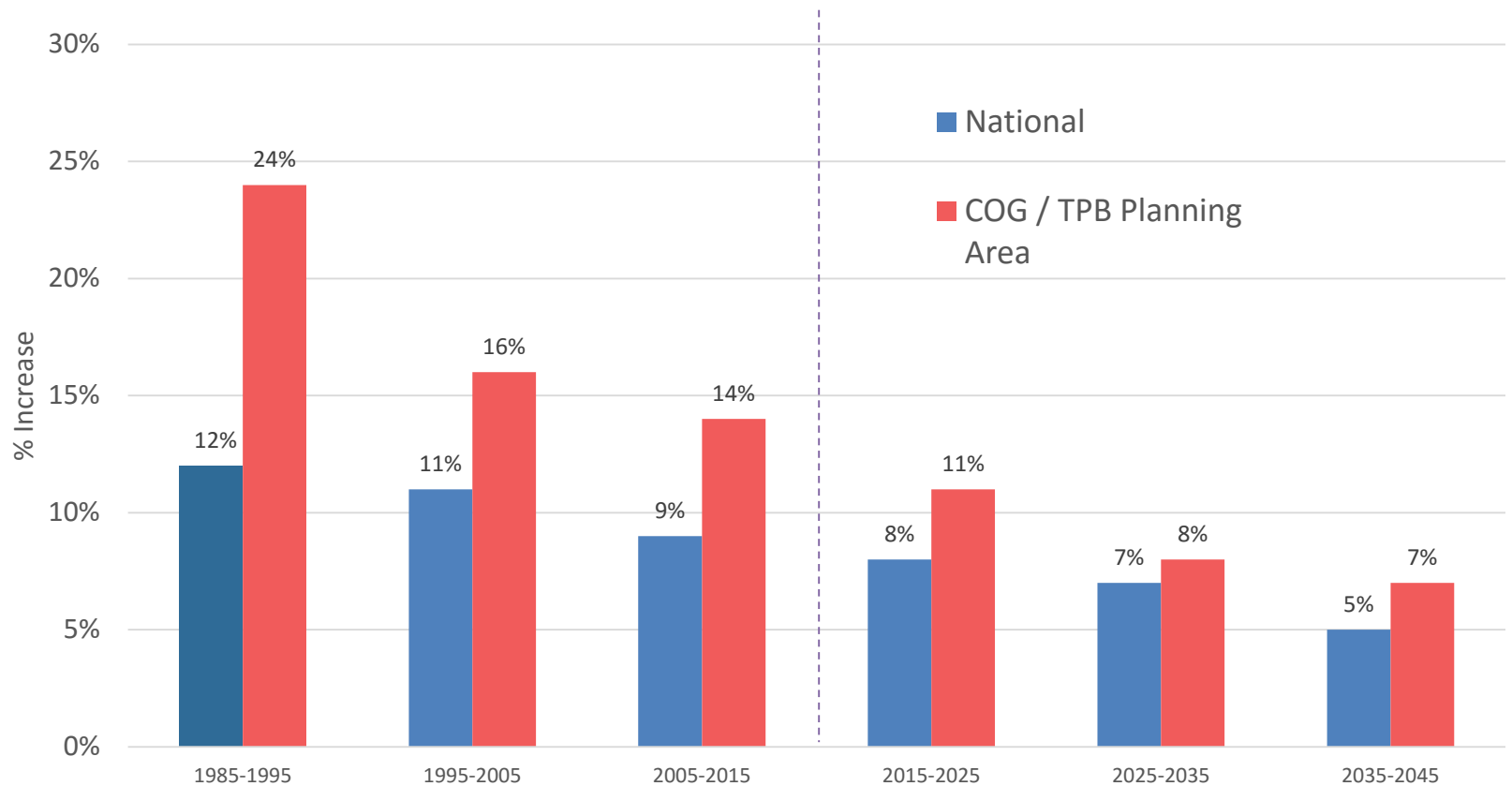
Employment Change by 10-Year Increments National vs. COG / TPB Planning Area



Draft Round 9.0 Cooperative Forecasts



Population Change by 10-Year Increments National vs. COG / TPB Planning Area

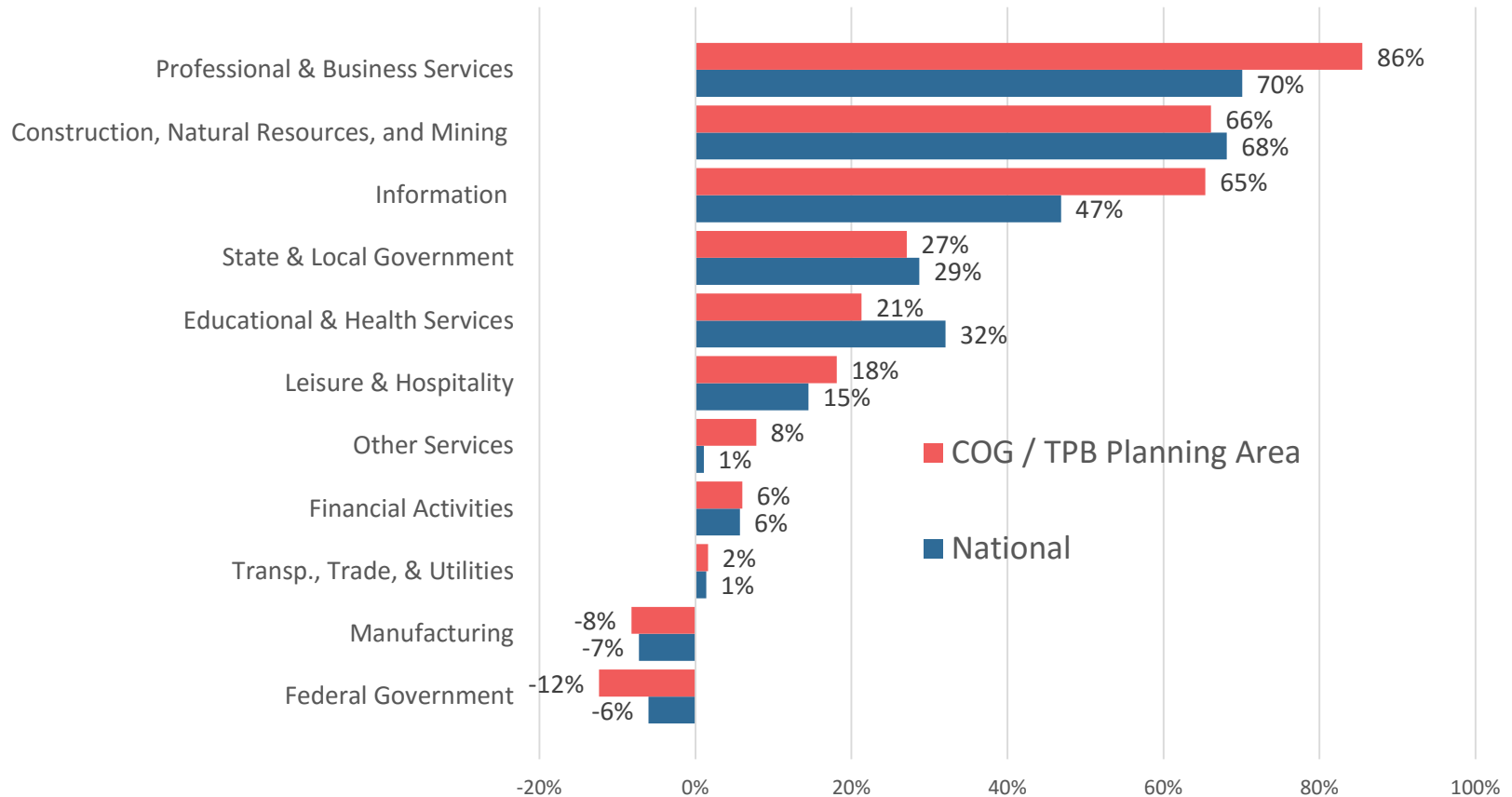


Draft Round 9.0 Cooperative Forecasts



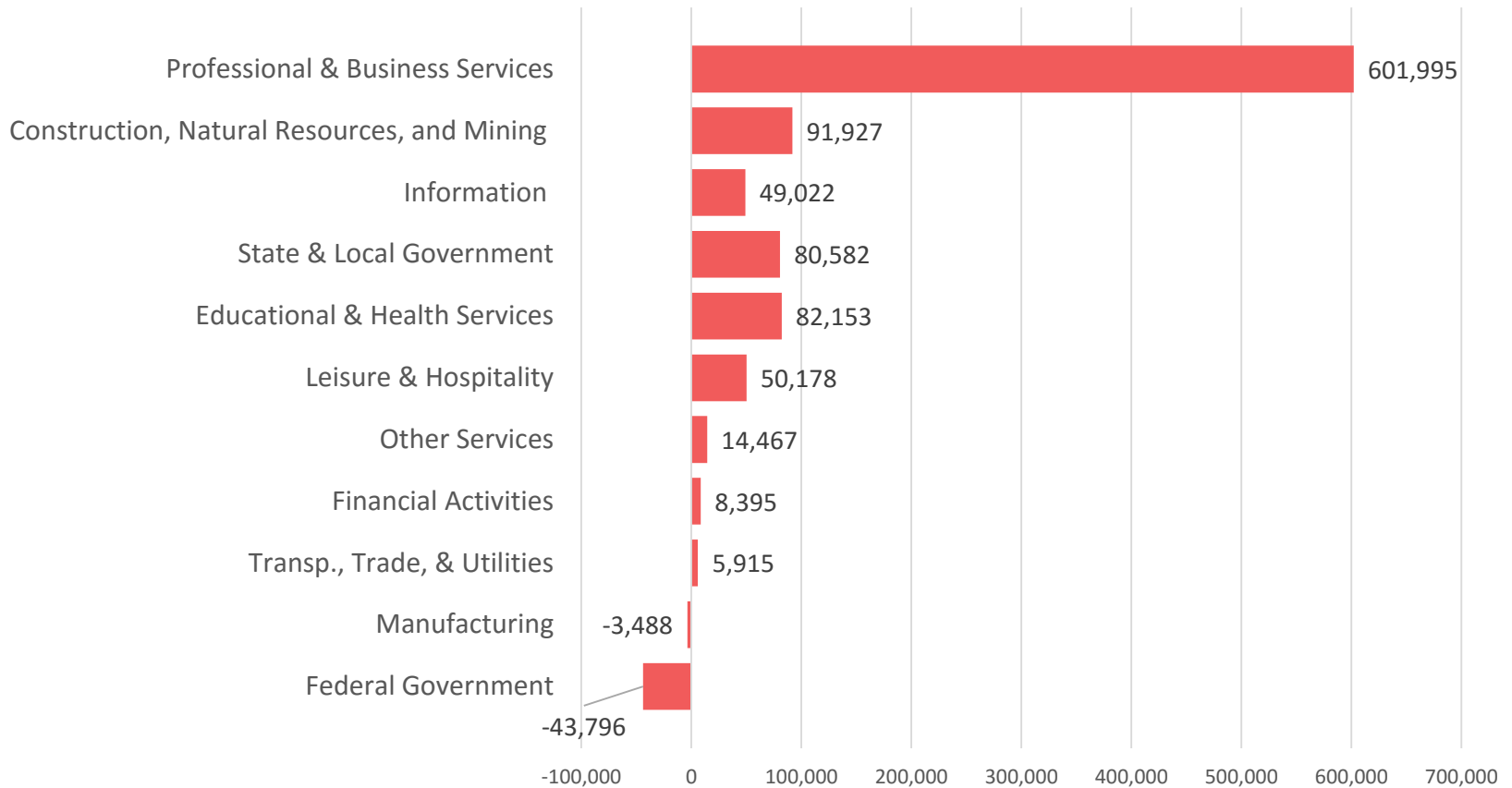
Employment Change by Sector 2015–2045

National vs. COG / TPB Planning Area



Employment Change by Sector 2015 – 2045

COG / TPB Planning Area



Summary of Round 9.0 Cooperative Forecasts

COG / TPB Planning Area (Thousands)

	2015	2045	2015 to 2045	
			Number	Percent
Employment	3,149.9	4,285.7	1,136	36%
Population	5,388.7	6,905.1	1,516	28%
Households	2,008.3	2,646.0	638	32%



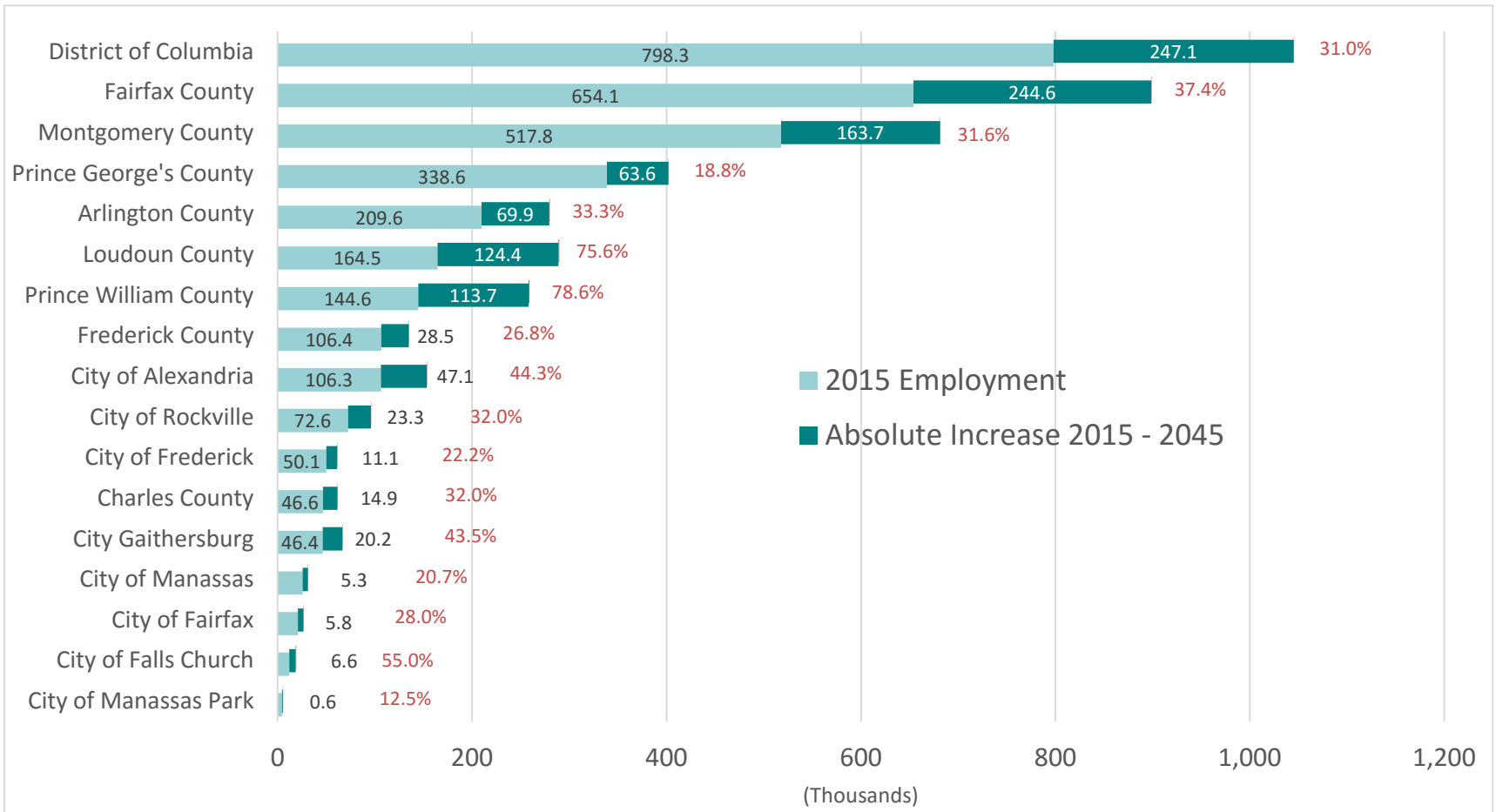
Change in 2040 Forecast from Round 8.4

COG / TPB Planning Area (Thousands)

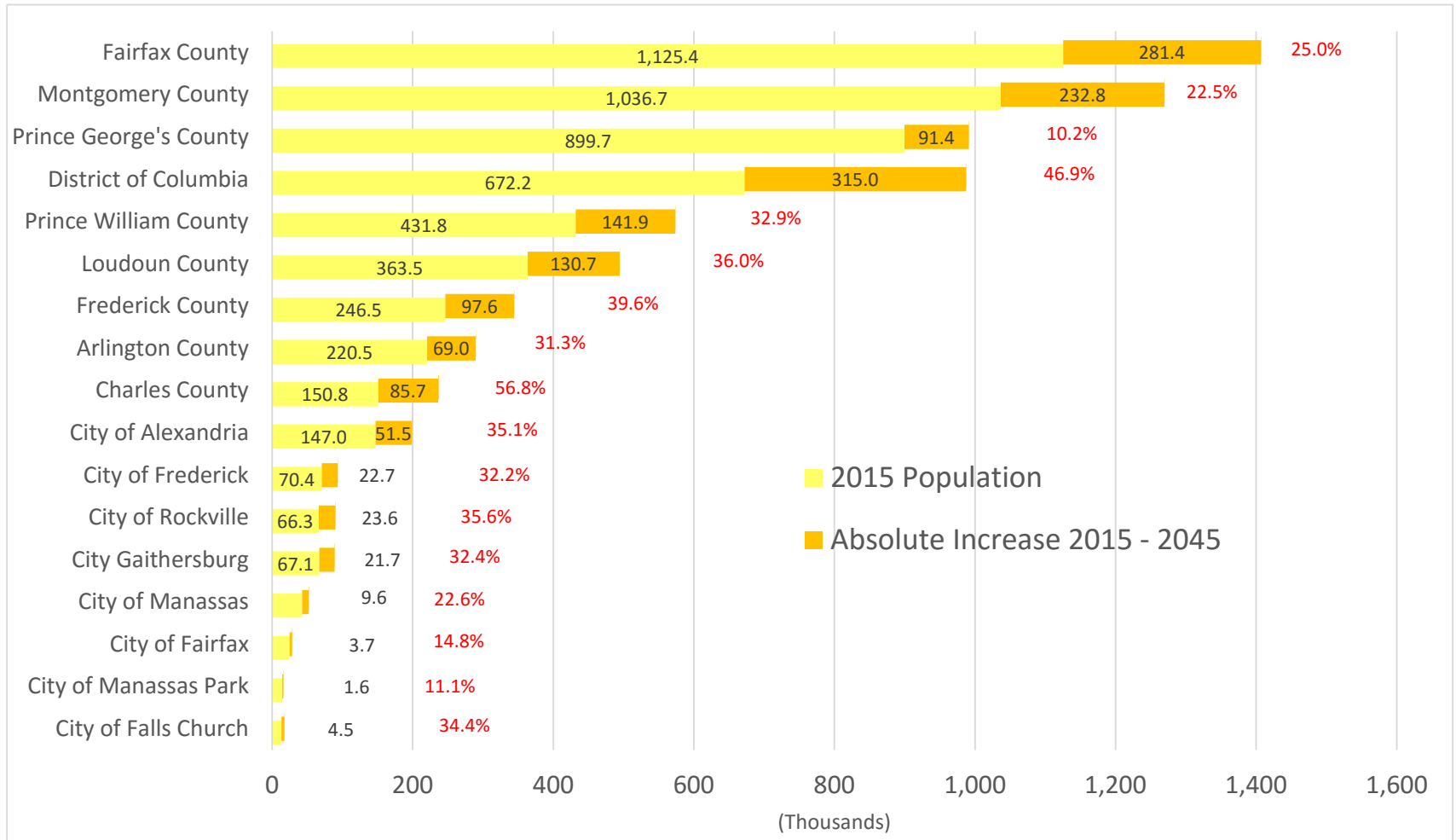
	Round 8.4	Round 9.0	Number	Percent
Employment	4,370.8	4,130.4	-240	-6%
Population	6,619.2	6,698.7	80	1%
Households	2,546.6	2,562.9	16	1%



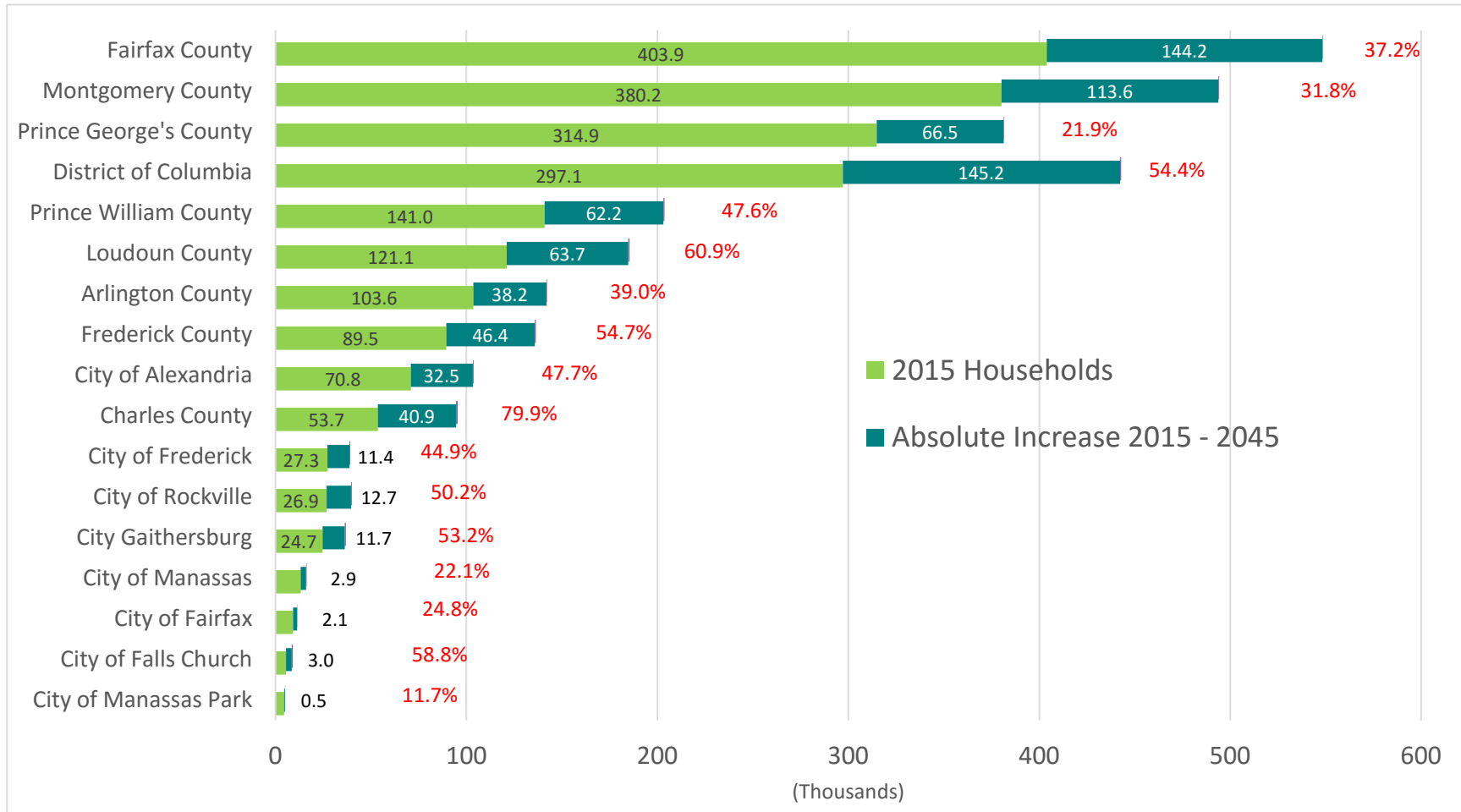
Employment 2015 - 2045



Population 2015 - 2045



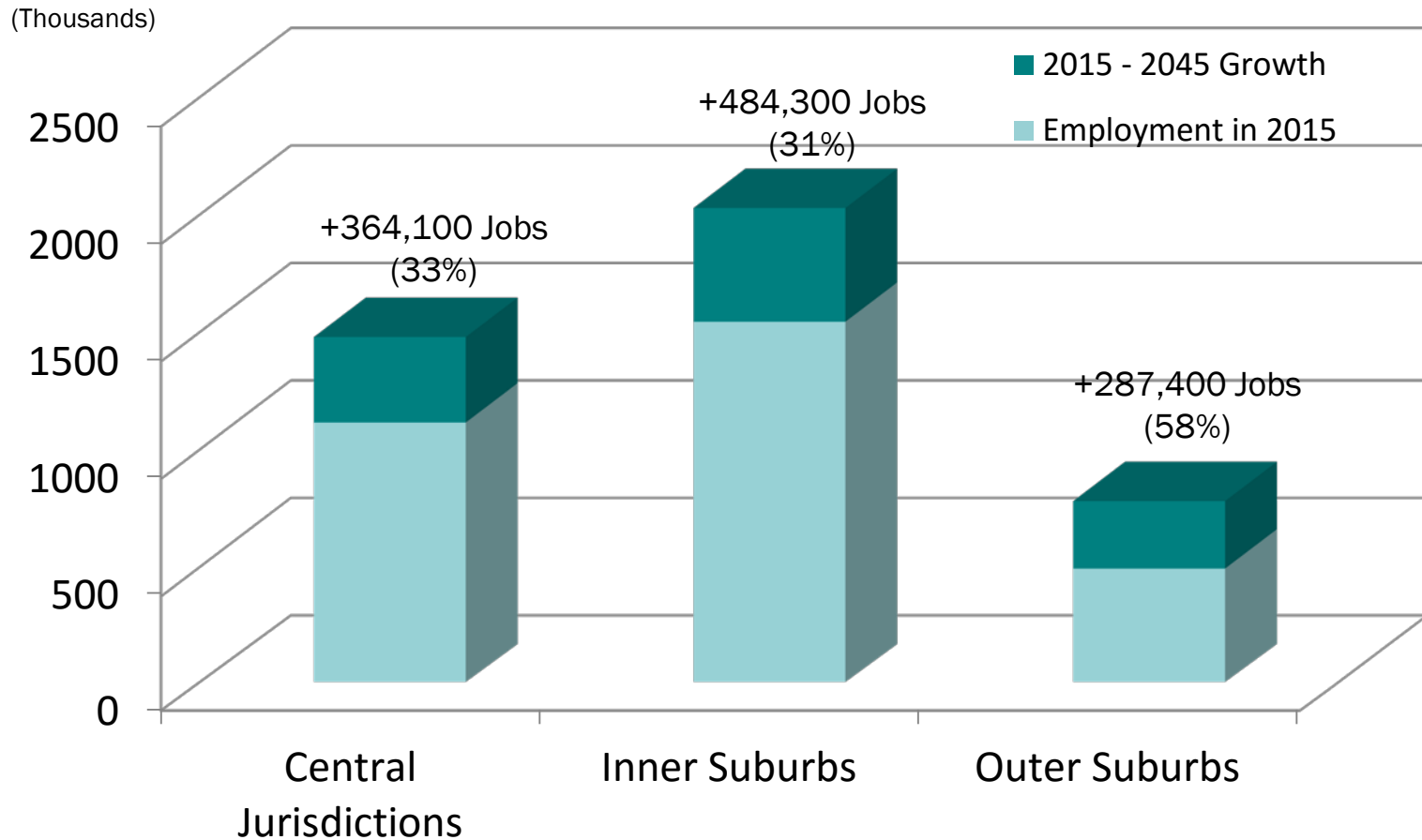
Households 2015 - 2045



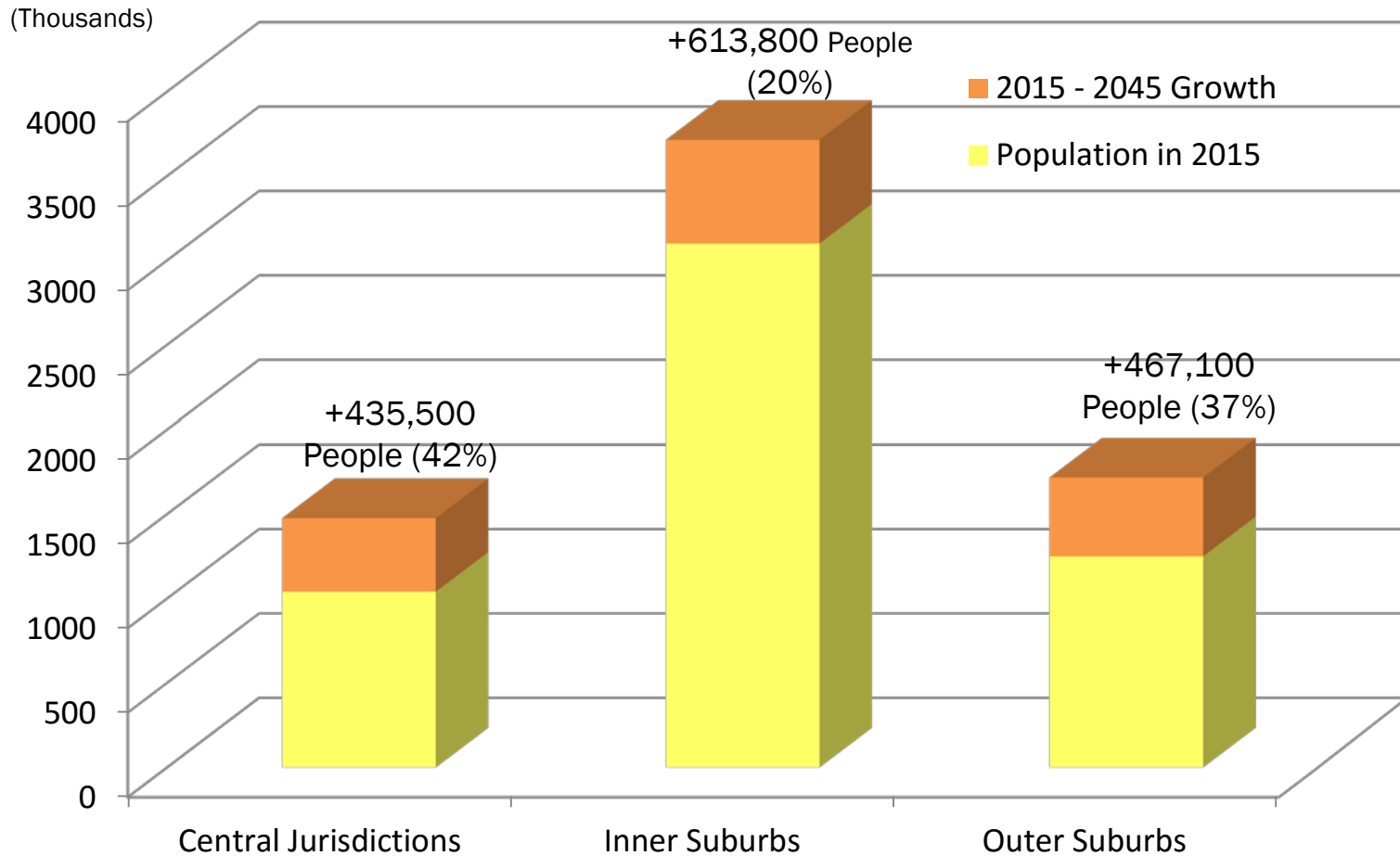
Forecasts for Jurisdictions in COG / TPB Planning Area Grouped Geographically for Analysis Purposes

Central Jurisdictions	Inner Suburbs	Outer Suburbs
<ul style="list-style-type: none"> • District of Columbia • Arlington • Alexandria 	<ul style="list-style-type: none"> • Montgomery • Prince George's • Fairfax County • Fairfax • Falls Church 	<ul style="list-style-type: none"> • Loudoun • Prince William • Manassas • Manassas Park • Charles • Frederick County MD

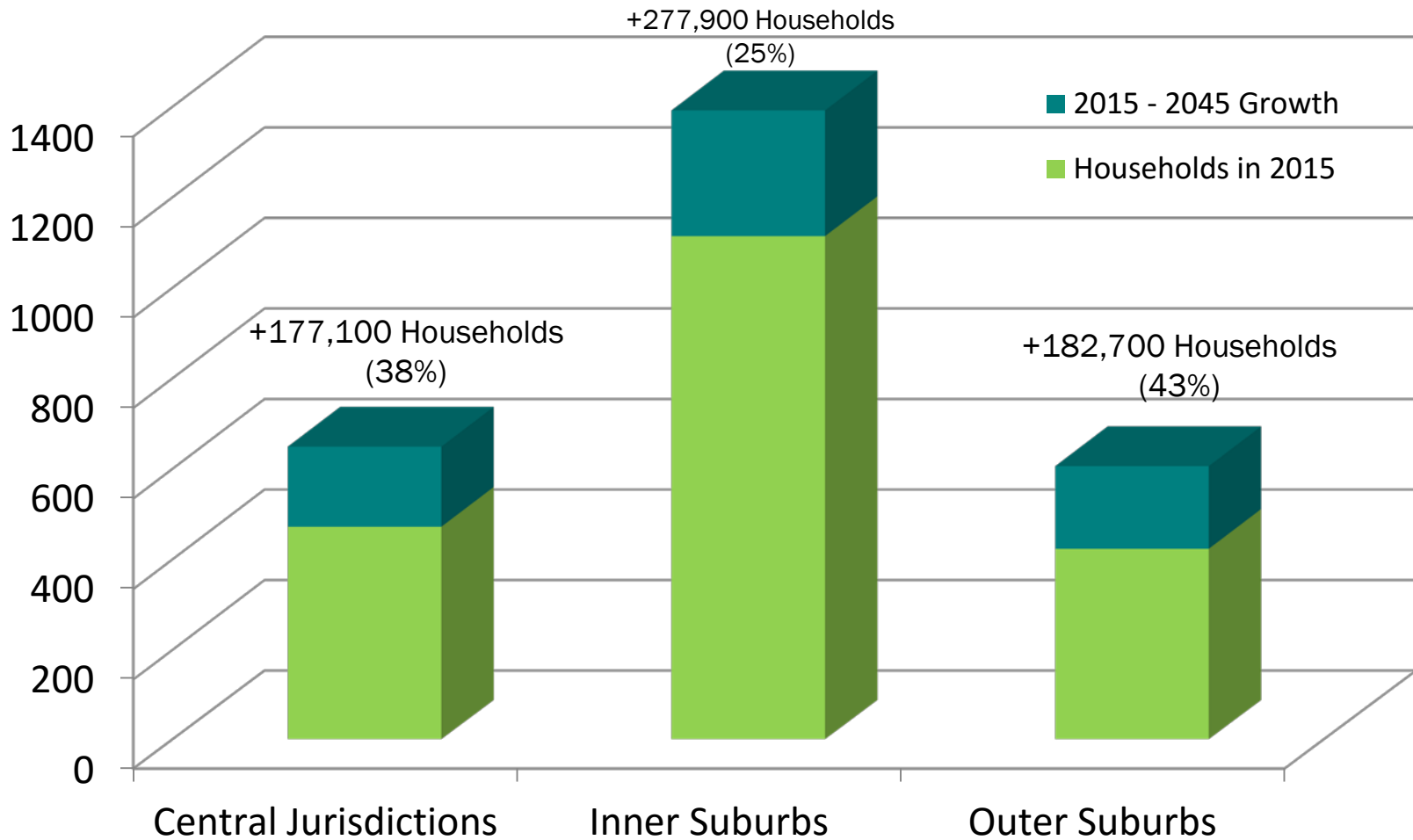
Forecast Employment Growth, 2015 - 2045



Forecast Population Growth, 2015 - 2045



Forecast Household Growth, 2015 - 2045



About COG

- COG Board to approve “Draft Round 9.0” for use in the Air Quality Conformity Analysis of the 2016 Update to the Financially Constrained Long-Range Transportation Plan (CLRP) and the FY 2017-2022 Transportation Improvement Program (TIP) on March 9
- Local jurisdictions submit Round 9.0 forecasts by Transportation Analysis Zone (TAZ) by March 11, 2016
- Final approval and adoption by the COG Board in November 2016

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