

Final (October 2004) ROUND 7.0 ECONOMETRIC MODEL RESULTS (thousands)

	<u>2000</u>	<u>2005</u>	<u>2010</u>	<u>2015</u>	<u>2020</u>	<u>2025</u>	<u>2030</u>
TOTAL JOBS	2,847.2	3,061.9	3,352.3	3,572.8	3,779.5	3,939.8	4,104.9
TOTAL POPULATION	4,544.3	4,894.4	5,328.9	5,646.3	5,928.7	6,173.3	6,412.5
TOTAL HOUSEHOLDS	1,708.2	1,839.8	2,008.6	2,128.2	2,243.2	2,335.8	2,426.3

ROUND 6.4A INTERMEDIATE SCENARIO (thousands)

	<u>2000</u>	<u>2005</u>	<u>2020</u>	<u>2020</u>	<u>2020</u>	<u>2025</u>	<u>2030</u>
TOTAL JOBS	2,740.4	3,006.2	3,293.5	3,515.2	3,742.4	3,956.1	4,122.0
TOTAL POPULATION	4,552.3	5,001.3	5,363.6	5,673.8	5,897.3	6,059.0	6,180.9
TOTAL HOUSEHOLDS	1,710.9	1,876.0	2,023.1	2,157.4	2,253.1	2,326.2	2,380.3

ROUND 7.0 INTERMEDIATE SCENARIO (thousands)

	<u>2000</u>	<u>2005</u>	<u>2010</u>	<u>2015</u>	<u>2020</u>	<u>2025</u>	<u>2030</u>
TOTAL JOBS	2,757.6	2,989.8	3,321.2	3,575.9	3,807.6	4,023.9	4,223.2
TOTAL POPULATION	4,552.3	4,982.7	5,407.3	5,731.3	5,967.6	6,158.7	6,296.9
TOTAL HOUSEHOLDS	1,711.1	1,871.7	2,040.2	2,177.8	2,278.7	2,356.1	2,413.6

Absolute and Percentage Difference between Round 7.0 Econometric Model Results and Round 6.4A (Model Results minus Round 6.4A)

	<u>2000</u>	<u>2005</u>	<u>2010</u>	<u>2015</u>	<u>2020</u>	<u>2025</u>	<u>2030</u>
TOTAL JOBS	106.8 3.8%	55.7 1.8%	58.8 1.8%	57.6 1.6%	37.1 1.0%	-16.3 -0.4%	-17.1 -0.4%
TOTAL POPULATION	-8.0 -0.2%	-106.9 -2.2%	-34.7 -0.7%	-27.5 -0.5%	31.4 0.5%	114.3 1.9%	231.6 3.6%
TOTAL HOUSEHOLDS	-2.7 -0.2%	-36.2 -2.0%	-14.5 -0.7%	-29.2 -1.4%	-9.9 -0.4%	9.6 0.4%	46.0 1.9%

Absolute and Percentage Difference between Round 7.0 Econometric Model Results and Round 7.0 (Model Results minus Round 7.0)

	<u>2000</u>	<u>2005</u>	<u>2010</u>	<u>2015</u>	<u>2020</u>	<u>2025</u>	<u>2030</u>
TOTAL JOBS	89.7 3.1%	72.1 2.4%	31.1 0.9%	-3.1 -0.1%	-28.1 -0.7%	-84.1 -2.1%	-118.4 -2.9%
TOTAL POPULATION	-8.0 -0.2%	-88.3 -1.8%	-78.4 -1.5%	-85.0 -1.5%	-38.9 -0.7%	14.6 0.2%	115.6 1.8%
TOTAL HOUSEHOLDS	-2.8 -0.2%	-31.9 -1.7%	-31.6 -1.6%	-49.6 -2.3%	-35.5 -1.6%	-20.3 -0.9%	12.7 0.5%

For Reconciliation Purposes:

The sum of the local government employment, population, and household forecasts for each forecast year must be within three percent of the regional econometric model projections for that year.

October, 2004

PROJECTED EMPLOYMENT TRENDS - WASHINGTON - MSA
(Draft - Round 7 - INTERMEDIATE Scenario)

<u>Sector</u>	<u>2000</u>	<u>2005</u>	<u>2010</u>	<u>2015</u>	<u>2020</u>	<u>2025</u>	<u>2030</u>
Manufacturing	85.3	64.9	58.4	55.5	50.5	43.4	36.7
Construction	144.4	161.8	174.4	183.7	190.4	193.4	196.7
TCPU	129.6	116.2	125.3	130.2	133.6	133.5	134.0
Wholesale Trade	80.2	90.5	97.6	102.8	108.1	111.9	115.8
Retail Trade	377.3	413.0	435.9	454.2	473.6	486.5	500.8
F.I.R.E.	143.1	153.4	157.5	165.6	172.3	176.3	180.7
Services	1,084.4	1,213.0	1,421.6	1,570.8	1,714.2	1,838.5	1,963.2
Business Services	350.7	367.8	472.4	548.8	639.8	731.6	834.8
Health Services	161.8	185.1	212.4	239.0	262.5	283.7	308.5
Membership Org	67.8	67.7	69.5	71.5	73.1	73.8	75.7
Other Services	504.1	592.4	667.3	711.6	738.8	749.4	744.1
Government	660.8	695.2	713.8	730.6	746.8	758.3	770.4
Federal Civilian Govt.	336.7	345.7	345.7	345.7	345.7	345.7	345.7
Military Govt.	79.3	76.2	77.6	78.8	79.6	80.1	80.3
State & Local Govt.	244.8	273.4	290.5	306.2	321.6	332.5	344.4
Omitted Employment	142.1	153.2	168.1	179.3	189.9	198.1	206.6
TOTAL JOBS	2,847.2	3,061.3	3,352.5	3,572.8	3,779.5	3,939.8	4,104.9
TOTAL POPULATION	4,544.3	4,894.4	5,329.0	5,646.3	5,928.7	6,173.3	6,412.5
TOTAL HOUSEHOLDS	1,708.2	1,839.8	2,008.6	2,128.2	2,243.2	2,335.8	2,426.3

CHANGE IN PROJECTED EMPLOYMENT - WASHINGTON - MSA
(Draft - Round 7 - INTERMEDIATE Scenario)

<u>Sector</u>	<u>2000- 2005</u>	<u>2005- 2010</u>	<u>2010- 2015</u>	<u>2015- 2020</u>	<u>2020- 2025</u>	<u>2025- 2030</u>
Manufacturing	-20.4	-6.6	-2.9	-5.0	-7.1	-6.8
Construction	17.4	12.6	9.4	6.6	3.0	3.4
TCPU	-13.4	9.1	4.9	3.4	-0.1	0.6
Wholesale Trade	10.3	7.1	5.2	5.3	3.8	3.9
Retail Trade	35.7	22.8	18.3	19.5	12.8	14.3
F.I.R.E.	10.3	4.1	8.1	6.7	4.0	4.4
Services	128.6	208.6	149.2	143.4	124.3	124.7
Business Services	17.1	104.6	76.3	91.0	91.8	103.3
Health Services	23.3	27.3	26.6	23.5	21.2	24.8
Membership Org	-0.1	1.8	2.0	1.6	0.7	1.9
Other Services	88.3	74.9	44.3	27.2	10.6	-5.3
Government	34.4	18.5	16.9	16.2	11.4	12.1
Federal Civilian Govt.	8.9	0.0	0.0	0.0	0.0	0.0
Military Govt.	-3.1	1.4	1.2	0.8	0.5	0.2
State & Local Govt.	28.6	17.1	15.7	15.4	10.9	11.9
Omitted Employment	11.1	14.9	11.2	10.6	8.2	8.5
TOTAL JOBS	214.1	291.2	220.3	206.7	160.3	165.0
TOTAL POPULATION	350.1	434.6	317.3	282.4	244.6	239.2
TOTAL HOUSEHOLDS	131.6	168.8	119.6	115.1	92.5	90.5

**PCT CHANGE IN PROJECTED EMPLOYMENT - WASHINGTON - MSA
(Draft - Round 7 - INTERMEDIATE Scenario)**

Sector	2000- 2005	2005- 2010	2010- 2015	2015- 2020	2020- 2025	2025- 2030
Manufacturing	-23.9%	-10.1%	-5.0%	-8.9%	-14.0%	-15.6%
Construction	12.0%	7.8%	5.4%	3.6%	1.6%	1.7%
TCPU	-10.3%	7.8%	3.9%	2.6%	-0.1%	0.4%
Wholesale Trade	12.8%	7.9%	5.4%	5.2%	3.5%	3.5%
Retail Trade	9.5%	5.5%	4.2%	4.3%	2.7%	2.9%
F.I.R.E.	7.2%	2.7%	5.2%	4.0%	2.3%	2.5%
Services	11.9%	17.2%	10.5%	9.1%	7.3%	6.8%
Business Services	4.9%	28.5%	16.2%	16.6%	14.3%	14.1%
Health Services	14.4%	14.7%	12.5%	9.8%	8.1%	8.7%
Membership Org	-0.2%	2.6%	2.9%	2.3%	1.0%	2.6%
Other Services	17.5%	12.6%	6.6%	3.8%	1.4%	-0.7%
Government	5.2%	2.7%	2.4%	2.2%	1.5%	1.6%
Federal Civilian Govt.	2.7%	0.0%	0.0%	0.0%	0.0%	0.0%
Military Govt.	-3.9%	1.8%	1.5%	1.0%	0.6%	0.2%
State & Local Govt.	11.7%	6.3%	5.4%	5.0%	3.4%	3.6%
Omitted Employment	7.8%	9.7%	6.7%	5.9%	4.3%	4.3%
TOTAL JOBS	7.5%	9.5%	6.6%	5.8%	4.2%	4.2%
TOTAL POPULATION	7.7%	8.9%	6.0%	5.0%	4.1%	3.9%
TOTAL HOUSEHOLDS	7.7%	9.2%	6.0%	5.4%	4.1%	3.9%

DRAFT**Round 7 Key Factors Summary**

Use LFPRs instead of emp rate; use < 16 as
pct of 16+; modify commute rates & modify
mult job holding rate
% Multiple Job Holders (all scenarios)

2000	2005	2010	2015	2020	2025	2030
9.9%	9.9%	9.9%	9.9%	9.9%	9.9%	9.9%

Employment Rate

Low Growth Scenario
Intermediate Growth Scenario
High Growth Scenario
Old Intermediate Rate

Labor Force Participation Rate

Low Growth Scenario
Intermediate Growth Scenario
High Growth Scenario

71.50%	70.99%	70.49%	70.10%	69.72%	68.97%	68.23%
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Unemployment Rate

Low Growth Scenario
Intermediate Growth Scenario
High Growth Scenario

4.3%	4.3%	4.3%	4.3%	4.3%	4.3%	4.3%
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**Youth and Elderly Population as a % of Labor Force
Population (16 to 64 years)****% Youth Population (under 16 years)**

Low Growth Scenario
Intermediate Growth Scenario
High Growth Scenario
old intermediate

% Elderly Population (65 years +)

Low Growth Scenario
Intermediate Growth Scenario
High Growth Scenario
old intermediate

% Youth Population (<16 years/ 16+)

Low Growth Scenario
Intermediate Growth Scenario
High Growth Scenario

29.19%	28.69%	27.22%	26.97%	26.72%	26.79%	26.86%
	-0.50%	-1.47%	-0.25%	-0.25%	0.07%	0.07%

Net In-Commuting Rate

Low Growth Scenario (10-year growth=6%)
Intermediate Growth Scenario (11%)
High Growth Scenario (16%)

6.12%	6.19%	6.26%	6.33%	6.40%	6.47%	6.54%
6.12%	6.26%	6.39%	7.26%	8.27%	9.41%	10.70%
6.12%	6.33%	6.53%	6.74%	6.94%	7.15%	7.35%

Self-Employed

Low Growth Scenario
Intermediate Growth Scenario
High Growth Scenario

5.41%	5.41%	5.41%	5.41%	5.41%	5.41%	5.41%
5.41%	5.41%	5.41%	5.41%	5.41%	5.41%	5.41%
6.00%	6.00%	6.00%	6.00%	6.00%	6.00%	6.00%

Group Quarters

Low Growth Scenario
Intermediate Growth Scenario
High Growth Scenario

2.01%	2.01%	2.03%	2.06%	2.11%	2.16%	2.19%
2.01%	2.01%	2.01%	2.01%	2.01%	2.01%	2.01%
2.01%	2.01%	1.99%	1.96%	1.91%	1.86%	1.83%

Average Household Size (Modeling & Key Factors combined version)

Low Growth Scenario	2.62	2.62	2.60	2.59	2.58	2.55	2.55
Intermediate Growth Scenario	2.62	2.62	2.61	2.61	2.60	2.60	2.60
High Growth Scenario	2.62	2.63	2.63	2.65	2.65	2.65	2.65

Average Household Size (David's original)

Low Growth Scenario	2.62	2.62	2.62	2.61	2.61	2.60	2.60
Intermediate Growth Scenario	2.62	2.62	2.63	2.63	2.64	2.65	2.65
High Growth Scenario	2.62	2.63	2.65	2.67	2.69	2.70	2.70

HH size correction:

2.61	2.61	2.60	2.60	2.59	2.59	2.59
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Historic and Projected Jobs/Households Ratios Draft Round 7.0 Cooperative Forecasts

JURISDICTION	1990	1995	2000	2005	2010	2015	2020	2025	2030
District of Columbia	2.99	3.02	2.87	2.95	2.95	2.91	2.83	2.78	2.78
Arlington County	2.33	2.25	2.17	2.12	2.19	2.24	2.28	2.30	2.36
City of Alexandria	1.75	1.63	1.48	1.59	1.60	1.65	1.74	1.80	1.84
Central Jurisdictions	2.68	2.64	2.50	2.54	2.56	2.55	2.53	2.51	2.54
Montgomery County (1)	1.42	1.32	1.47	1.44	1.47	1.49	1.52	1.55	1.60
Rockville (2)	3.63	3.90	4.00	3.33	3.49	3.59	3.79	3.86	3.93
Prince George's County	1.20	1.08	1.05	1.04	1.10	1.18	1.26	1.37	1.47
Fairfax County (3)	1.38	1.45	1.57	1.59	1.66	1.71	1.79	1.88	1.94
City of Fairfax (4)	3.65	3.86	3.33	3.38	3.41	3.42	3.54	3.65	3.76
City of Falls Church	2.19	2.11	2.10	2.07	2.15	2.32	2.58	2.84	2.82
Inner Suburbs	1.36	1.32	1.40	1.40	1.46	1.50	1.57	1.64	1.70
Loudoun County	1.28	1.30	1.45	1.35	1.36	1.37	1.42	1.52	1.64
Prince William County	0.99	0.95	0.92	0.85	0.86	0.88	0.93	0.98	1.01
City of Manassas	1.81	1.38	1.69	1.82	1.84	1.92	1.89	1.88	1.88
City of Manassas Park	1.05	1.00	0.83	0.71	0.90	0.87	0.88	0.90	0.92
Calvert County (5)	1.07	1.02	1.02	1.04	1.06	1.03	1.00	1.00	1.00
Charles County (5)	1.17	1.23	1.20	1.16	1.14	1.05	0.98	0.93	0.89
Frederick County	1.03	1.09	1.44	1.54	1.62	1.58	1.52	1.47	1.41
Stafford County (6)	0.57	0.52	0.82	0.88	0.93	0.93	0.94	0.94	0.94
Outer Suburbs	1.07	1.05	1.18	1.17	1.19	1.18	1.19	1.21	1.24
Northern Virginia	1.51	1.49	1.53	1.51	1.54	1.56	1.62	1.68	1.73
Suburban Maryland	1.28	1.19	1.27	1.27	1.31	1.34	1.37	1.41	1.46
REGIONAL TOTAL	1.66	1.58	1.61	1.60	1.63	1.64	1.67	1.71	1.75

(1) Forecasts for years 2000 to 2030 include all of Takoma Park.

(2) Included in Montgomery County total.

(3) Forecasts for all years include Fairfax County Government employees working at the Fairfax County Public Safety Center.

(4) Forecasts for all years do not include Fairfax County Government employees (+/- 2,000 jobs) working at the Fairfax County Public Safety Center.

(5) Tri-County Council for Southern Maryland develops ten-year incremental population, housing unit and employment forecasts for Calvert County, Charles County and St. Mary's County.

(6) Source: Fredericksburg Area Metropolitan Planning Organization (FAMPO), CLRP 2030 Projections, March 2003.

Round 7 Model Growth by 5-Year Forecast Periods

(In Thousands)

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	214.7	290.4	220.5	206.7	160.3	165.0
Population	350.1	434.5	317.4	282.4	244.6	239.2
Households	131.6	168.8	119.6	115.1	92.5	90.5

(Percentage)

Jobs	7.5%	9.5%	6.6%	5.8%	4.2%	4.2%
Population	7.7%	8.9%	6.0%	5.0%	4.1%	3.9%
Households	7.7%	9.2%	6.0%	5.4%	4.1%	3.9%

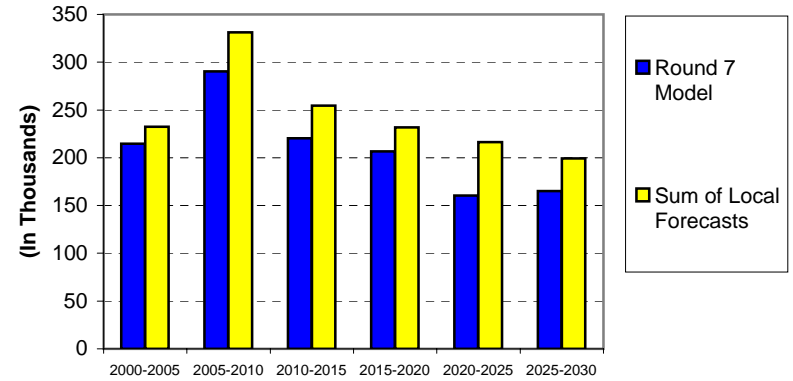
Round 7 (Sum of Local Forecast) by 5-year Forecast Periods

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	232.3	331.3	254.7	231.7	216.3	199.3
Population	430.4	424.7	324.0	236.3	191.1	138.2
Households	160.7	168.5	137.5	101.0	77.4	57.5

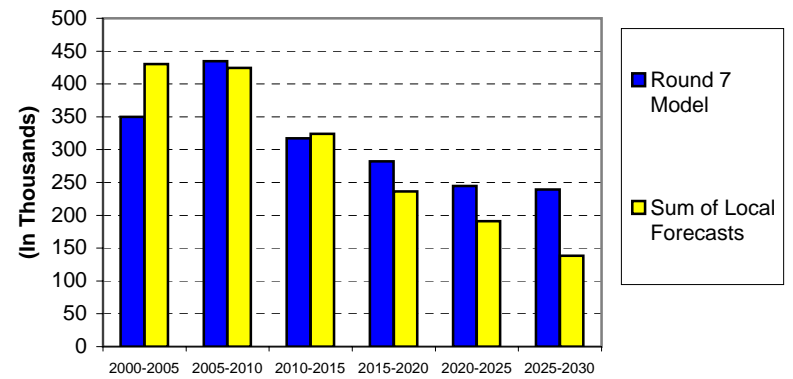
(Percentage)

Jobs	8.4%	11.1%	7.7%	6.5%	5.7%	5.0%
Population	9.5%	8.5%	6.0%	4.1%	3.2%	2.2%
Households	9.4%	9.0%	6.7%	4.6%	3.4%	2.4%

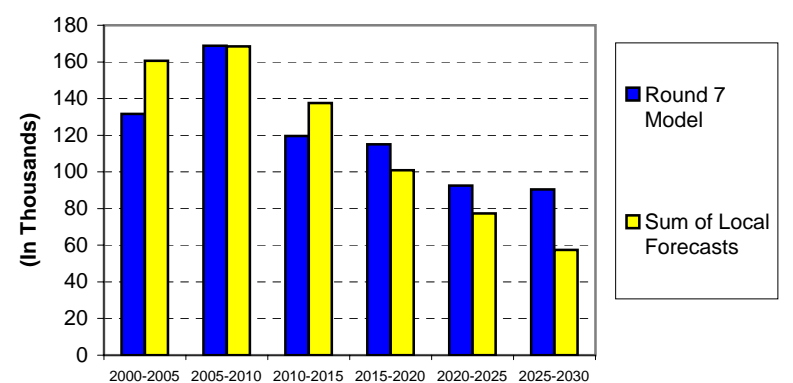
Projected Job Growth by 5-Year Forecast Periods



Projected Population Growth by 5-Year Forecast Periods

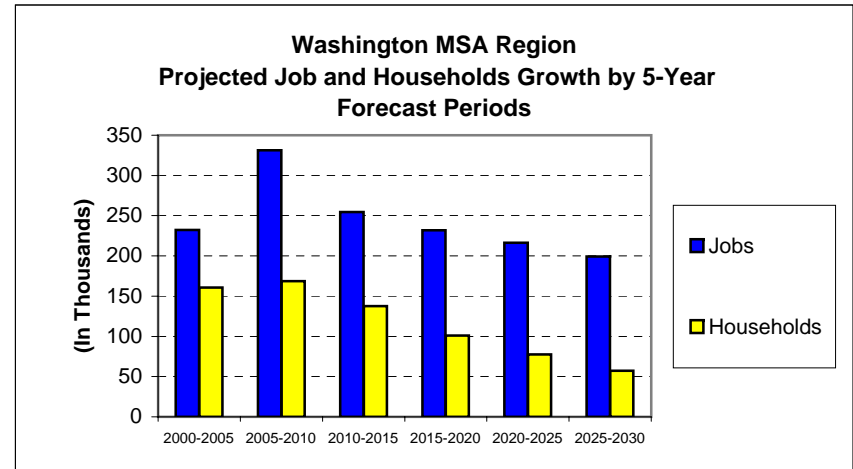


Projected Households Growth by 5-Year Forecast Periods



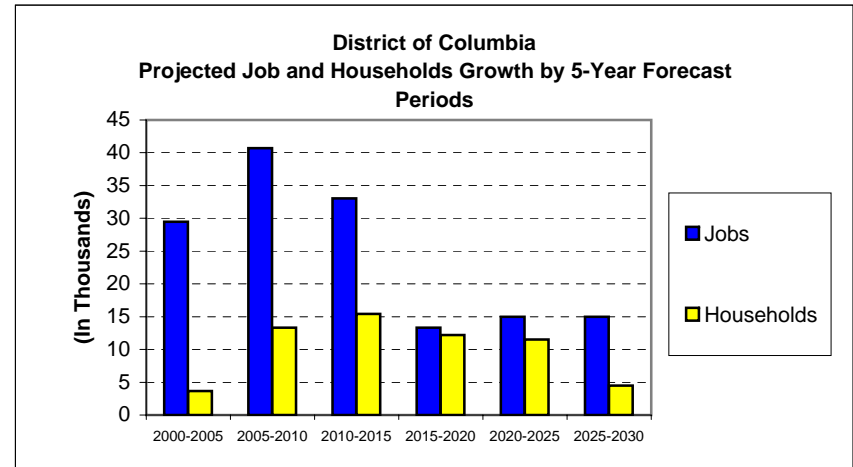
Washington MSA Region

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	232.3	331.3	254.7	231.7	216.3	199.3
Households	160.7	168.5	137.5	101.0	77.4	57.5



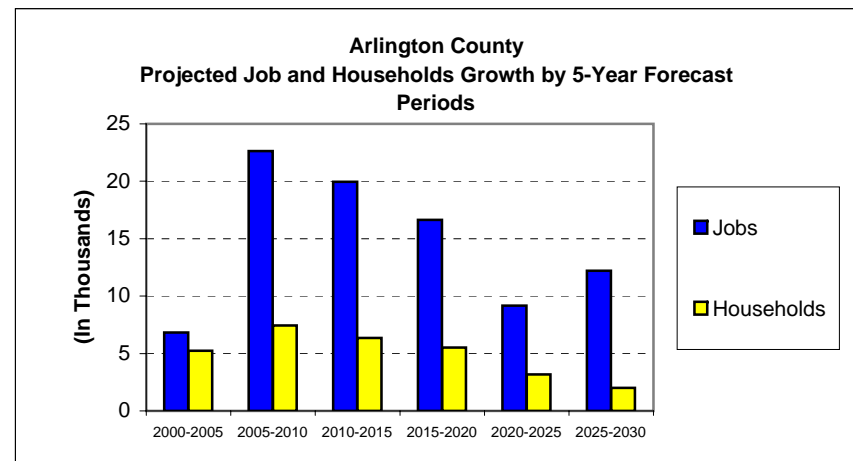
District of Columbia

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	29.5	40.7	33.0	13.3	15.0	15.0
Households	3.7	13.3	15.4	12.2	11.5	4.5



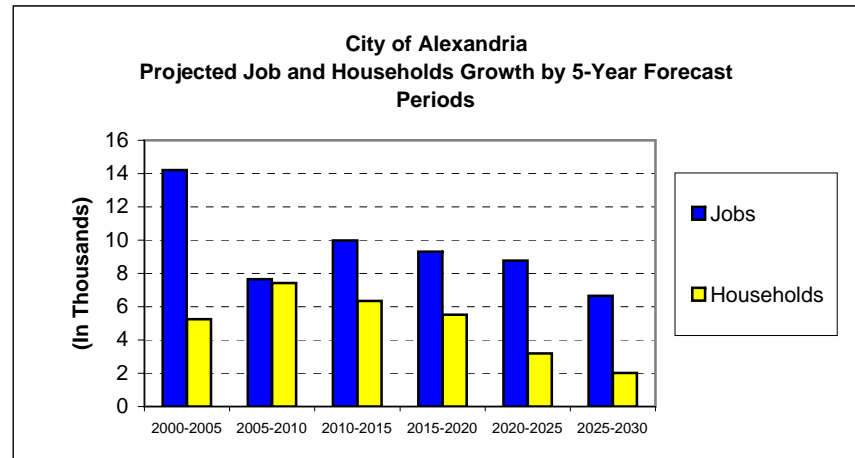
Arlington County

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	6.8	22.6	19.9	16.6	9.2	12.2
Households	5.2	7.4	6.4	5.5	3.2	2.0



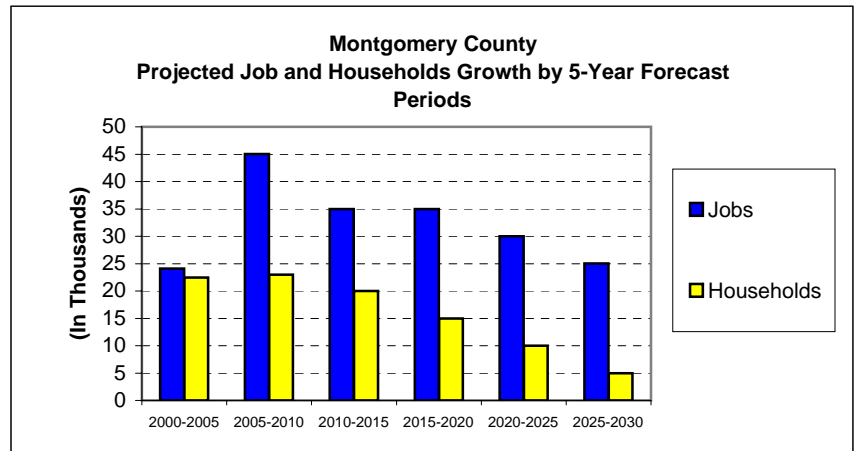
City of Alexandria

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	14.2	7.7	10.0	9.3	8.8	6.6
Households	5.2	7.4	6.4	5.5	3.2	2.0



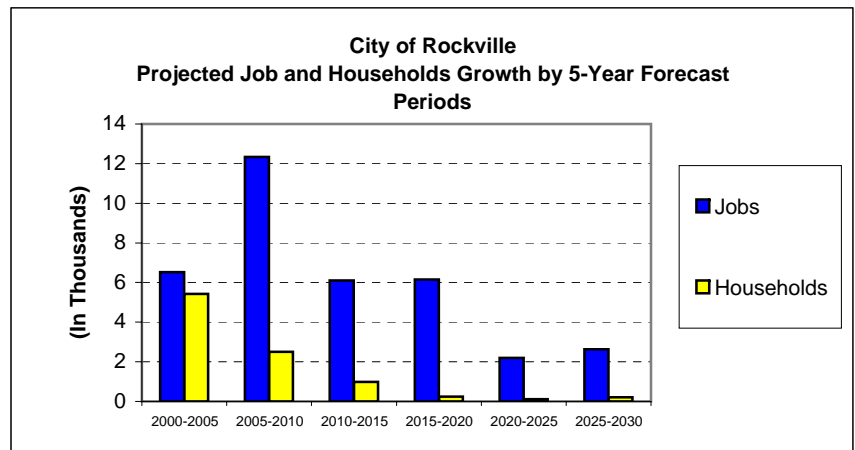
Montgomery County

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	24.1	45.0	35.0	35.0	30.0	25.0
Households	22.4	23.0	20.0	15.0	10.0	5.0



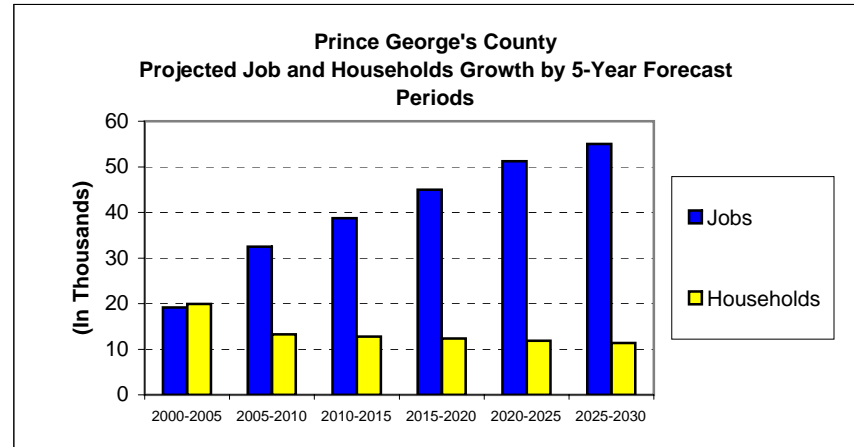
City of Rockville

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	6.5	12.3	6.1	6.2	2.2	2.6
Households	5.4	2.5	1.0	0.3	0.1	0.2



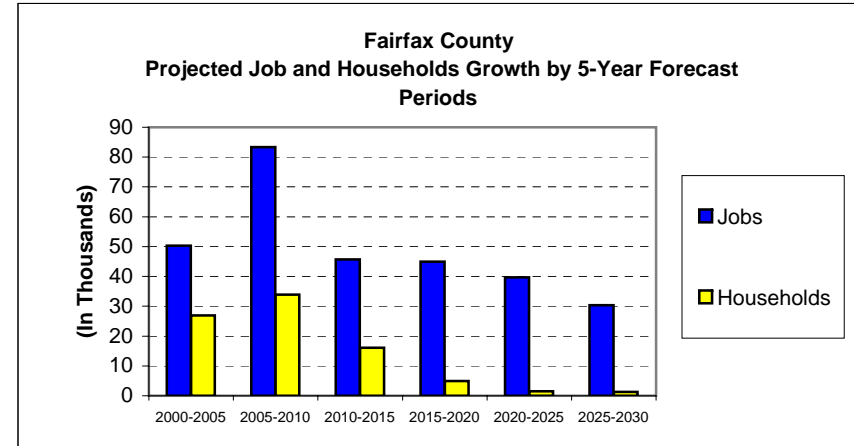
Prince George's County

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	19.2	32.5	38.8	45.0	51.3	55.0
Households	19.9	13.3	12.8	12.3	11.9	11.4



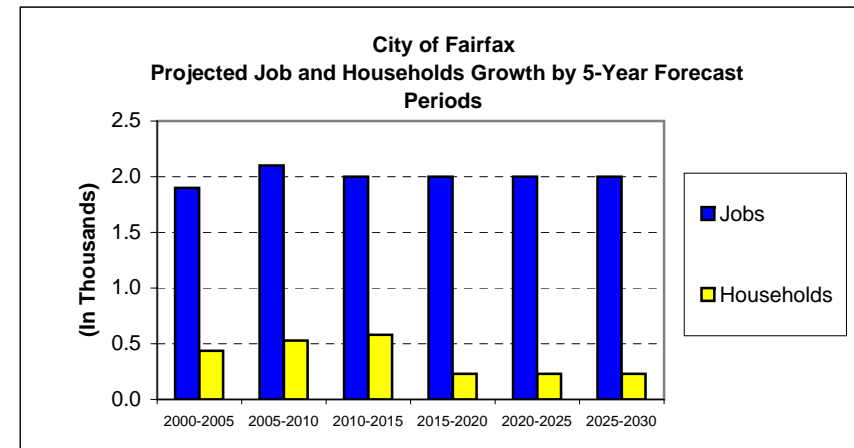
Fairfax County

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	50.3	83.4	45.7	44.9	39.7	30.4
Households	26.9	33.9	16.1	5.0	1.6	1.3



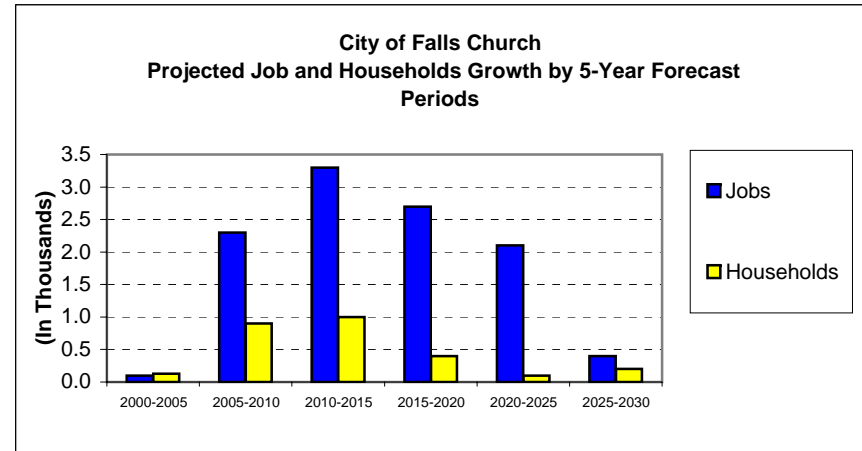
City of Fairfax

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	1.9	2.1	2.0	2.0	2.0	2.0
Households	0.4	0.5	0.6	0.2	0.2	0.2



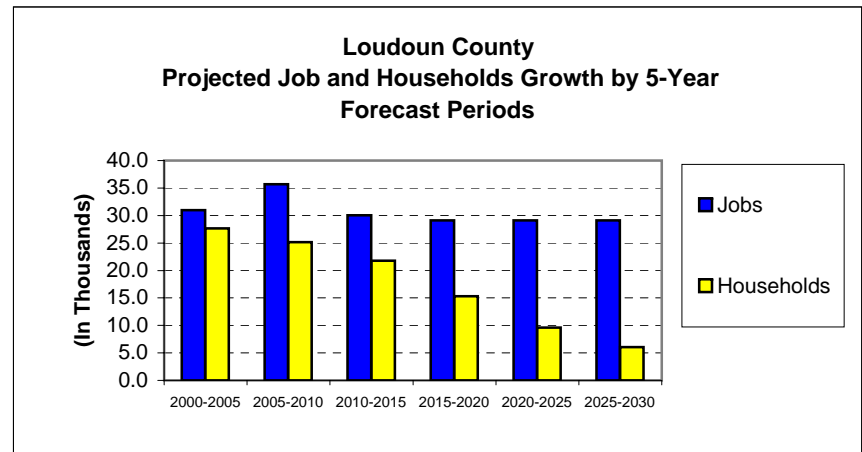
City of Falls Church

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	0.1	2.3	3.3	2.7	2.1	0.4
Households	0.1	0.9	1.0	0.4	0.1	0.2



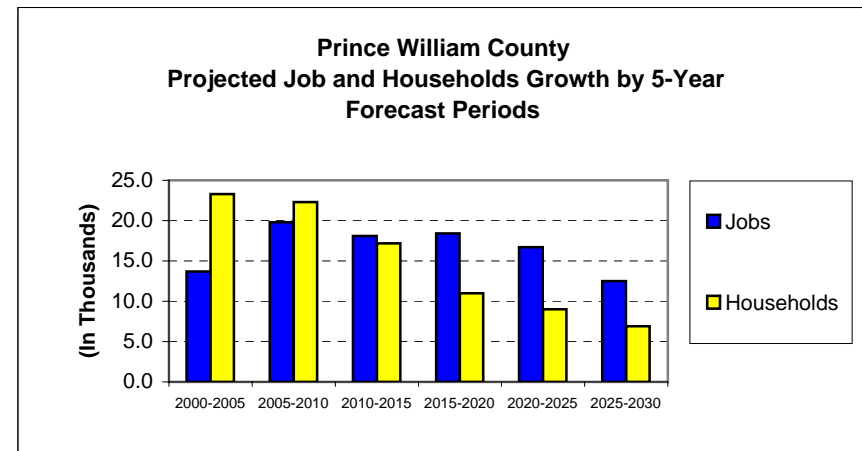
Loudoun County

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	31.0	35.7	30.1	29.1	29.1	29.1
Households	27.6	25.1	21.8	15.3	9.6	6.0



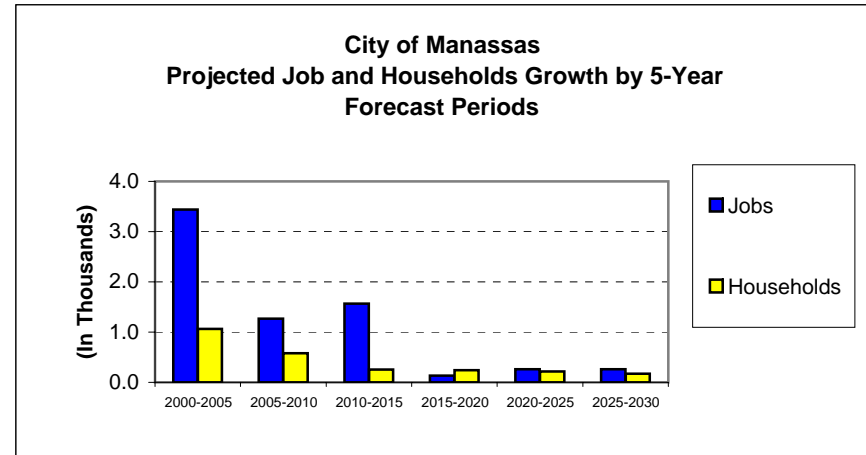
Prince William County

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	13.7	19.8	18.1	18.4	16.7	12.5
Households	23.3	22.3	17.2	11.0	9.0	6.9



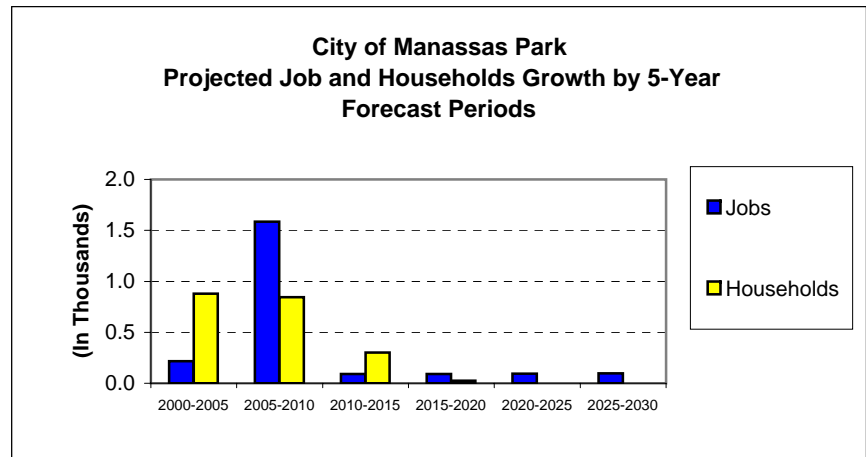
City of Manassas

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	3.4	1.3	1.6	0.1	0.3	0.3
Households	1.1	0.6	0.3	0.2	0.2	0.2



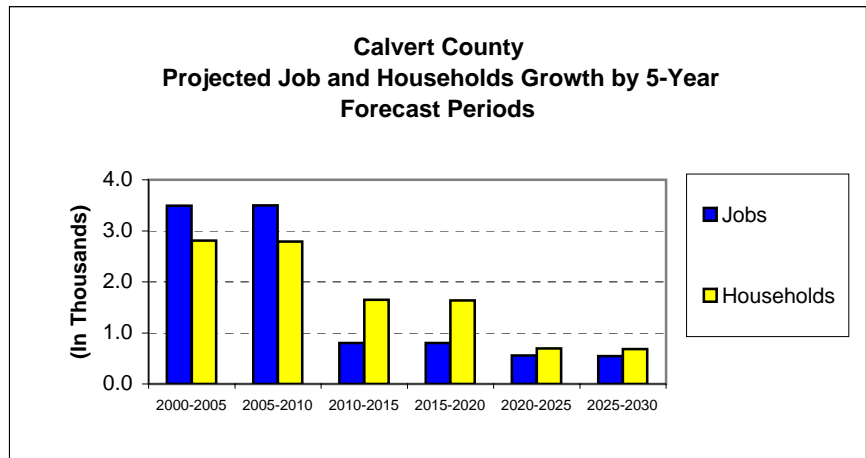
City of Manassas Park

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	0.2	1.6	0.1	0.1	0.1	0.1
Households	0.9	0.8	0.3	0.0	0.0	0.0



Calvert County

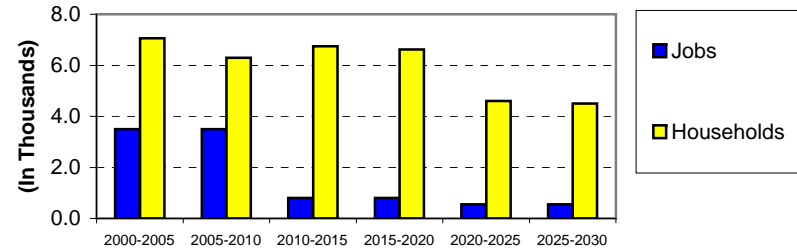
	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	3.5	3.5	0.8	0.8	0.6	0.5
Households	2.8	2.8	1.7	1.6	0.7	0.7



Charles County

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	3.5	3.5	0.8	0.8	0.6	0.5
Households	7.1	6.3	6.8	6.6	4.6	4.5

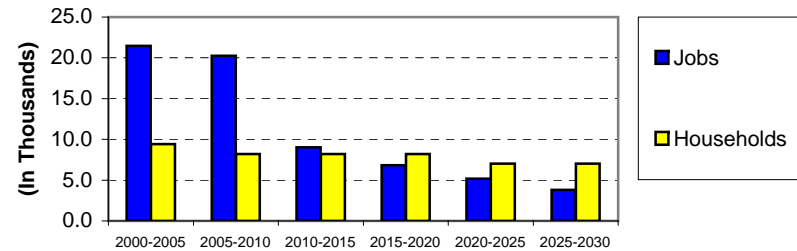
Charles County Projected Job and Households Growth by 5-Year Forecast Periods



Frederick County

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	21.5	20.3	9.0	6.8	5.2	3.8
Households	9.4	8.2	8.2	8.2	7.0	7.0

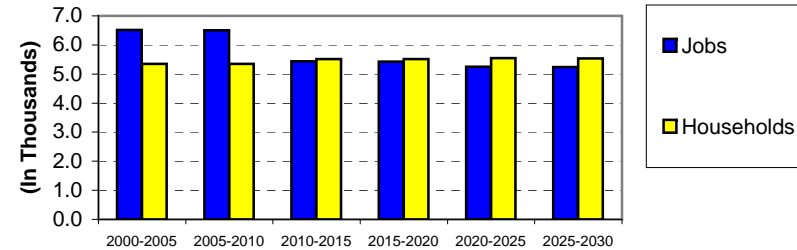
Frederick County Projected Job and Households Growth by 5-Year Forecast Periods



Stafford County

	2000-2005	2005-2010	2010-2015	2015-2020	2020-2025	2025-2030
Jobs	6.5	6.5	5.4	5.4	5.2	5.2
Households	5.3	5.3	5.5	5.5	5.5	5.5

Stafford County Projected Job and Households Growth by 5-Year Forecast Periods



**Summary of Intermediate Employment Forecasts
Round 7.0 Cooperative Forecasts
(Thousands)**

DRAFT 3/11/05

JURISDICTION	2000	2005	2010	2015	2020	2025	2030	2000 to 2030		Regional Share
								Number	% Change	
District of Columbia	713.4	742.9	783.6	816.7	830.0	845.0	860.0	146.6	20.5%	10.0%
Arlington County	188.4	195.2	217.8	237.8	254.4	263.6	275.8	87.4	46.4%	6.0%
City of Alexandria	91.4	105.6	113.3	123.2	132.5	141.3	148.0	56.6	61.9%	3.9%
Central Jurisdictions	993.2	1,043.7	1,114.7	1,177.7	1,217.0	1,249.9	1,283.8	290.6	29.3%	19.8%
Montgomery County (1)	475.9	500.0	545.0	580.0	615.0	645.0	670.0	194.1	40.8%	13.2%
Rockville (2)	68.7	75.3	87.6	93.7	99.9	102.1	104.7	36.0	52.3%	2.5%
Prince George's County	303.1	322.2	354.7	393.5	438.5	489.7	544.7	241.7	79.7%	16.5%
Fairfax County (3)	550.3	600.5	683.9	729.6	774.5	814.2	844.6	294.3	53.5%	20.1%
City of Fairfax (4)	27.3	29.2	31.3	33.3	35.3	37.3	39.3	12.0	44.0%	0.8%
City of Falls Church	9.4	9.5	11.8	15.1	17.8	19.9	20.3	10.9	116.0%	0.7%
Inner Suburbs	1,365.9	1,461.5	1,626.8	1,751.5	1,881.1	2,006.2	2,118.9	753.0	55.1%	51.4%
Loudoun County	87.0	118.0	153.7	183.8	212.9	242.0	271.2	184.1	211.5%	12.6%
Prince William County	86.8	100.5	120.3	138.4	156.8	173.5	186.0	99.2	114.3%	6.8%
City of Manassas	19.9	23.3	24.6	26.2	26.3	26.6	26.8	6.9	34.8%	0.5%
City of Manassas Park	2.7	3.0	4.5	4.6	4.7	4.8	4.9	2.2	79.5%	0.1%
Calvert County (5)	25.9	29.4	32.9	33.7	34.5	35.1	35.6	9.7	37.4%	0.7%
Charles County (5)	50.1	56.5	62.9	64.8	66.8	67.9	69.1	19.0	37.9%	1.3%
Frederick County	100.7	122.2	142.4	151.5	158.3	163.5	167.3	66.6	66.1%	4.5%
Stafford County (6)	25.3	31.8	38.3	43.8	49.2	54.5	59.7	34.4	135.8%	2.3%
Outer Suburbs	398.5	484.7	579.7	646.7	709.5	767.9	820.6	422.1	105.9%	28.8%
Northern Virginia	1,088.5	1,216.7	1,399.6	1,535.8	1,664.5	1,777.7	1,876.6	788.0	72.4%	53.8%
Suburban Maryland	955.6	1,030.2	1,137.9	1,223.4	1,313.1	1,401.2	1,486.7	531.1	55.6%	36.2%
REGIONAL TOTAL	2,757.6	2,989.8	3,321.2	3,575.9	3,807.6	4,023.9	4,223.2	1,465.7	53.2%	100.0%

(1) Forecasts for years 2000 to 2030 include all of Takoma Park.

(2) Included in Montgomery County total.

(3) Forecasts for all years include Fairfax County Government employees working at the Fairfax County Public Safety Center

(4) Forecasts for all years do not include Fairfax County Government employees (+/- 2,000 jobs) working at the Fairfax County Public Safety Center

(5) Tri-County Council for Southern Maryland develops ten-year incremental population, housing unit and employment forecasts for Calvert County, Charles County and St. Mary's County.

(6) Source: Fredericksburg Area Metropolitan Planning Organization (FAMPO), CLRP 2030 Projections, March 2003

**Summary of Intermediate Population Forecasts
Round 7.0 Cooperative Forecasts
(Thousands)**

DRAFT 3/11/05

JURISDICTION	2000	2005	2010	2015	2020	2025	2030	2000 to 2030		Regional Share
								Number	% Change	
District of Columbia (1)	572.1	577.5	608.7	642.0	672.6	702.4	712.2	140.1	24.5%	8.0%
Arlington County	190.3	198.3	212.2	223.3	233.1	238.8	242.9	52.6	27.6%	3.0%
City of Alexandria	128.3	135.9	143.9	149.3	152.6	156.3	158.4	30.1	23.5%	1.7%
Central Jurisdictions	890.7	911.6	964.8	1,014.6	1,058.2	1,097.5	1,113.5	222.8	25.0%	12.8%
Montgomery County (2)	873.3	942.0	1,000.0	1,040.0	1,070.0	1,090.0	1,100.0	226.7	26.0%	13.0%
Rockville (3)	47.4	59.9	65.3	68.3	68.8	69.0	69.5	22.1	46.7%	1.3%
Prince George's County	807.9	852.9	872.6	893.2	914.9	944.2	972.1	164.1	346.4%	9.4%
Fairfax County (4)	969.8	1,041.2	1,133.0	1,179.3	1,193.4	1,197.8	1,201.5	231.7	23.9%	13.3%
City of Fairfax (5)	21.5	22.5	23.9	25.4	26.0	26.1	26.1	4.6	21.4%	0.3%
City of Falls Church	10.4	10.6	12.3	13.9	14.7	14.9	15.2	4.8	46.5%	0.3%
Inner Suburbs	2,683.0	2,869.2	3,041.7	3,151.7	3,219.0	3,273.0	3,314.9	631.9	23.6%	36.2%
Loudoun County	169.6	247.3	318.1	379.6	422.9	450.1	467.1	297.5	175.4%	17.1%
Prince William County	280.8	352.4	415.3	461.5	488.2	513.2	531.0	250.2	89.1%	14.3%
City of Manassas	35.1	37.0	38.0	39.6	40.2	40.6	40.9	5.8	16.5%	0.3%
City of Manassas Park	10.3	12.9	15.0	15.8	16.5	16.7	16.8	6.5	63.3%	0.4%
Calvert County (6)	74.6	82.8	91.0	93.5	96.0	98.0	100.0	25.4	34.1%	1.5%
Charles County (6)	120.5	138.5	152.3	168.2	184.1	195.1	206.1	85.5	70.9%	4.9%
Frederick County	195.3	220.9	243.2	265.6	287.9	307.1	326.2	130.9	67.1%	7.5%
Stafford County (7)	92.4	110.2	127.9	141.3	154.7	167.5	180.4	88.0	95.2%	5.0%
Outer Suburbs	978.7	1,201.9	1,400.8	1,565.0	1,690.4	1,788.3	1,868.5	889.8	90.9%	51.0%
Northern Virginia	1,908.6	2,168.1	2,439.5	2,628.9	2,742.1	2,822.0	2,880.4	971.8	50.9%	55.7%
Suburban Maryland	2,071.7	2,237.0	2,359.1	2,460.4	2,552.9	2,634.4	2,704.4	632.7	30.5%	36.3%
REGIONAL TOTAL	4,552.3	4,982.7	5,407.3	5,731.3	5,967.6	6,158.7	6,296.9	1,744.6	38.3%	100.0%

(1) The Round 6.4 population and household forecasts for the District of Columbia reflect Census 2000 counts which showed the city's population to be higher than estimated in previous forecast rounds.

(2) Forecasts for years 2000 to 2030 include all of Takoma Park.

(3) Included in Montgomery County total.

(4) Forecasts for all years include Fairfax County group quarters population at the Fairfax County Public Safety Center

(5) Forecasts for all years do not include Fairfax County group quarters population (+/- 1,000 people) at the Fairfax County Public Safety Center and Fairfax County household population (+/-1,300 people) in TAZ 1609.

(6) Tri-County Council for Southern Maryland develops ten-year incremental population, housing unit and employment forecast for Calvert County, Charles County and St. Mary's County.

(7) Source: Fredericksburg Area Metropolitan Planning Organization (FAMPO), CLRP 2030 Projections, March 2003. The estimates for 2010, 2020 and 2030 are control totals provided by the Virginia Employment Commission (VEC) and should only be used for transportation planning purposes. Incremental five-year estimates (2005, 201

Summary of Intermediate Household Forecasts
Round 7.0 Cooperative Forecasts
(Thousands)

DRAFT 3/11/05

JURISDICTION	2000	2005	2010	2015	2020	2025	2030	2000 to 2030		Regional Share
								Number	% Change	
District of Columbia (1)	248.3	252.0	265.3	280.7	292.9	304.4	308.9	60.6	24.4%	8.6%
Arlington County	86.9	92.1	99.6	105.9	111.5	114.6	116.7	29.8	34.2%	4.2%
City of Alexandria	61.9	66.3	71.0	74.6	76.4	78.6	80.6	18.7	30.2%	2.7%
Central Jurisdictions	397.1	410.5	435.8	461.2	480.7	497.7	506.2	109.0	27.5%	15.5%
Montgomery County (2)	324.6	347.0	370.0	390.0	405.0	415.0	420.0	95.4	29.4%	13.6%
Rockville (3)	17.2	22.6	25.1	26.1	26.3	26.5	26.7	9.5	55.1%	1.3%
Prince George's County	288.6	308.5	321.8	334.6	346.9	358.7	370.1	81.6	28.3%	11.6%
Fairfax County	350.7	377.6	411.5	427.6	432.6	434.1	435.4	84.7	24.2%	12.1%
City of Fairfax (4)	8.2	8.6	9.2	9.8	10.0	10.2	10.4	2.2	27.3%	0.3%
City of Falls Church	4.5	4.6	5.5	6.5	6.9	7.0	7.2	2.7	61.0%	0.4%
Inner Suburbs	976.5	1,046.3	1,117.9	1,168.4	1,201.3	1,225.1	1,243.2	266.7	27.3%	38.0%
Loudoun County	59.9	87.5	112.7	134.4	149.7	159.3	165.4	105.5	176.0%	15.0%
Prince William County	94.6	117.9	140.2	157.4	168.4	177.4	184.3	89.7	94.8%	12.8%
City of Manassas	11.8	12.8	13.4	13.7	13.9	14.1	14.3	2.5	21.4%	0.4%
City of Manassas Park	3.3	4.2	5.0	5.3	5.4	5.4	5.4	2.1	17.4%	0.3%
Calvert County (5)	25.4	28.3	31.0	32.7	34.3	35.0	35.7	10.3	40.3%	1.5%
Charles County (5)	41.7	48.7	55.0	61.8	68.4	73.0	77.5	35.8	86.0%	5.1%
Frederick County	70.1	79.5	87.7	95.9	104.1	111.2	118.2	48.2	68.7%	6.9%
Stafford County (6)	30.7	36.1	41.4	46.9	52.4	58.0	63.5	32.8	106.8%	4.7%
Outer Suburbs	337.5	415.0	486.5	548.1	596.7	633.4	664.3	326.8	96.8%	46.5%
Northern Virginia	712.5	807.8	909.4	982.1	1,027.1	1,058.8	1,083.1	370.7	52.0%	52.8%
Suburban Maryland	750.3	812.0	865.5	915.0	958.8	993.0	1,021.6	271.3	36.2%	38.6%
REGIONAL TOTAL	1,711.1	1,871.7	2,040.2	2,177.8	2,278.7	2,356.1	2,413.6	702.5	41.1%	100.0%

- (1) The Round 6.4 population and household forecasts for the District of Columbia reflect Census 2000 counts which showed the city's population to be higher than estimated in previous forecast rounds.
- (2) Forecasts for years 2000 to 2030 include all of Takoma Park.
- (3) Included in Montgomery County total.
- (4) Forecasts for all years do not include Fairfax County households (+/- 500 households) in TAZ 1609.
- (5) Tri-County Council for Southern Maryland develops ten-year incremental population, housing unit and employment forecasts for Calvert County, Charles County and St. Mary's County.
- (6) Source: Fredericksburg Area Metropolitan Planning Organization (FAMPO), CLRP 2030 Projections, March 2003.

Summary of Intermediate Employment Forecasts
Round 7 Cooperative Forecasts
(Thousands)

JURISDICTION	2000-2005		2005-2010		2010-2015		2015-2020		2020-2025		2025-2030	
	Absolute Change	% Change	Absolute Change	% Change	Absolute Change	% Change	Absolute Change	% Change	Absolute Change	% Change	Absolute Change	% Change
District of Columbia	29.5	4.1%	40.7	5.5%	33.0	4.2%	13.3	1.6%	15.0	1.8%	15.0	1.8%
Arlington County	6.8	3.6%	22.6	11.6%	19.9	9.2%	16.6	7.0%	9.2	3.6%	12.2	4.6%
City of Alexandria	14.2	15.6%	7.7	7.2%	10.0	8.8%	9.3	7.6%	8.8	6.6%	6.6	4.7%
Central Jurisdictions	50.5	5.1%	71.0	6.8%	63.0	5.6%	39.3	3.3%	32.9	2.7%	33.9	2.7%
Montgomery County (1)	24.1	5.1%	45.0	9.0%	35.0	6.4%	35.0	6.0%	30.0	4.9%	25.0	3.9%
Rockville (2)	6.5	9.5%	12.3	16.4%	6.1	7.0%	6.2	6.6%	2.2	2.2%	2.6	2.6%
Prince George's County	19.2	6.3%	32.5	10.1%	38.8	10.9%	45.0	11.4%	51.3	11.7%	55.0	11.2%
Fairfax County (3)	50.3	9.1%	83.4	13.9%	45.7	6.7%	44.9	6.2%	39.7	5.1%	30.4	3.7%
City of Fairfax (4)	1.9	7.0%	2.1	7.2%	2.0	6.4%	2.0	6.0%	2.0	5.7%	2.0	5.4%
City of Falls Church	0.1	1.1%	2.3	24.2%	3.3	28.0%	2.7	17.9%	2.1	11.8%	0.4	2.0%
Inner Suburbs	95.5	7.0%	165.3	11.3%	124.7	7.7%	129.6	7.4%	125.1	6.6%	112.8	5.6%
Loudoun County	31.0	35.6%	35.7	30.3%	30.1	19.6%	29.1	15.8%	29.1	13.7%	29.1	12.0%
Prince William County	13.7	15.8%	19.8	19.7%	18.1	15.0%	18.4	13.3%	16.7	10.7%	12.5	7.2%
City of Manassas	3.4	17.3%	1.3	5.4%	1.6	6.4%	0.1	0.5%	0.3	1.0%	0.3	1.0%
City of Manassas Park	0.2	7.9%	1.6	53.7%	0.1	2.0%	0.1	2.0%	0.1	2.0%	0.1	2.0%
Calvert County (5)	3.5	13.5%	3.5	11.9%	0.8	2.4%	0.8	2.4%	0.6	1.6%	0.5	1.6%
Charles County (5)	6.4	12.7%	6.4	11.4%	1.9	3.0%	2.0	3.1%	1.2	1.7%	1.2	1.7%
Frederick County	21.5	21.3%	20.3	16.6%	9.0	6.4%	6.8	4.5%	5.2	3.3%	3.8	2.3%
Stafford County (6)	6.5	25.7%	6.5	20.4%	5.4	14.2%	5.4	12.4%	5.2	10.7%	5.2	9.6%
Outer Suburbs	86.2	21.6%	95.1	19.6%	67.0	11.6%	62.8	9.7%	58.3	8.2%	52.7	6.9%
Northern Virginia	128.0	11.8%	181.4	14.9%	136.1	9.7%	128.6	8.4%	113.1	6.8%	98.7	5.6%
Suburban Maryland	74.6	7.8%	107.7	10.5%	85.5	7.5%	89.7	7.3%	88.1	6.7%	85.5	6.1%
REGIONAL TOTAL	232.3	8.4%	331.3	11.1%	254.7	7.7%	231.7	6.5%	216.3	5.7%	199.3	5.0%

(1) Forecasts for years 2000 to 2030 include all of Takoma Park.

(2) Included in Montgomery County total.

(3) Forecasts for all years include Fairfax County Government employees working at the Fairfax County Public Safety Center.

(4) Forecasts for all years do not include Fairfax County Government employees (+/- 2,000 jobs) working at the Fairfax County Public Safety Center.

(5) Tri-County Council for Southern Maryland develops ten-year incremental population, housing unit and employment forecasts for Calvert County, Charles County and St. Mary's County.

(6) Source: Rappahannock Area Development Commission (RADCO), March 2003.

Summary of Intermediate Population Forecasts
Round 7 Cooperative Forecasts
(Thousands)

JURISDICTION	2000-2005		2005-2010		2010-2015		2015-2020		2020-2025		2025-2030	
	Absolute Change	% Change	Absolute Change	% Change	Absolute Change	% Change	Absolute Change	% Change	Absolute Change	% Change	Absolute Change	% Change
District of Columbia (1)	5.4	1.0%	31.2	5.4%	33.3	5.5%	30.6	4.8%	29.8	4.4%	9.8	1.4%
Arlington County	8.0	4.2%	14.0	7.0%	11.1	5.2%	9.8	4.4%	5.7	2.4%	4.1	1.7%
City of Alexandria	7.6	5.9%	8.0	5.9%	5.4	3.8%	3.2	2.2%	3.7	2.4%	2.1	1.4%
Central Jurisdictions	21.0	2.4%	53.2	5.8%	49.8	5.2%	43.6	4.3%	39.2	3.7%	16.0	1.5%
Montgomery County (2)	68.7	7.9%	58.0	6.2%	40.0	4.0%	30.0	2.9%	20.0	1.9%	10.0	0.9%
Rockville (3)	12.6	26.5%	5.4	9.0%	2.9	4.5%	0.5	0.8%	0.2	0.4%	0.5	0.7%
Prince George's County	44.9	5.6%	19.8	2.3%	20.5	2.4%	21.8	2.4%	29.3	3.2%	27.8	2.9%
Fairfax County (4)	71.4	7.4%	91.7	8.8%	46.3	4.1%	14.1	1.2%	4.4	0.4%	3.7	0.3%
City of Fairfax (5)	1.0	4.4%	1.4	6.2%	1.5	6.3%	0.6	2.4%	0.1	0.4%	0.1	0.2%
City of Falls Church	0.2	2.1%	1.7	16.0%	1.6	13.0%	0.8	5.8%	0.2	1.4%	0.3	2.0%
Inner Suburbs	186.2	6.9%	172.6	6.0%	109.9	3.6%	67.3	2.1%	54.0	1.7%	41.9	1.3%
Loudoun County	77.7	45.8%	70.8	28.6%	61.5	19.3%	43.3	11.4%	27.2	6.4%	17.0	3.8%
Prince William County	71.6	25.5%	62.9	17.8%	46.2	11.1%	26.7	5.8%	25.0	5.1%	17.8	3.5%
City of Manassas	1.9	5.3%	1.0	2.7%	1.7	4.4%	0.5	1.3%	0.4	1.1%	0.3	0.9%
City of Manassas Park	2.6	24.9%	2.1	16.4%	0.8	5.3%	0.8	5.0%	0.2	1.0%	0.1	0.6%
Calvert County (6)	8.2	11.0%	8.2	9.9%	2.5	2.8%	2.5	2.7%	2.0	2.1%	2.0	2.0%
Charles County (6)	18.0	14.9%	13.8	9.9%	15.9	10.4%	15.9	9.5%	11.0	6.0%	11.0	5.6%
Frederick County	25.6	13.1%	22.3	10.1%	22.3	9.2%	22.3	8.4%	19.2	6.7%	19.2	6.2%
Stafford County (7)	17.7	19.2%	17.7	16.1%	13.4	10.5%	13.4	9.5%	12.9	8.3%	12.9	7.7%
Outer Suburbs	223.2	22.8%	198.9	16.5%	164.2	11.7%	125.4	8.0%	97.9	5.8%	80.2	4.5%
Northern Virginia	259.6	13.6%	271.4	12.5%	189.4	7.8%	113.2	4.3%	79.8	2.9%	58.4	2.1%
Suburban Maryland	165.4	8.0%	122.1	5.5%	101.3	4.3%	92.5	3.8%	81.5	3.2%	70.0	2.7%
REGIONAL TOTAL	430.4	9.5%	424.7	8.5%	324.0	6.0%	236.3	4.1%	191.1	3.2%	138.2	2.2%

(1) The Round 6.3 population and household forecasts for the District of Columbia reflect Census 2000 counts which showed the city's population to be higher than estimated in Round 6.2.

(2) Forecasts for years 2000 to 2030 include all of Takoma Park.

(3) Included in Montgomery County total.

(4) Forecasts for all years include Fairfax County group quarters population at the Fairfax County Public Safety Center

(5) Forecasts for all years do not include Fairfax County group quarters population (+/- 1,000 people) at the Fairfax County Public Safety Center and Fairfax County household population (+/- 1,300 people) in TAZ 1609.

(6) Tri-County Council for Southern Maryland develops ten-year incremental population, housing unit and employment forecasts for Calvert County, Charles County and St. Mary's County.

(7) Source: Rappahanock Area Development Commission (RADCO), March 2003. The estimates for 2010, 2020 and 2030 are control totals provided by the Virginia Employment Commission (VEC) and should only be used for transportation planning purposes. Incremental five-year estimates (2005, 2010 and 2025) have been developed by MWCOC for the purpose of transportation modeling and air quality analysis

**Summary of Intermediate Household Forecasts
Round 7 Cooperative Forecasts
(Thousands)**

JURISDICTION	2000-2005		2005-2010		2010-2015		2015-2020		2020-2025		2025-2030	
	Absolute Change	% Change	Absolute Change	% Change	Absolute Change	% Change	Absolute Change	% Change	Absolute Change	% Change	Absolute Change	% Change
District of Columbia (1)	3.7	1.5%	13.3	5.3%	15.4	5.8%	12.2	4.3%	11.5	3.9%	4.5	1.5%
Arlington County	5.2	6.0%	7.4	8.1%	6.4	6.4%	5.5	5.2%	3.2	2.9%	2.0	1.8%
City of Alexandria	4.4	7.1%	4.6	7.0%	3.6	5.1%	1.8	2.4%	2.3	3.0%	2.0	2.5%
Central Jurisdictions	13.3	3.4%	25.4	6.2%	25.4	5.8%	19.5	4.2%	17.0	3.5%	8.5	1.7%
Montgomery County (2)	22.4	6.9%	23.0	6.6%	20.0	5.4%	15.0	3.8%	10.0	2.5%	5.0	1.2%
Rockville (3)	5.4	31.5%	2.5	11.1%	1.0	3.9%	0.3	1.0%	0.1	0.4%	0.2	0.8%
Prince George's County	19.9	6.9%	13.3	4.3%	12.8	4.0%	12.3	3.7%	11.9	3.4%	11.4	3.2%
Fairfax County	26.9	7.7%	33.9	9.0%	16.1	3.9%	5.0	1.2%	1.6	0.4%	1.3	0.3%
City of Fairfax (4)	0.4	5.3%	0.5	6.1%	0.6	6.3%	0.2	2.4%	0.2	2.3%	0.2	2.3%
City of Falls Church	0.1	2.9%	0.9	19.6%	1.0	18.2%	0.4	6.2%	0.1	1.4%	0.2	2.9%
Inner Suburbs	69.8	7.1%	71.6	6.8%	50.5	4.5%	32.9	2.8%	23.7	2.0%	18.1	1.5%
Loudoun County	27.6	46.1%	25.1	28.7%	21.8	19.3%	15.3	11.4%	9.6	6.4%	6.0	3.8%
Prince William County	23.3	24.6%	22.3	18.9%	17.2	12.3%	11.0	7.0%	9.0	5.3%	6.9	3.9%
City of Manassas	1.1	9.0%	0.6	4.5%	0.3	1.9%	0.2	1.8%	0.2	1.5%	0.2	1.2%
City of Manassas Park	0.9	26.7%	0.8	20.2%	0.3	6.0%	0.0	0.5%	0.0	0.0%	0.0	0.0%
Calvert County (5)	2.8	11.0%	2.8	9.9%	1.7	5.3%	1.6	5.0%	0.7	2.0%	0.7	2.0%
Charles County (5)	7.1	16.9%	6.3	12.9%	6.8	12.3%	6.6	10.7%	4.6	6.7%	4.5	6.2%
Frederick County	9.4	13.5%	8.2	10.3%	8.2	9.4%	8.2	8.6%	7.0	6.8%	7.0	6.3%
Stafford County (6)	5.3	17.4%	5.3	14.8%	5.5	13.3%	5.5	11.7%	5.5	10.6%	5.5	9.6%
Outer Suburbs	77.5	23.0%	71.5	17.2%	61.7	12.7%	48.5	8.9%	36.7	6.2%	30.9	4.9%
Northern Virginia	95.3	13.4%	101.6	12.6%	72.7	8.0%	45.0	4.6%	31.7	3.1%	24.4	2.3%
Suburban Maryland	61.7	8.2%	53.6	6.6%	49.4	5.7%	43.8	4.8%	34.2	3.6%	28.6	2.9%
REGIONAL TOTAL	160.7	9.4%	168.5	9.0%	137.5	6.7%	101.0	4.6%	77.4	3.4%	57.5	2.4%

- (1) The Round 6.3 population and household forecasts for the District of Columbia reflect Census 2000 counts which showed the city's population to be higher than estimated in Round 6.2.
- (2) Forecasts for years 2000 to 2030 include all of Takoma Park.
- (3) Included in Montgomery County total.
- (4) Forecasts for all years do not include Fairfax County households (+/- 500 households) in TAZ 1609
- (5) Tri-County Council for Southern Maryland develops ten-year incremental population, housing unit and employment forecasts for Calvert County, Charles County and St. Mary's County.
- (6) Source: Rappahanock Area Development Commission (RADCO), March 2003

**Summary of Change between Employment Forecasts
Round 7.0 and Round 6.4A Cooperative Forecasts
(Thousands)**

JURISDICTION	2000	2005	2010	2015	2020	2025	2030
District of Columbia	35.4	22.5	31.6	33.7	24.5	16.2	31.2
Arlington County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Alexandria	0.1	0.0	-1.6	1.1	2.7	6.5	7.0
Central Jurisdictions	35.5	22.5	30.0	34.8	27.2	22.7	38.2
Montgomery County (1)	-3.9	-20.0	-20.0	-20.0	-20.0	-15.0	-10.0
Rockville (2)	0.0	-3.5	-3.8	-4.6	-2.6	-2.6	-1.4
Prince George's County	-24.4	-35.7	-47.8	-44.5	-47.0	-53.6	-41.0
Fairfax County (3)	17.4	5.5	30.8	51.2	66.0	77.7	85.7
City of Fairfax (4)	-3.5	-1.5	-0.2	1.8	3.9	5.9	7.9
City of Falls Church	0.0	0.0	1.8	4.8	7.3	9.3	9.6
Inner Suburbs	-14.4	-51.7	-35.4	-6.7	10.2	24.4	52.2
Loudoun County	0.0	3.6	12.1	13.1	13.1	13.0	13.1
Prince William County	-4.8	-5.3	-2.1	0.5	3.2	4.6	6.0
City of Manassas	0.0	1.7	1.6	2.4	2.2	2.4	2.7
City of Manassas Park	0.0	0.0	-0.2	-0.2	-0.4	-0.4	-0.3
Calvert County (5)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Charles County (5)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Frederick County	1.0	13.0	21.7	16.9	9.8	1.0	-10.5
Stafford County (6)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Outer Suburbs	-3.9	12.9	33.1	32.6	27.8	20.7	10.9
Northern Virginia	9.2	3.9	42.1	74.6	97.9	119.2	131.5
Suburban Maryland	-27.4	-42.7	-46.1	-47.7	-57.2	-67.6	-61.5
REGIONAL TOTAL	17.2	-16.3	27.7	60.7	65.2	67.8	101.2
<i>Regional Percent Change</i>	0.6%	-0.5%	0.8%	1.7%	1.7%	1.7%	2.5%

(1) Forecasts for years 2000 to 2030 include all of Takoma Park.

(2) Included in Montgomery County total.

(3) Forecasts for all years include Fairfax County Government employees working at the Fairfax County Public Safety Center

(4) Forecasts for all years do not include Fairfax County Government employees (+/- 2,000 jobs) working at the Fairfax County Public

(5) Tri-County Council for Southern Maryland develops ten-year incremental population, housing unit and employment forecast for Calvert County, Charles County and St. Mary's County.

(6) Source: Rappahannock Area Development Commission (RADCO), March 2003.

**Summary of Change between Population Forecasts
Round 7.0 and Round 6.4A Cooperative Forecasts
(Thousands)**

JURISDICTION	2000	2005	2010	2015	2020	2025	2030
District of Columbia (1)	0.0	-29.5	-18.3	-31.1	-14.4	1.7	11.5
Arlington County	0.0	-2.5	0.0	0.0	0.0	0.0	0.0
City of Alexandria	0.0	-0.7	1.0	3.5	4.7	6.3	6.7
Central Jurisdictions	0.0	-32.7	-17.3	-27.7	-9.6	8.0	18.2
Montgomery County (2)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rockville (3)	0.0	3.5	2.6	5.3	5.5	5.6	5.7
Prince George's County	-0.1	-3.7	-8.5	-14.5	-17.4	-7.9	4.3
Fairfax County (4)	0.0	-3.8	18.9	29.5	18.8	10.4	4.1
City of Fairfax (5)	0.0	0.1	0.9	2.1	2.4	2.7	2.9
City of Falls Church	0.0	0.0	1.0	2.3	2.8	2.8	3.0
Inner Suburbs	0.0	-7.4	12.2	19.3	6.6	8.0	14.3
Loudoun County	0.0	3.8	6.3	5.9	5.2	5.0	4.9
Prince William County	0.0	6.9	25.8	43.8	53.6	64.2	71.5
City of Manassas	0.0	0.8	1.1	2.6	3.0	3.2	3.4
City of Manassas Park	0.0	-1.9	-0.4	0.2	0.8	1.0	1.0
Calvert County (6)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Charles County (6)	0.0	4.5	4.8	2.9	1.1	1.1	1.1
Frederick County	0.0	4.3	4.9	5.6	6.0	7.5	1.6
Stafford County (7)	0.0	3.1	6.2	4.9	3.6	1.8	0.0
Outer Suburbs	0.0	21.5	48.8	65.9	73.4	83.8	83.5
Northern Virginia	0.0	5.8	60.7	94.7	95.0	97.4	97.6
Suburban Maryland	0.0	5.1	1.3	-6.0	-10.3	0.7	7.0
REGIONAL TOTAL	-0.1	-18.7	43.7	57.5	70.4	99.7	116.0
<i>Regional Percent Change</i>	<i>0.0%</i>	<i>-0.4%</i>	<i>0.8%</i>	<i>1.0%</i>	<i>1.2%</i>	<i>1.6%</i>	<i>1.9%</i>

(1) The Round 6.4 population and household forecasts for the District of Columbia reflect Census 2000 counts which showed the city's population to be higher than estimated in previous forecast rounds.

(2) Forecasts for years 2000 to 2030 include all of Takoma Park.

(3) Included in Montgomery County total.

(4) Forecasts for all years include Fairfax County group quarters population at the Fairfax County Public Safety Center

(5) Forecasts for all years do not include Fairfax County group quarters population (+/- 1,000 people) at the Fairfax County Public Safety household population (+/- 1,300 people) in TAZ 1609.

(6) Tri-County Council for Southern Maryland develops ten-year incremental population, housing unit and employment forecast for Calvert County, Charles County and St. Mary's County.

(7) Source: Rappahanock Area Development Commission (RADCO), March 2003. The estimates for 2010, 2020 and 2030 are from the Virginia Employment Commission (VEC) and should only be used for transportation planning purposes. Incremental five-year forecasts (2005 and 2025) have been developed by MWCOG for the purpose of transportation modeling and air quality analysis.

**Summary of Change between Household Forecasts
Round 7.0 and Round 6.4A Cooperative Forecasts
(Thousands)**

JURISDICTION	2000	2005	2010	2015	2020	2025	2030
District of Columbia (1)	0.0	-11.9	-6.9	-12.0	-5.3	0.7	5.2
Arlington County	0.0	-0.8	0.0	0.0	0.0	0.0	0.0
City of Alexandria	0.0	0.1	0.9	2.8	3.4	4.4	5.3
Central Jurisdictions	0.0	-12.6	-6.0	-9.2	-1.9	5.1	10.5
Montgomery County (2)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rockville (3)	0.0	1.5	1.2	2.0	2.1	2.2	2.3
Prince George's County	0.0	4.0	2.8	1.0	0.2	-0.9	0.3
Fairfax County	0.0	-4.2	2.8	5.8	2.1	-0.9	-3.0
City of Fairfax (4)	0.2	0.0	0.3	0.8	0.9	1.0	1.1
City of Falls Church	0.0	0.0	0.6	1.4	1.7	1.7	1.8
Inner Suburbs	0.2	-0.2	6.4	8.9	4.8	1.0	0.3
Loudoun County	0.0	1.3	2.1	1.9	1.6	1.5	1.5
Prince William County	0.0	1.3	6.3	11.8	15.3	18.0	19.9
City of Manassas	0.0	0.5	0.7	0.6	0.7	0.6	0.7
City of Manassas Park	0.0	0.0	0.8	1.0	1.1	1.1	1.1
Calvert County (5)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Charles County (5)	0.0	2.2	3.7	2.9	2.0	1.7	1.4
Frederick County	0.0	3.3	3.0	2.4	2.1	1.0	-1.9
Stafford County (6)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Outer Suburbs	0.0	8.6	16.7	20.7	22.8	23.9	22.5
Northern Virginia	0.2	-1.8	14.6	26.1	26.7	27.3	28.3
Suburban Maryland	0.0	9.5	9.5	6.3	4.3	1.9	-0.2
REGIONAL TOTAL	0.2	-4.3	17.1	20.4	25.7	30.0	33.3
<i>Regional Percent Change</i>	<i>0.0%</i>	<i>-0.2%</i>	<i>0.8%</i>	<i>0.9%</i>	<i>1.1%</i>	<i>1.3%</i>	<i>1.4%</i>

(1) The Round 6.4 population and household forecasts for the District of Columbia reflect Census 2000 counts which showed the city's population to be higher than estimated in previous forecast rounds.

(2) Forecasts for years 2000 to 2030 include all of Takoma Park.

(3) Included in Montgomery County total.

(4) Forecasts for all years do not include Fairfax County households (+/- 500 households) in TAZ 1609

(5) Tri-County Council for Southern Maryland develops ten-year incremental population, housing unit and employment forecast for Calvert County, Charles County and St. Mary's County.

(6) Source: Rappahanock Area Development Commission (RADCO), March 2003.

Summary of Percent Change between Employment Forecasts Round 7.0 and Round 6.4A Cooperative Forecasts

JURISDICTION	2000	2005	2010	2015	2020	2025	2030
District of Columbia	5.2%	3.1%	4.2%	4.3%	3.0%	2.0%	3.8%
Arlington County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Alexandria	0.1%	0.0%	-1.4%	0.9%	2.1%	4.8%	4.9%
Central Jurisdictions	3.7%	2.2%	2.8%	3.0%	2.3%	1.9%	3.1%
Montgomery County (1)	-0.8%	-3.8%	-3.5%	-3.3%	-3.1%	-2.3%	-1.5%
Rockville (2)	0.1%	-4.5%	-4.2%	-4.7%	-2.6%	-2.5%	-1.3%
Prince George's County	-7.5%	-10.0%	-11.9%	-10.2%	-9.7%	-9.9%	-7.0%
Fairfax County (3)	3.3%	0.9%	4.7%	7.6%	9.3%	10.6%	11.3%
City of Fairfax (4)	-11.4%	-4.9%	-0.5%	5.7%	12.3%	18.8%	25.0%
City of Falls Church	0.0%	0.0%	18.0%	46.6%	69.5%	87.7%	89.7%
Inner Suburbs	-1.0%	-3.4%	-2.1%	-0.4%	0.5%	1.2%	2.5%
Loudoun County	0.0%	3.1%	8.5%	7.6%	6.5%	5.7%	5.1%
Prince William County	-5.3%	-5.0%	-1.8%	0.3%	2.1%	2.7%	3.3%
City of Manassas	-0.1%	7.9%	6.9%	10.3%	9.1%	10.1%	11.0%
City of Manassas Park	0.0%	0.0%	-4.0%	-5.1%	-7.8%	-7.5%	-6.1%
Calvert County (5)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Charles County (5)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Frederick County	1.0%	11.9%	18.0%	12.5%	6.6%	0.6%	-5.9%
Stafford County (6)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Outer Suburbs	-1.0%	2.7%	6.0%	5.3%	4.1%	2.8%	1.3%
Northern Virginia	0.8%	0.3%	3.1%	5.1%	6.3%	7.2%	7.5%
Suburban Maryland	-2.8%	-4.0%	-3.9%	-3.7%	-4.2%	-4.6%	-4.0%
REGIONAL TOTAL	0.6%	-0.5%	0.8%	1.7%	1.7%	1.7%	2.5%

(1) Forecasts for years 2000 to 2030 include all of Takoma Park.

(2) Included in Montgomery County total.

(3) Forecasts for all years include Fairfax County Government employees working in the Massey Complex.

(4) Forecasts for all years do not include Fairfax County Government employees (+/- 2,000 jobs) working in the Massey Complex.

(5) Tri-County Council for Southern Maryland develops ten-year incremental population, housing unit and employment forecasts for Calvert County, Charles County and St. Mary's County.

(6) Source: Rappahanock Area Development Commission (RADCO), March 2003.

11-Mar-05

Summary of Percent Change between Population Forecasts Round 7.0 and Round 6.4A Cooperative Forecasts

JURISDICTION	2000	2005	2010	2015	2020	2025	2030
District of Columbia (1)	0.0%	-4.9%	-2.9%	-4.6%	-2.1%	0.2%	1.6%
Arlington County	0.0%	-1.2%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Alexandria	0.0%	-0.5%	0.7%	2.4%	3.2%	4.2%	4.4%
Central Jurisdictions	0.0%	-3.5%	-1.8%	-2.7%	-0.9%	0.7%	1.7%
Montgomery County (2)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Rockville (3)	0.0%	6.3%	4.2%	8.3%	8.7%	8.9%	9.0%
Prince George's County	0.0%	-0.4%	-1.0%	-1.6%	-1.9%	-0.8%	0.4%
Fairfax County (4)	0.0%	-0.4%	1.7%	2.6%	1.6%	0.9%	0.3%
City of Fairfax (5)	0.0%	0.2%	3.7%	8.8%	10.0%	11.3%	12.5%
City of Falls Church	-0.2%	0.0%	8.8%	19.8%	23.5%	23.1%	24.6%
Inner Suburbs	0.0%	-0.3%	0.4%	0.6%	0.2%	0.2%	0.4%
Loudoun County	0.0%	1.5%	2.0%	1.6%	1.3%	1.1%	1.1%
Prince William County	0.0%	2.0%	6.6%	10.5%	12.3%	14.3%	15.6%
City of Manassas	0.0%	2.2%	2.9%	7.1%	8.2%	8.7%	9.1%
City of Manassas Park	0.0%	-13.0%	-2.3%	1.5%	5.2%	6.2%	6.3%
Calvert County (6)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Charles County (6)	0.0%	3.4%	3.3%	1.8%	0.6%	0.5%	0.5%
Frederick County	0.0%	2.0%	2.1%	2.1%	2.1%	2.5%	0.5%
Stafford County (7)	0.0%	2.9%	5.1%	3.6%	2.4%	1.1%	0.0%
Outer Suburbs	0.0%	1.8%	3.6%	4.4%	4.5%	4.9%	4.7%
Northern Virginia	0.0%	0.3%	2.6%	3.7%	3.6%	3.6%	3.5%
Suburban Maryland	0.0%	0.2%	0.1%	-0.2%	-0.4%	0.0%	0.3%
REGIONAL TOTAL	0.0%	-0.4%	0.8%	1.0%	1.2%	1.6%	1.9%

(1) The Round 6.4 population and household forecasts for the District of Columbia reflect Census 2000 counts which showed the city's population to be higher than estimated in previous forecast rounds.

(2) Forecasts for years 2000 to 2030 include all of Takoma Park.

(3) Included in Montgomery County total.

(4) Forecasts for all years include Fairfax County group quarters population at the Fairfax County Public Safety Center.

(5) Forecasts for all years do not include Fairfax County group quarters population (+/- 1,000 people) at the Fairfax County Public household population (+/- 1,300 people) in TAZ 1609.

(6) Tri-County Council for Southern Maryland develops ten-year incremental population, housing unit and employment forecasts for Calvert County, Charles County and St. Mary's County.

(7) Source: Rappahanock Area Development Commission (RADCO), March 2003. The estimates for 2010, 2020 and 2030 are co Virginia Employment Commission (VEC) and should only be used for transportation planning purposes. Incremental five-year and 2025) have been developed by MWCOG for the purpose of transportation modeling and air quality analysis.

Summary of Percent Change between Household Forecasts Round 7.0 and Round 6.4A Cooperative Forecasts

JURISDICTION	2000	2005	2010	2015	2020	2025	2030
District of Columbia (1)	0.0%	-4.5%	-2.5%	-4.1%	-1.8%	0.2%	1.7%
Arlington County	0.0%	-0.9%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Alexandria	0.0%	0.2%	1.3%	3.9%	4.7%	5.9%	7.0%
Central Jurisdictions	0.0%	-3.0%	-1.4%	-2.0%	-0.4%	1.0%	2.1%
Montgomery County (2)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Rockville (3)	0.0%	7.2%	5.1%	8.3%	8.9%	8.9%	9.3%
Prince George's County	0.0%	1.3%	0.9%	0.3%	0.1%	-0.2%	0.1%
Fairfax County	0.0%	-1.1%	0.7%	1.4%	0.5%	-0.2%	-0.7%
City of Fairfax (4)	2.6%	0.5%	3.0%	8.3%	9.7%	11.0%	12.3%
City of Falls Church	-0.6%	0.0%	12.2%	27.5%	32.7%	32.1%	33.3%
Inner Suburbs	0.0%	0.0%	0.6%	0.8%	0.4%	0.1%	0.0%
Loudoun County	0.0%	1.5%	1.9%	1.5%	1.1%	1.0%	0.9%
Prince William County	0.0%	1.2%	4.7%	8.1%	10.0%	11.3%	12.1%
City of Manassas	0.1%	3.9%	5.4%	4.3%	5.1%	4.6%	4.8%
City of Manassas Park	0.0%	-0.5%	19.6%	23.8%	24.4%	24.4%	24.4%
Calvert County (5)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Charles County (5)	0.0%	4.8%	7.2%	4.9%	3.0%	2.5%	1.8%
Frederick County	0.0%	4.3%	3.6%	2.6%	2.1%	1.0%	-1.6%
Stafford County (6)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Outer Suburbs	0.0%	2.1%	3.6%	3.9%	4.0%	3.9%	3.5%
Northern Virginia	0.0%	-0.2%	1.6%	2.7%	2.7%	2.6%	2.7%
Suburban Maryland	0.0%	1.2%	1.1%	0.7%	0.5%	0.2%	0.0%
REGIONAL TOTAL	0.0%	-0.2%	0.8%	0.9%	1.1%	1.3%	1.4%

(1) The Round 6.4 population and household forecasts for the District of Columbia reflect Census 2000 counts which showed the city's population to be higher than estimated in previous forecast rounds.

(2) Forecasts for years 2000 to 2030 include all of Takoma Park.

(3) Included in Montgomery County total.

(4) Forecasts for all years do not include Fairfax County households (+/- 500 households) in TAZ 1609.

(5) Tri-County Council for Southern Maryland develops ten-year incremental population, housing unit and employment forecasts for Calvert County, Charles County and St. Mary's County.

(6) Source: Rappahannock Area Development Commission (RADCO), March 2003.

Draft 3/11/2005
Analysis of Draft Round 7.0 Cooperative Forecasts
Preliminary Findings

What are the trends? By region?

Employment

- Approximately 1.5 million new jobs would be added by 2030 or an increase by 53 percent.
- Nearly 51 percent of the job growth would occur in the Inner Suburbs: 20 percent of the growth would occur in the Central Jurisdictions, and 29 percent of the job growth would occur in the Outer Jurisdictions.
- Among all jurisdictions, Fairfax County now anticipates the greatest absolute increase (294,300) in new jobs between 2000 and 2030, followed by Prince George's County (241,700) and Montgomery County (194,100).
- Loudoun County would continue to see the greatest percentage increase (212 percent) in new jobs between 2000 and 2030, followed by Stafford County (136 percent).

Population

- The region's population would increase by 1.7 million people or 38 percent between 2000 and 2030.
- More than 51 percent of the growth would be seen in the Outer Suburbs, the Inner Suburbs would account for 36 percent of the growth, and the Central Jurisdictions would contribute 13 percent of the total.
- Among all jurisdictions, Loudoun County anticipates the greatest absolute increase (297,500) in population, followed by Prince William County (250,600) and Fairfax County (231,700).
- Loudoun County would experience the greatest percentage change (175 percent) in population between 2000 and 2030, followed by Stafford County (95 percent).

Households

- More than 702,500 households would be added to the regional total by 2030 or an increase of more than 41 percent.
- More than 47 percent of the growth is foreseen in the Outer Suburbs; the Inner Suburbs would contribute about 38 percent; and the Central Jurisdictions would account for approximately 16 percent of the region's household growth.
- Among all jurisdictions, Loudoun County would experience the greatest absolute change (105,500) in households, followed by Montgomery County (95,400) and Prince William County (89,700).
- The fastest rate of household growth is anticipated in Loudoun County (176 percent) followed by Stafford County (107 percent) and Prince William County (95 percent).

Compared to the Round 6.4A Forecasts:

- During the 2000 – 2030 time frame, Round 7.0 is forecasting the following increases:
 - approximately 84,000 (6.1%) more jobs than forecasted in Round 6.4A.
 - approximately 116,000 (6.6%) more people than forecasted in Round 6.4A.
 - approximately 33,000 (4.7%) more households than forecasted in Round 6.4A.