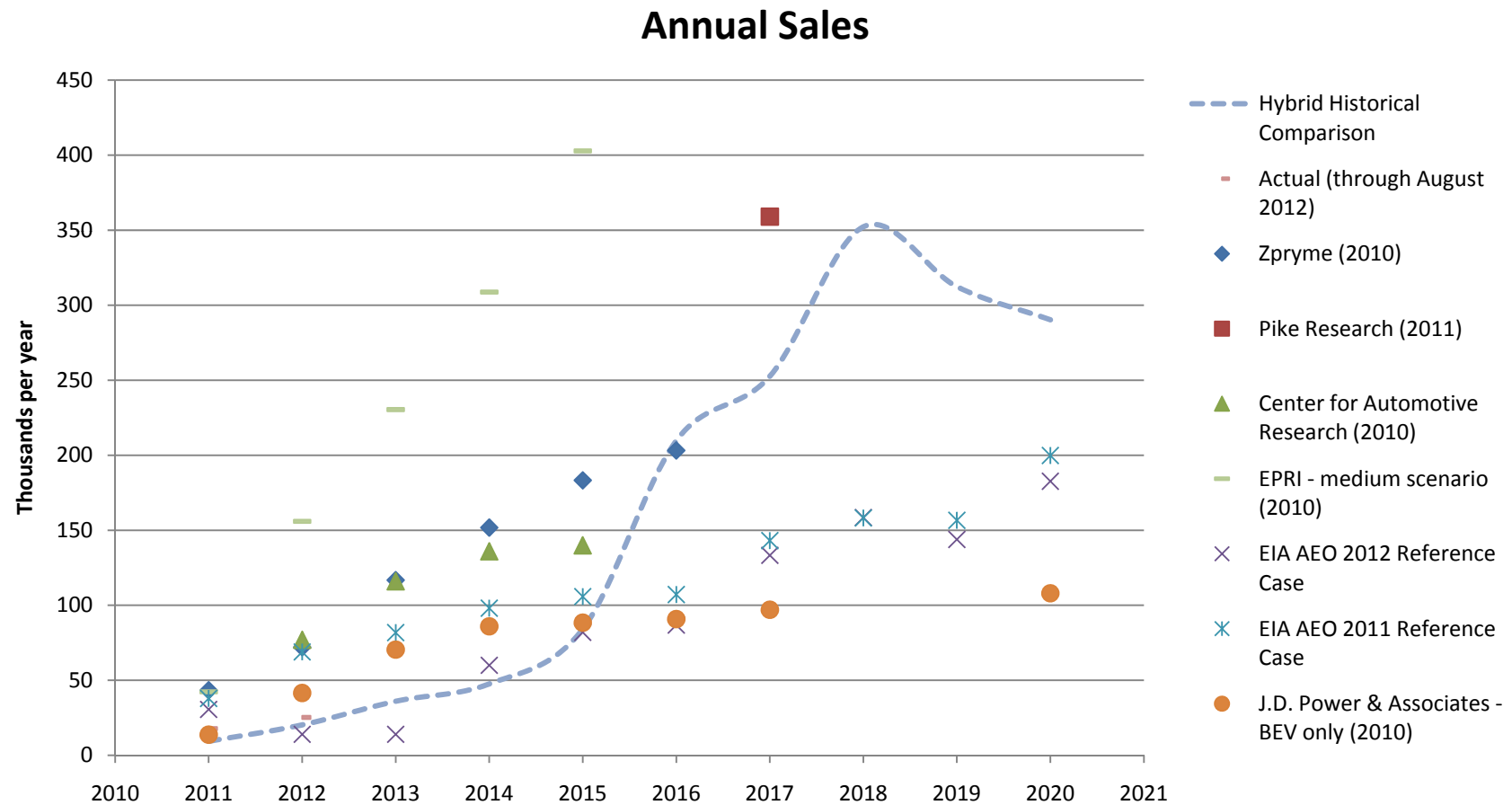


EV Adoption Projections

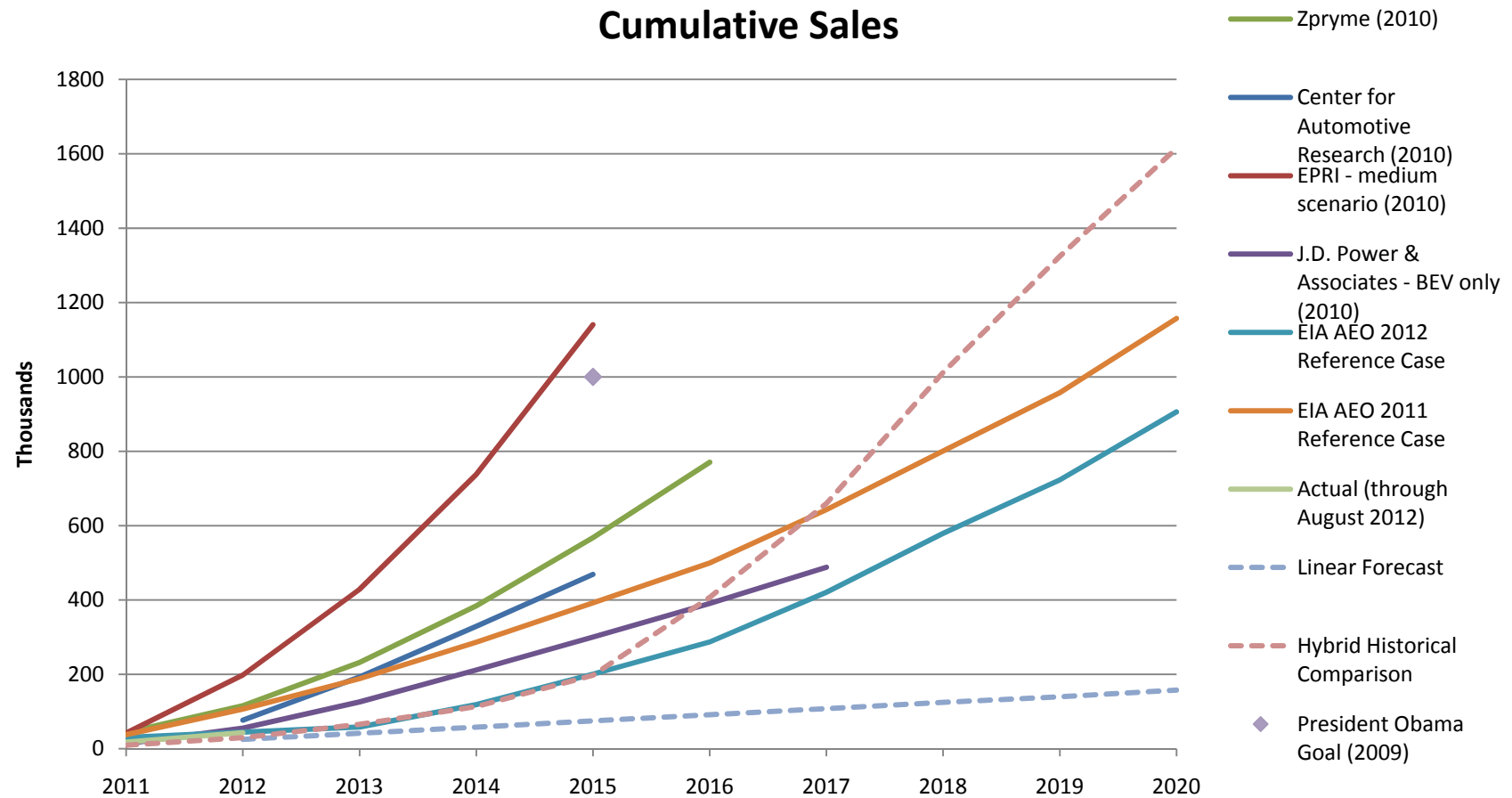
COG EV Task Force

October 2, 2012

C2ES Compilation



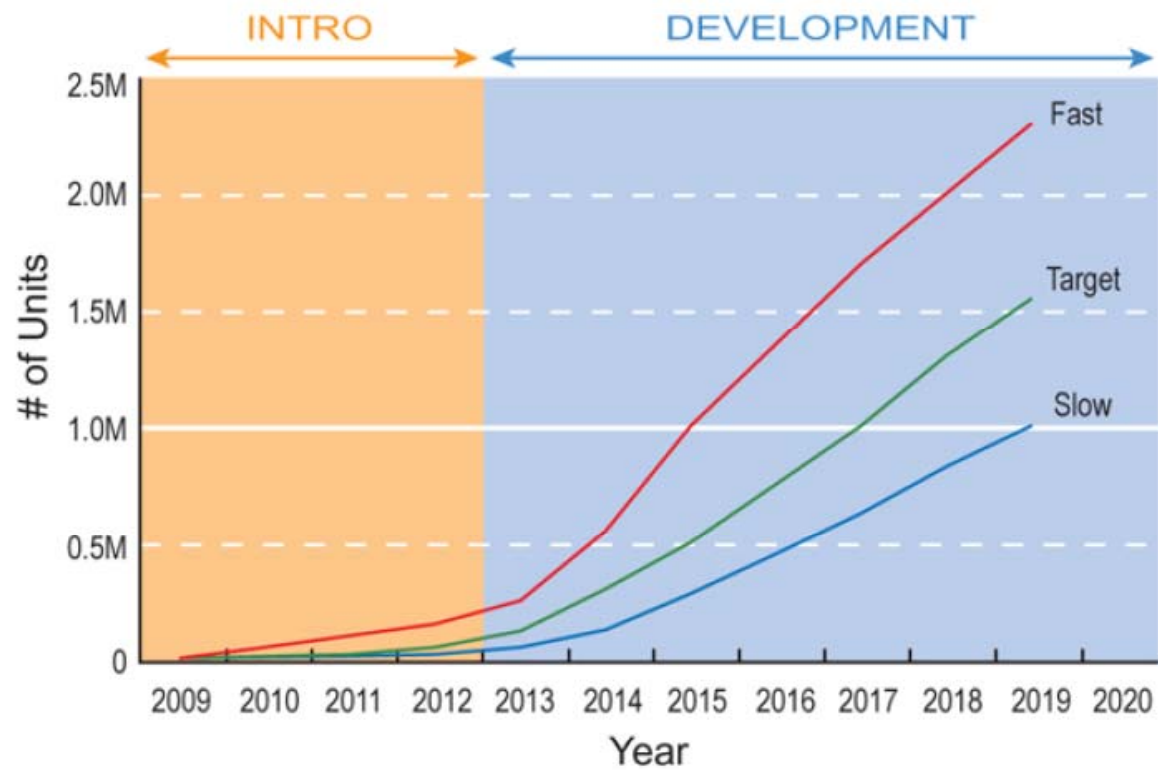
C2ES Compilation



DNV/KEMA

March 2010

PEV Growth Rates - Scenarios



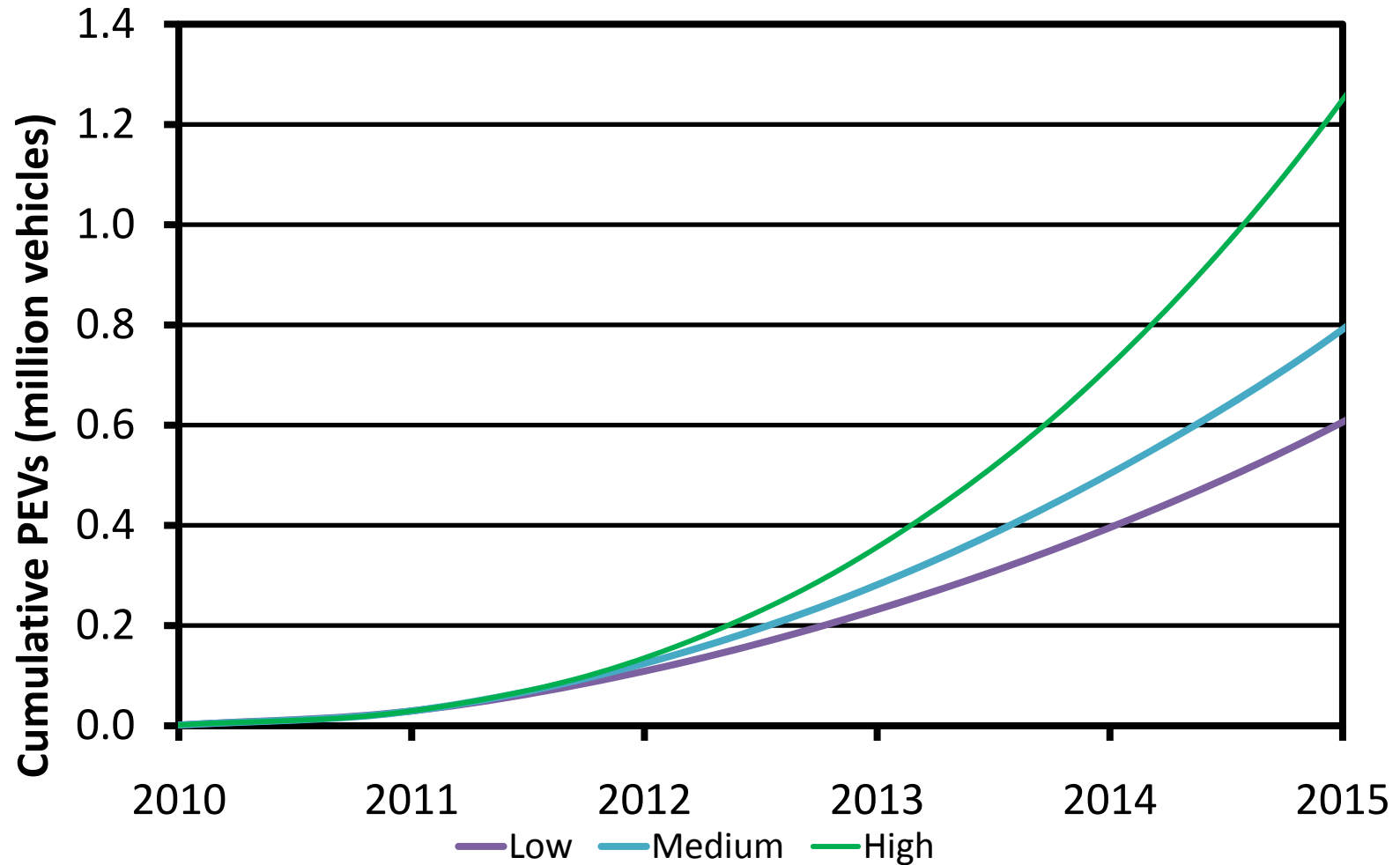
DNV/KEMA

March 2010

- Based on OEM announcements and experience with hybrid vehicle adoption
- Scenarios:
 - Target case: President Obama's 1m EV goal is met within 5 years of the development phase (by 2017)
 - Slow case: Goal met in 8 years (by 2019)
 - Fast case: Goal met in 3 years (by 2015)

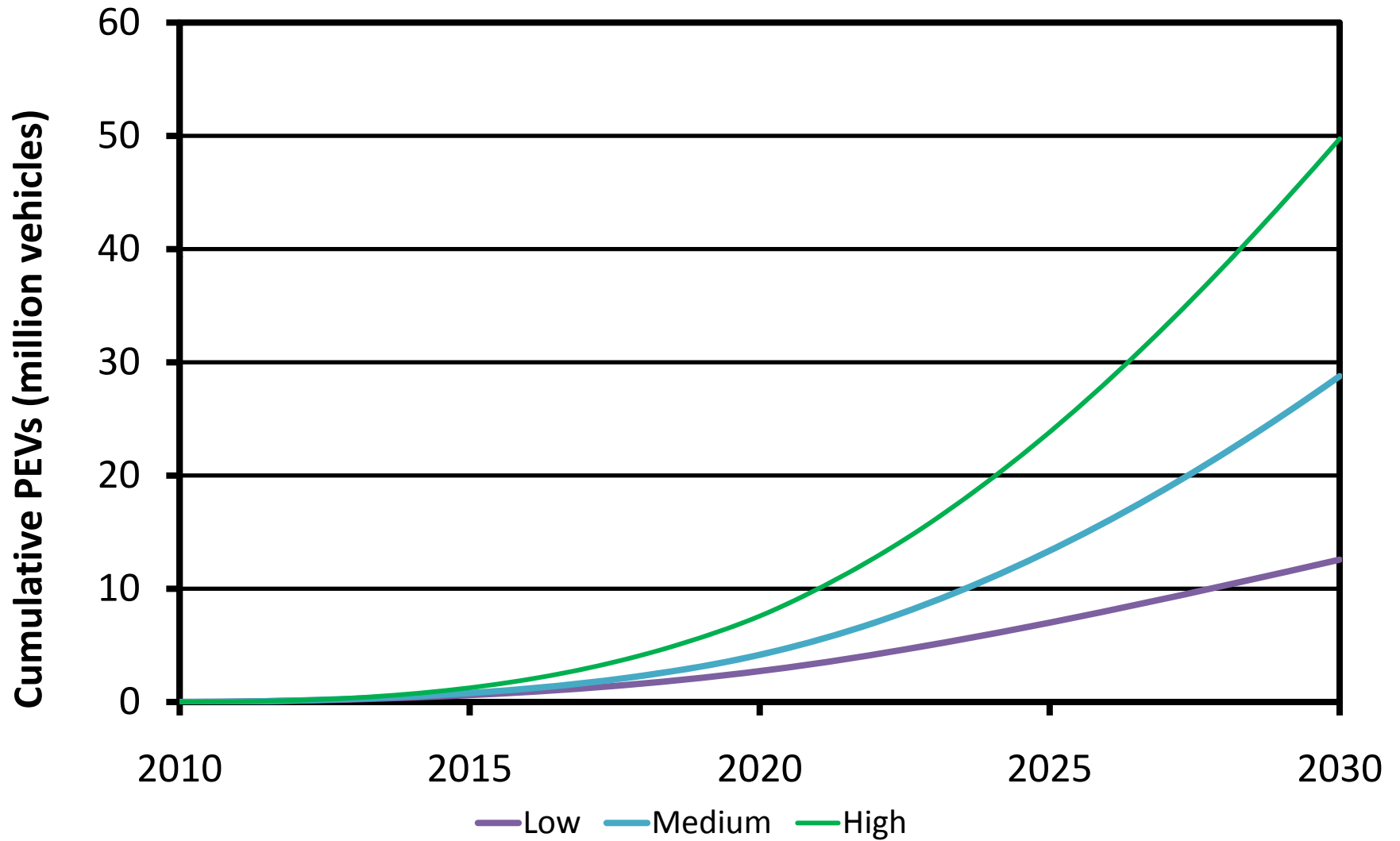
EPRI 2012

U.S. Cumulative Sales through 2015



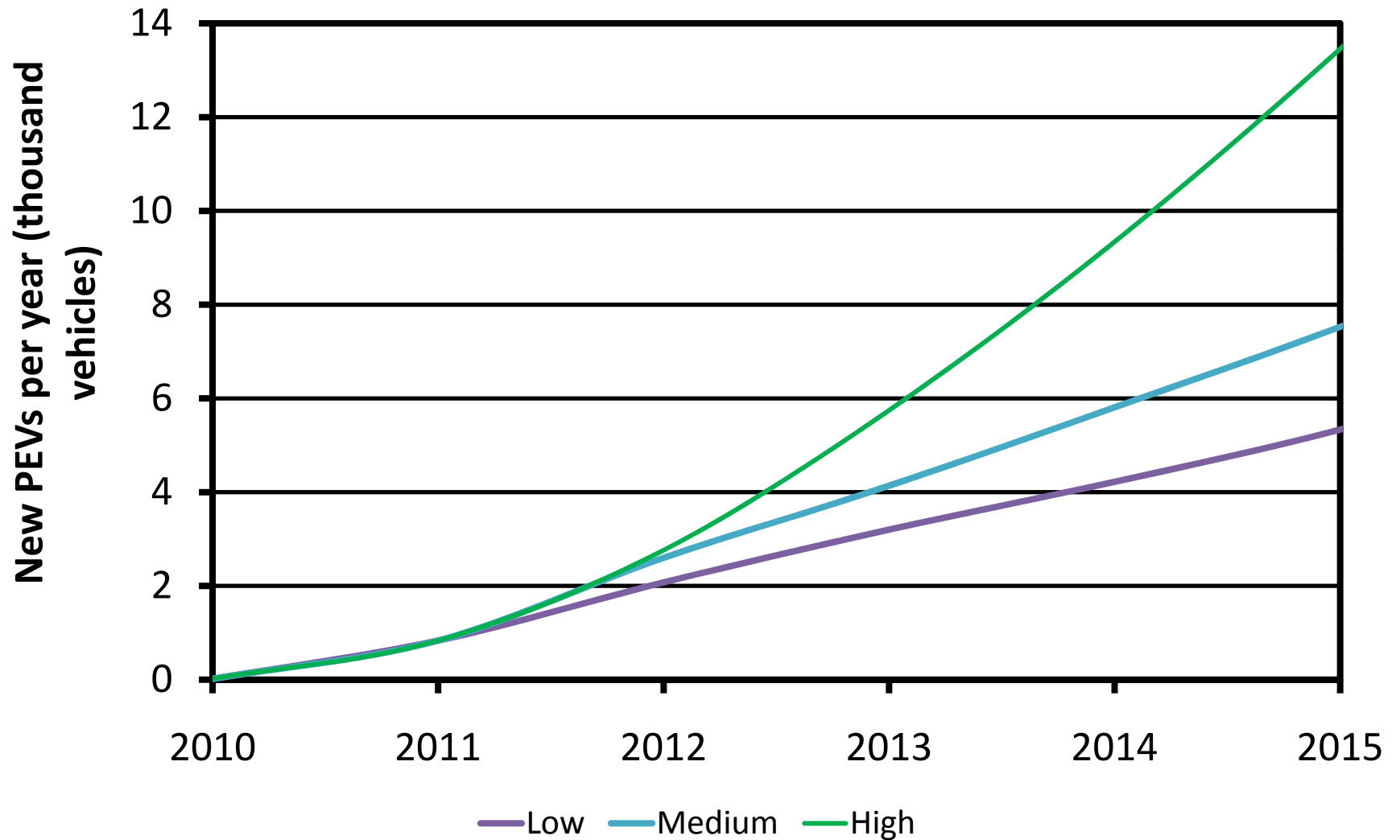
EPRI 2012

U.S. Cumulative Sales through 2030



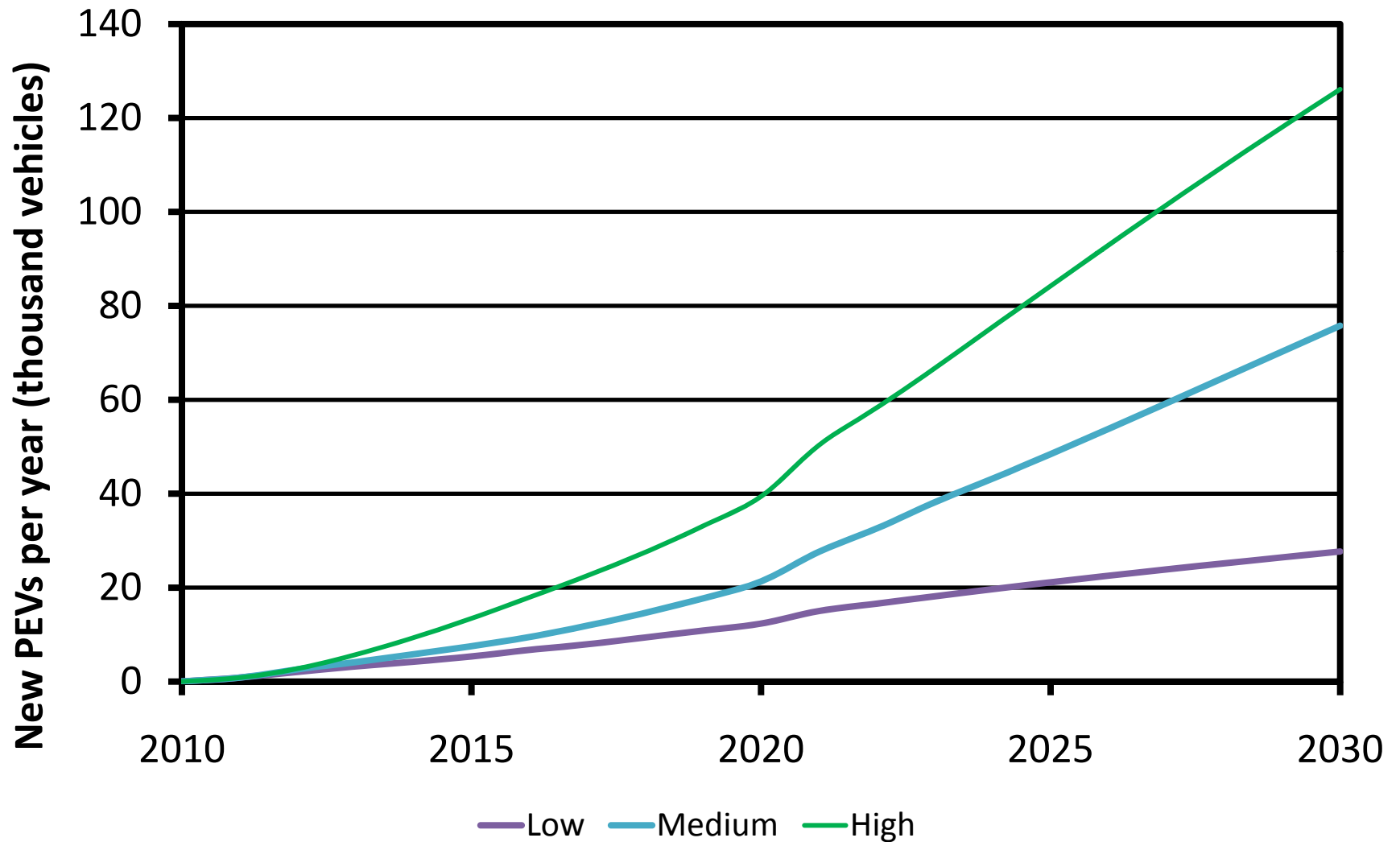
EPRI 2012

Washington Region Annual Sales through 2015



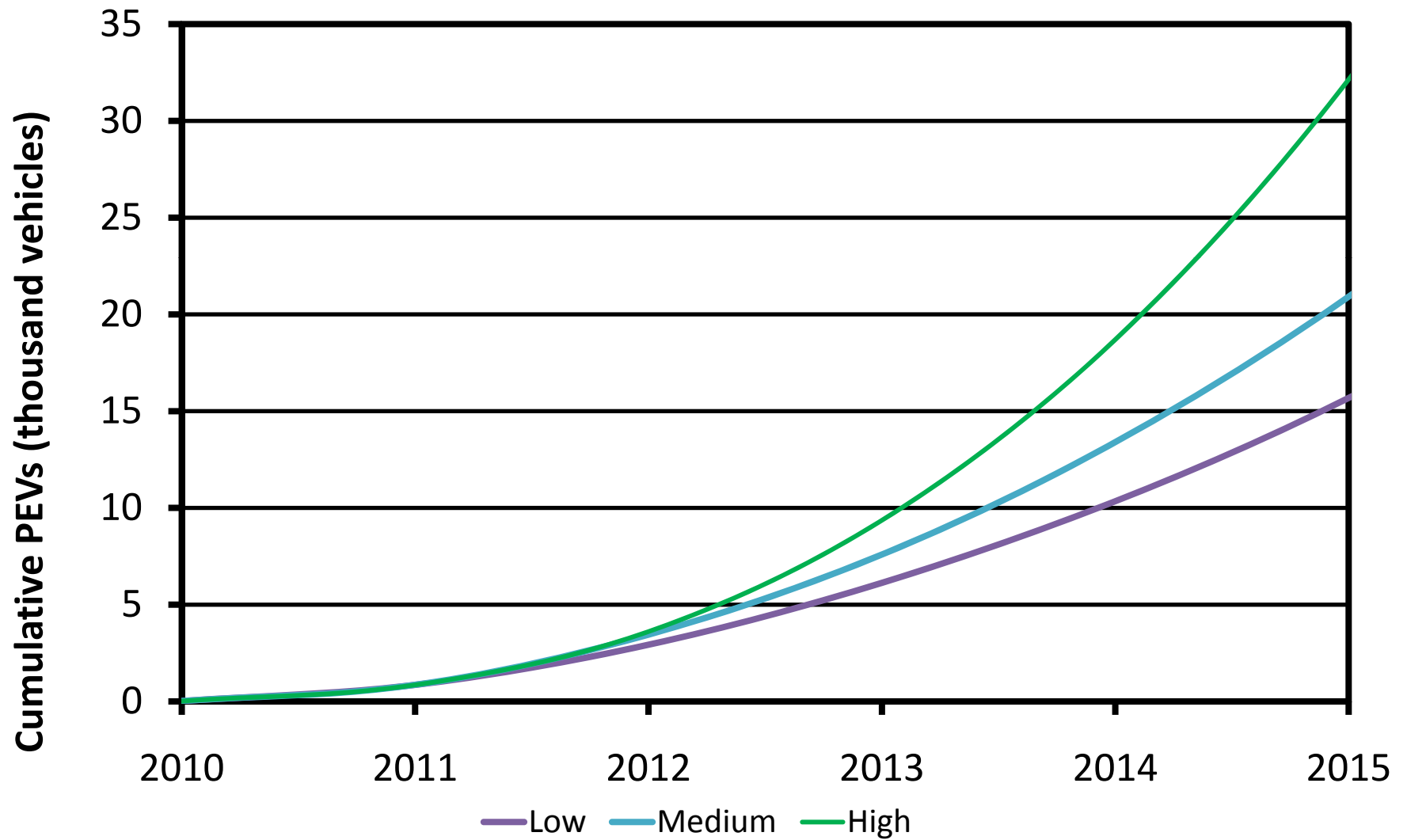
EPRI 2012

Washington Region Annual Sales through 2030



EPRI 2012

Washington Region Cumulative Sales through 2015



EPRI 2012

Washington Region Cumulative Sales through 2030

