LOUDOUN COUNTY AND THE WASHINGTON REGION: A LOOK AT ECONOMIC AND DEMOGRAPHIC CHARACTERISTICS

MAY 2006

Welcome to the eighth issue in a series of in-depth analyses on member jurisdictions in the Washington region. This newsletter contains economic and demographic data on Loudoun County, placed in the context of the Washington region.

Population

The population of Loudoun County, according to the 2000 Census, is 169,600 people. Loudoun's residents constitute four percent of the Washington region's 4.5 million people.

Between 2000 and 2030, Loudoun County's population is anticipated to grow by more than 285,300 people, an increase of 183 percent, while the region is expected to grow by more than 2 million people or 45 percent.

Thirty percent of the population in Loudoun County is under 18 years old. Loudoun County has the second highest local share of children in the region, higher than the regional average of 25 percent.

The County's more than 9,500 'seniors' age 65 and older account for six percent of the population. This represents a lower proportion of seniors compared to the regional average of nine percent.

Eighty-three percent of Loudoun County's population is white; seven percent is black or African-American; and five percent is Asian. More than 10,000 people—six percent of Loudoun County's population—also indicated that they are Hispanic or Latino. Regionally, 56 percent of the population is white; 28 percent is black or African-American; and eight percent is Asian. One out of ten people in the Washington region is Hispanic or Latino.

> Percent Population Growth by Jurisdiction Forecast 2000-2030



Land Area

Loudoun County covers 520 square miles and comprises 17 percent of the Washington region's land area. The County has a population density of nearly 326 people per square mile. It is less densely populated than the regional average of 1,395 people per square mile.



Population and Land Area

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District of Columbia	28%	İ	i	i	
Arlington County	31%	1	1	1	
City of Alexandria	32%	I I	1	I.	
Montgomery County	32%	i	i	ì	
Prince George's County	23%	1	I I	1	
Fairfax County	370	½ 0	1	1	
City of Fairfax	24%	į	į	į	
City of Falls Church		49%	I I	i I	
Loudoun County		1	1		183%
Prince William County			98%	1	
City of Manassas	19%	İ	Ì	į	
City of Manassas Park		63%	I I	i i	
Calvert County	36%	0	1	1	
Charles County		69%	İ	į	
Frederick County		74%	ì	i	
Stafford County			112%	I I	
Washington Region		45%	1	1	
	1	1	+	+	
0	% 50)% 10	00%	150%	200%

Source: MWCOG Round 7.0 Cooperative Forecasts

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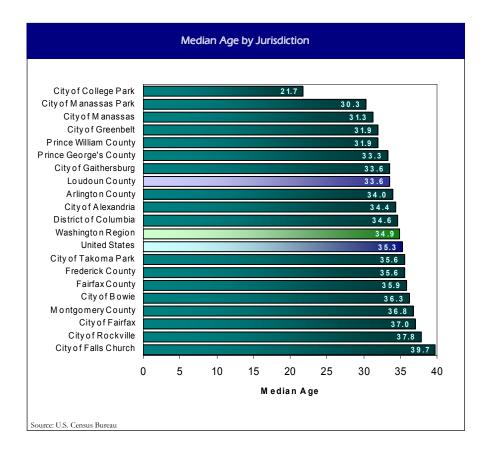
Ownership

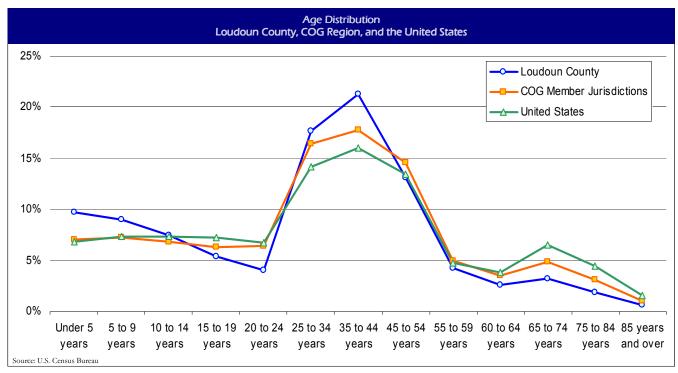


Population (continued)

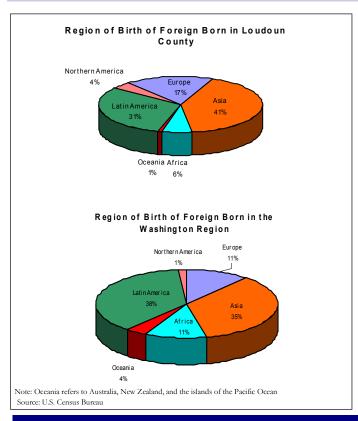
The median age of Loudoun County residents is 33.6 years, slightly younger than the median age in the Washington region (34.9 years), and the United States (35.3 years.)

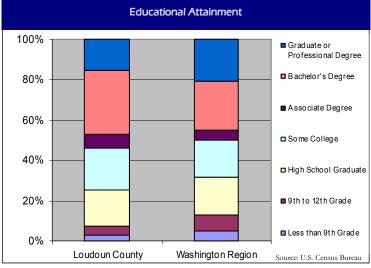
Compared to the United States and the Washington region, Loudoun County has a higher proportion of children under ten years old. **One-fifth** of Loudoun County residents are between 35 and 44 years old. Loudoun County has a lower percentage of 'seniors,' people who are 65 and over, when compared to the United States and the Washington region.











Marital Status

Loudoun County has the region's highest percentage of married residents— **65 percent** of the population 15 years and older—compared to 52 percent of the region's population.

Foreign Born

Loudoun County has a lower percentage of foreign born residents compared to other jurisdictions in the Washington region. **Eleven percent** of the County's population was born in another country, compared to the regional average of 19 percent. Of the foreign born, **41 percent** originate from Asia, 31 percent from Latin America, 17 percent from Europe, and six percent from Africa.

Several foreign languages are spoken by Loudoun County residents—15 percent of the population speaks a language other than English at home. Six percent of Loudoun residents speak Spanish, five percent speak another Indo-European language, and three percent speak an Asian or Pacific Island language.

Education

More than **46,000 people** in Loudoun County (**27 percent** of the population) are enrolled in school. Eighty-three percent of these enrollees are school age children, and 17 percent are college or graduate students.

Forty-seven percent of Loudoun County residents over age 25 have a bachelor's degree or higher, compared to 45 percent in the Washington region. **Fifteen percent** of the County's residents have a graduate or professional degree, compared with 21 percent of the region's population.

Residence

Loudoun County residents move or relocate at a rate higher than the regional average. **Fifty-five percent** of the County's residents moved between 1995 and 2000, compared with 44 percent of the region's population.



Employment

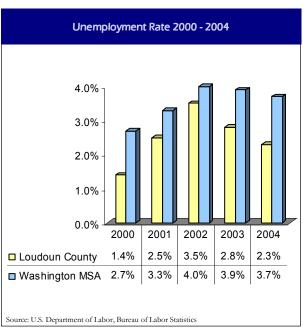
Between 2000 and 2030, Loudoun County is projected to add **180,700 jobs**, or an increase of **200 percent**. During the same period, the region is expected to add nearly 1.4 million jobs or an increase of approximately 49 percent.

Income

Loudoun County had a per capita income of \$38,269 in 2003. The per capita income for the Washington region was \$44,757.

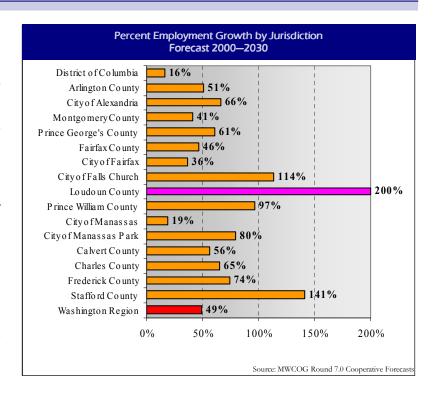
Unemployment Rate

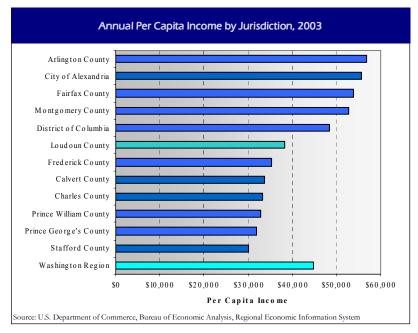
Over the last five years, Loudoun County has enjoyed an unemployment rate lower than the regional average. In 2004, the County had an unemployment rate of **2.3 percent**, while the regional unemployment rate was 3.7 percent.





Nearly **25.2 million square feet** of commercial development was constructed in Loudoun County over the last five years—this represents 15 percent of all commercial development in the Washington region.





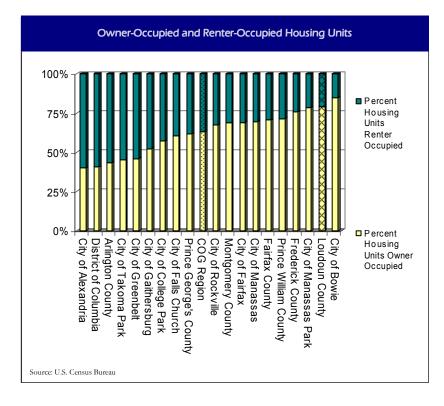
Federal Spending

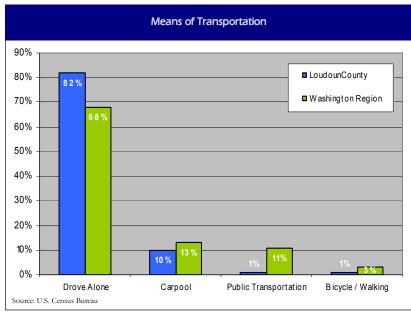
In Fiscal Year 2003, Loudoun County received more than \$308 million in salaries and wages from the federal government. This figure represents approximately one percent of the region's federal salaries and wages. Loudoun County was home to \$1.6 billion in federal procurement, capturing four percent of the region's federal contract awards.



Home Sales

The number of homes sold in Loudoun County increased **87 percent** between 2000 and 2004, compared with the regional average of 42 percent. A total of **35,569 homes** were sold in the County during that time period, which is approximately eight percent of the total home sales in the region.





Housing

Loudoun County has the second highest percentage of owner-occupied housing in the Washington region. More than 47,500, or **79 percent**, of the County's housing units are owner-occupied, compared with 62 percent of the Washington region's housing units.

Loudoun County residents pay a higher median gross rent than the regional median. In 2000, the median gross rent in Loudoun County was \$954 a month, \$133 higher than the regional median gross rent of \$821 per month.

The average household size in Loudoun County is larger than the regional average of 2.59 people per household. At **2.82 people per household**, Loudoun County has the fourth highest household size in the Washington region.

Commuting

Eighty-two percent of Loudoun County resident workers commute to work by driving alone, compared with 68 percent of the Washington region's workers. **One percent** of the County's resident workers use public transportation, compared with 11 percent of the Washington region's workers. **Ten percent** of resident workers of Loudoun County use carpooling as a means of transportation to their jobs, compared with 13 percent of the region's workers.

Seventy percent of Loudoun County residents commute to work in less than 45 minutes. In comparison, 72 percent of the region's workers have a travel time of less than 45 minutes.

Vehicle Ownership

Of the 59,900 occupied housing units in Loudoun County, three percent (1,509 housing units) do not have vehicles. For renter-occupied housing units, approximately seven percent do not have vehicles. Eleven percent of the region's occupied housing units and 23 percent of the renter-occupied units do not have vehicles.

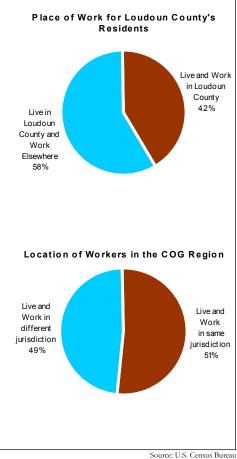
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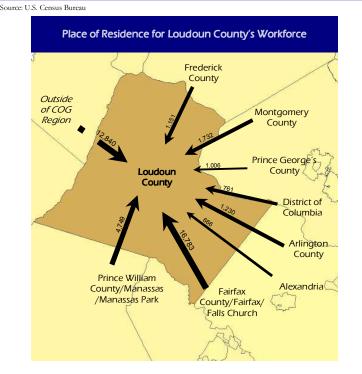
Commuting Patterns

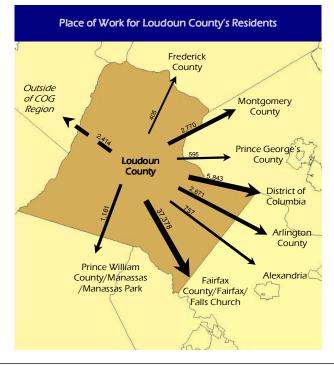
Of the 79,239 workers employed in Loudoun County, 48 percent (38,321 workers) live in the County. Twenty-one percent of workers employed in Loudoun County commute from Fairfax

County. There are 92,315 resident workers in Loudoun County. Forty-two percent of Loudoun County's resident workers are employed in the County. The largest percentage of residents who commute to jobs located outside the County work in Fairfax County (39 percent) and the District of Columbia (six percent).

	i iucc	of Residence for Loudoun County's Workforce Loudoun County				lace of Work for Loudoun County's Residents Loudoun County	38.321
Fair Print Mon Free 2 Print 9 Dist City City City		Fairfax County	38,321 16,420			Fairfax County	35,933
		Prince William County	3,882			District of Columbia	5.843
		Montgomery County	1,732		COG Region	Montgomery County	2,770
		Arlington County	1,230			Arlington County	2.671
		Frederick County	1,151			City of Fairfax	1,154
		Prince George's County	1,006			Prince William County	773
		District of Columbia	761	761 666		City of Alexandria	757
		City of Alexandria	666			Prince George's County	595
		City of Manassas	616			Frederick County	405
		City of Fairfax	299			City of Manassas	350
		City of Manassas Park	251			City of Falls Church	291
		City of Falls Church	64			City of Manassas Park	38
		Fauquier County	1,595			Fauquier County	331
Outside COG Region	Virginia	Clarke County	1,270	Outside COG Region	Maryland Virginia	Warren County	74
		Warren County	689			Spotsylvania/Fredericksburg	71
		Stafford County	360			Clarke County	61
		Culpeper County	200			Stafford County	53
Re		Spotsylvania/Fredericksburg	178			Culpeper County	44
9		King George County	18			King George County	4
9		Other Virginia Jurisdictions	2,980			Other Virginia Jurisdictions	432
) e	Maryland	Baltimore PMSA	656			Baltimore PMSA	341
sid		Charles County	332			Charles County	39
Out		Calvert County	88 m		a_	Calvert County	3
		Other Maryland Jurisdictions		213 3,097	Ë	Other Maryland Jurisdictions	33
	Other	Pennsylvania			Other	Pennsylvania	108
		West Virginia				West Virginia	101
	0	Elsewhere	831		0	Elsewhere	719
		Total Jobs	79,239			Total Resident Workers	92,315
Live and Work in Loudoun County Work in Loudoun County and Live Elsewhere		38,321			Live and Work in Loudoun County	38,321	
		40,918	40,918		Live in Loudoun County and Work Elsewhere	53,994	
		Total Jobs	79.239			Total Resident Workers	92,315







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