

ROUND 9.2 UPDATE

(EMPLOYMENT, POPULATION, AND
HOUSEHOLDS FORECASTS)

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Planning Directors Technical Advisory Committee
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Overview of Forecasts (Round 9.2)

- First update to Forecasts that were approved in 2018 (Round 9.1)
- Updated Forecasts for the Baltimore region (BMC Round 9A) were included in COG Round 9.2
- COG jurisdictions that updated their forecasts for Round 9.2:
 - Frederick County
 - City of Frederick
 - Montgomery County
 - Arlington County
 - City of Alexandria
 - Fairfax County
 - City of Falls Church
 - Loudoun County
 - Prince William County
 - City of Manassas

Absolute and Percentage Difference Between Round 9.0 Econometric Model

	<u>2015</u>	<u>2020</u>	<u>2025</u>	<u>2030</u>	<u>2035</u>	<u>2040</u>	<u>2045</u>
TOTAL EMPLOYMENT	15.3 0.5%	-26.7 -0.8%	27.6 0.8%	78.7 2.1%	101.6 2.6%	90.3 2.2%	76.5 1.8%
TOTAL POPULATION	-98.2 -1.8%	-99.5 -1.7%	-51.8 -0.9%	11.3 0.2%	69.7 1.1%	99.5 1.5%	119.0 1.7%
TOTAL HOUSEHOLDS	1.7 0.1%	-16.0 -0.7%	-24.4 -1.1%	-23.1 -1.0%	-27.6 -1.1%	-57.6 -2.2%	-98.8 -3.6%

Summary of Current Forecasts (Round 9.2)

COG / TPB Planning Area (Thousands)

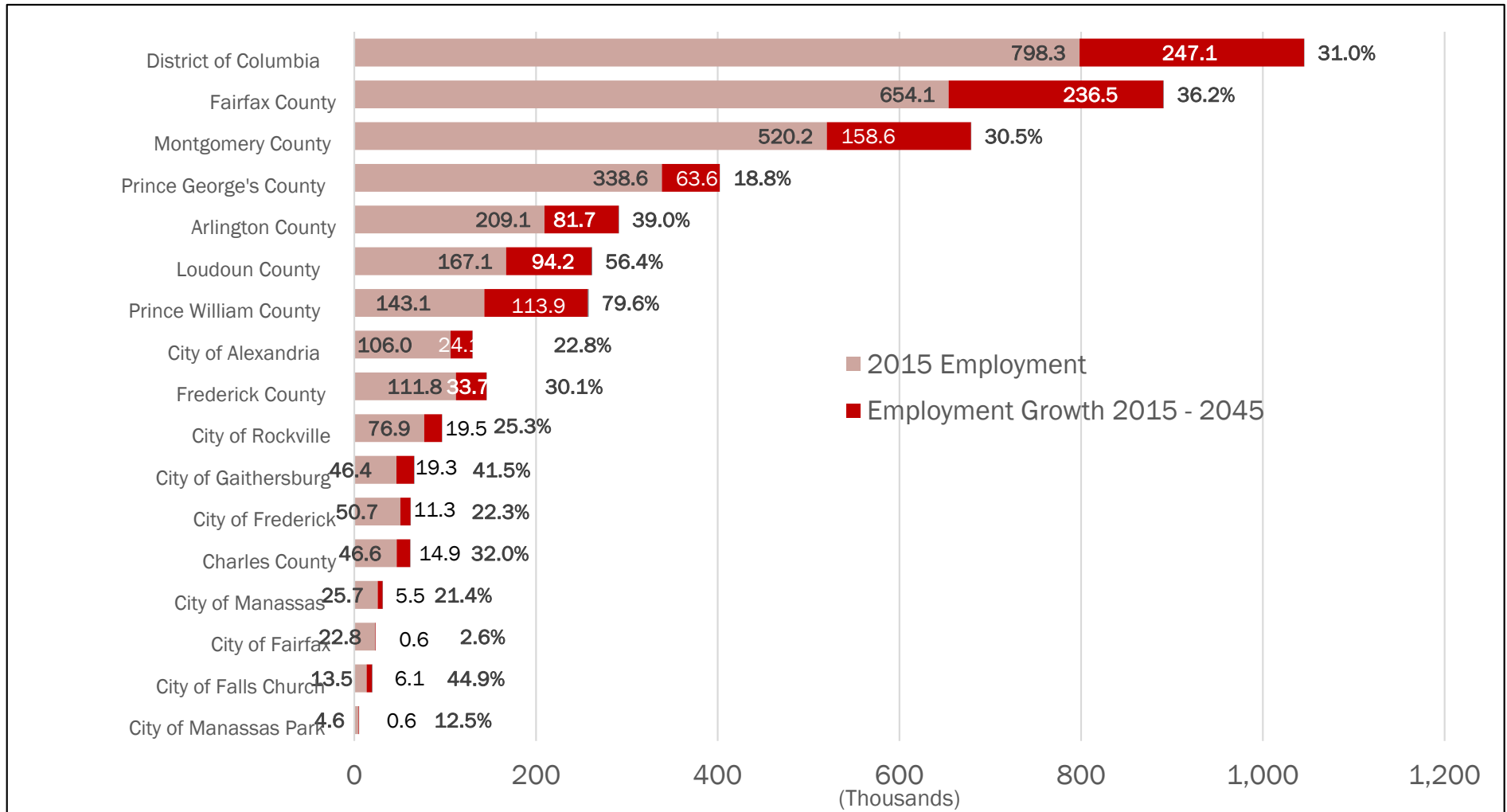
	2015 to 2045			
	2015	2045	Number	Percent
Employment	3,161.5	4,242.5	1,081.0	34%
Population	5,388.3	7,007.4	1,619.1	30%
Households	2,011.1	2,676.7	665.6	33%

Change in 2045 Forecast from Prior Round

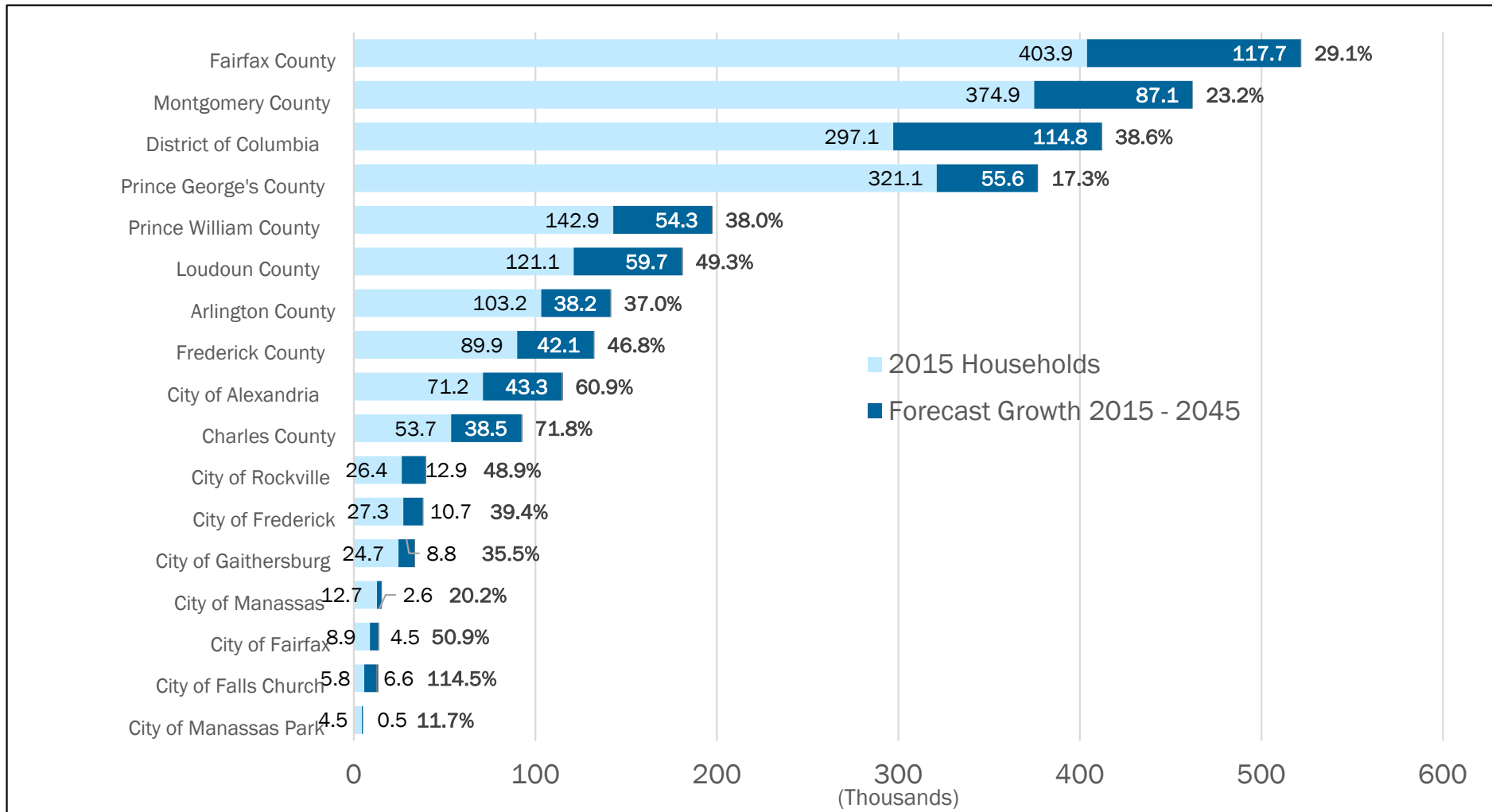
COG / TPB Planning Area *(Thousands)*

	Round 9.1a	Round 9.2	Number	Percent
Employment	4,273.8	4,264.3	-9.5	-0.2%
Population	6,925.7	7,007.4	81.7	1.2%
Households	2,659.9	2,676.7	16.8	0.6%

Forecast Employment Growth (Thousands; 2015-2045)



Forecast Household Growth (Thousands; 2015-2045)



Next steps

- *Round 9.2 TAZ level forecasts are due to COG staff by December 18th, 2020.*
- January or February 2021 COG Board approves Round 9.2 as land use inputs for TPB's Air Quality Conformity Analysis.

Questions?

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