

Metropolitan Washington Council of Governments

FY24 Second Half
Marketing Campaign Summary
Draft Report

Regional TDM Marketing Group

June 18, 2024

FY24 Second Half Marketing Campaign Summary

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Executive Summary

Overview

This document summarizes FY24 marketing activity by Commuter Connections occurring between January and June 2024.

Today more employees in the region continue to work from home than before the pandemic. Despite an August 2023 push from the White House for federal employees to return to the office, thus far, unions representing those workers continue to embrace remote work. Those who are required to commute to the workplace are choosing SOV over other forms of travel, such as transit. Additionally, researchers comparing travel data from cellphone users found that the average travel time had increased 20% to 35 minutes for commuters in the region.

Some forms of alternative commuting, however, are seeing significant gains. A recent report from the North American Bikeshare & Scootershare Association shows riders took 157 million trips in 2022.² Nearly two-thirds (64%) of riders reported using shared micromobility for first and last-mile connections to/from transit.

GRH & Ridesharing Spring Umbrella Campaign

The spring 2024 umbrella marketing campaign focuses on encouraging alternative modes of travel with an emphasis on hybrid workers. For Rideshare, the "Roll with Rideshare" concept focuses on companionship as well as saving money and time. For Guaranteed Ride Home, the "Did Someone Say Free?" concept uses a rhetorical question to emphasize the no-cost aspect of the emergency ride home program. The FY24 second half spring media buy is \$625,000 for Rideshare and \$240,000 for GRH and includes digital, radio, and out of home advertising. The GRH Baltimore media buy is \$25,000 and encompasses the use of radio.

Bike to Work Day

The Bike to Work Day 2024 event sponsorship drive concluded at the end of January 2024, securing \$37,550 in cash and \$22,098 of in-kind donation value. The marketing budget for the May 17th event was \$65,000 and total registration neared 14,000 at 109 local pit stops.

Employer Recognition Awards

The 2024 Employer Recognition Awards program honors employers who initiated outstanding worksite commute benefits and/or telework programs to assist employees. The nomination period concluded at the end of January; the Selection Committee took place in mid-March; and winners will be honored at a ceremony in FY25.

Incentive Programs

A marketing campaign for incenTrip regional and incenTrip MDOT ran during the months of February and March funded by the Federal ATCMTD budget. The incenTrip regional media buy was \$43,160, while the incenTrip MDOT media buy was \$18,510. A campaign for

¹ The Washington Post. "New habits are making more commutes miserable": Sept. 22, 2023.

² NABSA. 2022 Shared Micromobility State of the Industry Report. August 2023.

Flextime Rewards ran after Bike to Work Day, while the CommuterCash campaign has been moved to FY25.

Media buying services are managed for Commuter Connections by a professional media buying firm which uses third-party demographic data (and other relevant media industry data) from Strata, Scarborough, and Arbitron. Media buying determination is centered on a cost/value proposition to identify specific media that are best suited for each target audience to optimize reach and frequency. The outcomes of previous Commuter Connections campaigns are also factored into the process.

Introduction

The following reports were assessed as part of the planning process to help shape approaches and media selection during the second half of FY24. These survey reports indicate respondents' attitudes, preferences, behaviors, and patterns about commuting and Commuter Connections programs, services, and events. Many of the surveys also gathered demographic data to help understand the age, income, gender, and ethnic backgrounds of the region's citizens and Commuter Connections members.

- 2022 Commuter Connections Bike to Work Survey Analysis Report
- 2022 Commuter Connections Guaranteed Ride Home Applicant Survey Report for the Baltimore Region
- 2022 Commuter Connections Guaranteed Ride Home Applicant Survey Report for the Washington, DC Region
- 2022 Commuter Connections State of the Commute Survey Report
- 2021 Commuter Connections Applicant Database Annual Placement Survey Report
- 2023 Commuter Connections TDM Analysis Report (FY21–FY23)

The second half of FY24 included the following activities:

- GRH and Rideshare spring campaigns
- incenTrip/incenTrip MDOT campaigns
- Employer Recognition Awards nominations and selection
- Regional TDM Marketing Group meetings (March & June 2024)
- Bike to Work Day campaign
- Flextime Rewards campaign
- Winter/spring employer newsletters
- Commuter Connections website templates
- Commuter Connections 50th anniversary planning

About Commuter Connections

Commuter Connections is a network of transportation organizations coordinated at the regional level through the National Capital Region Transportation Planning Board at the Metropolitan Washington Council of Governments. Commuter Connections offers free commuter services to workers in the metropolitan Washington region. Major services include ridematching for carpools and vanpools, and administration of the Guaranteed Ride Home (GRH) program in the Washington, DC and Baltimore regions. Other key elements include TDM evaluation, incentive programs, and special events. Through its Employer Outreach Representatives, Commuter Connections also assists employers with guidance on establishing and enhancing commuter programs, including telework and offering free collateral materials.

Organizations represented in the Commuter Connections Regional TDM Marketing Group include:

- Arlington County Commuter Services
- Bethesda Transportation Solutions
- City of Alexandria GO Alex
- City of Fairfax
- District Department of Transportation
- Dulles Area Transportation Association
- Enterprise Rideshare
- Fairfax Connector
- Fairfax County Commuter Services
- GW Ride Connect
- Loudoun County Commuter Services
- Maryland Department of Transportation
- Maryland State Highway Administration
- Maryland Transit Administration
- Montgomery County Commuter Services
- Montgomery County Ride On
- National Institutes of Health

- North Bethesda Transportation Center
- Northern Virginia Transportation Commission
- OmniRide (PRTC)
- Prince George's County Department of Public Works and Transportation
- Rappahannock-Rapidan Regional Commission
- TransIT Services of Frederick County
- Tri-County Council for Southern Maryland
- Tysons Partnership Transportation Council
- U.S. General Services Administration
- Virginia Department of Rail and Public Transportation
- Virginia Department of Transportation
- Virginia Railway Express
- Washington Area Bicyclist Association
- Washington Metropolitan Area Transit Authority

Brand Character

Commuter Connections delivers a brand promise as the preeminent and trusted regional network of transportation organizations in the Washington, DC region, providing free commuting assistance, services, and solutions for 50 years. Through Commuter Connections' online Ridematching system, commuters are given free direct access to others who are looking to carpool and vanpool, along with access to routes and other alternative mode options such as transit, bicycling, and teleworking. Sharing a ride to work positively affects air quality and mobility for the region.





Rideshare & GRH Spring Campaigns

For Rideshare, the "Roll with Rideshare" concept focused on saving money and time. These ranked as among the most important personal benefits commuters get from sharing the ride in the 2022 State of the Commute. This concept used big playful headlines and clean, visually grabbing graphics to sell these top benefits of ridesharing. All the while, the concept was supported with inclusive language, using "we" to underscore togetherness and social connection. For Guaranteed Ride Home, the "Did Someone Say Free?" concept used a rhetorical question to emphasize the no-cost aspect of the free emergency ride home program.

Costs from the media buy and associated impressions are below:

Ridesharing Budget	Gross Cost	COG Cost	Estimated Impressions
CausallQ	\$129,411.76	\$110,000.00	12,500,000
WTOP.Com	\$17,647.06	\$15,000.00	1,000,000
ESPN	\$41,176.47	\$35,000.00	3,208,333
iHeart Streaming	\$70,588.24	\$60,000.00	2,600,000
Audacy Email & social	\$17,647.06	\$15,000.00	558,332
AllTerrain - bike ads	\$24,705.88	\$21,000.00	250,000
WWDC-FM	\$22,975.00	\$19,528.75	1,460,000
WTOP-FM	\$99,205.00	\$84,324.25	6,270,900
WPGC-FM	\$25,650.00	\$21,802.50	997,700
WJFK-FM	\$33,925.00	\$28,836.25	1,073,900
WIHT-FM	\$25,560.00	\$21,726.00	802,000
WASH-FM	\$26,460.00	\$22,491.00	1,520,000
WAMU Streaming	\$47,000.00	\$39,950.00	760,000
Pandora	\$70,588.24	\$60,000.00	2,183,330
El Zol	\$20,825.00	\$17,701.25	597,500
AllOverMedia - Digital Trucks	\$58,823.53	\$50,000.00	960,000
WJFK - Brian Mitchell	\$3,000.00	\$2,550.00	107,390
Totals	\$735,188.24	\$624,910.00	36,849,385

GRH Budget	Gross Cost	COG Cost	Estimated Impressions
CausallQ	\$52,941.18	\$45,000.00	10,000,000
WTOP.Com	\$11,764.71	\$10,000.00	675,000
ESPN	\$32,941.18	\$28,000.00	2,566,666
AllOverMedia - Digital Trucks	\$29,411.76	\$25,000.00	480,000
iHeart Streaming	\$33,858.82	\$28,780.00	440,000
WAMU Streaming	\$33,200.00	\$28,220.00	646,000
WASH-FM	\$28,185.00	\$23,957.25	1,400,300
WPGC-FM	\$20,650.00	\$17,552.50	850,000
WTOP-FM	\$39,360.00	\$33,456.00	2,000,300
Totals	\$282,312.65	\$239,965.75	19,058,266

GRH Baltimore Budget	Gross Cost	COG Cost	Estimated Impressions
WPOC	\$15,176.47	\$12,900.00	1,200,400
WZFT	\$14,226.47	\$12,092.50	435,000
Totals	\$29,402.94	\$24,992.50	1,635,400

Value Add

A total of approximately \$62,400 in value add was negotiated for Ridesharing, \$35,600 for Guaranteed Ride Home, and \$7,500 for Guaranteed Ride Home Baltimore.

Radio (Rideshare)

Radio served as the main media component for the Rideshare campaign which aired through both traditional radio and streaming on news/talk, sports, and music stations. A variety of music station formats included adult contemporary, urban contemporary, contemporary hit radio, and rock.

Rideshare Scripts

:30 Ridesharing Radio Script

The savings rock when you find a new way to roll—like sharing the ride to work. Even if you're commuting just a few days a week, Commuter Connections can match you with others who live and work near you. It's easy AND free! Plus, you can get cash and other rewards for carpooling, up to \$600 a year! Get rolling on a new way to work with Rideshare. Register today at Commuter Connections Dot Org or call 1-800-745-RIDE. Some restrictions apply.

:15 Ridesharing Radio Read

Rock the savings when you find a way to roll—like sharing the ride to work. You can save time and money every time you Rideshare, even if you're commuting just a few days a week. Register at Commuter Connections Dot Org or call 1-800-745-RIDE.



Digital Banner Ads (Rideshare)

Banner ads in various sizes ran on multiple media properties including but not limited to ESPN.com, WTOP.com, DCNewsNow.com, NBC4washington.com, WUSA9.com, USAToday.com, sports.yahoo.com, allrecipes.com, aol.com, cnn.com, eatingwell.com foxnews.com, realtor.com, and southernliving.com. Digital ads also appeared in various online games including Block Blast!, Wordscapes, Soccer Super Star, Football League 2024, Match 3D -Matching Puzzle Game, MiniCraft: Blocky Craft 2023, Darts Club: PvP Multiplayer. Mad Skills Motocross 3 and more.





















Streaming & YouTube Video (Rideshare)

A 30-second animated video promoting ridesharing ran as paid advertising on YouTube and CausallQ. Some of the media properties the video also appeared on include Pluto TV, Samsung TV Plus, The Weather Channel, Fubo, and The Roku Channel.



Digital Truck Ad (Rideshare)

Digital truck ads spread the ridesharing message during peak commuting periods and focused on the I-95 corridor from Prince William County to DC, I-495 Capital Beltway, I-66 from Gainesville to DC, Dulles Toll Road Rt 267 (Loudoun County to the Beltway), I-270 from Frederick County to DC, and US 50 in Prince George's County.



Bicycle Billboard Ad (Rideshare)

Bike billboards ads ran along popular routes in the region.





Social Media (Rideshare)

A series of social media posts created for the spring campaign ran as organic posts on Facebook and Instagram.







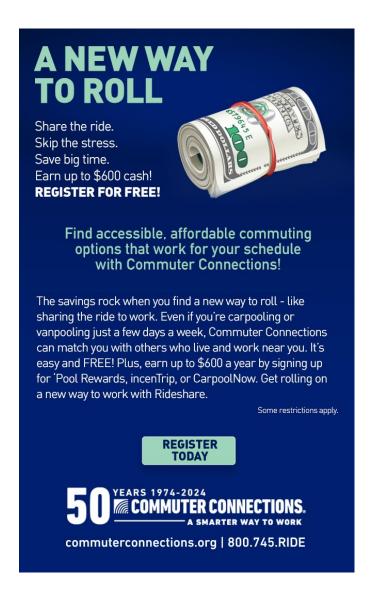






Audacy Newsletter (Rideshare)

A newsletter promoting ridesharing was sent four times to subscribers of the Audacy opt-in radio network. Audacy owns multiple radio stations in the market and is a competitor of iHeart Radio.



Radio (GRH)

Radio served as the main media component for the GRH campaign which aired through both traditional radio and streaming on news/talk and music stations. Music station formats included adult contemporary, urban contemporary.

Scripts

:30 Guaranteed Ride Home Radio Script

Did someone say FREE RIDE HOME? If you like carpooling or vanpooling but worry about getting stuck at the office—relax! With Commuter Connections, you can get up to 6 FREE rides home for unexpected emergencies or unscheduled overtime, even if you're commuting just a few times a week. Register or renew for Guaranteed Ride Home today at Commuter Connections Dot Org or call 800-745-RIDE. Some restrictions apply.

:15 Guaranteed Ride Home Radio Read

Get a FREE RIDE HOME! You heard right! Commuter Connections offers a free guaranteed ride home for unexpected emergencies – even if you're commuting just a few times a week. Learn more at CommuterConnections.org or call 1-800-745-RIDE.











Digital Banner Ads (GRH)

Digital banner ads in various sizes ran on several media properties including ESPN.com, WTOP.com, USAToday.com, sports.yahoo.com, allrecipes.com, aol.com, cnn.com, eatingwell.com foxnews.com, realtor.com, and southernliving.com.



Streaming YouTube Video (GRH)

A 30-second animated video promoting Guaranteed Ride Home touched on the benefits of the program.



Digital Truck Ad (GRH)

Digital truck ads spread the GRH message during peak commuting periods and focused on the I-95 corridor from Prince William County to DC, I-495 Capital Beltway, I-66 from Gainesville to DC, Rt 267 Dulles Toll Road (Loudoun County to the Beltway), I-270 from Frederick County to DC, and US 50 in Prince George's County.



Social Media (GRH)

A series of social media posts created for the spring campaign were shared on Facebook and Instagram.











Guaranteed Ride Home (GRH Baltimore)

GRH radio spots aired on the following two Baltimore stations. Both stations also supported the campaign with social media posts.





Employer Recognition Awards

The Employer Recognition Awards program recognizes employers who initiate outstanding commute benefits and/or telework programs to assist their employees. The nomination period ran through January 2024 and a total of 17 nominations were received for the three award categories. The selection committee met in March 2024 and a ceremony to showcase the winners will occur in the fall.



Bike to Work Day

Commuter Connections concluded its annual sponsorship drive for the 2024 Bike to Work Day event in January with a total of \$37,550 in cash and \$22,098 of in-kind donations. Sponsor dollars were allocated toward the cost of procuring the event T-shirts. Approximately, 14,000 registered for the May 17, 2024 event.



Costs from the media buy and associated impressions are below:

Bike to Work Day Budget	Gross Cost	COG Cost	Estimated Impressions
CausalIQ (OTT & Display)	\$24,117.65	\$20,500.00	2,645,833
WTOP.Com	\$5,882.35	\$5,000.00	333,333
WJFK	\$15,204.00	\$12,923.40	311,400
WIAD	\$13,364.00	\$11,359.40	520,300
WIHT	\$13,717.65	\$11,660.00	408,600
Social Media	\$3,529.41	\$3,000.00	NA
YouTube	\$588.24	\$500	NA
Totals	\$76,403.29	\$64,942.80	4,219,466

Proclamation

Transportation Planning Board Vice-Chair James Walkinshaw and Commuter Connections Bike to Work Day Steering Committee Chair LaToya Crump presented the Regional Bike to Work Day 2024 Proclamation. The Proclamation recognized Friday, May 17, 2024 as Bike to Work Day throughout the Washington, DC metropolitan region.





Flyer and Poster

Marketing materials were designed to help promote the May 2024 Bike to Work Day event. Materials were distributed to each of the 109 local pit stops. A mailing was sent to employers containing the flyer and a cover letter. The English and Spanish flyers are available at www.biketoworkmetrodc.org.





Outdoor Banner Art

An outdoor vinyl banner template was developed, and art files were shared with pit stop managers to print locally for promotional use for their events.



Rack Card

Rack cards with the same look and feel were printed and made available to pit stop managers.





T-Shirts

The orange theme was carried over into the shirt emblazoned with the 2024 Bike to Work Day logo as well as the sponsors who supported this year's event.



Radio

Radio served as the main media component for the Bike to Work Day 2024 campaign and included 30-second spots and endorsement radio reads on popular radio stations in the region including news/talk, sports/talk, and music formats.

Bike to Work Day Script

:30 Radio Script

Friday May 17th is Bike to Work Day! Register for this FREE event for a chance to win a new bike and other great prizes. The first 16,000 people who register and attend get a free T-shirt from one of 100 pit stops in DC, Maryland, and Virginia. Free giveaways at participating locations, while supplies last. Go to Bike to Work Metro DC Dot Org to register. Bike to Work Day is sponsored by Commuter Connections, the Washington Area Bicyclist Association, Al's Bike Shop, GO Alex, and ICF.

:15 Radio Read

May 17th is Bike to Work Day! Register for this FREE event for a chance to win a new bike and other great prizes. The first 16,000 to register and attend get a free T-shirt. Go to Bike to Work Metro DC.org, that's Bike to Work Metro DC.org.



Digital Banner Ads

Digital banner ads in various sizes ran on WTOP.com and the CausallQ network.



YouTube Video

The BTWD video aired on the CausalIQ network as well as on YouTube. It was also promoted on COG's various social media channels.



COG Email Blast

An email blast was sent to help kick off the BTWD registration process. Recipients included employers, Bike to Work Day and Car Free Day participants from recent years, and other stakeholders.



Join us for <u>Bike to Work Day</u> at more than 100 pit stops throughout DC, MD, and VA. The first 16,000 who register and attend this free event will receive a T-shirt. Free giveaways and refreshments available at most pit stops, while supplies last. Register and you'll be entered into a raffle for a chance at winning a free bike!



For assistance with registration, please call Commuter Connections at 1-800-745-7433. For general questions regarding the event, please visit Bike To Work Day's FAQ page.

Social Media

Images were created for use on the official Bike to Work Day social media accounts and for the use of pit stop managers to promote their local events.













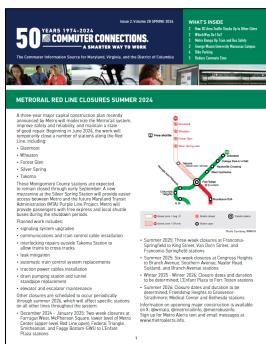




Newsletter

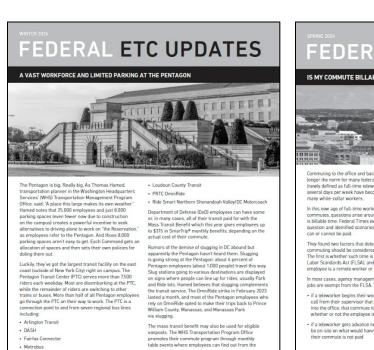
The winter and spring 2024 editions of the Commuter Connections newsletter were issued during the second half of FY24. The six page, 4-color newsletters are produced and distributed quarterly to employers and stakeholders. The newsletters are also available in PDF format on the Commuter Connections website.

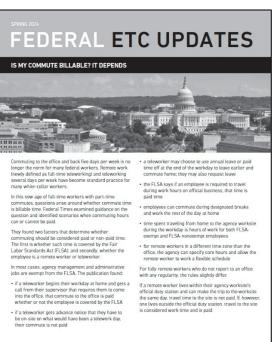




Federal ETC Updates Newsletter

The winter and spring 2024 editions of the Commuter Connections Federal ETC Updates newsletter was produced during the second half of FY24. The two-page black & white newsletters are shared with Federal Employee Transportation Coordinators via GSA. They are also available in PDF format at www.federaletc.org.





E-Newsletter

The winter and spring 2024 editions of the Commuter Connections e-newsletter was emailed to the same employers and stakeholders that received the printed hard copy.





incenTrip (ATCMTD)

The incenTrip app rewards commuters who carpool, vanpool, bike, or take transit then log their trips onto the app. Points are earned for each trip, which can be redeemed for cash, up to \$600 per year. In addition, the app provides smart routing to help commuters avoid getting stuck in traffic due to delays caused by traffic accidents, work zones, and other traffic-related incidents during the morning and afternoon peak commuting times.

Two separate yet interrelated targeted marketing campaigns ran from February to the end of March 2024 to encourage commuters to download and use the app. The media buy included radio ads (regional only) and digital banner ads and were funded by the Federal ATCMTD budget.

Target Audiences

incenTrip Regional

Commuters within the traditional Washington, DC metropolitan region.

incenTrip MDOT

Commuters living or working in the Baltimore metropolitan region (Anne Arundel County, Baltimore City, Baltimore County, Carroll County, Harford County, Howard County, Queen Anne's County), St. Mary's County, Washington County, Hagerstown, living in Berkley County, Jefferson County; Martinsburg, WV; Ranson, WV; Charles Town, WV; and working in MD, working/living in Allegany County, Cumberland, MD; Frostburg, MD; Cecil County, MD; or living in New Castle County; Wilmington, DE; and working in MD.



Costs from the incenTrip ATCMTD media buys and associated impressions are below:

incenTrip Regional Budget	Gross Cost	COG Cost	Actual Impressions
CausallQ	\$17,058.82	\$14,500.00	3,222,222
WTOP.Com	\$8,347.06	\$7,095.00	473,000
WTOP-FM	\$25,370.00	\$21,564.50	1,475,000
Totals	\$50,775.88	\$43,159.50	5,170,222

incenTrip MDOT Budget	Gross Cost	COG Cost	Actual Impressions
CausallQ	\$11,764.71	\$10,000.00	2,222,222
WTOP.Com	\$10,011.76	\$8,510.00	567,333
Totals	\$21,776.47	\$18,510.00	2,789,555

Radio Script (Regional)



:30 Radio Script (recorded spot)

Take a clean commute and get cash back with the incenTrip app by Commuter Connections. Earn points each time you use the app to commute via ridesharing, transit, or biking. Redeem points for cash – up to \$600 a year! The incenTrip app has real-time navigation to help you choose the best travel method, route, and departure time, to help avoid traffic delays – saving time and money. Learn more about incenTrip and register at commuterconnections.org. That's commuterconnections.org. Or call 800 745-RIDE. Some restrictions apply.

Digital Banner Ads (Regional)

A variety of animated and static digital banner ads ran on WTOP.com and CausallQ.



Digital Banner Ads (MDOT)

A similar set of animated and static digital banner ads focused on Maryland also ran on WTOP.com and CausallQ.



Flextime Rewards

The Flextime Rewards campaign ran during the month of June. The campaign encouraged commuters to sign up for Flextime Rewards. Alerts are sent to the user when heavier-than-normal traffic occurs along the user's commute route. Upon such notifications, those who delay their commute will receive rewards points, equivalent to \$8 per delayed trip. Accumulated points may be exchanged for cash (check, PayPal, or Venmo), Visa gift cards, SmarTrip or Capital Bikeshare fare, up to \$600 per person.

Target Audiences

- SOV drivers on the following corridors starting July 1, 2023:
 - I-95 North and South at VA-123/Exit 160
 - BW Parkway North at Powder Mill Road
 - US-301 South at McKendree Road/Cedarville Road
 - I-495 Inner Loop at the I-270 spur
 - DC-295 heading southbound at East Capitol Street
- Any SOV or Alternative Transportation Commuters

Costs from the Flextime Rewards media buy and associated impressions are below:

Flextime Rewards Budget	Gross Cost	COG Cost	Estimated Impressions
WTOP.com	\$9,411.76	\$8,000	533,333
CausallQ	\$8,235.29	\$7,000	1,555,555
Totals	\$17,647.06	\$15,000	2,088,888

Digital Banner Ads

A variety of digital banner ads ran on WTOP.com and the CausallQ network.



Social Media

Social media posts and images were created and used on COG's Facebook and Instagram social media accounts.







APPENDIX A

Performance Measures

Web Visits

Month	FY 2023 Web Visits	FY 2024 Web Visits	+/-	+/- %
January	6,632	7,968	1,336	20.1%
February	7,942	12,879	4,937	62.2%
March	12,070	11,878	(192)	-1.6%
April	10,509	9,417	(1,092)	-10.4%
May	8,086	8,693	607	7.5%
June				

45,239 50,835 5,596 12.4%

Phone Calls

Month	FY 2023 Phone Calls	FY 2024 Phone Calls	+/-	+/- %
January	333	372	39	11.7%
February	402	403	1	0.2%
March	359	326	(33)	-9.2%
April	356	332	(24)	-6.7%
May	381	361	(20)	-5.2%
June	301	301	(20)	3.270

1,831 1,794 (37) -2.0%

GRH Applications

	GRH	GRH		
	FY 2023	FY 2024		
Month	Applications	Applications	Change	%
January	240	255	15	6.3%
February	120	224	104	86.7%
March	169	196	27	16.0%
April				
May				
June				

529 675 146 27.6%

Ridematching Applications

Month	Rideshare FY 2023 Applications	Rideshare FY 2024 Applications	Change	%
January	516	372	-144	-27.9%
February	520	500	-20	-3.8%
March	415	671	256	61.7%
April				
May				
June				

1,451 1,543 92 6.3%