

# Maryland Department of Transportation Port Administration

## State of the Port

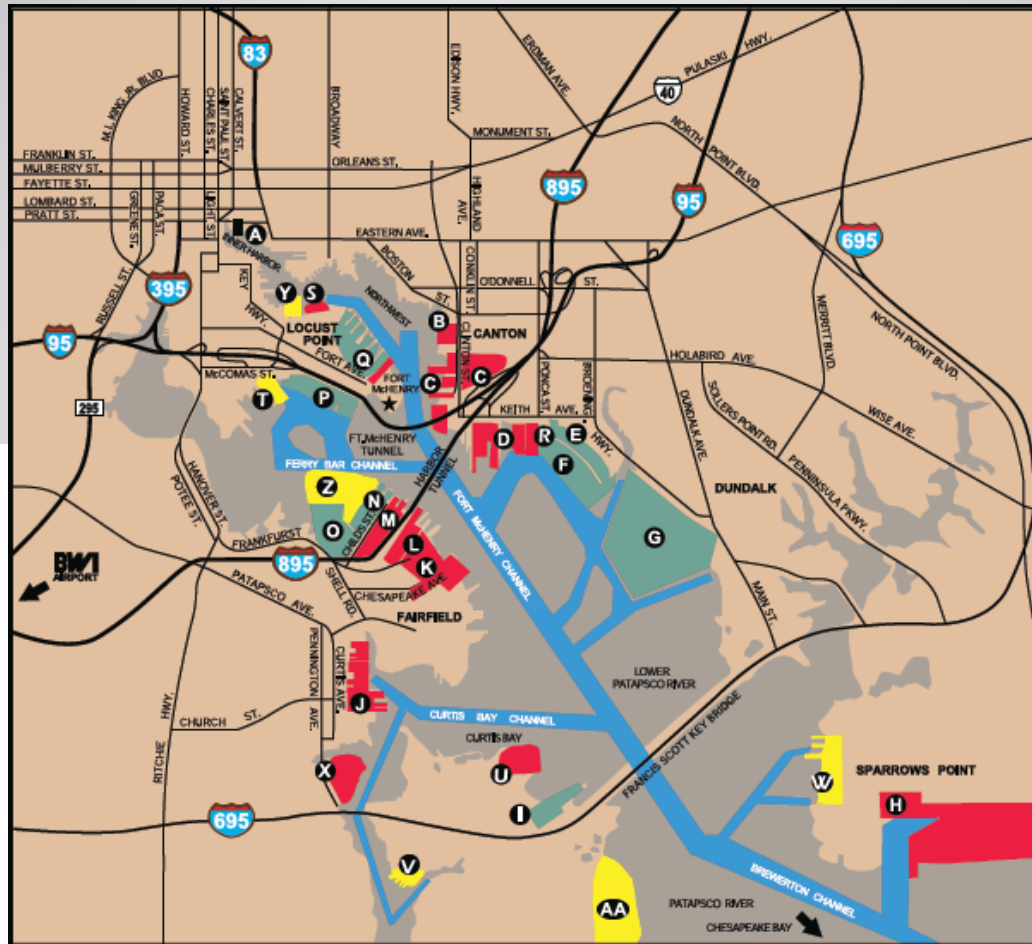


*presented to*

# **TPB FREIGHT SUBCOMMITTEE MEETING**

Thursday July 11, 2019

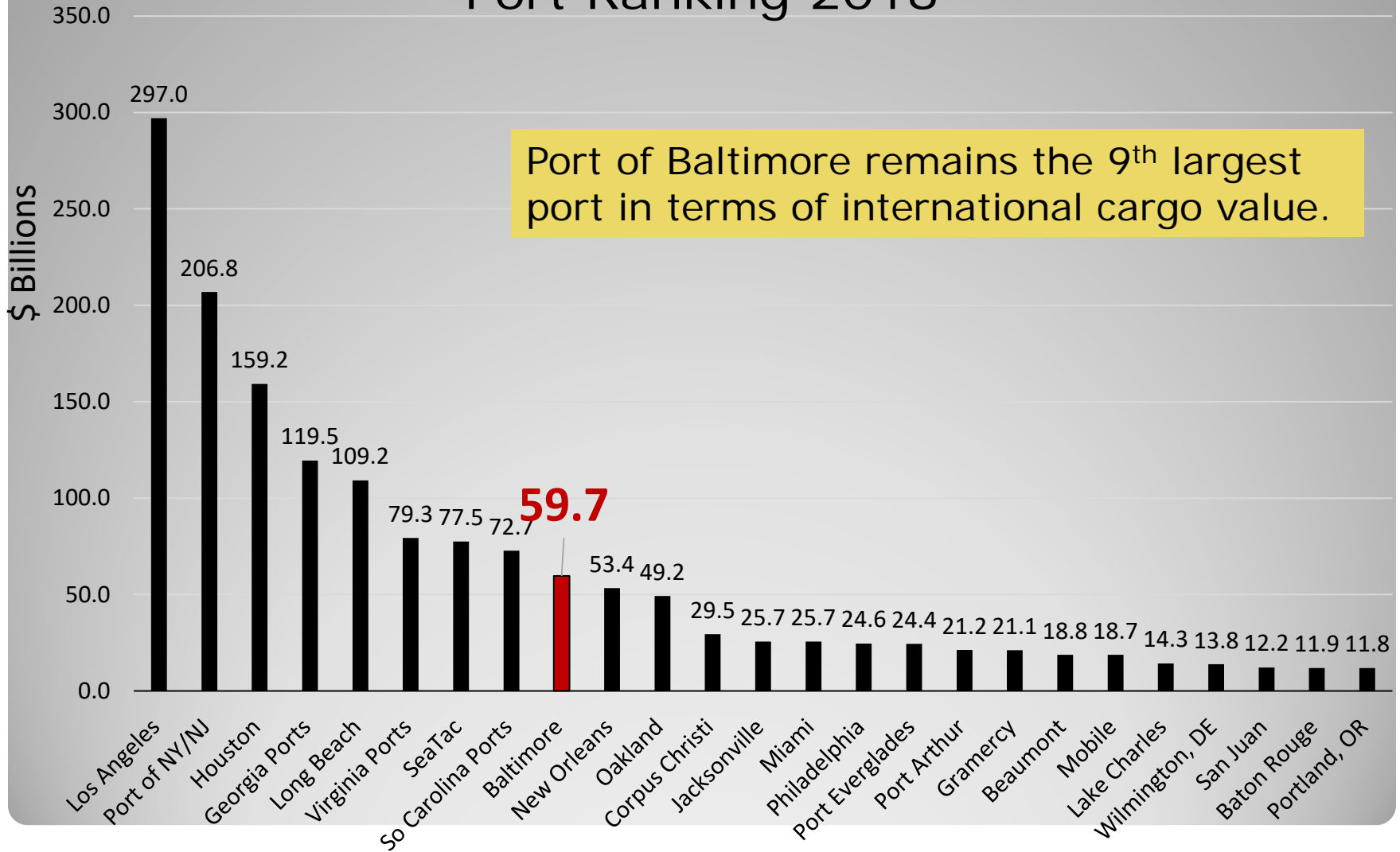
The Port of Baltimore is a complex mix of Private and Public terminals...handling diverse cargoes.



■ Channels   
 ■ Private Terminals   
 ■ MPA Terminals   
 ■ Other Port Facilities



# Baltimore is a nationally significant port. Port Ranking 2018



# POB Economic Impact for Maryland



- 15,330 direct jobs
- 21,970 induced and indirect jobs
- 101,880 related jobs to Port's cargo

**TOTAL: 139,180**

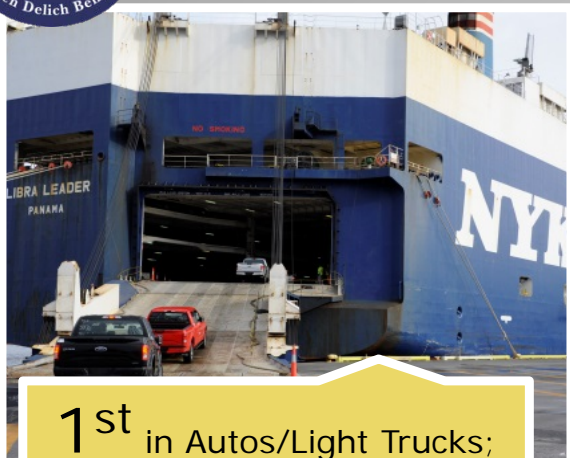
- \$3.3 billion in personal income to Marylanders
- \$395 million in Maryland state and local tax revenues
- \$2.6 billion in Maryland business revenues

Jurisdiction	Residency of Direct Jobs
Anne Arundel	3,455
Baltimore City	4,335
Baltimore	4,863
Harford	807
Howard	260
Other Maryland	1,189

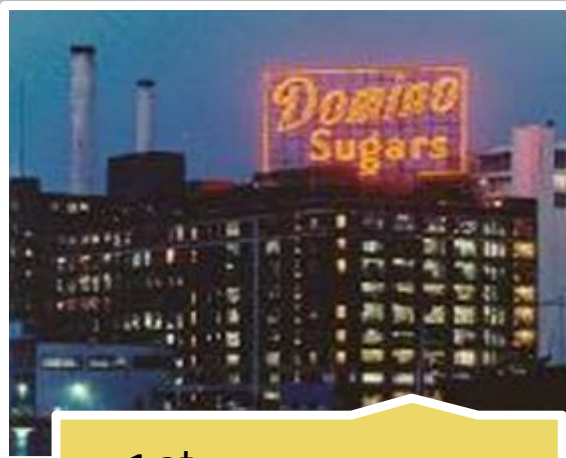
- The Port's average annual salary for direct job holders is 9.5% higher than the average annual wage.



# Cargo Statistics and National Rankings



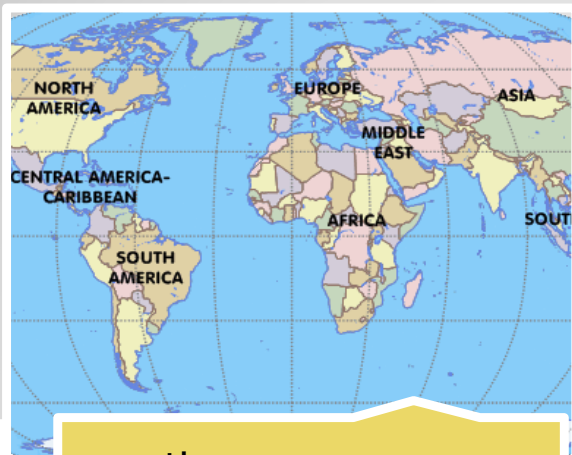
**1<sup>st</sup>** in Autos/Light Trucks;  
and **1<sup>st</sup>** in Roll on/Roll off  
(Ro/Ro) Cargo



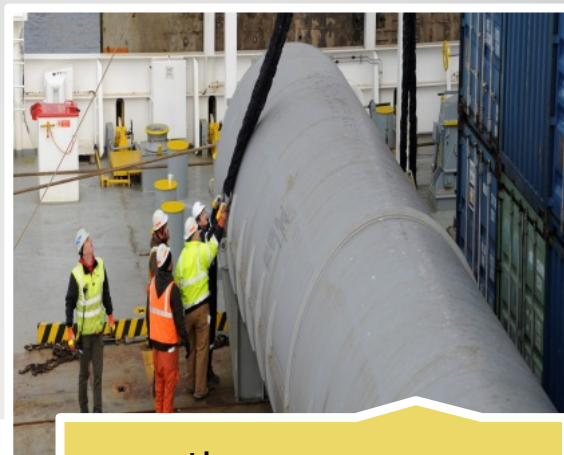
**1<sup>st</sup>** in Imported Sugar  
(.8M tons)



**2<sup>nd</sup>** in Exported Coal  
(21.5M tons)

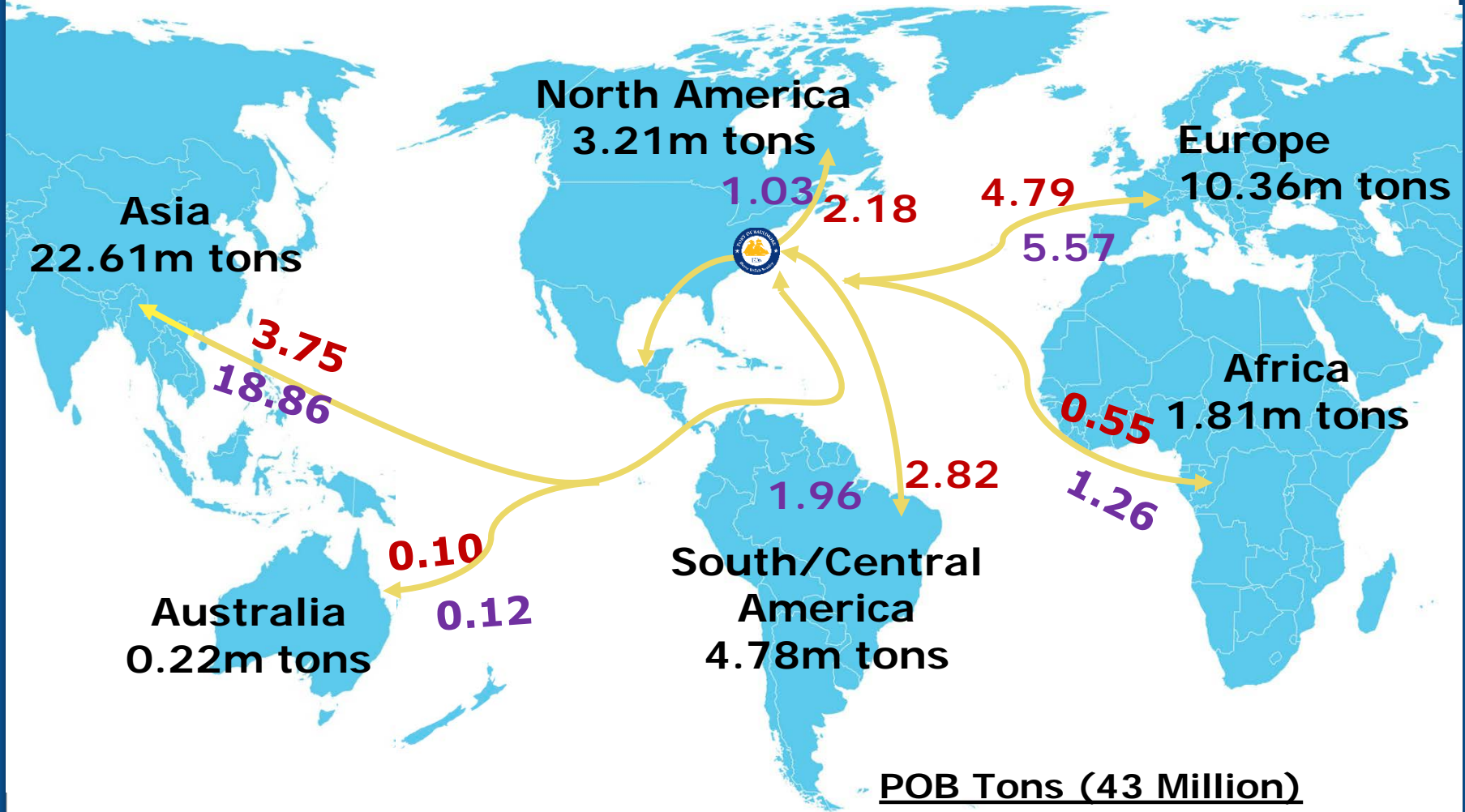


**9<sup>th</sup>** in Overall Foreign  
Cargo Value (\$59.7B)



**11<sup>th</sup>** in Overall Foreign  
Cargo Tonnage (43M tons)

# POB's International Cargo Flows - 2018



POB Tons (43 Million)

Imports = Red (14.2m Tons)

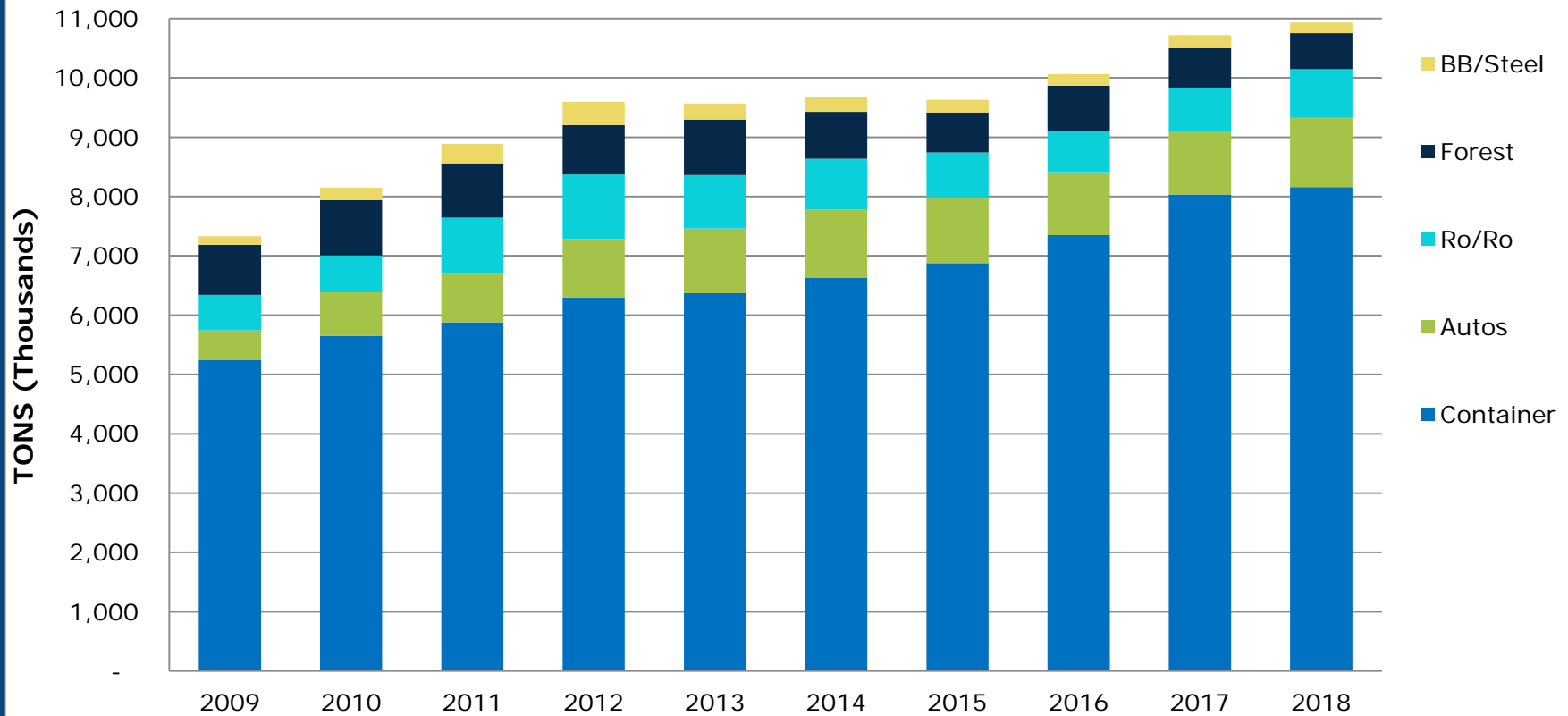
Exports = Blue (28.8m Tons)



# MPA Challenges: Need Land for Cargo Terminals

MPA set a new record with over 10.9 million tons of general cargo; additional land is needed to continue to grow business.

MPA General Cargo Tons



Totals	7,331,452	8,150,251	8,886,669	9,594,462	9,568,400	9,676,355	9,629,863	10,061,430	10,719,833	<b>10,934,154</b>
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# Infrastructure Investment PAC - MPA's P3 Partner

Nov. 2010



Jan. 2013  
Operational



Since 2010, Ports America Chesapeake invested over \$260M in Seagirt:

- Deep Berth & world's largest cranes
- Gate & truck scale improvements
- Additional Yard Cranes
- Chassis Yard
- Back Gate, etc.

Now:  
Larger Ships

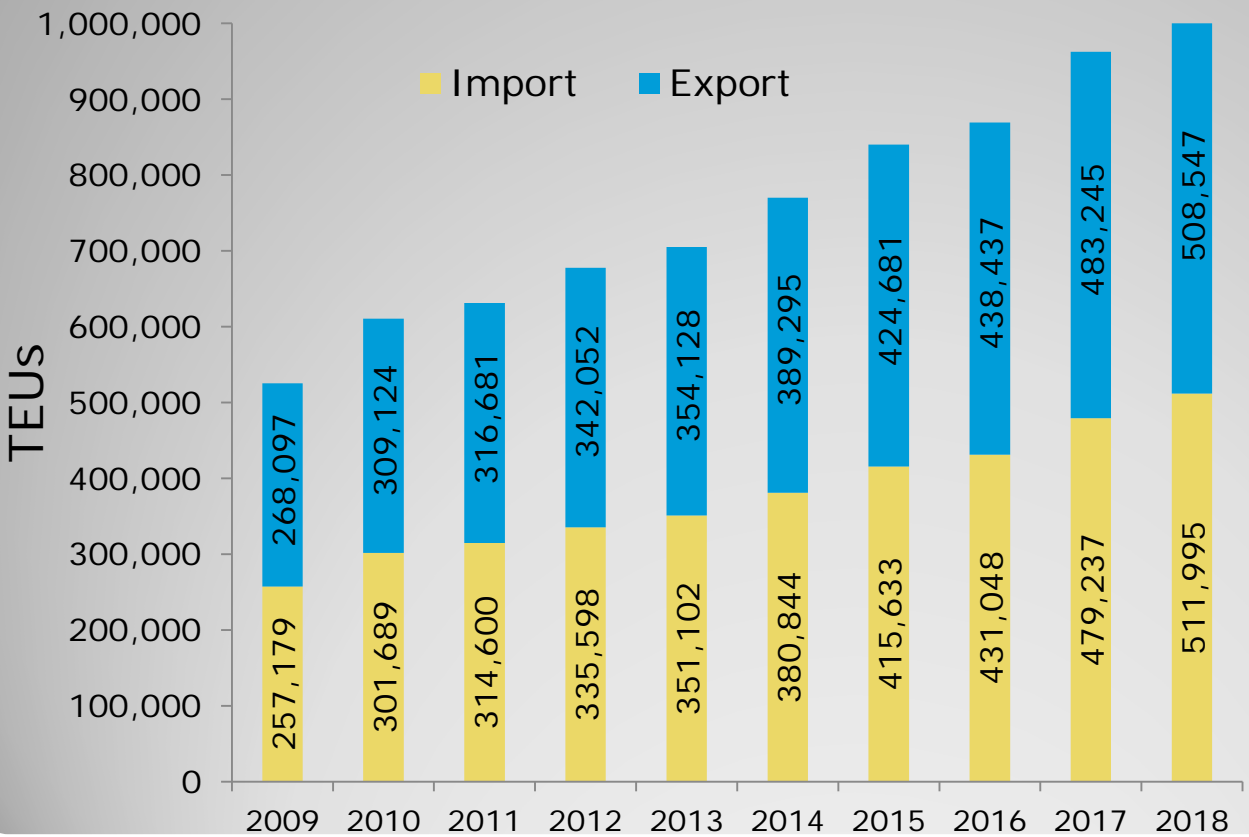






# MPA Containers show strong growth

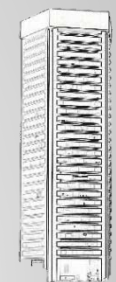
TEU = Twenty Foot Equivalent Unit



14,000 TEU Ship



WTC Baltimore



The MPA handled over one million TEUs in 2018.

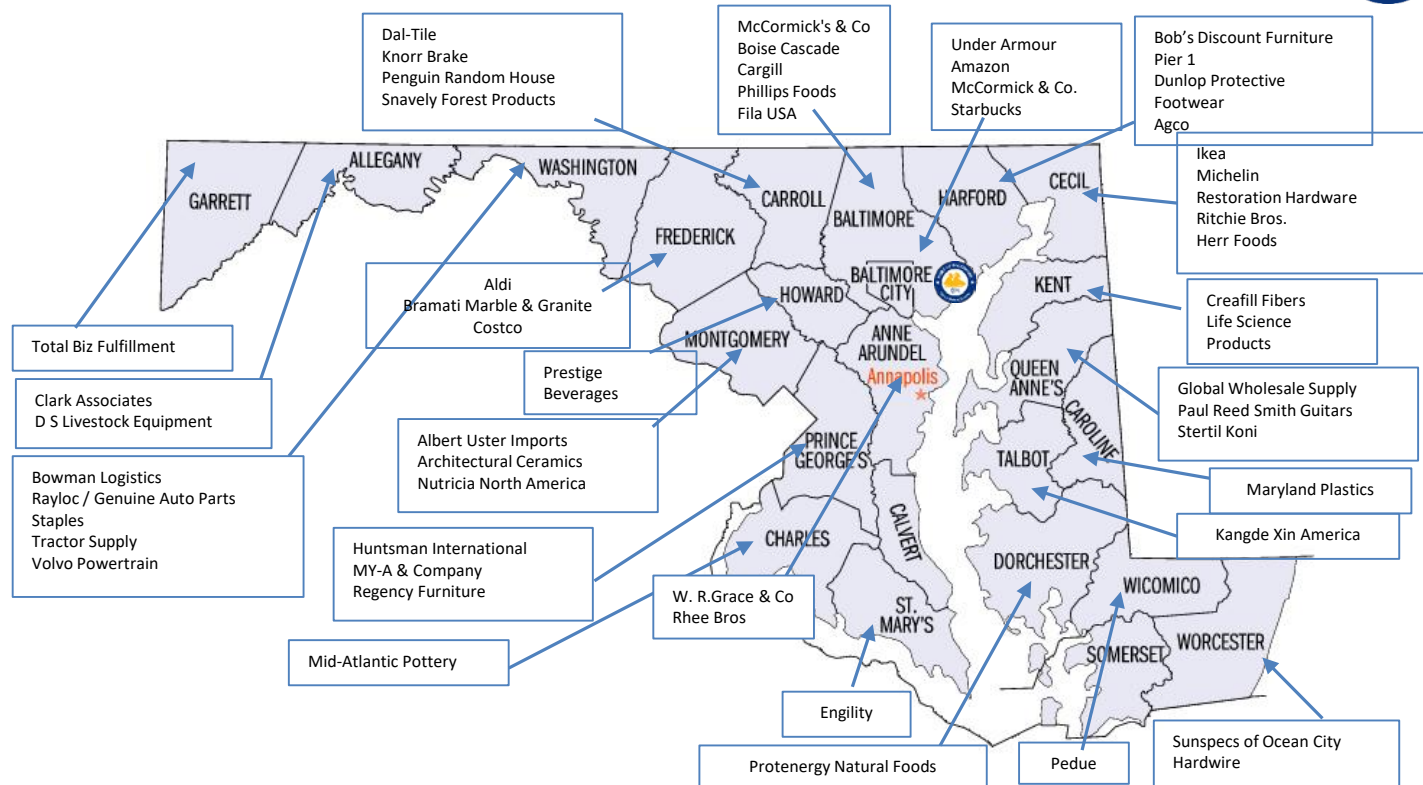
# Key Importers Through the POB



- Under Armour
- McCormick
- Bob's Discount Furniture
- Samsung
- Bridgestone
- Dollar General
- Chicco
- Five Below
- Michelin
- Ikea
- Overstock
- Starbucks
- Federal Mogul
- Tractor Supply Co.
- The Container Store
- Pier 1 Imports
- Costco
- Amazon
- Home Depot
- Article
- Red Bull
- Floor & Décor
- REI
- LIDL
- Harley Davidson
- Michaels



# Major Companies in Maryland using the POB





# TRADEPOINT ATLANTIC

- 3,100 acres centrally located on the East Coast of the US in the Port of Baltimore
- Direct access to major US interstate network (I-695, I-95, I-70)
- Close proximity to Seagirt Marine Terminal with both truck and rail options
- Rail access to two class I railroads (CSX & NS); largest privately owned interchange yard on East Coast
- Marine terminal with significant deep water frontage; channel depths ranging from 36'-42' with plans to deepen to 40'-50'





# Port of Baltimore Accomplishments

Record breaking year for Port at 43 million tons.  
Also, the State owned terminals set record of over 10.9 million tons and 1 million TEU's

Awarded \$6.6 Million in Federal Funding for a Second 50 foot deep berth.

Port of Baltimore handled most cars and light trucks ever: 850,000+ units

Seagirt welcomed new Rubber Tired Gantry Cranes (RTG's).

Hosted first ever GreenPort Congress America Conference.

Awarded 10th consecutive "Excellent" Coast Guard Security Assessment.

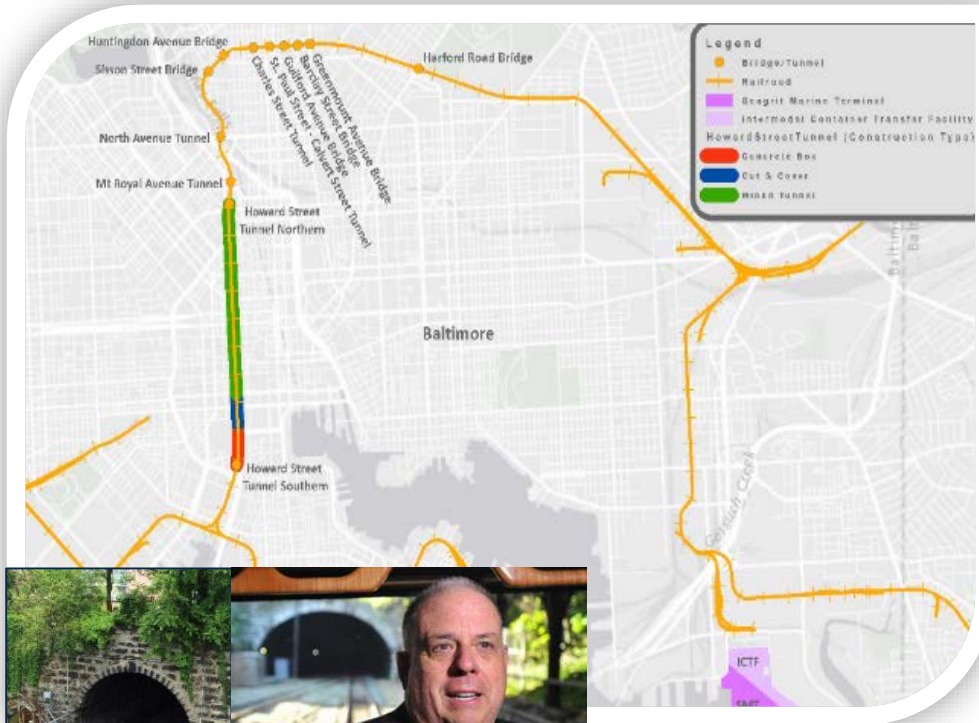
The MPA received funding for the Mid Bay project

Largest containership to visit the POB is Evergreen's Triton at 14,400 TEU, May 24, 2019





# MPA Challenges: CSX's Howard Street Tunnel (HST)



The project consists of reconstructing the 123-year-old Howard Street Tunnel and modifying nine overhead bridges to provide double-stack clearance to the Port of Baltimore and along the entire I-95 North-South rail corridor. Project can be completed with minimal impact to the public.

INFRA grant submitted



# MPA Challenges: Seagirt Additional 50 ft. Berth & Loop

