FOOD AND AGRICULTURE IN GREATER WASHINGTON

A Brief Overview

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FARM Ad Hoc Committee New Member Orientation November 13, 2020



Regional Agricultural Trends (prior to COVID-19)

- On-going decline in number of farms,
 land in farms
- Overall trend of lower production levels and dairy is in crisis
- Grain and forage dominate production
- Continued growth: on-farm craft beverage, agritourism, urban agriculture, direct sales
- Modest increase in net farm income since 2012
- Increasing interest in healthy soils for carbon sequestration



Montgomery County Ag History Farm Park, Derwood, MD. (Lindsay Smith/COG)



Agriculture's Economic Impact (prior to COVID-19)

Washington, D.C.

\$5.47 billion in economic impact Production, Distribution, Grocery, Restaurants, & Support Industries ¹

Maryland

\$2.9 billion in economic impact Agriculture, Forestry, Aquaculture, & Support Industries ²

Virginia

\$2.23 billion in economic impact Agriculture & Forestry ³



Photo credit: Richard Sullivan/Walsh Family Wine

Notes

- ¹ Preliminary findings from DC Food Economy Study
- ² Economic Impact of Select Resource Based Industries in Maryland
- ³ The Economic Impact of Virginia's Agricultural and Forest Industries







Persistent disparities in food access and food security, particularly in lowincome and communities of color

A growing number of local, state, and regional plans, studies, policies, food policy councils, "collaboratives," etc., supporting food system improvements in the COG region and larger Chesapeake Bay Watershed over last 10+ years.

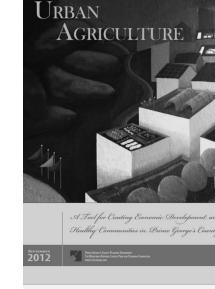


When Healthy **Food is Out** of Reach



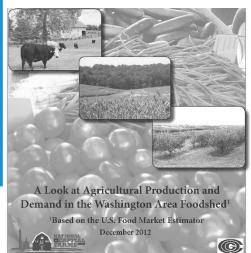


An Analysis of the Grocery Gap in the District of Columbia - 2010 -





Social Compact







Food and Agriculture During Covid-19

Agriculture: Impacts vary significantly by sector

New appreciation for local

Food insecurity increased dramatically, concerns about additional growth

Lack of access is key driver

Some examples of local/regional investments to support systemic approaches and resiliency include:

- Montgomery County, District of Columbia, others
- World Central Kitchen
- Mid-Atlantic Food Resilience & Access Coalition (MAFRAC)
- Dreaming Out Loud
- Future Harvest



Chris Bradshaw, Executive Director of Dreaming Out Loud on the cover of Washington City Paper: The Food Issue. DOL started a Black Farmer CSA during the pandemic. (Darrow Montgomery/Washington City Paper)



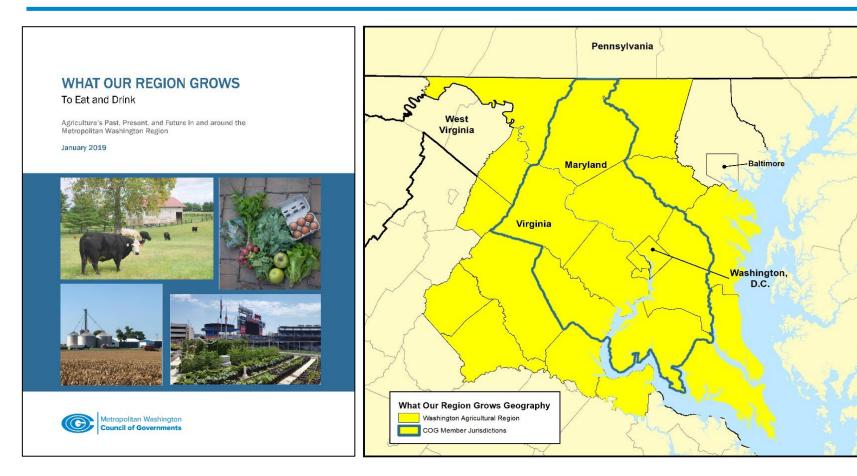
Food and Agriculture at COG



Left: Chef Todd Gray of Equinox was one of the first farm to table restaurants in Washington, D.C. Here he talks with participants (Right) at COG's Working Lands II Forum in 2010 at the Frederick County, MD Fairgrounds. (COG)



What Our Region Grows



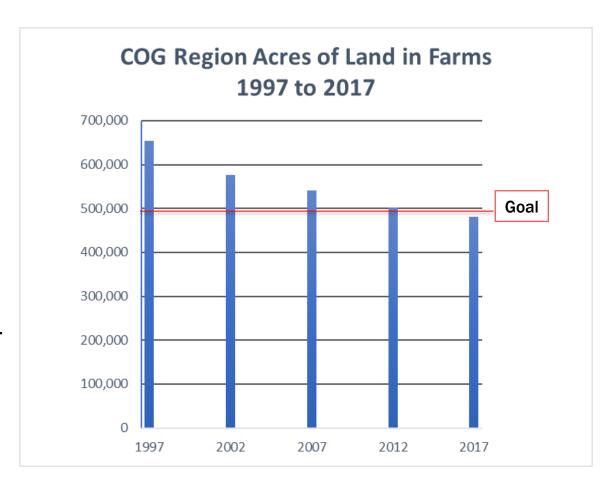
Left: The Regional Ag Work Group published *What Our Region Grows* for the second time in 2019. Right: Here is the geography that *What Our Region Grows* covers for many, but not all data points. The Regional Ag Work Group has long recognized that our foodshed is larger than the COG region.



Land in Farms: COG Region

Region Forward: Maintain more than 497,500 acres of land in farms

Data released in April 2019: **480,281 acres** for the COG Region





COG's Regional Food Systems Program

Initial Priorities

- Foster Local Food and Agriculture Business Connections
- Expand Market Opportunities
- Increase Access to Local Food
- Support Food and Agriculture Policy and Infrastructure



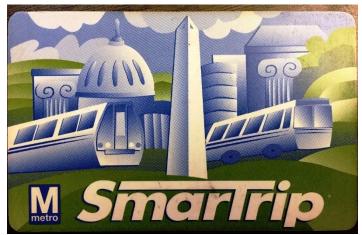


Expand Market Opportunities

Example: Employee Community Supported Agriculture

Incentive: "The Farm Card"









Support Food and Agriculture Policy and Infrastructure

Top: A visit to UMD's Terp Farm in Prince George's County, MD with Regional Ag Work Group and Food Policy Council members in 2017. (Allison Tjaden/University of Maryland). Bottom Left and Right: A Local Food Distribution Work Group with Corbin Hill Food Project's Executive Director Dennis Derryck at Busboys and Poets in 2018 (Sonia Keiner)





Regional Food Systems Program: COVID-19

Weekly/Biweekly regional calls with local leaders to share food security and food assistance issues, needs

Food supply chain monitoring

Food assistance mapping with DHSPS and NCR GDX

Committee service and technical assistance to local governments



FOOD RESOURCES DURING COVID-19: HELP YOUR NEIGHBORS

Have you volunteered your time or made a financial donation to a food bank or other non-profit serving your community in the past?

Both are needed now more than ever if you're able to help.





The Region's Food and Ag Future?

What kind of agricultural future do we want?

Currently, a lack of *regional* planning and coordination for:

- Food jobs/workforce
- Food security
- Environmental benefits of agriculture
- Quality of life
- Access to local food



Three Part Harmony Farm in Washington, D.C. (Tyler Grigsby/ Tyler Grigsby Photography)



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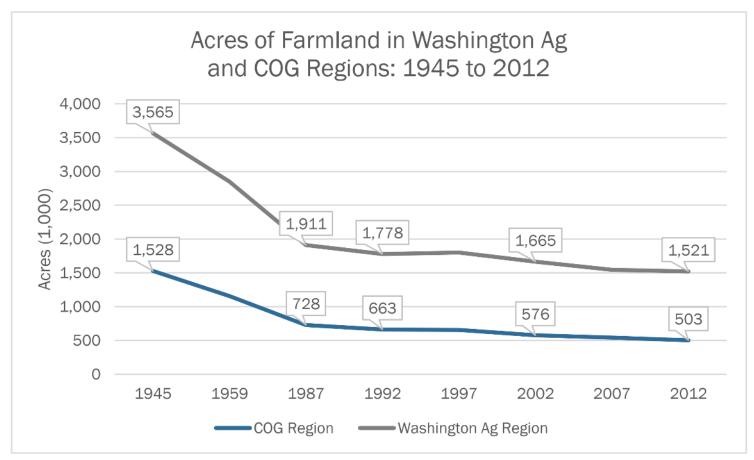
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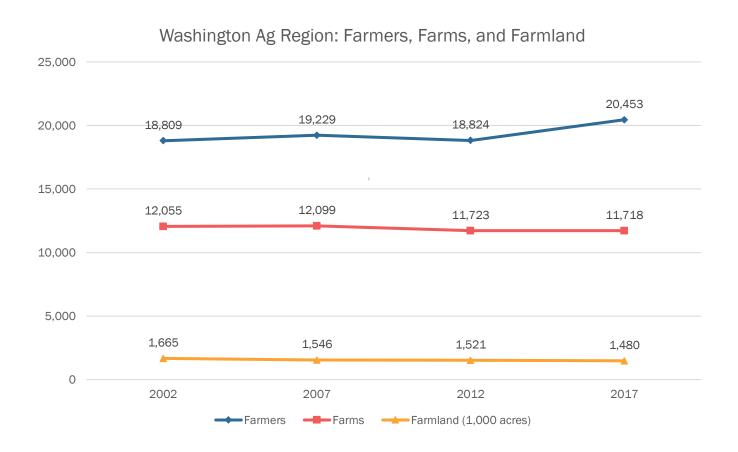
Rapid Farmland Declines Post WWII

Figure 3. Acres of Farmland in Washington Ag and COG Regions, 1945-2012





Farmers, Farms, Farmland since 2002





Farmland: Multiple Benefits



Benefits of Healthy Soils

- Improved water holding capacity
- Sequester carbon and reduce GHG emissions
- Functions as a biological system; habitat for important soil organisms
- Long-term sustainability of agriculture
- Enhance crop quality
- Improve resistance to weeds and pests

Source: COG

Farmland: Multiple Stressors



Record rainfall in 2018 challenged even the best managed soils.

Photo credit: The Farm at Sunnyside

