ITEM #5

TDM SYSTEM USAGE BEST PRACTICES

COMMUTER CONNECTIONS RIDEMATCHING COMMITTEE MARCH 19, 2019

A SMARTER WAY TO WORK

PRESENTATION OVERVIEW

- Data Integrity
- TDM System Tools
- Reports: Bi-weekly & Monthly
- Best Practices Case Studies

Member Information

IN ONWAT	ON	IEMBER	
LINK FACEBOOK ACCOUNT Facebook Email:	STEPHEN FINAFROCK@GMAIL.COM Unlink Account		SYSTEM ADMIN COMMUTER ADMIN POOL ADMIN GRH ADMIN
ACCOUNTINFORMATION Commuter Id: GRH Registration Id: Commuter CCRS Id: Commuter Status:	APP FORME 109760 C100580 35041753 Active		SPECIAL EVENTS EMPLOYER ADMIN REPORTS VMT REPORTS
Date of Original Entry: Date Last Updated: Size Id:	03/19/2008 01/28/2019		COMMUTER ADMINISTRATION
Site Name:	COMMUTER CONNECTIONS		REVIEW MEMBER INFO
First Name: Last Name:	STEPHEN FINAFROCK	* Mit M	MEMBER INFORMATION COMMUTE INFORMATION
HOME ADDRESS	with other registered commuters		EMPLOYER INFORMATION WORK SCHEDULES
Street Address:	620 S ARLINGTON MILL DRIVE	* Apt #1 102	PROGRAM ASSOCIATION

Commute Information

	R ADMINISTRATION - REVIEW R INFO - UPDATE COMMUTE ON	WELCOME STEPHEN FINAFRO
		SYSTEM ADMIN
COMMUTER INFORMATION	APP FORM: WGRH2	COMMUTER ADMIN
Commuter Id:	109760	POOL ADMIN
GRH Registration Id: Commuter CCRS Id:	C100580 35041753	GRH ADMIN
Common Consilo.	2200122	SPECIAL EVENTS
Commuter Name:	STEPHEN M FINAFROCK	EMPLOYER ADMIN
and the second s		REPORTS
COMMUTE INFORMATION		VMT REPORTS
Miles from Home to Work:	8 (Required for GRH only) Calculate Distance	VMI REPORTS
Commute Days per Week:	5 * *	
Current Commute Mode:	CARPOOL **	COMMUTER ADMINISTRATION
current commute mode:	CARPOOL	MANAGE COMMUTER
CARPOOL/VANPOOL PREFER	EKES	MANAGE COMMOTER
Interested in Carpooling?	No	
Interested in Vanpooling?	Yes - Ride Only •	REVIEW MEMBER INFO
SMOKING PREFERENCES		MEMBER INFORMATION
I am a	Smoker	COMMUTE INFORMATION
	Nan-Smaker	EMPLOYER INFORMATION
I prefer to ride with	Smokers	EMPLOYER INFORMATION
	Non-Smokers	WORK SCHEDULES
	I don't care	PROGRAM ASSOCIATION
* Required Fields	Save Changes Cancel Changes Back to Search	ADD NOTES

Employer Information

COMMUTE REGISTATION APP FORM VIGRED SUSTINUISMENT Commuter Mi 199780 POOL ADMITER ADMIN POOL ADMITER ADMIN Commuter Mi 199780 BOOL ADMITER ADMIN POOL ADMIN Exemuter Life 199780 BIOL ADMIN POOL ADMIN Exemuter CKK Mi 59041753 BIOL ADMIN BIOL ADMIN Exemuter CKK Mi SIGUAL TERM MINUER ADMIN BIOL ADMIN BIOL ADMIN Exemuter CKK Mi SIGUAL TERM MINUER ADMIN BIOL ADMIN BIOL ADMIN Exemuter Name: MICOG BIOL STILL STIL		R ADMINISTRATION - REVIEW R INFO - UPDATE EMPLOYER ON	WELCOME STEPHEN FINAFRO
Commuter Mi COMULTE AURA CRM Registration bit: C10030 Commuter CES Mi 25041753 Commuter Name: STEPHEN MINARROX Employer Name: MVCOG Storet Address 777 XOCHT CADTOL ST N STE 300 City, Steet, Ep: WASHNGTON DC 2002 To update employer, disk Update Employer Nere > MARAGE COMMUTER AURARISTICHTON Supervisor First Name: PALIFOS Supervisor First Name: PALIFOS * Regured Fields Save Changes: Cancel Changes: Back to Search * Regured Fields Save Changes: Cancel Changes: Back to Search	COMMUTER INFORMATION	APP FORM: WGRH2	
GRH Registration M: C100300 GRH Registration M: C100300 GRH Registration M: C100300 Cemmuter CKR M: SREAL PLANTS Cemmuter Name: STEPHEN M FINARROCK Employer Name: MACCO Employer Name: MACCO City, State, Zip: WACHINGTON DC 20002 City, State, Zip: WACHINGTON DC 20002 Supervisor First Name: NICHOLAS Supervisor First Name: NICHOLAS Supervisor Last Name: RAME/OS Supervisor First Name: Saue Changes: Cancel Changes: Back to Search *Regured Reids Saue Changes: Cancel Changes: Back to Search	Commuter Id:	109760	
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PROGRAM ASSOCIATION			EMPLOYER INFORMATION
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ADD NOTES			AUD AVIES

Work Schedules



Program Association

COMMUTE	R ADMINISTRATION - REVIEW	WELCOME STEPHEN FINAFF
COMMUTER INFORMATIO COMMUTER INFORMATIO Commuter Id: GRH Registration Id:	R INFO - PROGRAM ASSOCIATIO	N SYSTEM ADMIN COMMUTER ADMIN POOL ADMIN
Commuter CCR5 ld:	51041753 STEPHEN M FINATROCK	GRH ADMIN SPECIAL EVENTS
COMMUTER PROGRAMS	21 Durin of Linearity	EMPLOYER ADMIN REPORTS
Select Programs:	Courances Rice None (GNI) Very Courances Rice Non- Campace State States (Second States) Second States (Second States) Second States) Courance Note: Second States Courance Note: Employer and Supervisor Information are required for the program. Release (CCRS) Very Counnuss Information Defore Joining In Rideshare Program. Carpool and Vanpool preferences are required for this program.	VALT REPORTS COMMUTER ADMINISTRATION MANAGE COMMUTER REVEW MEMBER INFO MEMBER INFORMATION
	Rideshare Registration Active Sature: Rideshare Registration 00/03/2018 Date: Rideshare Expiration Date: 08/02/2019	NEWBER INFORMATION COMMUTE INFORMATION EMPLOYER INFORMATION WORK SCHEDULES PROGRAM ASSOCIATION

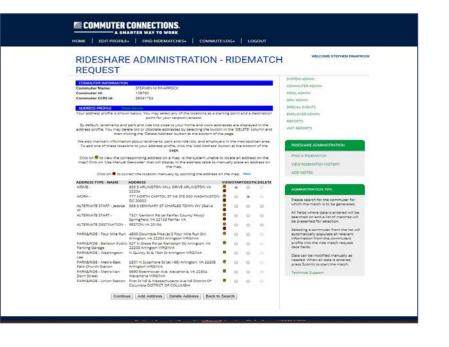
Add Notes

https://tdm.c	ommuterconne	ctions.	org/mwcog/CRMNotes	s.jsp?crmId=R&crmType=CCRS		
					SYSTEM ADMIN	
					COMMUTER ADMIN	
Date Entered: Commuter Id:	03/05/2019				COMMOTERADIMIN	
Commuter Name:	STEPHEN FINAFROC	к			POOL ADMIN	
Follow Up Required	Date:		(MM/DD/YYYY) Time:		GRH ADMIN	
By: Contact Method:		-		7.0	GIGH ADMIN	
	Mail 🔻			7	SPECIAL EVENTS	
Status:			•		SHARLOWER ADDAM	
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					REPORTS	
Enter Notes:				//	WHIT DEPODETS	
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	10 T					
Date Entere		Contact	Status	Notes		
Entered By 01/18/2018 sfinafro	Required By ck 01/19/2018	Method	Follow-up Contact Performed			
04/26/2017 stevenost				New matchletter sent		
03/23/2017 sfinafro			Sent Matchlist	Testing new code. All routing seems to work		
		Li i i i	Serie materinae	and notes too.		
03/22/2017 sfinafro		Mail	Other	Testing the notes function and it is working.		
10/18/2016 sfinafro			Follow-up Contact Performed			
10/18/2016 sfinafro			Sent Local Transit Information	ROute1		
03/15/2016 sfinafro			Placed in Carpool			
03/15/2016 sfinafro			Placed in Carpool			
12/08/2015 sfinafro		Mail	No Longer Interested	ZXXXEVXS		
05/05/2015 sfinafro	ck	Mail	Other	This is a test for Darlene. I did not set a		
		120.22		status code.		
11/04/2014 sfinafro			Sent Matchlist	Matchletter for stevell!!		
03/27/2014 sfinafro			Sent Matchlist	Followed up with commuter		
01/16/2014 sfinafro			Sent Matchlist	Matched from home to work		
10/23/2013 sfinafro	ck	Email	Follow-up Contact Performed	This note is a test to ensure notes are not being deleted.		
10/18/2012 sfinafro	ck	Email	Sent Matchlist			
02/01/2012 redga		Mail	Sent Bicycle Information	This is merely a test.		
01/24/2011 mikeharr		Mail				
			Date			
06/25/2010 sfinafro	ck	Mail	Follow-up Contact Performed	this is a test		
06/15/2010 sfinafro	ck 06/15/2010	Email	Follow-up Contact Performed	test		
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Information Request

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Common Control Contro	Commuter CCR5 Id:	35041753	GRH ADMIN
	Commuter Name:	STEPHEN M RINAFROCK	SPECIAL EVENTS
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Brunswick Line (Mersinskurg, W.C. Hedenick, KG, Union Statison, DC) VEE Commuter: Ruit Local Transit: "Please enter county or provider of the service being Rock Transit: "Please enter county or provider of the service being Rock Transit: "Please enter county or provider of the service being			
CQ VRE Commuter fault Coccer Transit: (Hease enter county or provider of the service service RecOrd/MARMAC Proc Proprint Proc Progen Proc Proprint Proc Proc Proc Proc Proc Proc Proc Proc			ADO NOTES
Local Transit: (Prese inter county or provider of the service below) RND ROBACTORS RND ROBACTORS			INFORMATION REQUEST
Local Transit (Please enter county or provider of the service below) FIND ROBINATCHES		U VRE Commuter Rail	Conservation
		Local Transit (Please enter county or provider of the service below)	IDESHARING
		Example: Reinfax County Connector, Montgomery County Ride-On	RND RIDEMATCHES

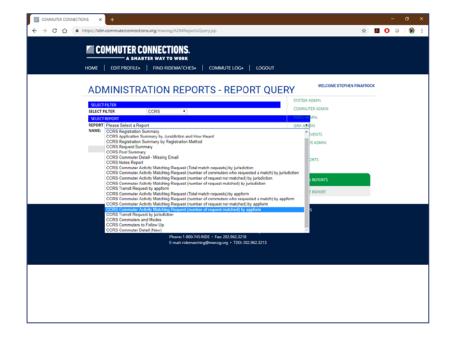
Ridematch Profile



Ridematch History

RUFCE	LADE AD	MUNICIPATION DI	DEMATO	WELCOME STEPHEN FINAS
HISTO		MINISTRATION - RI	DEMATCH	
nonutrouve	TOON			SYSTEM ADMIN
RIDEMATCH HIS Commuter Nam		SPOCK.		COMMUTER ADMIN
Home Address:		N MILL DRIVE 102 ARLINGTON VA 22204		POOL ADMIN
Work Address:		TOL ST NE STE 300 WASHINGTON DC 20002		GRH ADMIN
Work Schedule:	9:00:AM to 5:00:8			SPECIAL EVENTS
RIDEMATCH RE	QUESTS			EMPLOYER ADMIN
REQUEST DATE	RIDEMATCH REQUE	ST DETAILS	MATCH RESULT	REPORTS
03/05/2019	Starting Address:	820 S ARLINGTON MILL DRIVE ARLINGTON VA 22204	Found 0 match(es)-	VMT REPORTS
	Destination Address	E 777 NORTH CAPITOL ST NE STE 300 WASHINGTON DC 20002		RIDESHARE ADMINISTRATION
	Request Type:	Radius		AND SPORE ADMINISTICATION
	Search Radius:	3 miles around origin & 1 miles around destination		FIND A RIDEMATCH
	Work Hours from:	9:00:AM to 5:00:PM		VIEW RIDEMATCH HISTORY
	Flexible to Arrive:	60 min before or 60 min after		ADD NOTES
	Plexible to Depart:	60 min before or 60 min after		Card Hartes
	Smoking Preference	s Any		
02/14/2019	Starting Address:	820 S ARLINGTON MILL DRIVE ARLINGTON VA 22204	Found 4. match(es).	
	Destination Address	E 777 NORTH CAPITOL ST NE STE 300 WASHINGTON DC 20002	View Matches	
	Request Type:	Redius		
	Search Radius:	5 miles around origin & 3 miles around destination		
	Work Hours from:	9:00:AM to 5:00:PM		
	Flexible to Arrive:	60 min before or 60 min after		
		60 min before or 60 min after		
	Smoking Preference	n Any		
02/11/2019	Starting Address:	820 S ARUNGTON MILL DRIVE ARUNGTON VA 22204	Found 4 match(es).	

System Reports



Suspicious App Code Report

					TER CONNECTI							2
REPORT	Com	uters with	Suspicious	Appform Codes								
	Alph	abetically	by Home Ju	risdiction							DATE: 2	0-FE8-19
HOME JU	RISDI	CTION: ALX										
CID	Appf	First	Last	Street	Street 2	Apt	City	St	Zip	Home Ph	Work Ph	Ext
746005	C1888				 	UNTT	ALEXANDRIA	VA	22314			
745285							ALEXANDRIA		22314			
744247							ALEXANDRIA		22384			78358
745569							ALEXANDRIA		22384			
746031	C1000					213	ALEXANDRIA	VA	22311			
745634	C1000	1				820	ALEXANDRIA	VA	22305			
736450	C1000						ALEXANDRIA	VA	22314			
745417	C1000					501	ALEXANDRIA	VA	22302			
745299	C1000						ALEXANDRIA	VA	22314			
744353	C1000					2	ALEXANDRIA	VA	22301			
694826	C1000						ALEXANDRIA	VA	22301			
746049	C1000						ALEXANDRIA	VA	22301			
745502							ALEXANDRIA		22314			
739466						2190	ALEXANDRIA		22302			
746108		1				5105	ALEXANDRIA		22384			0
744482							ALEXANDRIA		22314	1		
745304							ALEXANDRIA		22384			1
745494							ALEXANDRIA		22302			
741930							ALEXANDRIA		22301			
745869							ALEXANDRIA		22302			
744830							ALEXANDRIA		22302			
745813						2	ALEXANDRIA		22311			
741355							ALEXANDRIA		22384			
745420							ALEXANDRIA		22384			
745756							ALEXANDRIA		22304			
744378							ALEXANDRIA		22305			
737417							ALEXANDRIA		22384			
616168						B2	ALEXANDRIA		22301			
	C1000						ALEXANDRIA		22384			6

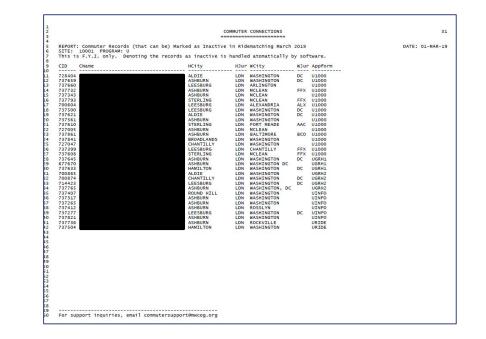
End User Report

REPOR	T: Commute	r Alphabeti	c End User Listing									DATE	: 06-FEB-
PROGR	AM: X												
CID	First	Last	Street	Street 2	Apt	City	Jur		zip	ноте	Ph	Work Ph	Ext
74150					176	ALEXANDRIA	ALX 1		22204				
63613					110	ALEXANDRIA	ALX	VA	22311				
74264						ALEXANDRIA	ALX 1						22
74114					CONTRACTOR	ALEXANDRIA	ALX 1						
71593						SPRINGFIELD	FFX 1						
63328					1510	ALEXANDRIA	ALX N						
69292						ALEXANDRIA	ALX Y						
62838	6					SPRINGFIELD	FFX 1	VA .	22150				
74089	9				217	ALEXANDRIA	ALX 1						
65934						ALEXANDRIA	ALX 1						181
61108					002	ALEXANDRIA	ALX N						
73533						ALEXANDRIA	ALX I						100
67549					. 405	ARLINGTON	ARL						
74460						ALEXANDRIA	ALX 1	VA :	22314				
73838					2407	ALEXANDRIA	ALX 1						10 A
73981						ALEXANDRIA	ALX I						3
74278					5	ALEXANDRIA	ALX 1						
74445						ALEXANDRIA	ALX 1						15
71432	4				416	ALEXANDRIA	ALX 1	VA :	22304				30
68227					1611	ALEXANDRIA	ALX 1						
66610						PURCELLVILLE	LDN 1						
61273						ALEXANDRIA	ALX I						
05000				20		REEARIDATA	ALA						
64716						ALEXANDRIA	ALX \						0
71553						ALEXANDRIA	ALX 1						
74433						ALEXANDRIA	ALX I						
65725						ALEXANDRIA	ALX 1						
73085	5					ALEXANDRIA	ALX 1	VA :	22302				
73761						ALEXANDRIA	ALX 1						
74260						ALEXANDRIA	ALX Y						
10432					#114	ALEXANDRIA	ALX N						
10326					#221	ALEXANDRIA	FFX 1						
74517						ALEXANDRIA	ALX I						3
63005	6				1531	UPPER MARLBORO	PGC I	MD :	20774				
62989						ALEXANDRIA	ALX 1						
73415						ALEXANDRIA	ALX N						10
73538					4106	ALEXANDRIA	ALX N						
74312					1615	ALEXANDRIA	ALX 1						
60491						FALLS CHURCH	FLS V						

Purge Report – Call List

			COMMUTER					38
			********	******	*****			
PORT:	Commuters Whose Records Expire in	April 2019						DATE: 01-MAR-19
OGRAM	1: U							
D	CName	Home Ph	Work Ph	WExt	117.00	NT-	Email	hanform
10	cname	none Ph	WORK PR	NEXE	nur	wight	Email	Appform
12487					LDN	DC		U1000
38876					LDN			01000
38895					LDN			UINFO
38617					LDN			U1000
32849					LDN	FFX		U1000
9191					LDN			U1008
38654					LDN			UINFO
38789					LDN			U1000
39022				3	LDN	DC		UGRH2
38710				5	LDN	DC		U1000
38889					LDN			U1000
38990					LDN	ARL		U1000
52478				ŝ	LDN			UGRH1
39203					LDN			U1000
38696				a	LDN	FFX		UINFO
38547					LDN			UINFO
38562					LDN	DC .		UINFO
39087				2	LDN			UGRH1
39212					LDN			URIDE
38475					LDN			U1000
38552					LDN			UINFO
38983					LDN	ARL		01000
28583				1	LDN			UGRH1
36995					LDN			UINFO
38963					LDN	SE		UINFO
38915					LDN	LDN		UINFO
9035					LDN	DC		UINFO
9167					LDN			U1000
9184					LDN	10		UINFO
38758					DC	DC		U1000
9148 8934					LDN	DC MOV		UGRH1 U1000
17529					LDN	NUV		U1000 UGRH2
9158					LDN			U1000
89158 88815					LDN	DC		U1000
9172					LDN	MC		UGRH2
9221				2	LON	ra.		URIDE
1825					LON			UGRH1
39205					LDN	DC		U1000
38656					LDN	DC		UINFO
38970					LDN	DC		UINFO

Purge Report – Marked Inactive



BEST PRACTICES CASE STUDIES – NBTMD

Ste	phen	Finat	froc

From:	D Nader <dnader@nbtmd.org></dnader@nbtmd.org>
Sent:	Monday, March 04, 2019 2:00 PM
To:	Stephen Finafrock
Subject:	FW: Please Update Your Information!
Attachments:	E-mail Rideshare Checklist Electronic - March 2019.pdf
Follow Up Flag:	Follow up

Flag Status: Flagged

This is the 1" email I send out for the month.

FR

EE RAFFLE DRAWING FOR \$25.0) GIF	T CARD
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Dear Commuter:

Good morning!

I hope you received the information you requested on carpooling, vanpooling, and/or transit some time ago and found this information helpful to you. To expedite your information update, please email, fax, or mail the attached checklist with any updated information regarding your commute to work.

You may fax the completed form to 301-770-8105 before <u>March 31, 2019</u>. If you no longer want to be included in our region-wide ridematch database, please check the "Please Remove Me" box on the form and your name will be removed. Upon receipts of your completed checklist, your name will be included in a rafle for a \$25.00 gift card!

Should you have any questions, please feel free to call me at 301-770-8108 or via email @ <u>dnader@nbtmd.org</u> Thank you for your kind attention and I look forward to assisting you with your commute to work!

My best, Darlene

Darlene Nader North Bethesda Transportation Center 5640 Nicholson Lane, Suite 224 North Bethesda, MD 20852 301-770-8108-(v) 301-770-8105-(f) www.nbtc.org dnader@nbtmd.org

Name.	Employer:		
Work Address:	Work Phone #:		
Email Address:	Home/Cell #:		
Moved? Changed Jobs	? Please supply new addresses:		
	Work Address:		
City:State:	Zip: City: State:Zip:		
	ne transit information ne an updated carpool/vanpool list ne these schedules:		
Please send m	ne an updated carpool/vanpool list		
Please send m	ne an updated carpool/vanpool list ne these schedules:		
Please send m Current Carpool Info: Size of Pool	ne an updated carpool/vanpool list		
Please send m Current Carpool Info: Size of Pool Participants:	ne an updated carpool/vanpool list ne these schedules:		
Please send m Current Carpool Info: Size of Pool Participants: Member Name:	ne an updated carpool/vanpool list ne these schedules: Work Hours: Work Phone #:		
Please send m Please send m Current Carpool Info: Size of Pool Participants: Member Name: Member Name:	ne an updated carpool/vanpool list ne these schedules:		

Thanks so much for your participation !!

5/1



First Email with Incentive

Clear Checklist

BEST PRACTICES CASE STUDIES – NBTMD

From:	D Nader <dnader@nbtmd.org></dnader@nbtmd.org>	
Sent:	Monday, March 04, 2019 1:59 PM	
To:	Stephen Finafrock	Name
Subject: Attachments:	FW: Time for an Update!!	
Attachments:	E-mail Rideshare Checklist Electronic - March 2019.pdf	Work
Follow Up Flag:	Follow up	Emai
Flag Status:	Flagged	
		Mov
Steve,		Home
Here's 1 of the con	munications I send to my list each month.	
		City:
Good mornú	ngi	
database. Even If your home ad	I not update your information for the Commuter Connections regional ridematch if you are not carpooling or using transit right now, you may want to try it in the future. dress or work information has not changed, please let me know and I can reactivate	IAm
complete the at	therwise, the account will be deleted at the end of March. Please take a moment and ached form and return it to me. our help and if I can be of any assistance to you regarding your commute to work, to contact me.	Info
Best,		
Darlene		
Darlene Nada		
Assistant Executi		
	ransportation Center	Curi
5640 Nicholson L North Bethesda, I		Size
301-770-8108 (v)		Parti
301-770-8105 (f)		Mem
dnader@nbtmd.o	19	
		Mem
		Mem
		Pleas

Name:	Employer:
Work Address:	Work Phone #:
Email Address:	Home/Cell #:
Moved? Changed Jobs? Pl	ease supply new addresses:
Home Address:	Work Address:
City:State:Zip:	City: State:Zip:
<u> </u>	Carpooling Vanpooling Taking Transit
	nsit information updated carpool/vanpool list ese schedules:
Current Carpool Info:	
Size of Pool	Work Hours:
Participants:	
Member Name:	Work Phone #:
Member Name:	Work Phone #:
Member Name:	Work Phone #:
	y Name From Your Database
Please return this form by <u>Mar</u>	<u>ch 31, 2019</u> to remain active in database.
Than	ks so much for your participation !!

5/e

- Second Follow-up Email
- Clear Checklist

BEST PRACTICES CASE STUDIES – GWRIDECONNECT

Initial Contact

- Three methods available to make an initial contact with GWRideConnect:
 - Commuter signs up with Commuter Connections
 - Application form available on our website at https://www.gwrideconnect.org/application/
 - Call us directly at 540-373-7665

Procedure

- Commuters are sent a welcome packet that contains information tailored to their commute
 - Include a list of any vanpools, formal carpools, and buses going to their general commuting area. This opens a line of communication for the commuter to ask questions.
 - Follow-up requests as replies to these initial emails, such as inquiries for an updated match list.

BEST PRACTICES CASE STUDIES – GWRIDECONNECT

Follow-up

- Follow-up with each of our new commuters between two to three weeks after the initial contact.
 - Email a link to a simple form with questions such as if they have found a ride, what was the previous mode of transportation, and did we get their information correct?
 - Mail a letter to the commuters that did not respond to the emailed request. This letter contains a QR code that links to our online form and a printed form that can be mailed back in to us, average 8% return rate.

Maintenance

- After the above steps are taken, the commuter is considered established.
 - Send emails twice a year to commuters, this is a simple check in where we ask if we can give further assistance, ask if there have been any changes to their information or situation.
 - Increased return rate of 33%.

QUESTIONS OR CONCERNS?

Stephen Finafrock Alternative Commute Programs National Capital Region Transportation Planning Board Metropolitan Washington Council of Governments 777 North Capitol Street NE, Suite 300 Washington, DC 20002

Direct: 202.962.3385 Fax: 202.962.3218 Email: sfinafrock@mwcog.org