The Telework Spectrum

Champions of the Commute

July 20, 2021



FROM BALTIMORE TO RICHMOND FOSTERING UNITY ADVANCING GROWTH



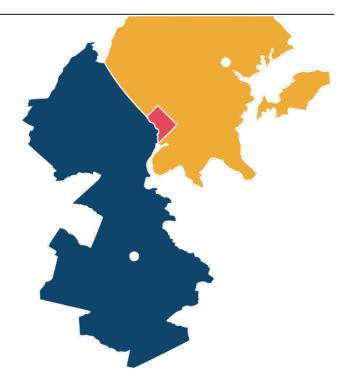
THE CAPITAL REGION FROM BALTIMORE TO RICHMOND



Our region has great diversity, tremendous assets, and immense potential. We have an an intertwined economic future and our ability to thrive depends on the success of us all.

The super-region of Maryland, Virginia and the District – from Baltimore to Richmond – is the 3rd largest economy in the US and the 7th largest in the world.

The Partnership is uniquely positioned, with a broad coalition, to understand the gaps and identify goals across the Region, to track specific progress against those goals, and to catalyze solutions that benefit us all.





115

federal labs and federally-funded research and development centers



46%

of the population 25 years+ hold Bachelor's degree or higher



184

languages spoken; 175 international embassies



53

Fortune 1000 companies headquartered in MD, DC, VA



4

significant airports, two major shipping ports

OUR BOARD

MEMBERS

The leadership and employees of our partner companies drive our agenda to catalyze solutions at pace and scale for the region.

We bring long-term perspectives and fact-based solutions to drive impact.

We give back to our community and foster a truly inclusive economy that creates opportunity for all.



OUR BOARD EMPLOYS MORE THAN 230,000 PEOPLE IN THE CAPITAL REGION





























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BLUEPRINT SOLUTIONS, ACTIONS, AND NEXT-MOVE RECOMMENDATIONS FOR THE CAPITAL REGION

01.

MODERNIZE INTERCITY AND COMMUTER RAIL

ACTION 1.1

Streamline planning and secure funding for projects that remove bottlenecks limiting the rail system's speed, frequency, reliability, and growth

RECOMMENDED NEXT MOVES

- The Capital Region's congressional delegation should work with the FRA to streamline environmental review processes for both Union Station and Long Bridge
- Amtrak, in partnership with MDOT and the congressional delegation, should identify its funding strategy to replace the B&P Tunnels, including federal and state funds
- MDOT should work with Amtrak and the Capital Region's congressional delegation to secure funding to expand rail capacity at BWI Airport
- Virginia and the District should work with the congressional delegation to secure FRA and FTA grants to expand and enhance Long Bridge
- The congressional delegation should secure flexibility for Amtrak and state DOTs to use local and targeted hire preferences for these projects

ACTION 1.2

Create a redevelopment compact to expand and modernize Union Station; redevelop Baltimore Penn Station and Staples Mill Station

RECOMMENDED NEXT MOVES

- Amtrak, VRE, MARC, WMATA, and the private developer should agree to recommendations for a federally authorized redevelopment
- Baltimore Penn Station's master developer should coordinate with public stakeholders to complete a visionary station development plan and move to construct projects starting in 2020
- Amtrak, Virginia, and Henrico County should complete a Staples Mill Station redevelopment plan and secure funding to redevelop the station building

ACTION 1.3

Create a seamless commuter rail network by expanding and

MPROVE ROADWAY AND TRAIL PERFORMANCE

ACTION 2.1

Expand and coordinate the region's highway performancedriven toll lane network

RECOMMENDED NEXT MOVES

- The Capital Region should apply the Partnership's performance-driven tolling principles to all future toll roads and when modifying existing toll facilities
- Public agencies should conduct robust and broad public engagement to develop goals, performance metrics, and public benefit assessments for each tolling project
- Maryland should establish regionally coordinated performance-driven tolled lanes on segments of 1-495 and 1-270 and apply revenues to key corridor enhancements
- Congress, supported by the Maryland congressional delegation, should direct the National Park Service to lease the federally owned segment of the Baltimore-Washington Parkway to Maryland
- MDOT and the BMC should study the implementation of a performance-driven tolling system on the Baltimore Beltway and I-97

ACTION 2.2

Investigate a system to charge drivers entering the Washington metro area's most congested central business districts

RECOMMENDED NEXT MOVES

- DDOT and Arlington County, in consultation with MWCOG, should study and make recommendations on the feasability of decongestion pricing zones in the Washington
- DDOT and Arlington County should provide a report and recommendations to MDOT, VDOT, and MWCOG within 12 months on the feasability of a decongestion pricing zone

ACTION 2.3

Complete the Baltimore Greenway Trails Network and Capital Trails Network, and establish a Richmond trail network strategy 03.

CREATE HIGH-PERFORMING PUBLIC TRANSIT

ACTION 3.1

Increase the speed and reliability of Baltimore's transit system while establishing a bold vision for an expanded system

RECOMMENDED NEXT MOVES

- MTA, in partnership with elected officials and stakeholders, should create the region's long-range transit plan to improve the existing transit system and prioritize investments to further expansion of rapid transit service, including in key corridors such as the Route 40
- MTA, Baltimore city, and the area's counties should deliver ready-to-go projects while the plan is being developed, including projects to improve the BaltimoreLink system
- MTA should increase transparency and public reporting of real-time performance metrics for its bus and rall systems, including on-time performance by route and time of day

ACTION 3.2

Optimize Washington's bus network and enhance coordination of the metro area's public transportation options

RECOMMENDED NEXT MOVES

- The region's transit providers, MWCOG, MDOT, DDOT, Virginia DRPT, and NVTC should establish a new committee to coordinate service and fares across all public transportation systems in the Washington metro area
- WMATA should coordinate with local jurisdictions and MDOT, DDOT, and VDOT to harmonize bus service across all providers in the Washington metro area
- Local jurisdictions, MDOT, DDOT, and VDOT, WMATA and other transit providers should establish regional policies for bus priority treatments
- County and city governments should quickly complete ready-to-go bus improvement projects, such as the District's 16th Street project and Montgomery County's BRT project on US 29

ACTION 3.3

04.

GROW EMPLOYER MOBILITY PROGRAMS

ACTION 4.1

Challenge the region's employers to implement game-changing commuter programs to enhance talent attraction and collectively reduce congestion during peak travel periods

RECOMMENDED NEXT MOVES

- Employers that comprise the Partnership should lead the Capital Region Employer Mobility Challenge by adopting best practice and innovative employer mobility program
- Employers throughout the Capital Region should join the Partnership in the Capital Region Employer Mobility Challenge to deliver benefits for the transportation system

ACTION 4.2

Enhance the effectiveness of public commuter programs to increase their use by private employers—to complement an expanded employer commitment

RECOMMENDED NEXT MOVES

- MDOT, DDOT, VDOT, and MPOs should establish uniform performance metrics for commuter mobility programs to focus public funding on the programs and services that have the greatest impact on travel choices
- MDOT, DDOT, VDOT, and the MPOs should survey existing communiter mobility programs in the region and identify opportunities to enhance, leverage, and coordinate these ongoing activities
- MDOT, DDOT, and VDOT should deploy a bi-annual standardized employee survey at urban area worksites that employ 100 or more employees to establish a baseline and measure progress
- The region's transportation agencies should create and market discounted employer bulk transit and bike share purchase programs modeled on successful programs deployed in peer regions

05.

EXPAND ACCESS
TO OPPORTUNITY

ACTION 5.1

Increase density and ensure inclusive development in areas near rapid transit corridors

RECOMMENDED NEXT MOVES

- Local governments, supported by the MPOs and transit agencies, should conduct zoning and accessibility studies for each rail and highfrequency transit stop
- Maryland, the District, Virginia, and local governments should adopt economic development regulations that prioritize and incentivize inclusive TOD
- Public and private employers should prioritize multi-modal access as a key factor in future job site selections—and public agencies should incentivize this development pattern
- The states, in partnership with MPOs and local jurisdictions, should use public funding to attract private resources to capitalize an

ACTION 5.2

Adopt local and targeted hiring procurement and contracting policies

RECOMMENDED NEXT MOVES

- State and local transportation agencies should adopt local and targeted hiring and contracting policies to maximize the region's return on transportation investments and ensure family supporting wages.
- The Capital Region federal delegation should empower local and state governments to use local and targeted hiring practices for all federally funded transportation projects.
- Community-based organizations and construction apprenticeship readiness programs should be deployed to increase job placement for local residents

06.

ENABLE TECHNOLOGY-DRIVEN FUTURE

ACTION 6.1

Build regional data management system to power all technology actions and improve regional mobility

RECOMMENDED NEXT MOVES

- MDOT, DDOT, VDOT, and the MPOs should develop an umbrella open data regulatory framework and procurement standards
- MDOT, DDOT, and VDOT, in collaboration with the MPOs and large transit agencies, should develop a digital data master plan
- MDOT, DDOT, and VDOT should fund a research program for higher education institutions to study and recommend updates to the region's transportation analyses and tools
- Transportation agencies should partner with local technology companies, higher education institutions, and other technology stakeholder to train staff and search for opportunities to pool data and expertise

ACTION 6.2

Enable the creation of Integrated Mobility platforms for all public and private mobility options

RECOMMENDED NEXT MOVES

- MDOT, DDOT, VDOT, Amtrak, VRE, and the transit agencies should establish strategic goals and plans for and Integrated Mobility platform for all public and private trip planning and
- All transit agencies and public bikeshare systems in the region should incorporate fare capping and pilot integration of their systems into a seamless payment platform.
- MDOT, DDOT, VDOT, and transit agencies should pursue regional and national funding to move toward seamless ticketing across all

ACTION 6.3

Deploy regionally coordinated smart traffic signals to reduce vehicle congestion and speed up bus travel

RECOMMENDED NEXT MOVES

MDOT, DDOT, and VDOT should fund a research program to recommend best practices for traffic signal hierarchy prioritization.

07.

REFORM GOVERNANCE AND FUNDING

ACTION 7.1

Measure and report the outcomes and equity benefits of each capital transportation investment

RECOMMENDED NEXT MOVES

- The DC government, RRTPO, and BMC should establish a transparent performance-driven project scoring program to prioritize plans and make transportation investments
- MDOT should publicly review its performancedriven project scoring program (Chapter 30) after its first funding cycle to ensure it delivers the intended outcome
- WMATA should develop a transparent performance-driven project selection program that focuses on regional benefit and removes politics from significant funding decisions
- MDOT, DDOT, VDOT, MPOs, and transit agencies should establish regionally aligned performance criteria with equitable access as a primary performance measure for plans investments, and project development

ACTION 7.2

Create a new regional governance structure for Baltimore public transportation

RECOMMENDED NEXT MOVES

- With support from the governor, elected officials, and stakeholders, the General Assembly should establish a blue-ribbon panel to recommend reforms to MTA's governance and funding structure
- The blue-ribbon panel should make recommendations to the General Assembly within 16 months regarding key issues and

ACTION 7.3

Increase federal transportation investments to better maintain the existing system and complete critical capital investments

RECOMMENDED NEXT MOVES

The U.S. Congress should increase revenues raised for transportation investments, starting



Learn from each other

Each member of the Champions of the Commuter brings unique insight and perspective that other members can learn from.

ldentify shared priorities and implementation strategies

While each organization has different priorities or areas of focus, the table shares common goals and priorities, and collectively has greater influence on delivering results.

Influence positive transportation outcomes

This table has a unique voice, both as innovators employing best practices and as a coordinated voice that can inform the public sector about the needs of employers.





EVOLVING COMMUTE LANDSCAPE



Pre-Pandemic

- Growing congestion
- o Growing transit use
- Launched Champions
 of the Commute table to
 discuss employer led
 solutions to congestion



Early Pandemic

- Congestion vanished
- Transit use plummeted
- Launched Capital COVID
 Snapshot & Transit
 Tracker
- o Remote Work in Capital Region



Today

- Congestion Returning
- Telework for many
 Remote-Capable Jobs
 continuing to Q3 2021
 or longer
- o Transit Use Still Low



Post-Pandemic

- Diversity of return to worksites plan & remote work policies
- Ongoing federal transit relief?
- Continued uncertainty



The Telework Spectrum

June 2021



5 Days Remote

Full-Time Telework

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Before the pandemic, many employers assumed full-time remote work was not compatible or possible with their business model. The COVID-19 pandemic forced organizations to adapt. Many employers learned that remote work was not only possible, it offered more flexibility for employees and turbo-charged the adoption of new technologies and electronic communication.

Stakeholder	Benefits	Drawbacks
Employee	No CommuteLower Transportation CostsWork-Life FlexibilityHousing Flexibility	 Weaker Relationships Limited Networking Limited Access to Office Support & Supplies
Employer	Reduced Real Estate CostsTalent AttractionTalent Retention	Lack of Office Culture Sunk Costs in Worksite Equipment or Real Estate
Region	Congestion ReductionAir Quality	Office Occupancy Rates Less Vibrant Business Districts Inequitable Access to Telework

4 Days Remote

Majority Telework

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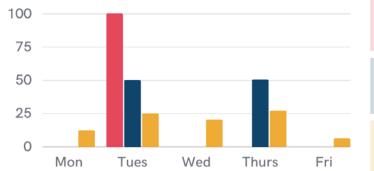
Combining remote work with a day onsite can give your team the benefits of both. In a mostly remote scenario, employees can benefit from the worklife balance and flexibility of remote work, but also have opportunities to collaborate and build relationships and the team's culture in person.

The one day onsite could be used for in-person collaboration that is more difficult in a virtual format, rather than working alone at a desk.



Worksite Occupancy Models

There are many ways to organize and structure time at the worksite, from one day onsite for the entire team, splitting by department, or letting employees decide. The chart below shows illustrative examples of how a model may impact worksite occupancy levels.



One Day in the Office All employees report onsite

on the same day

Split by Departments Employees are assigned various days to report onsite

Employee they report onsite

2-3 Days Remote

Hybrid Telework-Onsite

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Hybrid models of partial remote, partial onsite work offer employees the benefits of both, but, depending on the worksite occupancy model, can be hard to manage logistically.

Employers must decide if all employees come onsite the same day, if onsite days are split by team or department, if employees should choose their days onsite, or some other model. There are pros and cons to each approach.

Worksite Occupancy Models

Model	Benefits	Drawbacks
Same Days Onsite	SimplicityOffice Culture	 Unused real estate some days of the week Lack of flexibility for employees
Split by Teams or Departments	Simplicity Team Comradery	Hard to manage org-wide meetings and culture Lack of flexibility for employees
Employee Choice	Attraction & Retention Flexibility	Uncertainty around real estate planning Team Culture

1 Day Remote

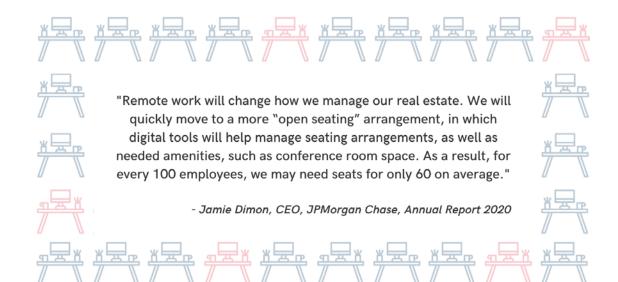
Majority Onsite

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Even one day of remote work can reduce worksite real-estate needs by up to 20% for employers, while employees gain the flexibility and benefits remote work entails.

Depending on the worksite occupancy model, organizations adopting long-term remote work policies can shrink their real estate footprint, increase occupancy in their existing footprint, and/or rethink their floorplans.



O Days Remote

Full-Time Onsite

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Before the pandemic, full-time onsite work was the norm and full-time telework was the exception.

The pandemic challenged our notions of what is possible in terms of telework. As we emerge from the pandemic, employers are re-evaluating not just what is possible, but what is preferable, for their employees, their organization, and the Capital Region.

The decisions we make today will decide the future of work. Where will your organization fall on the Telework Spectrum?

Stakeholder	Benefits	Drawbacks
Employee	Team ComraderyNetworking OpportunitiesOffice Support & Supplies	Transportation CostsRequired CommutesLess Housing Flexibility
Employer	 Office Culture Efficient Use of Real Estate and Equipment 	Real Estate CostsTalent Attraction and Retention
Region	Office Occupancy Vibrant Business Districts	Congestion Reduction Air Quality

Custom Policies

Model Deviations

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Strict adherence to one model, whether full-time remote, full-time onsite, or hybrid, is not possible for many employers. Business needs may require alternative models or extra policies depending on the nature of the work. The sampling below contains some baseline policy deviations that may be layered on top of a team's standard telework model.



Event-Focused Work

In-person events, whether regular or irregular, require in-person staff. Telework policies can outline a baseline remote, onsite, or hybrid model, while outlining clear responsibilities and expectations around event days.

Customer-Focused Work

Some roles require employees to be periodically or regularly onsite or at a customer's facilities, but can otherwise work from home. Telework policies should outline clear responsibilities and expectations for staff around their ability to respond to clients or customers in person when needed.

'All Hands' or Emergency Response

Some employers have days when 'all hands' are needed, onsite or in the field, to accomplish business mandates. Telework policies should outline clear responsibilities and expectations for staff around their ability to respond in person when needed.

In-Person Rotation

Some employers need at least one person onsite each day, whether to answer phones or receive legal documents, etc. Rotating onsite duties between a few staff can allow for a baseline of remote work.



Voices from the Region

Champions of the Commute | The Telework Spectrum

The Greater Washington Partnership interviewed managers from Champions of the Commute employers as well as public sector agencies to gather anecdotes and lessons learned from managing remote employees over the past year. The quotes below and throughout the following pages were taken from interviews conducted in May 2021.

Redefine Boundaries

"For some employees, I had to say, you have to turn yourself off at some point; it's okay to turn it off sometimes even if you are at home."

- Manager of Policy Team

Set Realistic Expectations

"I think sometimes people manage where they want to know you are at your computer and you are being productive at all those hours: almost like busy work if you will; a layer of busy work that wasn't there before."

- Manager of Marketing Team

New Business Leads

"Business development has been a challenge; we aren't seeing people at conferences, although we are saving a lot of money on travel expenses"

- Manager of Development Team

Training is a Challenge

"We are missing out on some teaching cooler moments where you say, 'Hey, I would have done that email

Scheduling Check-ins

"None of the back and forth between desks is happening throughout the day so you have to take time to schedule time to talk about things that used to be done face to face or impromptu."

Manager of Finance Team

Support Junior Staff

had to be more deliberate about giving

Manager of Finance Team

Flexibility as Trust

"Flexibility isn't seen as a reward, you are taking away a privilege and not trusting us by telling me I've got to go back to the office when I've proven I don't need to always be in the office."

Manager of Engineering Team

Foster Social Connection

"As time set in, it was really important to create social time and not just business time."

- Manager of Consulting Team

Self-Selected Connections

"We've done employee morale and team-building, but it is self-selected; in the office, you go to microwave your lunch and three people are sitting there and it forces a conversation. Since working remote, I've used the chat function almost as if I've been walking around the office"

- Manager of Public Agency

Commute Freedom

"The time my staff used to spend commuting they are using to exercise, spend time with kids, or make dinner so they aren't eating at 9pm. They are happy not to have to drive and don't miss the expense of filling up the gas tank every week."

- Manager of HR Team

Survey Says

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Glassdoor Harris Employee Poll

February 2021

Q: Would you prefer to continue working from home at least part of the time after offices reopen?

86% Want to remote work part of the

PwC's US Remote Work Survey

Top Result: 29% said 3 days per week

census of employer remote work plans. Many employers are still drafting their return to worksite plans. Telework policies and remote work plans set today will surely evolve over time to reflect tomorrow's business and employee needs. This page highlights a small sample of recent employer and employee surveys on remote work preferences.

As of June, 2021, there is no

Read More

Glassdoor Harris Poll

PwC's US Remote Work Survey

GWP's Capital COVID Snapshot

Capital COVID Snapshot

Nov/Dec 2020

Q: After the COVID-19 pandemic, I anticipate most of my organization's employees will...

56%

Telework some of the time (1-2 days per week)



Work-Life Flexibility

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Employees are not just professionals, they are family members, spouses, siblings, parents, roommates, caretakers, and often the heads of the household.

One of the primary benefits of remote work is the flexibility it offers employees to better manage their multiple competing professional and personal priorities, from home repairs to home deliveries, picking kids up from school, and cooking healthy meals. If workplace policies allow, remote work can give employees the flexibility to self-manage their time to benefit themselves and their families, but also the roles and responsibilities of their job.

"In some ways the work-life balance is better. In some ways there's a blurring. It's on me as the manager to get folks who are natural workaholics to not burn out."

- Manager of Public Agency





Commutes

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For many employees, commutes are one of the most stressful parts of the day. Whether sitting in your car stuck in congestion, waiting for a bus, or crowding onto a subway car, avoiding rush-hour commutes is one of the many benefits of remote work, for the individual and for the region.

Remote work can not only reduce transportation costs, it can make it less daunting to experiment with new commute modes on days the employees do go to the worksite. Employers should consider coordinating new remote work policies with new commute programs.

Daily Parking Charge

Switching from monthly to daily parking passes can save money for employees who mostly work remote, incent alternative modes of commuting, and reduce long-term parking costs by lowering the number of parking spots per employee.

Flexible Schedules

Shifting schedules away from the standard 9-5 can allow for easier, less stressful commutes.

Transit Benefits

Fewer commutes per week can make switching to transit, which is often slower than driving, more attractive, thereby reducing parking demand and encouraging healthier, more sustainable transportation options.

Bike Facilities

Secure bike racks and shower facilities make biking more attractive for employees.



Telework Management

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Over the past year, thought leaders have studied the shift to full-time remote work for tens of millions of employees around the country. The highlights below share some of the lessons learned and tips to best support employees who are working remotely.

Communicate

Stay in touch and check-in regularly.

- · Daily, weekly, and monthly check-ins
- Constant communication is distracting
- · Daily check-ins can simply be a guick email

Avoid Zoom Fatigue

Adapt meetings to virtual format.

- · Shorten meetings
- · 'No meeting' days or hours
- · Audio-only when appropriate

Virtual Support

Support employee's technical needs.

- Remote IT support
- Stipends for home office supplies
- Offer trainings such as ergonomic workshops and remote technologies

Experience Matters

New workers need additional support.

- Communication strategies
- · Virtual collaboration tools
- · Connections to colleagues

Celebrate Staff

Remote workers need appreciation too.

- · Thank your team and express gratitude
- · Recognize and share great work
- · Highlight company values in action

Comradery & Culture

Support employees' emotional needs.

- · Create a virtual office 'water cooler'
- · Foster virtual traditions and customs
- Schedule periodic in-person events

"Going 100% remote was a huge step, but going hybrid is the next big step. You can't just go and push reset. You must continue to be intentional. I'm working with my team to create guidelines around communication channels between staff at the office and staff at home so no one misses a beat."

- Manager of Operations Team

Telework Policy Checklist

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The checklist below is designed to make sure your organization is having the conversations needed to design, implement, and maintain robust telework policies over time.

\subseteq	betterment of my employees, my organization, and my communit
	Remote work policy that sets the general tone for the organization
	Remote work policies by team (if applicable)
	Flexible/additional remote work approval and tracking processes
	Clear expectations for remote employees (E.g. Work hours: standard 9-5 or 12-4 online and responsive or flexible as long as work is satisfactorily completed on time)
	Expectations for inclement weather or school holidays
	Expectations around external clients, funders, customers and whether they must come onsite or can meet with staff offsite
	Policy to encourage staff not to come onsite if they may be sick
	Remote work supportive technology & equipment benefits
	Remote-capable HR and mental health support systems
\subseteq	Commitment to annually review and update policies as needed

Capital COVID Snapshot Round 3: Expected in September 2021



Round 2: Nov/Dec 2020

Employer Survey

Key Findings



Vaccines, schools, and employee sentiment are driving reopening plans and decisions to bring employees back.



Since August, employers have delayed the phased approach to reopening their worksites by about three months.



Although very few expect their workforce will telework full time, the majority expect most of their workforce to telework 1-2 days per week after the pandemic.



Most employers (75%) are not planning to make changes to their real-estate or office footprint in the next 12 months.



Close to half of the respondents rated employee mental health, loss of collaboration, and loss of organizational culture as top areas of concern for how the COVID pandemic is affecting their workforce.



Only 1% of respondents expect most of their workforce to telework full time after the pandemic.



Most employers indicate that rapid testing and improved ventilation systems are the top solutions that can make workplaces safe in future pandemics.



The level of confidence in transit agencies' ability to provide safe transportation, limit crowding, ensure passengers wear marks, and provide sanitary vehicles has grown since August.

THANK YOU

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