Sustainable Purchasing – Tips from Federal Requirements That Can Green Any Procurement

For MWCOG Recycling Committee July 21, 2016 Marlene RedDoor USEPA Office of Resource Conservation and Recovery





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Thinking Sustainably...Closing the Loop Sustainable Materials Management Program EPA Office of Resource Conservation and Recovery

- An approach to reduce negative environmental impacts of materials use and disposal while preserving valuable resources throughout the life-cycle of materials.
- Takes into account economic efficiency and social equity.
- Efficiencies gained through SMM result in less energy used, more efficient use of materials, more efficient movement of goods and services, conservation of water, and reduced volume and toxicity of waste.
- <u>Https://www/e[a/gpv/smm</u>



Adapted from "Design Guidelines for Sustainable Packaging," Sustainable Packaging Coalition, Green Blue, 2006.

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# So Many Requirements and Opportunities!

## Environmental Compliance

- Environmental Statutes: Resource Conservation & Recovery Act (RCRA), Section 6002,
- Pollution Prevention Act
- Farm Security and Rural Investment Act (2002 Farm Bill), Section 9002,
- Energy Independence & Security Act (2002 & 2007), etc. & Energy Policy Act of 1992 and 2005
- Clean Air Act
- Goals, Targets, Measuring and Reporting Results
  - Environmental Management System implementation
  - State and Local Ordinances and Codes
  - Safety and Health
  - ISO 14001, LEED



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# And More on a Facility Level, too

- Environmental Management System (EMS)
- Green Procurement Plans
- Policies for Green Procurement
- State & Local Ordinances and Codes
- Safety and Health (OSHA)
- ISO 14001, LEED Certification
- Operation & Maintenance in general



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## **Categories and Types of Products & Materials**

- Recycled content products
- Biobased products
- Energy- and water-efficient products
  - Standby power devices
  - ENERGY STAR and FEMP-designated products
  - EPEAT-registered products
  - WaterSense
- Environmentally preferable products
  - Green cleaning
  - Green meetings and conference services
- Alternative fuel vehicles/alternative fuels
- Low or non-toxic or hazardous chemicals
- Non-ozone depleting substances



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## Resource Conservation and Recovery Act, Section 6002, Comprehensive Procurement Guidelines (CPG), 61 products in 8 categories



Products made with recycled content are manufactured using resources recovered from materials we commonly recycle at home and at the office.

## http://www.epa.gov/cpg

- Construction Products
- Landscaping Products
- Nonpaper Office Products
- Paper and Paper Products
- Park and Recreation Products
- Transportation Products
- Vehicular Products
- Miscellaneous Products

Most products have Recommended Material Advisory Notices (RMAN) – recommended levels of recycled content at which to buy the products. Ex: 100% recycled paper content.



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#### Paper and Paper Products

#### Vehicular Products

Engine Coolants Rebuilt Vehicular Parts Re-refined Lubricating Oils Retread Tires

#### **Construction Products**

Building Insulation Products Carpet Cushion Cement and Concrete Containing Coal Fly Ash, Ground Granulated Blast Furnace Slag, Cenospheres, or Silica Fume Consolidated and Reprocessed Latex Paint Floor Tiles Flowable Fill Laminated Paperboard Modular Threshold Ramps Nonpressure Pipe Patio Blocks Polyester Carpet Railroad Grade Crossing Surfaces Roofing Materials Shower and Restroom Dividers and Partitions Structural Fiberboard

#### Transportation Products

Channelizers Delineators Flexible Delineators Parking Stops Traffic Barricades Traffic Cones

#### Park and Recreation Products

Park Benches and Picnic Tables Plastic Fencing Playground Equipment Playground Surfaces Running Tracks

#### Landscaping Products

Compost Made From Recovered Organic Materials Fertilizer Made From Recovered Organic Materials Garden and Soaker Hoses Hydraulic Mulch Lawn and Garden Edging Plastic Lumber Landscaping Timbers and Posts

#### **Nonpaper Office Products**

Binders (plastic covered, chipboard, and pressboard) Office Furniture Office Recycling Containers Office Waste Receptacles Plastic Binders Plastic Clipboards Plastic Clip Portfolios Plastic Desktop Accessories Plastic Envelopes Plastic File Folders Plastic File Folders Plastic Trash Bags Printer Ribbons Toner Cartridges

#### **Miscellaneous Products**

Awards and Plaques Bike Racks Blasting Grit Industrial Drums Manual-grade Strapping Mats Pallets Signage Sorbents

# CPG continued

- The RCRA requirement applies to procuring agencies that spend more than \$10,000 a year on that item agencywide.
- <u>Procuring agencies</u> are federal, state, and local agencies, and their contractors, that use appropriated federal funds.
- For example, if a county agency spends more than \$10,000 a year on an EPA-designated item (traffic cones), and part of that money is from appropriated federal funds, then the agency must purchase that item made from recovered materials.
- Agencies must buy the 61 products with recycled content unless:
  - the cost is unreasonable;
  - inadequate competition exists;
  - items are not available within a reasonable period of time; or
  - items do not meet the agency's reasonable performance specific.



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### USDA Biobased Products - Farm Security and Rural Investment Act (Farm Bill), Section 9002, 97 Product Categories <u>http://www.biopreferred.gov</u>

Biobased products are not petroleum-based, but are made from renewable agricultural biological, and forestry materials.



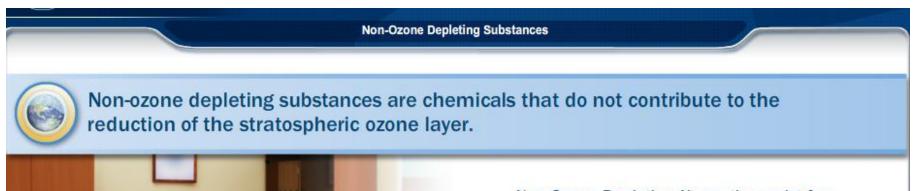
Examples of USDA-Designated Biobased Products:

- Construction and industrial products
- Facility operations and maintenance products
- Food service products
- Janitorial products
- Lubricant products
- Miscellaneous products

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## Clean Air Act Section 612(c), Use Significant New Alternatives Products (SNAP) to Ozone Depleting Products http://www.epa.gov/ozone/snap/





- · Fire suppression and explosion protection
- · Foam blowing agents
- Refrigeration and air conditioning
- Sterilants
- Tobacco expansion

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## Energy Policy Act, Energy Independence and Security Act of 2007

Require federal agencies to:

- Purchase energy-efficient products (ENERGY STAR, FEMP-designated)
- Reduce petroleum consumption
- Use alternative fuels & alternative fuel vehicles
- Increase use of renewable energy
- Employ sustainable building design
- Reduce energy and water consumption in federal buildings

https://www.fedcenter.gov/programs/energy/



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# What to purchase?

Increase Use of Renewable and Alternative Fuels

You are required to:

- Purchase a portion of electricity needs from renewable sources
- Purchase alternative fuel vehicles
- Increase alternative fuel usage by 10% annually
- Purchase vehicles with low greenhouse gas emissions
- Purchase plug-in hybrid electric vehicles where reasonable



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# Energy cont'd

## **Employ Sustainable Building Practices**

Each agency is required to:

- Purchase green building products
- Incorporate green product requirements into:
  - Construction contracts
  - Landscaping contracts
  - Pest management contracts



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# Water Efficiency and Products

- EPA Partnership
  Program Watersense
- <u>http://www.epa.gov/w</u> <u>atersense/</u>
- Products List
- Calculate Savings

### Showerheads

#### **Toilets**

Bathroom Sink Faucets & Accessories Landscape Irrigation Controllers

### Urinals

Pre-rinse Spray Valves

**Flushometer-Valve Toilets** 

In the Pipeline Water Softeners

Soil Moisture–Based Control Technologies

Landscape Irrigation Sprinklers

Rebates



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# **Alternative fuels**



Alternative fuels are made from renewable, biodegradable, and/or clean-burning materials or are blends of petroleum-based and biobased fuels.



#### **EPAct Alternative Fuels:**

- Biodiesel
- Electricity
- Ethanol
- Hydrogen
- Natural gas
- Propane



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# **Energy Resources**

- Energy Star: <u>http://www.energystar.gov/</u>
- Office of Energy Efficiency and Renewable Energy <u>http://energy.gov/eere/office-energy-efficiency-renewable-energy</u>
- Federal Energy Management Program(FEMP): <u>http://energy.gov/eere/femp/federal-energy-management-program</u>
- Energy Efficient Products: <u>http://energy.gov/eere/femp/energy-efficient-product-product-procurement</u>
- Training: <a href="http://apps1.eere.energy.gov/femp/training/">http://apps1.eere.energy.gov/femp/training/</a>



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EPA's Sustainable Market Place: Greener Products and Services - considers products environmental impact throughout their life cycle (Pollution Prevention Act) https://www.epa.gov/greenerproducts

- Consumers, Federal, Institutional Purchasers and Manufacturers
- Why buy green, what makes it green, ecolabel information, greening e-procurement
- Link to Federal Trade Commission Guide for Environmental Marketing
- Designing green



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# **Electronics**

- EPA Resources and Info : <u>https://www.epa.gov/smm-electronics</u>
- EPEAT<sup>®</sup> The <u>Electronic Product Environmental</u> <u>Assessment Tool (EPEAT)</u>
- A system to help *purchasers* evaluate, compare and select electronic products based on their environmental attributes
- A system to enable *manufacturers* to obtain market recognition through achievement of specific performance criteria in electronic product design and sales
- Managed by non profit Green Electronics Council



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## EO 13693 - Improve Performance Across the Supply Chain

- In addition to setting aggressive new efficiency standards for Federal agencies, the Administration is engaging with major Federal suppliers to encourage them to adopt similar practices;
- Promote sustainable acquisition and procurement by ensuring environmental performance and sustainability factors are included to the maximum extent practicable **for all applicable procurements** in the planning, award, and execution phases;
- Safer Choice labeled products (chemically intensive products that contain safer ingredients – formerly <u>Design for the Environment</u>); and
- **SmartWay** Transport partners and SmartWay products (fuel efficient products and services);
- Reducing copier and printing paper use and acquiring uncoated printing and writing paper containing at least 30 percent postconsumer recycled content or higher as designated by future instruction under section 4(e) of this order;

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## EO 13693 - Improve Performance Across the Supply Chain

- Meet or exceed specifications, standards, or labels recommended by EPA that have been determined to assist agencies in meeting their needs and further advance sustainable procurement goals of this order; or
- meet environmental performance criteria developed or adopted by voluntary consensus standards bodies consistent with section 12(d) of the National Technology Transfer and Advancement Act of 1995 (Public Law 104-113) and OMB Circular A-119;

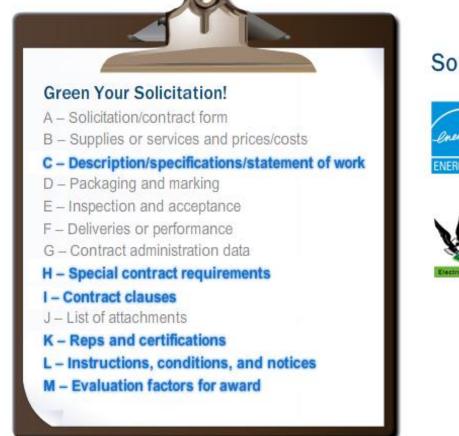


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# Where do I specify these products and services in a contract?





### Sources of Sample Language:











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# Greening the Acquisition Life Cycle

Opportunities to integrate environmental considerations across the acquisition life cycle:

- Market Research
- Acquisition Planning
- Synopsis and Solicitation Development
- Proposal Evaluation
- Contract Award
- Contract Administration and Closeout





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## **Green Considerations for Acquisition Planning**

### Acquisition planning considerations:

- Where should the solicitation/contract require the use or supply of green products?
- Where could the evaluation process favor offerors that use or supply green products?
- Where could the solicitation require or favor offerors that employ other green practices?
- How will the evaluation process account for potential life cycle cost savings of green products?
- How do environmental issues relate to other objectives of the acquisition?



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## Synopsis and Solicitation Development

- Know your Federal/State/Local requirements
- Federal Acquisition Regulations (FAR) Takes federal regulations and inserts them into the Federal Acquisition Law.
- FAR Part 23 contains most of the specific environmental product requirements
- The synopsis must include any sustainable acquisition requirements. (FAR Part 5).
- When describing procurement requirements and developing source selection factors, require the use of green products and services to the maximum extent practicable. (FAR Part 11).
- Examine all parts of the solicitation for opportunities to incorporate environmental considerations.

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# **Greening Your Solicitation and Contract**

- Instructions to Offerors
- Provisions and Clauses
- Performance Requirements/ Product Specifications
- Packaging and Delivery
- Evaluation Factors





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# Instructions to Offerors (ITOs)

- You can provide one of the following types of instructions to the offerors:
  - Self-claimed
  - Verified/Substantiated
- Provide clear instructions on furnishing information on environmental aspects beyond the attributes of products used or supplied, e.g., take-back programs or minimizing travel.
- Require electronic submission of offers, whenever possible.



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## Performance Requirements/Product Specifications

# Services that lend themselves to green product requirements include:

- Building Construction, Operation, Renovation and Maintenance Services
- Meeting and Conference Services
- Cafeteria and Food Services
- Landscaping Services
- Electronic Equipment Leasing Services
- Pest Management Services
- Fleet Maintenance Services
- Janitorial Services
- Waste and Recycling
- Laundry Services



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## Performance Requirements/Product Specifications

## Examples of other green requirements may include:

- Elimination of travel
- Green product reporting
- Take-back programs (for electronics, appliances, packaging, printer cartridges, batteries, etc.)
- Waste, composting, recycling or minimization programs





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## Packaging

You may require or favor any packaging characteristics that may minimize environmental impacts.

Examples:

- Packaging that includes recycled content
- Packaging that is reusable or recyclable
- Packaging that contains zero or reduced toxic materials
- Packaging that uses biodegradable materials.



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## Delivery

### **Delivery considerations:**

- Limit on shipments
- Delivery alternatives, like alternate fuel vehicles, modes of transportation
- Electronic submissions
- For paper documents: double-sided and black and white printing; limit number of pages or copies





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## **Proposal Evaluation**



- Consider any environmental aspects included in the solicitation.
- Confirm that offers meet minimum environmental requirements/criteria.
- Consider the relative weight of environmental considerations compared to other factors. This must be consistent with what was stated in the solicitation.



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## Evaluation

### **Evaluation Factors**

- Environmental considerations can be stand-alone factors, weighted in relation to other factors, or
- Environmental considerations can be incorporated into the evaluation of other factors (e.g., Past Performance)

### **Evaluation Criteria**

- Clearly define the environmental criteria against which offers will be evaluated
- Must support a meaningful comparison and discrimination among competing offers



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# **Services: Evaluation Factors**

#### **Evaluation Factors**

The concept of best value allows federal buyers to account for many competing interests and policies, including environmental considerations. When contracting for cafeteria and food services, consider including environmental criteria in your evaluation factors. This should encourage the selection of environmentally conscious contractors and promote federal sustainability objectives.

It is important to tailor your evaluation factors to each individual acquisition. The contracting team must decide whether environmental considerations should be represented as a stand-alone evaluation factor (e.g., Sustainability Plan), used as a threshold determinant, or incorporated into other factors (e.g., Technical Approach, Past Performance, etc.). Below are a just a few examples of possible factors.

**Technical Approach and Sustainability Plan** – Evaluate the contractor's technical approach and plans to implement sustainable practices. Require contractors to detail how they will use green products, minimize waste, introduce energy and water efficiency methods, green general operations, provide sustainable menu offerings, and educate customers on sustainable practices.

**Waste Management** – Evaluate how contractors intend to minimize, manage, and dispose of waste, including plans to minimize, recycle, compost, and reuse materials.

**Past Performance** – Evaluate how well the contractor performed previous projects where they have successfully implemented green cafeteria and food services, including the use of green products.

**Previous Experience** – Require contractors to demonstrate their experience and capability to provide green cafeteria and food services similar in size, scope, and complexity to the required work.

**Staffing Plan** – Give consideration to staffing plans that propose persons with green certifications or to contractors that require employees to take environmental training.

Your evaluation should also consider all costs over the life of the project, not just the initial cost. For instance, energy- and water-efficient appliances and reusable linens, flatware, and glassware may save money over time.

#### Where to Buy



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## **Contract Award**

- For contracts, incorporate any sustainable acquisition requirements into the • contract itself.
- For Schedules orders, green clauses • may be included in the Schedule contract. Include green provisions elsewhere in the order.
- If electronic tracking system, indicate if the contract action is sustainable: •
  - **Energy-efficient** •
  - Biobased •
  - Environmentally preferable ٠



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## **Contract Administration and Closeout**

### **Contract Administration**

- Ensure that the contractor delivers the green products or services as specified in the contract.
- Use judgment in determining the appropriate level of monitoring

### **Contract Closeout**

 Address compliance with green requirements in contractor evaluation.





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# **GSA Green Product Compilation Tool**

- Sustainable Guidance for your Role
- The Sustainable Facilities Tool offers useful sustainable guidance and tools for a variety of roles.
- <u>Facility Manager</u>
- <u>Procurement Professional</u>
- Leasing Specialist
- Project Manager

https://sftool.gov/GreenProcurement

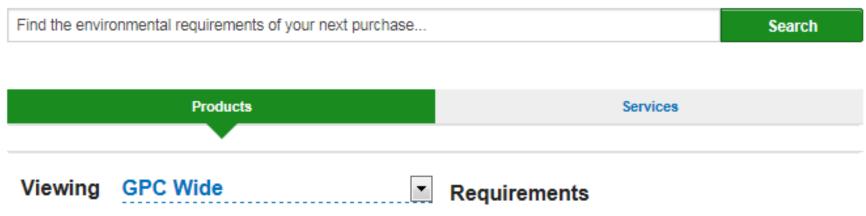


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# **GSA Green Product Compilation Tool**

## **Green Procurement Compilation**





#### Appliances

Commercial and residential appliances, such as clothes washers, ovens, and refrigerators. Products in this category may also apply to the acquisition of janitorial, laundry, construction, and cafeteria & food services.

20 PRODUCTS

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