2017-2018 REGIONAL HOUSEHOLD TRAVEL SURVEY

Status Report

Richard I. Roisman, AICP
Manager, Planning Data Programs, Technical Assistance, and Special Projects

Travel Forecasting Subcommittee July 22, 2016



Presentation Outline

- Purpose of regional household travel survey
- Survey design
- Scope of work
- Anticipated survey schedule
- Current project status
- Next steps and next report to TFS



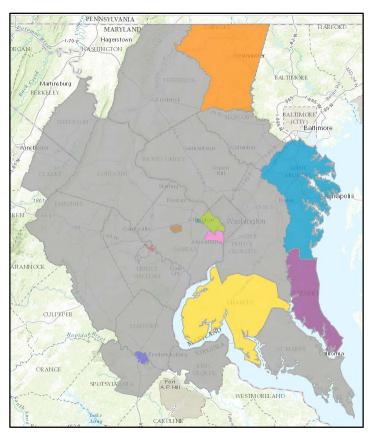
Purpose of Regional Household Travel Survey

- Collect empirical data on regional travel behavior from individual persons and households
- Primary source of observed data for model estimation, validation, and calibration (both for current trip-based model and future activity-based model)
- Data used for addressing regional growth and transportation planning issues
- Typically performed every ten years (last regional HTS 2007-2008, covered 11,000 households)
- Largest single discrete project (on cost basis) in UPWP



Survey Design (1)

- Collect detailed information on socio-economic characteristics from a representative sample of all persons residing in households in the TPB modeled area
- Complete survey, sampling 15,000 households stratified by jurisdiction and regional activity clusters (RACs) within larger suburban jurisdictions
 - Specified minimum number of completed household interviews obtained in each geographic and area type stratum

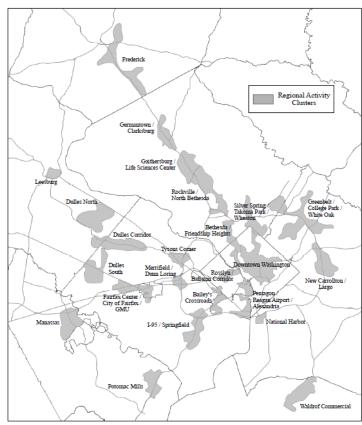


TPB Modeled Area (source: RTDC + ArcGIS On-Line)



Survey Design (2)

- Households in higher density, mixed-use RACs with good transportation access will be surveyed at a higher rate than households in lower density suburban and exurban areas that tend to be much more homogenous in their daily travel patterns
- Address-based sample using USPS computerized delivery sequence file of residential addresses within each stratum (COG/TPB staff will provide to contractor)



Regional Activity Clusters



Survey Design (3)

- Household interviews over 12-month period, equally distributed over weekdays, excluding holidays
- Offer monetary incentives to encourage survey participation and provided upon full household completion
- Special outreach for participation of Hispanic, minority, and low-income households
- Household recruitment via mail
- Household data retrieval via automated web-based system, but also telephone option
- Basic household, person, and vehicle data for all recruited households



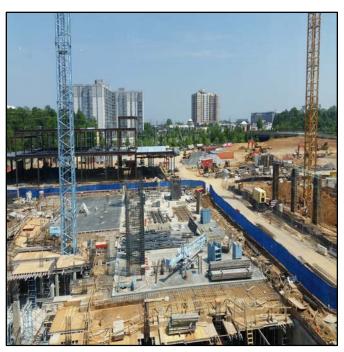
Survey Design (4)

- Detailed data on daily travel behavior for specified 24hour weekday period for all persons in surveyed household
 - All trips made, places visited, modes of travel for each trip segment, trip purpose, activities carried out at home and other places
- Travel day diaries or memory joggers used as aid for respondents
- Address information obtained during survey interviews geocoded to x-y coordinates in real time where possible, or researched and geocoded within 48 hours



Survey Design (5)

- Minimize respondent burden
- Give respondent opportunity to verify and correct information provided, if necessary
- Survey pre-test evaluates passive data collection of daily travel behavior using GPS data loggers or smart phones
- Conduct follow-up survey of nonresponding households to identify and measure potential nonresponse bias in main survey



Pike and Rose TOD under construction near White Flint Metrorail, Montgomery County, MD



Scope of Work (1)

- Consultant work plan
- Refined survey design and technical memorandum
- Review pre-test survey sample
 - Pre-test must yield 800 completed households
 - Completed household = interviewed household for which completed travel day information obtained for 100% of household members
 - Half of pre-test sample for web-based data retrieval
 - Half of pre-test sample for determining efficacy of GPS data logger or smart phone data capture
 - Target allocations for pre-test based on geographic and area type strata



Scope of Work (2)

- Develop survey interviewing plan, materials, and data collection systems for survey pre-test
- Conduct survey pre-test; evaluate survey pre-test results
 - Compare GPS / smart phone data with non-GPS / non-smart phone retrieved data
- Refine survey methods, materials, and procedures for main survey
- Conduct main survey
 - Target allocations for main survey based on geographic and area type strata



Scope of Work (3)

- Analyze non-responding households and follow-up survey
 - 100 non-responding households that were selected for participation in the main survey but did not respond to the invitation
 - 100 non-responding households that initially agreed to participate in the main survey but did not fully complete the household / person / travel day interviews
- Prepare final survey report and data files
 - Raw and final, edited, geocoded household, person, vehicle, trip/ activity survey data files and associated documentation including all interviewing scripts
 - Final non-response follow-up survey files and documentation
 - Initial household expansion weight for each completed household in survey data file
 - Staff will develop final household, person, and trip weighting factors



Anticipated Survey Schedule

- Subject to refinement with contractor
- Kick-off: August 2016
- Survey pre-test: late Fall 2016
 - Following election but before major holidays (Thanksgiving, Christmas, New Year's Day)
- Main survey: Spring 2017
 - Following WMATA SafeTrack surges (Surge #15 scheduled to conclude on March 19, 2017)
- Complete main survey: Spring 2018
- All deliverables by June 30, 2018



Crowding at outbound platform Ballston-MU Metrorail Station, July 20, 2016



Current Project Status

- RFP 16-025 released June 9
- Pre-bid conference held at COG/TPB offices on June 15
- Proposals were due on July 8 at 2pm
 - Six proposals were received
- TSC with representatives from VDOT, MDOT, DDOT, WMATA, and COG/TPB staff convened to review proposals on July 20
 - TSC reached consensus on a winning proposal



Next Steps and Next Report to TFS

- Finalize consultant selection and contract by early August
- Project kick-off by mid-August
- Survey project information update / status report at September TFS meeting and subsequent TFS meetings until conclusion of survey in summer 2018
- Special thanks to TSC members
- Special thanks to Robert E. Griffiths, Planning and Programming Director (retired, but serving as special advisor to the 2017-2018 Regional Household Travel Survey)



Rich Roisman

Manager, Planning Data Programs, Technical Assistance, and Special Projects (202) 962-3265 (o) 202 744-2377 (m) rroisman@mwcog.org

mwcog.org/tpb

Metropolitan Washington Council of Governments 777 North Capitol Street NE, Suite 300 Washington, DC 20002

