

# *2020 EMPLOYMENT BASE YEAR DISCUSSION (QCEW QUARTER DATA)*

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# 2020 QCEW Data

## Revised 2020 QCEW Quarters and Annual (In Thousands)

## Preliminary 2021 QCEW 1<sup>st</sup> Quarter

Jurisdiction	1st Qtr. Average	2nd Qtr. Average	3rd Qtr. Average	4th Qtr. Average	2020 Annual	(2021) 1st Qtr. Average
District of Columbia	777.90	699.63	711.22	715.59	726.08	704.43
Arlington County	185.98	167.63	172.07	172.01	174.42	170.08
City of Alexandria	88.99	79.67	82.97	84.04	83.92	82.24
Montgomery County	469.39	415.99	428.51	443.14	439.26	434.97
Prince George's County	318.33	275.32	289.87	298.57	295.52	294.53
Fairfax County	619.38	564.64	583.61	598.92	591.64	592.78
City of Fairfax	19.27	16.62	17.72	18.49	18.02	18.23
City of Falls Church	12.12	10.07	10.63	10.78	10.90	11.05
Loudoun County	175.80	153.63	164.68	166.55	165.17	166.21
Prince William County	132.13	117.19	124.08	127.62	125.25	125.55
City of Manassas	23.03	21.46	22.37	22.77	22.41	22.53
City of Manassas Park	3.79	3.67	3.72	3.78	3.74	3.68
Charles County	41.27	35.32	38.07	39.09	38.44	38.04
Frederick County	103.89	90.80	94.76	98.49	96.98	96.86
<b>COG Region</b>	<b>2,971.25</b>	<b>2,651.63</b>	<b>2,744.30</b>	<b>2,799.83</b>	<b>2,791.75</b>	<b>2,761.17</b>



# Ratio of 2020 Quarters to 2020 Annual (Quarter/Annual)

Jurisdiction	1st Qtr. / 2020 Annual	2nd Qtr. / 2020 Annual	3rd Qtr. / 2020 Annual	4th Qtr. / 2020 Annual
District of Columbia	1.07	0.96	0.98	0.99
Arlington County	1.07	0.96	0.99	0.99
City of Alexandria	1.06	0.95	0.99	1.00
Montgomery County	1.07	0.95	0.98	1.01
Prince George's County	1.08	0.93	0.98	1.01
Fairfax County	1.05	0.95	0.99	1.01
City of Fairfax	1.07	0.92	0.98	1.03
City of Falls Church	1.11	0.92	0.98	0.99
Loudoun County	1.06	0.93	1.00	1.01
Prince William County	1.05	0.94	0.99	1.02
City of Manassas	1.03	0.96	1.00	1.02
City of Manassas Park	1.01	0.98	0.99	1.01
Charles County	1.07	0.92	0.99	1.02
Frederick County	1.07	0.94	0.98	1.02
<b>COG Region</b>	<b>1.06</b>	<b>0.95</b>	<b>0.98</b>	<b>1.00</b>

# 2020 QCEW Data by NAICS Sector

District of  
Columbia

Revised 2020 QCEW Quarters and Annual  
(In Thousands)

Preliminary 2021  
QCEW 1<sup>st</sup> Quarter

NAICS Sectors	1st Qtr. Average	2nd Qtr. Average	3rd Qtr. Average	4th Qtr. Average	2020 Annual	(2021) 1st Qtr. Average
All Industries	777.90	699.63	711.22	715.59	<b>726.08</b>	704.43
Natural resources and Mining	ND	ND	ND	ND	<b>ND</b>	ND
Construction	15.14	14.30	15.49	15.03	<b>14.99</b>	14.78
Manufacturing	1.25	0.95	ND	ND	<b>ND</b>	ND
Trade, transportation, and utilities	32.50	26.18	27.69	28.71	<b>28.77</b>	28.02
Information	20.56	19.71	19.56	19.43	<b>19.82</b>	19.26
Financial activities	27.56	26.85	26.75	26.53	<b>26.92</b>	26.17
Professional and business services	173.05	163.97	164.32	164.30	<b>166.41</b>	162.62
Education and health services	117.97	109.77	108.09	111.79	<b>111.91</b>	110.24
Leisure and hospitality	<b>78.43</b>	<b>33.64</b>	<b>38.16</b>	<b>38.22</b>	<b>47.11</b>	35.45
Other services	73.97	67.76	68.43	69.44	<b>69.90</b>	67.76
Federal Government	195.58	195.07	199.61	199.13	<b>197.35</b>	197.41
State Government	37.11	36.61	37.25	37.12	<b>37.02</b>	36.92
Local Government	4.36	4.40	4.45	4.44	<b>4.41</b>	4.37

# 2020 QCEW Data by NAICS Sector

Arlington County

Revised 2020 QCEW Quarters and Annual  
(In Thousands)

Preliminary 2021  
QCEW 1<sup>st</sup> Quarter

NAICS Sectors	1st Qtr. Average	2nd Qtr. Average	3rd Qtr. Average	4th Qtr. Average	2020 Annual	(2021) 1st Qtr. Average
All Industries	185.98	167.63	172.07	172.01	<b>174.42</b>	170.08
Natural resources and Mining	ND	ND	ND	ND	ND	ND
Construction	2.08	2.01	2.13	2.28	<b>2.13</b>	2.25
Manufacturing	ND	ND	ND	ND	ND	ND
Trade, transportation, and utilities	21.24	17.39	17.76	17.43	<b>18.46</b>	18.12
Information	5.54	5.41	5.57	5.55	<b>5.52</b>	5.40
Financial activities	6.96	6.35	6.43	6.34	<b>6.52</b>	6.34
Professional and business services	64.53	63.24	63.38	63.64	<b>63.70</b>	64.33
Education and health services	14.02	12.58	12.59	13.05	<b>13.06</b>	13.02
Leisure and hospitality	17.64	8.60	11.62	11.20	<b>12.27</b>	10.83
Other services	11.24	9.96	10.39	10.39	<b>10.49</b>	10.13
Federal Government	28.40	28.55	29.20	29.03	<b>28.79</b>	26.62
State Government	0.83	0.82	0.76	0.85	<b>0.81</b>	0.82
Local Government	12.33	11.73	11.20	11.14	<b>11.60</b>	11.19

# 2020 QCEW Data by NAICS Sector

City of Alexandria

Revised 2020 QCEW Quarters and Annual  
(In Thousands)

Preliminary 2021  
QCEW 1<sup>st</sup> Quarter

NAICS Sectors	1st Qtr. Average	2nd Qtr. Average	3rd Qtr. Average	4th Qtr. Average	2020 Annual	(2021) 1st Qtr. Average
All Industries	88.99	79.67	82.97	84.04	<b>83.92</b>	82.24
Natural resources and Mining	ND	0.01	0.01	ND	<b>0.01</b>	0.01
Construction	2.20	2.22	2.43	2.36	<b>2.31</b>	2.19
Manufacturing	ND	1.34	1.39	ND	<b>1.45</b>	1.31
Trade, transportation, and utilities	10.74	9.43	9.92	10.37	<b>10.12</b>	9.73
Information	1.10	1.06	1.06	1.09	<b>1.08</b>	1.05
Financial activities	4.17	3.97	4.00	4.08	<b>4.06</b>	4.12
Professional and business services	19.82	19.16	19.63	19.72	<b>19.58</b>	19.08
Education and health services	8.45	7.49	7.65	7.83	<b>7.85</b>	7.97
Leisure and hospitality	9.10	4.92	6.25	6.36	<b>6.66</b>	6.26
Other services	9.54	8.36	8.72	8.78	<b>8.85</b>	8.74
Federal Government	13.80	13.77	13.95	14.03	<b>13.89</b>	13.92
State Government	0.91	0.93	0.87	0.90	<b>0.90</b>	0.80
Local Government	7.20	6.80	6.83	6.85	<b>6.92</b>	6.75

# 2020 QCEW Data by NAICS Sector

Montgomery  
County

Revised 2020 QCEW Quarters and Annual  
(In Thousands)

Preliminary 2021  
QCEW 1<sup>st</sup> Quarter

NAICS Sectors	1st Qtr. Average	2nd Qtr. Average	3rd Qtr. Average	4th Qtr. Average	2020 Annual	(2021) 1st Qtr. Average
All Industries	469.39	415.99	428.51	443.14	<b>439.26</b>	434.97
Natural resources and Mining	0.86	0.92	0.96	0.90	<b>0.91</b>	0.83
Construction	23.13	21.75	22.19	22.23	<b>22.32</b>	21.38
Manufacturing	12.95	12.44	12.72	12.92	<b>12.76</b>	13.07
Trade, transportation, and utilities	55.78	45.90	51.04	54.47	<b>51.80</b>	52.54
Information	9.79	8.83	8.84	8.83	<b>9.07</b>	8.78
Financial activities	28.78	27.76	27.97	28.26	<b>28.19</b>	27.81
Professional and business services	103.43	99.55	101.26	102.20	<b>101.61</b>	99.78
Education and health services	78.45	67.08	69.34	72.07	<b>71.74</b>	72.56
Leisure and hospitality	<b>41.53</b>	<b>23.93</b>	<b>31.21</b>	<b>29.83</b>	<b>31.62</b>	27.93
Other services	20.57	16.13	17.72	17.97	<b>18.10</b>	17.93
Federal Government	47.65	48.13	49.36	49.75	<b>48.72</b>	49.75
State Government	1.32	1.31	1.29	1.24	<b>1.29</b>	1.23
Local Government	45.15	42.26	34.61	42.44	<b>41.12</b>	41.27

# 2020 QCEW Data by NAICS Sector

Prince George's  
County

Revised 2020 QCEW Quarters and Annual  
(In Thousands)

Preliminary 2021  
QCEW 1<sup>st</sup> Quarter

NAICS Sectors	1st Qtr. Average	2nd Qtr. Average	3rd Qtr. Average	4th Qtr. Average	2020 Annual	(2021) 1st Qtr. Average
All Industries	318.33	275.32	289.87	298.57	<b>295.52</b>	294.53
Natural resources and Mining	0.09	0.09	0.10	0.10	<b>0.09</b>	0.10
Construction	28.04	25.93	27.54	27.46	<b>27.24</b>	27.10
Manufacturing	7.52	6.94	7.01	7.39	<b>7.21</b>	6.98
Trade, transportation, and utilities	59.66	50.49	55.36	58.36	<b>55.97</b>	56.34
Information	2.68	2.26	2.24	2.19	<b>2.34</b>	2.14
Financial activities	11.40	10.29	10.02	10.02	<b>10.43</b>	10.00
Professional and business services	39.15	35.50	36.45	36.78	<b>36.97</b>	37.31
Education and health services	35.17	30.06	31.05	32.48	<b>32.19</b>	31.92
Leisure and hospitality	35.00	19.02	27.84	27.95	<b>27.45</b>	25.88
Other services	9.01	6.52	7.66	7.78	<b>7.74</b>	7.71
Federal Government	26.73	26.92	27.59	28.63	<b>27.47</b>	29.52
State Government	22.29	21.76	20.06	19.75	<b>20.97</b>	20.30
Local Government	41.60	39.50	36.93	39.67	<b>39.42</b>	39.20



# 2020 QCEW Data by NAICS Sector

Fairfax County

Revised 2020 QCEW Quarters and Annual  
(In Thousands)

Preliminary 2021  
QCEW 1<sup>st</sup> Quarter

NAICS Sectors	1st Qtr. Average	2nd Qtr. Average	3rd Qtr. Average	4th Qtr. Average	2020 Annual	(2021) 1st Qtr. Average
All Industries	619.38	564.64	583.61	598.92	<b>591.64</b>	592.78
Natural resources and Mining	ND	ND	ND	ND	ND	ND
Construction	24.83	24.18	24.13	24.08	<b>24.31</b>	23.14
Manufacturing	5.21	4.75	5.02	5.14	<b>5.03</b>	4.92
Trade, transportation, and utilities	76.55	68.76	74.52	79.17	<b>74.75</b>	76.11
Information	20.84	20.67	21.09	21.08	<b>20.92</b>	21.15
Financial activities	37.71	37.00	37.47	37.63	<b>37.45</b>	37.12
Professional and business services	223.66	219.33	223.45	223.64	<b>222.52</b>	221.26
Education and health services	72.47	63.40	66.60	69.02	<b>67.87</b>	68.93
Leisure and hospitality	51.87	29.75	39.67	38.93	<b>40.06</b>	37.83
Other services	20.08	15.25	17.14	17.65	<b>17.53</b>	17.70
Federal Government	24.30	24.09	24.66	24.41	<b>24.37</b>	26.54
State Government	9.37	9.58	9.17	9.40	<b>9.38</b>	9.00
Local Government	50.83	46.40	38.95	46.89	<b>45.77</b>	47.06

# 2020 QCEW Data by NAICS Sector

City of Fairfax

Revised 2020 QCEW Quarters and Annual  
(In Thousands)

Preliminary 2021  
QCEW 1<sup>st</sup> Quarter

NAICS Sectors	1st Qtr. Average	2nd Qtr. Average	3rd Qtr. Average	4th Qtr. Average	2020 Annual	(2021) 1st Qtr. Average
All Industries	19.27	16.62	17.72	18.49	<b>18.02</b>	18.23
Natural resources and Mining	ND	ND	ND	ND	<b>ND</b>	ND
Construction	0.46	0.46	0.47	0.46	<b>0.46</b>	0.47
Manufacturing	ND	0.10	0.11	ND	<b>0.11</b>	0.11
Trade, transportation, and utilities	3.53	3.13	3.31	3.52	<b>3.37</b>	3.51
Information	0.27	0.25	0.23	0.23	<b>0.25</b>	0.23
Financial activities	1.17	1.21	1.23	1.29	<b>1.23</b>	1.33
Professional and business services	4.39	4.30	4.41	4.50	<b>4.40</b>	4.51
Education and health services	3.73	3.22	3.19	3.23	<b>3.34</b>	2.99
Leisure and hospitality	2.95	1.53	2.21	2.39	<b>2.27</b>	2.35
Other services	0.96	0.73	0.85	0.86	<b>0.85</b>	0.84
Federal Government	0.29	0.29	0.31	0.28	<b>0.29</b>	0.27
State Government	0.28	0.32	0.32	0.32	<b>0.31</b>	0.32
Local Government	1.06	1.00	1.01	1.21	<b>1.07</b>	1.20

# 2020 QCEW Data by NAICS Sector

City of Falls  
Church

Revised 2020 QCEW Quarters and Annual  
(In Thousands)

Preliminary 2021  
QCEW 1<sup>st</sup> Quarter

NAICS Sectors	1st Qtr. Average	2nd Qtr. Average	3rd Qtr. Average	4th Qtr. Average	2020 Annual	(2021) 1st Qtr. Average
All Industries	12.12	10.07	10.63	10.78	<b>10.90</b>	11.05
Natural resources and Mining	0.00	0.00	0.00	0.00	<b>0.00</b>	0.00
Construction	0.40	0.41	0.41	0.43	<b>0.41</b>	0.41
Manufacturing	0.09	0.08	0.07	0.08	<b>0.08</b>	0.08
Trade, transportation, and utilities	1.33	1.17	1.25	1.29	<b>1.26</b>	1.47
Information	0.25	0.25	0.25	0.25	<b>0.25</b>	0.26
Financial activities	0.48	0.43	0.48	0.50	<b>0.47</b>	0.54
Professional and business services	2.29	2.19	2.10	2.08	<b>2.16</b>	2.07
Education and health services	2.32	1.75	1.83	1.84	<b>1.93</b>	1.96
Leisure and hospitality	1.73	0.81	1.17	1.21	<b>1.23</b>	1.15
Other services	0.68	0.47	0.58	0.59	<b>0.58</b>	0.59
Federal Government	1.50	1.49	1.53	1.54	<b>1.52</b>	1.56
State Government	0.11	0.11	0.11	0.11	<b>0.11</b>	0.11
Local Government	0.93	0.88	0.81	0.82	<b>0.86</b>	0.81

# 2020 QCEW Data by NAICS Sector

Loudoun County

Revised 2020 QCEW Quarters and Annual  
(In Thousands)

Preliminary 2021  
QCEW 1<sup>st</sup> Quarter

NAICS Sectors	1st Qtr. Average	2nd Qtr. Average	3rd Qtr. Average	4th Qtr. Average	2020 Annual	(2021) 1st Qtr. Average
All Industries	175.80	153.63	164.68	166.55	<b>165.17</b>	166.21
Natural resources and Mining	0.59	0.57	0.63	0.62	<b>0.60</b>	0.54
Construction	16.70	16.26	16.32	16.71	<b>16.50</b>	16.79
Manufacturing	7.95	7.64	8.24	8.34	<b>8.04</b>	8.44
Trade, transportation, and utilities	33.00	26.97	29.04	30.58	<b>29.90</b>	30.46
Information	7.24	6.84	6.82	6.87	<b>6.94</b>	6.73
Financial activities	6.01	5.73	5.80	5.73	<b>5.82</b>	5.65
Professional and business services	32.35	31.89	32.58	32.89	<b>32.43</b>	31.63
Education and health services	17.56	14.21	15.85	16.44	<b>16.01</b>	17.02
Leisure and hospitality	<b>20.42</b>	<b>11.43</b>	<b>15.92</b>	<b>15.94</b>	<b>15.93</b>	15.85
Other services	5.80	4.37	5.12	5.36	<b>5.16</b>	5.38
Federal Government	4.60	4.74	4.97	4.86	<b>4.79</b>	4.78
State Government	1.03	1.08	1.02	1.05	<b>1.04</b>	0.98
Local Government	22.00	21.41	21.72	20.44	<b>21.39</b>	21.22

# 2020 QCEW Data by NAICS Sector

Prince William  
County

Revised 2020 QCEW Quarters and Annual  
(In Thousands)

Preliminary 2021  
QCEW 1<sup>st</sup> Quarter

NAICS Sectors	1st Qtr. Average	2nd Qtr. Average	3rd Qtr. Average	4th Qtr. Average	2020 Annual	(2021) 1st Qtr. Average
All Industries	132.13	117.19	124.08	127.62	<b>125.25</b>	125.55
Natural resources and Mining	0.25	0.21	0.24	0.25	<b>0.24</b>	0.24
Construction	14.39	14.47	15.16	15.02	<b>14.76</b>	14.18
Manufacturing	2.03	1.84	1.95	1.97	<b>1.95</b>	1.96
Trade, transportation, and utilities	27.02	23.10	25.89	26.95	<b>25.74</b>	26.15
Information	1.24	1.07	1.06	1.07	<b>1.11</b>	1.04
Financial activities	3.72	3.62	3.73	3.68	<b>3.69</b>	3.54
Professional and business services	17.73	16.73	17.42	17.51	<b>17.35</b>	17.12
Education and health services	15.71	13.03	14.16	14.63	<b>14.38</b>	14.83
Leisure and hospitality	<b>16.28</b>	<b>10.57</b>	<b>13.95</b>	<b>14.45</b>	<b>13.81</b>	14.12
Other services	4.42	3.16	4.08	4.23	<b>3.97</b>	4.30
Federal Government	6.67	6.68	6.84	6.76	<b>6.74</b>	6.69
State Government	2.04	2.07	1.98	2.02	<b>2.03</b>	1.88
Local Government	20.12	20.11	17.05	18.40	<b>18.92</b>	18.72

# 2020 QCEW Data by NAICS Sector

City of Manassas

Revised 2020 QCEW Quarters and Annual  
(In Thousands)

Preliminary 2021  
QCEW 1<sup>st</sup> Quarter

NAICS Sectors	1st Qtr. Average	2nd Qtr. Average	3rd Qtr. Average	4th Qtr. Average	2020 Annual	(2021) 1st Qtr. Average
All Industries	23.03	21.46	22.37	22.77	<b>22.41</b>	22.74
Natural resources and Mining	ND	ND	ND	ND	ND	ND
Construction	ND	ND	ND	ND	ND	ND
Manufacturing	2.40	2.51	2.47	2.42	<b>2.45</b>	2.33
Trade, transportation, and utilities	2.85	2.67	2.77	2.83	<b>2.78</b>	2.74
Information	0.04	0.04	0.04	0.04	<b>0.04</b>	0.04
Financial activities	0.60	0.58	0.59	0.59	<b>0.59</b>	0.68
Professional and business services	4.87	4.86	5.02	5.13	<b>4.97</b>	5.34
Education and health services	4.46	4.05	4.06	4.17	<b>4.19</b>	4.20
Leisure and hospitality	2.11	1.35	1.82	1.91	<b>1.80</b>	1.89
Other services	0.84	0.72	0.82	0.83	<b>0.80</b>	0.83
Federal Government	0.71	0.70	0.73	0.71	<b>0.71</b>	0.71
State Government	0.18	0.19	0.18	0.19	<b>0.18</b>	0.19
Local Government	1.90	1.77	1.77	1.84	<b>1.82</b>	1.80

# 2020 QCEW Data by NAICS Sector

City of Manassas  
Park

Revised 2020 QCEW Quarters and Annual  
(In Thousands)

Preliminary 2021  
QCEW 1<sup>st</sup> Quarter

NAICS Sectors	1st Qtr. Average	2nd Qtr. Average	3rd Qtr. Average	4th Qtr. Average	2020 Annual	(2021) 1st Qtr. Average
All Industries	3.79	3.67	3.72	3.78	<b>3.74</b>	3.68
Natural resources and Mining	ND	ND	ND	ND	<b>ND</b>	ND
Construction	1.22	1.20	1.19	1.15	<b>1.19</b>	1.08
Manufacturing	0.19	0.17	0.18	0.19	<b>0.18</b>	0.21
Trade, transportation, and utilities	0.47	0.41	0.44	0.45	<b>0.44</b>	0.44
Information	0.01	0.01	0.01	ND	<b>ND</b>	0.01
Financial activities	0.06	0.06	0.06	0.07	<b>0.06</b>	0.07
Professional and business services	0.64	0.71	0.70	0.81	<b>0.71</b>	0.77
Education and health services	0.11	0.07	0.09	0.09	<b>0.09</b>	0.08
Leisure and hospitality	0.08	0.06	0.06	0.08	<b>0.07</b>	0.10
Other services	0.17	0.13	0.14	0.14	<b>0.15</b>	0.13
Federal Government	0.01	0.01	0.02	0.01	<b>0.01</b>	0.01
State Government	ND	ND	ND	ND	<b>ND</b>	ND
Local Government	ND	ND	ND	ND	<b>ND</b>	ND

# 2020 QCEW Data by NAICS Sector

Charles County

Revised 2020 QCEW Quarters and Annual  
(In Thousands)

Preliminary 2021  
QCEW 1<sup>st</sup> Quarter

NAICS Sectors	1st Qtr. Average	2nd Qtr. Average	3rd Qtr. Average	4th Qtr. Average	2020 Annual	(2021) 1st Qtr. Average
All Industries	41.27	35.32	38.07	39.09	<b>38.44</b>	38.04
Natural resources and Mining	0.03	0.03	0.03	0.03	<b>0.03</b>	0.03
Construction	3.28	3.19	3.29	3.29	<b>3.26</b>	2.96
Manufacturing	0.59	0.53	0.57	0.57	<b>0.57</b>	0.55
Trade, transportation, and utilities	9.88	8.39	9.40	10.04	<b>9.43</b>	9.50
Information	0.28	0.25	0.24	0.25	<b>0.26</b>	0.25
Financial activities	1.01	0.97	1.00	1.00	<b>0.99</b>	1.02
Professional and business services	2.98	2.83	2.92	2.92	<b>2.91</b>	2.98
Education and health services	5.74	4.66	4.83	4.98	<b>5.05</b>	4.97
Leisure and hospitality	5.61	3.51	4.89	4.94	<b>4.74</b>	4.79
Other services	1.51	1.04	1.25	1.27	<b>1.27</b>	1.30
Federal Government	2.65	2.67	2.75	2.68	<b>2.69</b>	2.67
State Government	0.52	0.51	0.52	0.51	<b>0.52</b>	0.52
Local Government	7.18	6.74	6.39	6.61	<b>6.73</b>	6.52



# 2020 QCEW Data by NAICS Sector

Frederick County

Revised 2020 QCEW Quarters and Annual  
(In Thousands)

Preliminary 2021  
QCEW 1<sup>st</sup> Quarter

NAICS Sectors	1st Qtr. Average	2nd Qtr. Average	3rd Qtr. Average	4th Qtr. Average	2020 Annual	(2021) 1st Qtr. Average
All Industries	103.89	90.80	94.76	98.49	<b>96.98</b>	96.86
Natural resources and Mining	0.57	0.61	0.72	0.72	<b>0.65</b>	0.52
Construction	10.12	9.70	9.98	9.91	<b>9.93</b>	9.62
Manufacturing	5.39	4.95	5.22	5.32	<b>5.22</b>	5.42
Trade, transportation, and utilities	18.08	16.51	17.75	18.49	<b>17.71</b>	18.21
Information	0.98	0.85	0.91	0.86	<b>0.90</b>	0.84
Financial activities	4.99	4.77	4.79	4.79	<b>4.84</b>	4.61
Professional and business services	15.60	14.56	15.06	15.06	<b>15.07</b>	15.11
Education and health services	15.91	13.34	14.20	14.19	<b>14.41</b>	13.88
Leisure and hospitality	<b>11.64</b>	<b>6.81</b>	<b>9.52</b>	<b>9.64</b>	<b>9.41</b>	9.14
Other services	4.36	3.10	3.64	3.93	<b>3.76</b>	3.78
Federal Government	3.72	3.71	3.90	3.79	<b>3.78</b>	3.76
State Government	1.24	1.21	1.19	1.23	<b>1.22</b>	1.24
Local Government	11.27	10.66	7.90	10.57	<b>10.10</b>	10.73

# 2020 Employment Baseline Discussion

- Starting with a Year 2020 Employment Base
- Employment as defined in the COG Employment Baseline Guidance Memo (QCEW Data + Additional CES Factor+ Self-Employed Factor + Military (Active Duty))
- The Forecast Horizon is Year 2050
- Refine actual types of jobs included in employment land use categories (industrial, retail, office, and other)
- Current TAZ Structure (COG TAZ 3722 Zone Structure)

## Discussion Questions

Can we all agree that we will use the 2020 QCEW Annual Estimate and follow the COG Employment Baseline Guidance Memo?

Can we all agree that we will use one of the four 2020 Quarters to develop the TAZ level employment data? Which Quarter? 4<sup>th</sup>?

Can we all agree that we will use the 2020 Data Axle products (either March or September) to supplement potential missing employment records and counts?

# 2020 Employment Baseline Discussion

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- ✓ Committee Agreement to Use 2020 QCEW Annual Average (Follow the MWCOG Suggested Baseline Employment Estimates Memo)
- ✓ Committee Agreement to Use 4<sup>th</sup> Quarter 2020 QCEW (For TAZs Small Area Development)
- ✓ Supplement non-QCEW employment with Data Axle Product and/or jurisdictional administrative records



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