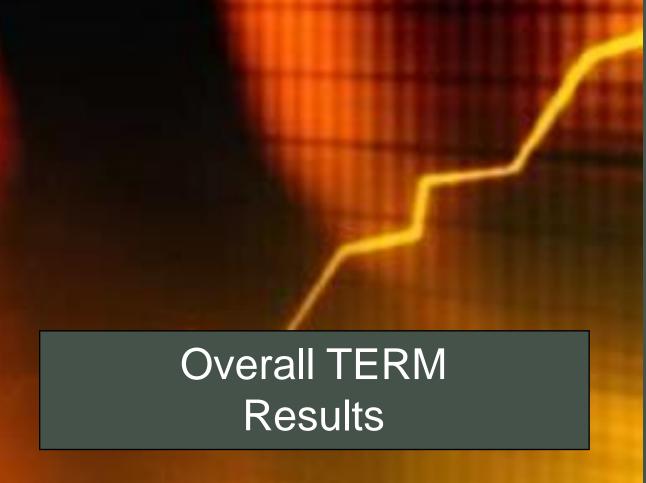
ITEM #5A

Commuter Connections TERM Evaluation 2012-2014 Results - Updated

Presentation to Commuter Connections Subcommittee September 16, 2014 LDA Consulting with ESTC, CIC Research, CUTR

CONSULTING





Objective of Evaluation

- Apply methodology outlined in Evaluation Framework to:
- Estimate effectiveness of four Commuter Connections TERMs
 - Telework Assistance
 - Guaranteed Ride Home
 - Employer Outreach
 - Mass Marketing



- Document results of Commuter Operations Center
- Adjust impacts for overlap among programs

Comparison of <u>collective goals</u> against <u>collective impacts</u>, including Commuter Operations Center

	<u>Goal</u>	Impact	<u>Net</u>	
Trips reduced	109,594	131,830	<u>22,236</u>	+20%
VMT reduced	2,162,400	2,473,326	<u>310,926</u>	+14%
NOx reduced	1.098 T	1.061 T	(0.037) T	- 3%
VOC reduced	0.654 T	0.533 T	(0.121) T	-19%

Met vehicle trip and VMT goals

Shortfall in emission goals due to reduced emission factors for 2015 (cleaner cars) and shift to MOVES emission model



Telework TERM Impacts – Only MD

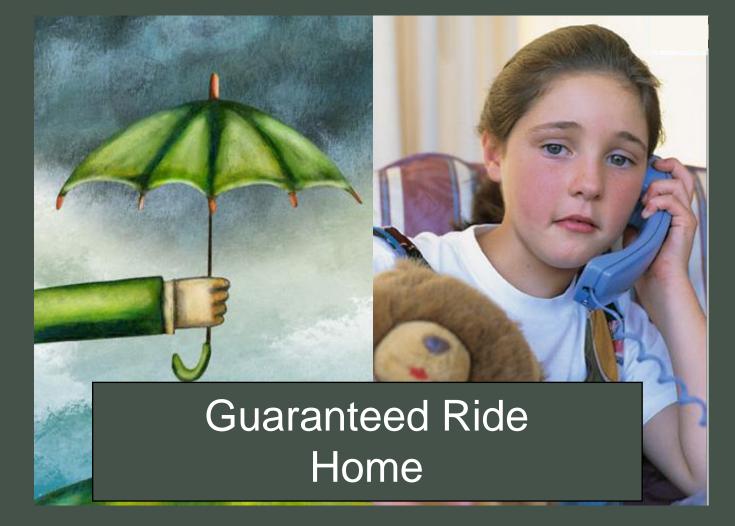
	Goal	Impact	Net	
Number of TCs	31,854	26,334	(5,520)	-17%
Trips reduced	11,830	9,651	(2,179)	-18%
VMT reduced	241,208	205,511	(35,698)	-15%

Did not meet goals

But TW TERM goal represents old program scope, with MD, DC, and VA Impact takes credit for only:

- TC that live or work in MD (43% of total TW) and named CC as the source of TC info (9%)
- MD employers that receive TW assistance

TERM = about 4% of regional TW trips reduced; Additional 5% of regional TW also credited to CC for non-MD TW assisted by CC; credit is assigned to the Commuter Ops Center



GRH Impacts



	<u>Goal</u>	Impact	<u>Net</u>	
GRH participants	36,992	21,156	(15,836)	- 43%
Trips reduced	12,593	7,711	(4,882)	- 39%
VMT reduced	355,135	212,834	(142,302)	- 40%

Did not meet goals – declining GRH participation possibly due to lower awareness; in 2013, only 23% of commuters knew a regional GRH program existed vs 59% in 2004

Counts only travel impacts that occur within the MSA; Commuters who live outside are credited only for miles traveled within the MSA



Employer Outreach



Employer Participation – <u>Many</u> New Clients

Employer Group	Employers	Employees	
Counted in impacts			
 Maintained (no change) 	626	228,720	
Expanded	329	179,374	
New	<u>801</u>	<u>241,354</u>	
Total in impact	1,756	649,448	
Not counted in impacts			
Deleted since 6/11	150	42,426	



EO – Analysis of Vehicle Trip Reduction

- Percentage vehicle trip reduction by program type
 - Overall EO program
 - Maintained (base)
 - Expanded (additional)
 - New

8.1% reduction

6.8% reduction1.5% reduction9.2% reduction



<u>EO – Bicycle</u>

- 472 employers offered bike services (298 new/expanded)
- 315,696 employees at bike worksites
- 1.0% vehicle trip reduction from bike

EO Impacts – Overall

	<u>Goal</u>	Impact	<u>Net</u>	
Employers	581	1,756	<u>1,175</u>	+ 200%
Trips reduced	64,644	78,533	<u>13,889</u>	+ 21%
VMT reduced	1,065,851	1,327,044	<u>261,193</u>	+ 25%

Met participation, vehicle trip, and VMT goals;

VT and VMT impacts are not as much above goals as is employer participation, due to a substantial drop in the coefficients of the model used to estimate impacts. The change was made to be consistent with COG's regional travel model.



EO Impacts – New / Expanded Programs

	<u>Goal</u>	Impact	<u>Net</u>	
Employers	96	1,130	<u>1,034</u>	+ 1075%
Trips reduced	8,618	38,375	<u>29,757</u>	+ 345%
VMT reduced	140,622	568,078	<u>427,456</u>	+ 300%

Met all goals (including emission goals)

High impact due to large number of employers with new/expanded programs - 1,130 in 2014 vs 267 in 2011 and 57 in 2008





Mass Marketing

MM components



it pays to rideshare

- Direct Influence Commuter changed mode after hearing ad; no other CC contact
- "Referred" Influence Heard ad, then contacted CC for other service – Impact calculated as a percentage of GRH and COC (rideshare app) credits
- Pool Rewards carpool incentive 'POOL REW RD\$
- Bike to Work Day
- Car Free Day



Mass Marketing Impacts

	Goal	Impact	Net	
Placements	11,023	22,065	<u>11,042</u>	+ 100%
Trips reduced	7,758	10,294	<u>2,536</u>	+ 33%
VMT reduced	141,231	173,269	<u>32,038</u>	+ 23%

MM met all goals except VOC, but VMT impact was not as much over goal as VT, because a sizeable share of shifts were to bike/walk and transit, which have shorter than average trip lengths

- 68% of vehicle trip impact from "direct influence,"
- 12% from "referred" influence
- 20% from 'Pool Rewards, BTW Day, and CF Day events



COC and Software Upgrades



Commuter Operations Center

- Three components:
 - Commuter Operations Center "base"
 - "Integrated Rideshare Software Upgrades"
 - Non-MD TC assisted by Commuter Connections
- 87,247 commuters assisted by COC = 29,539 new alt mode users
- VMT results discounted for MSA
- COC impacts reduced to account for overlap with GRH and MM
- CC-assisted non-MD TC accounts for 35,346 TC and 187,465 VMT reduced



COC Impacts – Base

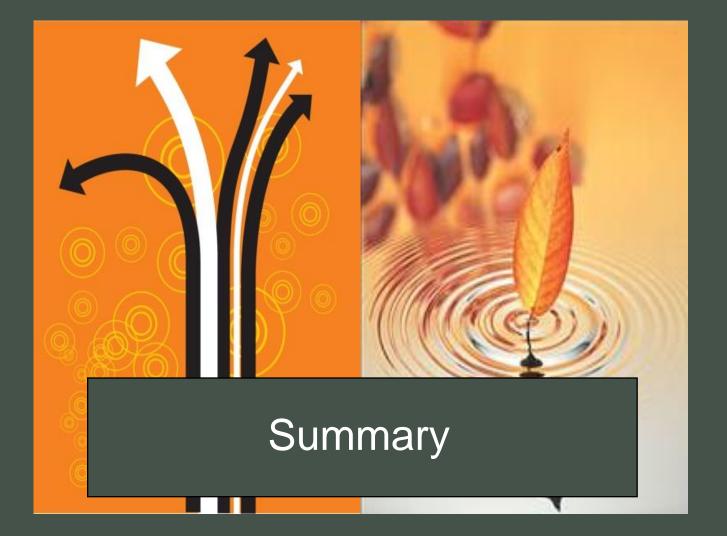
	<u>Goal</u>	Impact	Net	
Total apps	N/A	87,247	N/A	
Trips reduced	10,399	23,262	21,863	+ 124%
VMT reduced	296,635	488,226	191,591	+ 65%

Met goals - Base participation in COC was lower than anticipated

But addition of non-MD TC to the COC impact provided a large boost to the impacts:

- 57% of VT and
- 38% of VMT reduced





TERM Analysis Observations

 The <u>four TERMs</u> met the collective goals for both vehicle trips (+10%) and VMT reduced (+6%)



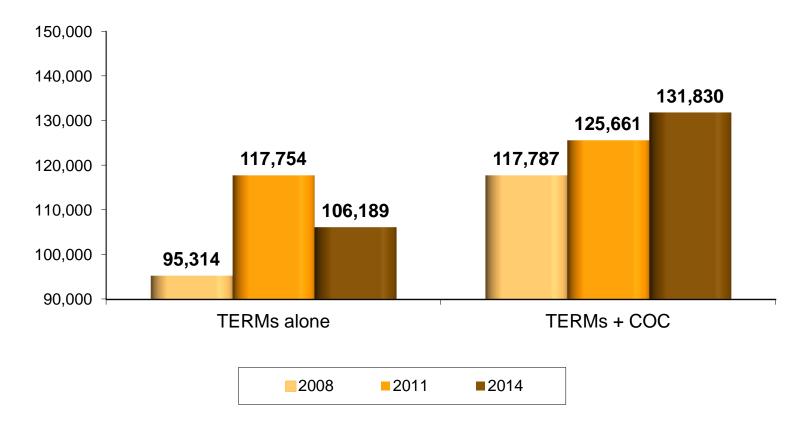
<u>CC programs overall</u> (TERMs + COC)

exceeded the VT reduction goal (+20%) and VMT goal (+14%)

- Shortfalls in individual TERMs were generally related to lower than expected participation
- TERMs did not meet emissions goals, but this was due to a change in the emission model (MOVES) and reductions in the 2014 emission factors, compared to the factors used when the goals were established in 2005

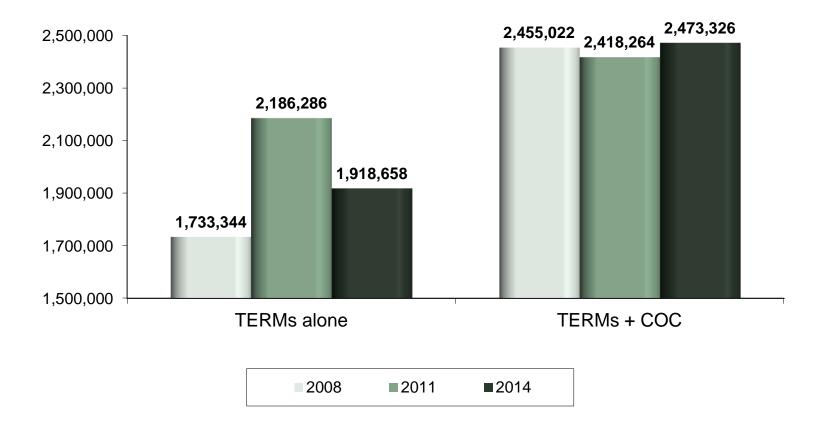
Vehicle Trip Reduction – 2005-08, 2009-11, 2012-14* TERMs Alone and TERMs + Commuter Operations Center





VMT Reduction – 2005-08, 2009-11, 2012-14* TERMs Alone and TERMs + Commuter Operations Center

Daily VMT Reduced



Questions?

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