

BWI



**View from BWI Marshall  
Metropolitan Washington Council of Governments  
September 26, 2014**

**James G. Walsh, A.A.E. – Deputy Executive Director & Chief  
Financial Officer**



# BWI FACTS

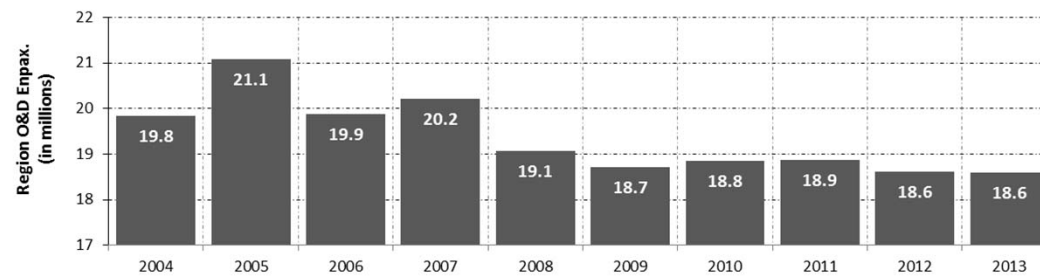
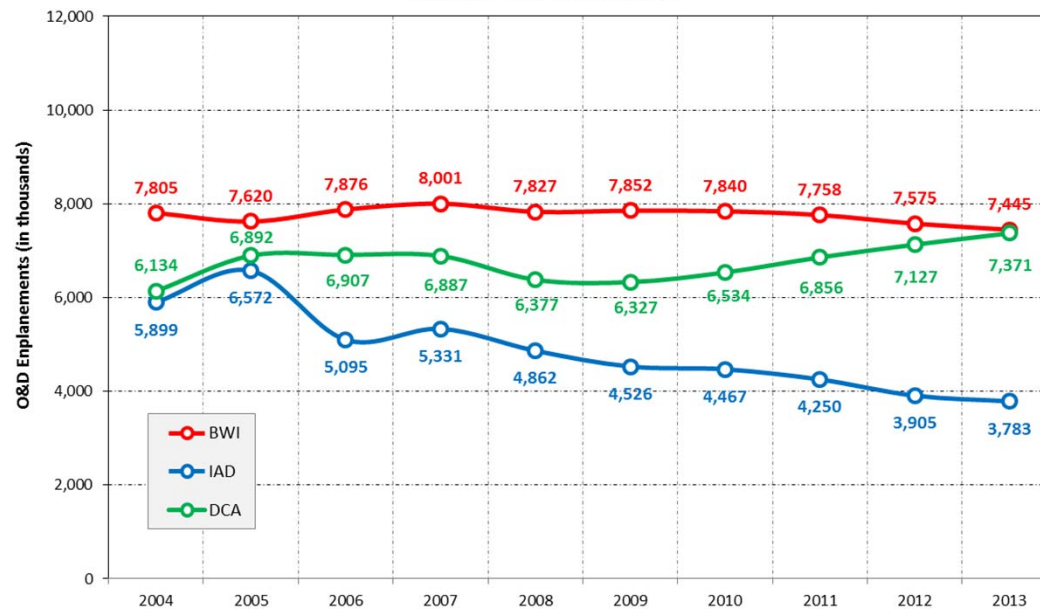
- Over 22 million annual passengers
- Busiest airport in region
- International traffic up over 13%
- 3,500 acres and a 2 million square foot terminal complex
- \$5.6 billion in annual economic impact supporting 93,000 jobs
- 6 year \$800 million capital program



# REGIONAL PASSENGER TRAFFIC



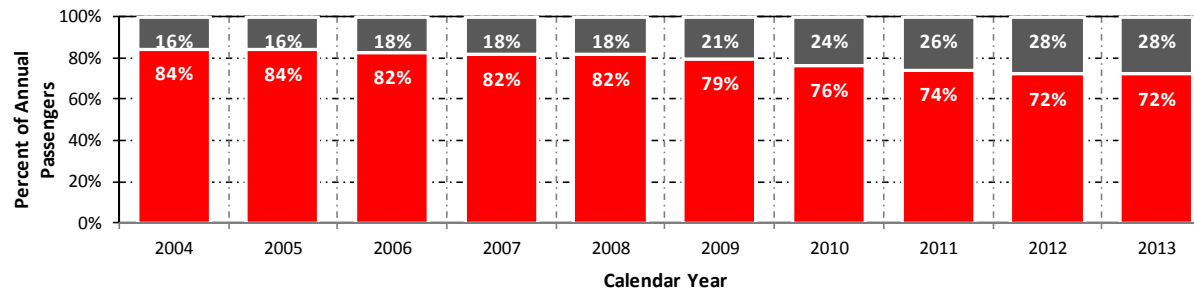
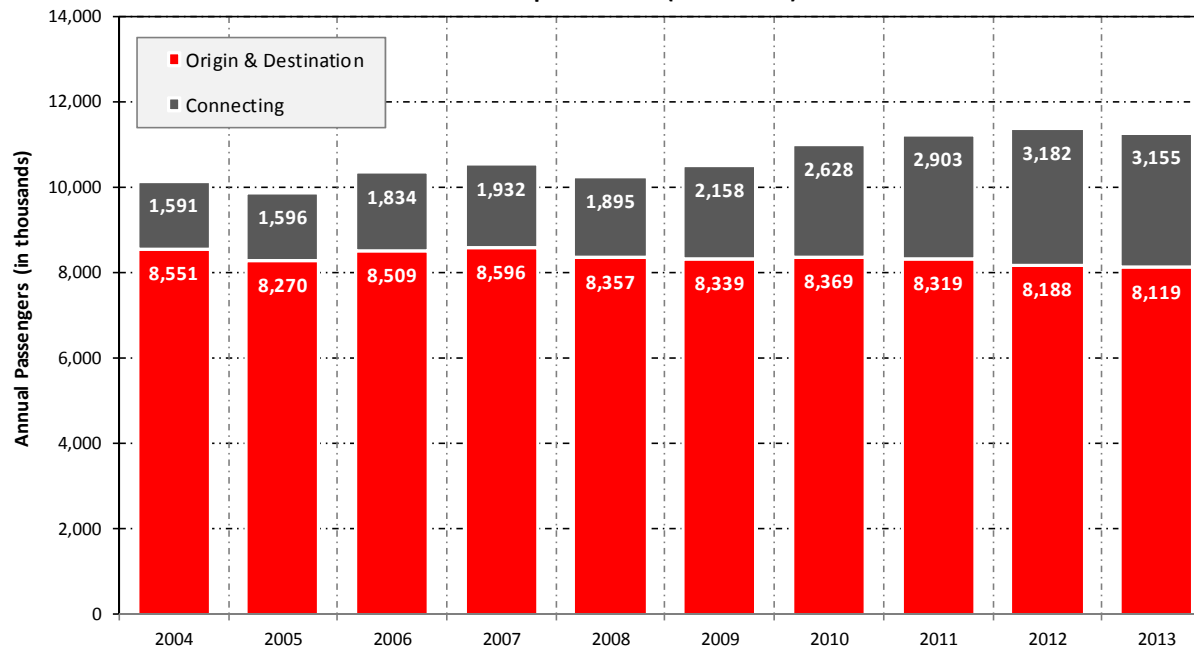
Domestic O&D Enplanements



# BWI TRAFFIC COMPOSITION



Total Enplanements (All Airlines)



# BWI – INTERNATIONAL GROWTH



- “International is the growth opportunity ahead and BWI will be a big part of that.”
- “BWI will be front and center of that international opportunity.”
- “Our substantial presence at Baltimore/Washington is a natural place to do that by bringing nonstop access to new international markets.”

Gary Kelly, CEO



# BWI – INTERNATIONAL GROWTH



# BWI Terminal Complex



# RECENT PROJECTS

- **Concourse B/C Connector and Concourse C Widening - \$110 million**





# RECENT PROJECTS

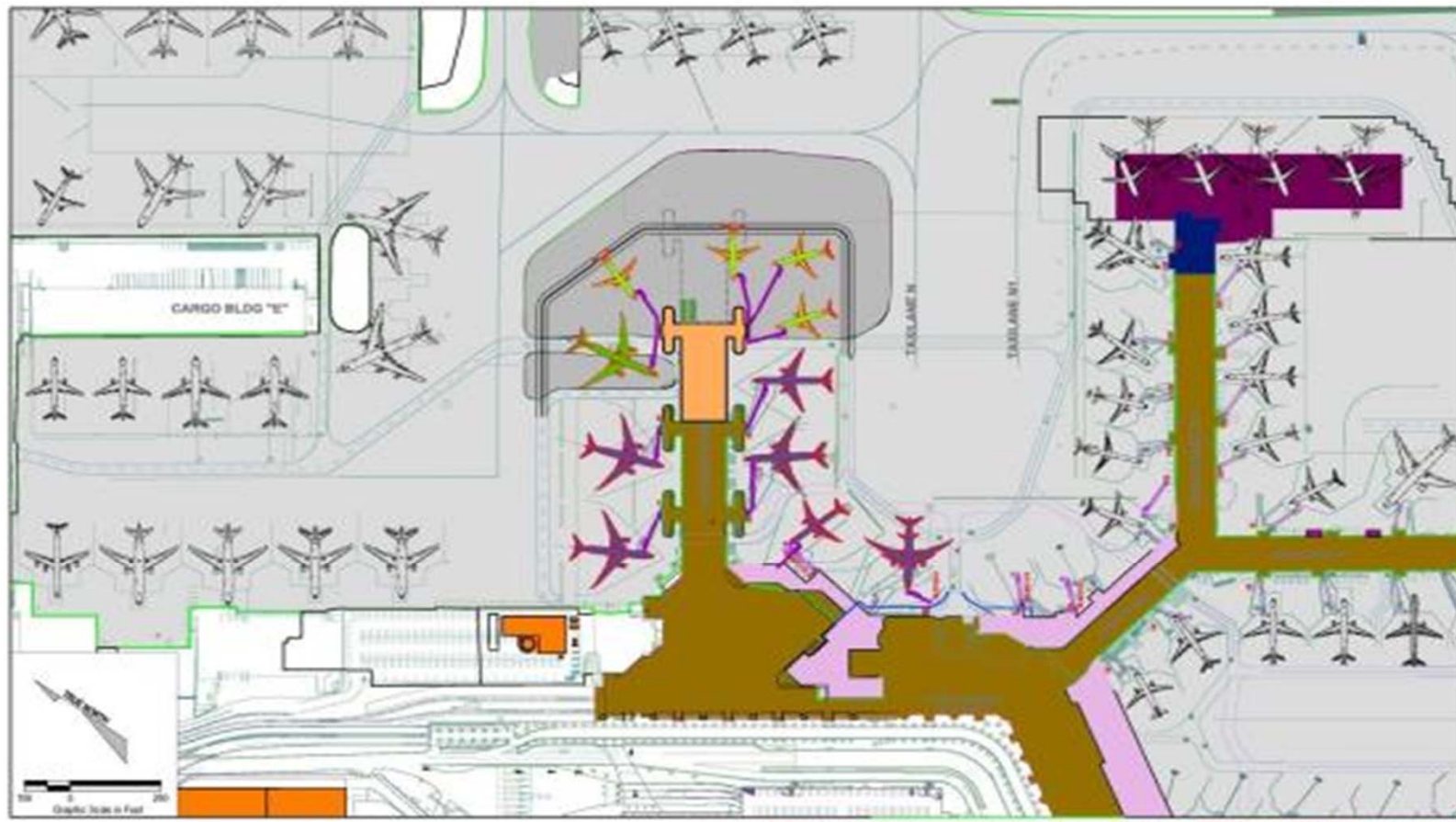
- **Runway Safety Area Project - \$350 million**



# PROJECT UNDERWAY - D-E CONNECTOR - \$125m



# FUTURE PROJECT –CONCOURSE E EXTENSION \$150m



# BWI – CAPITAL FUNDING SOURCES



## BWI Marshall

<b>Funding Sources</b>	<b>FY 2013</b>	<b>Source Share</b>
Transportation Trust Fund	\$ 55,622	33%
Airport Improvement Program	\$ 16,259	10%
Passenger Facility Charge	\$ 96,995	57%
Total	<hr/> <b>\$ 168,876</b>	<hr/> <b>100%</b>
Cost per Enplaned Passenger	\$ 10.00	

# PASSENGER FACILITY CHARGES



- **PFC**
  - Established by Congress in 1990
  - Enables airports to charge and collect a PFC up to \$4.50 per enplanement
  - Since 1993, BWI has collected and spent approximately **\$1 billion** in PFCs for airport capital projects
  - Requires airline consultation (not approval) and FAA approval
  - Airport community is looking to Congress to raise PFC level and index to inflation
  - \$4.50 set in 2000 equivalent to \$2.45 today

# PASSENGER FACILITY CHARGES



- **PFC**
  - \$4.50 needs to rise to \$8.50 with indexing
  - Will fund future capital projects including international terminal expansion
  - A4A
  
- **FAA Reauthorization Expires September 30, 2015**
  - Stakeholder support is critical for a PFC increase
  - Hold the Line on DCA Slots and Perimeter Rule

# AIRPORT ACCESS – MORE IS BETTER!



- Inter-County Connector (ICC)
  - EZ Pass Enrollments
  - ICC/BWI Bus
- B-30 to Greenbelt
- Amtrak and MARC Weekend Service
- New York Avenue Improvements
- MagLev