### Item #2

## Commuter Connections TDM Evaluation FY 2022 Project – Detailed Survey Schedule

#### <u>Tasks</u>

- Task B Evaluation Framework
- Task C GRH Surveys
- Task D State of the Commute Survey

#### Task B - TERM Evaluation Framework

Draft document

| •     | Review FY 2018-2020 framework – propose updates; send to COG staff      | Sept 20, 2021   |
|-------|---|-----------------|
| •     | Refine recommendations per COG staff comments                           | October 4, 2021 |
| •     | 1 <sup>st</sup> presentation of recommendations to TDM Evaluation Group | Oct 19, 2021    |
| •     | Refine recommendations per COG staff/TDM Eval Group comments            | Nov 2, 2021     |
| •     | 2 <sup>nd</sup> presentation of recommendations to TDM Evaluation Group | Nov 16, 2021    |
| •     | Refine recommendations per COG staff/TDM Eval Group comments            | Dec 6, 2021     |
| •     | Present draft of 2021-2023 framework to TDM Evaluation Group            | Dec 21, 2021    |
| •     | Send draft 2021-2023 framework to COG                                   | Dec 31, 2021    |
| Final | document  |                 |
| •     | Present draft framework to CC Subcommittee                              | Jan 18, 2022    |
| •     | Review and comment period   | Feb 11, 2022    |
| •     | Revise report   | Feb 28, 2022    |
| •     | Endorse for release of final document (CC Subcommittee)                 | March 15, 2022  |

## <u>Task C – Guaranteed Ride Home Survey – Interviews in April 2022</u>

| Survey questionnaire and sample plan   |                            |
|--|----------------------------|
| <ul> <li>Update 2019 methodology, sample plan, and questionnaire</li> </ul>      | Oct 5, 2021                |
| Revise questionnaire per COG comments  | Oct 29, 2021               |
| <ul> <li>Present method/questionnaire to TDM Evaluation Group</li> </ul>         | Nov 16, 2021               |
| Revise method/questionnaire per COG staff/TDM Eval Group comments                | Dec 10, 2021               |
| Finalize questionnaire   | Dec 31, 2021               |
| Questionnaire and database programming/testing                                   |                            |
| Conduct meeting with COG online vendor; review survey/schedule                   | Early Dec 2021             |
| Program logic for internet questionnaire/database                                | ,<br>Jan 10 – Jan 31, 2022 |
| Test and revise Internet logic/database  | Feb 1–18, 2022             |
| Program and test internet interface  | Feb 21 – Mar 7, 2022       |
| Obtain sample internet data from vendor; verify phone compatibility              | Mar 8–15, 2022             |
| Program and test CATI questionnaire for phone survey                             | Feb 21 – Mar 18, 2022      |
| Survey sample  |                            |
| Prepare instructions for COG sample draw from GRH database                       | Jan 7, 2022                |
| <ul> <li>COG sends preliminary sample (registered through Jan 31)</li> </ul>     | Feb 4, 2022                |
| Clean, dedupe sample, separate into sample groups                                | Mar 15, 2022               |
| <ul> <li>COG sends final sample (Feb 1 – March 15)</li> </ul>                    | Mar 21, 2022               |
| <ul> <li>Update sample, prepare for online and postal mail alerts</li> </ul>     | Mar 28, 2022               |
| Finalize sample plan   | Mar 28, 2022               |
| Internet Interviews  |                            |
| COG sends email/postal mail alerts   | Apr 5, 2022                |
| COG sends 1 <sup>st</sup> reminder email alerts                                  | Apr 11, 2022               |
| <ul> <li>COG sends 2<sup>nd</sup> reminder email alerts</li> </ul>               | Apr 18, 2022               |
| <ul> <li>COG sends 3<sup>rd</sup> (final) reminder email alerts</li> </ul>       | Apr 25, 2022               |
| Close online survey  | Apr 27, 2022               |
| Telephone Interviews   |                            |
| Conduct phone survey for phone-only respondents                                  | Apr 14–22, 2022            |
| Conduct phone follow-up for internet non-respondents                             | Apr 20 – May 3, 2022       |
| Analysis and report  |                            |
| <ul> <li>Online vendor sends Internet data to WBA; clean/prepare data</li> </ul> | Apr 28, 2022               |
| <ul> <li>Clean/prepare telephone data; merge with online data</li> </ul>         | May 13, 2022               |
| <ul> <li>Weight data; prepare frequencies and crosstabs</li> </ul>               | May 24, 2022               |
| Conduct analysis, prepare draft report   | June 30, 2022              |
| Incorporate comments and finalize technical report                               | Oct 28, 2022               |
| Presentations – FY 2023 anticipated  |                            |
| Present draft technical report to CC Subcommittee                                | July 19, 2022              |
| <ul> <li>Present revised draft technical report to CC Subcommittee</li> </ul>    | Sept 20, 2022              |
| <ul> <li>Present Final technical Report to CC Subcommittee</li> </ul>            | Nov 15, 2022               |

# <u>Task D – State of Commute Survey – Interviews in Jan-Mar 2022</u>

| Survey questionnaire and methodology  |                       |
|---|-----------------------|
| <ul> <li>Update 2019 methodology and questionnaire; send to COG staff</li> </ul>        | Sept 20, 2021         |
| Revise questionnaire per COG comments   | October 4, 2021       |
| <ul> <li>Present method and questionnaire to TDM Evaluation Group</li> </ul>            | Oct 19, 2021          |
| Revise method/questionnaire per COG staff/TDM Eval Group comments                       | Nov 1, 2021           |
| • 2 <sup>nd</sup> presentation of method/questionnaire to TDM Evaluation Group          | Nov 16, 2021          |
| Finalize questionnaire  | Nov 22, 2021          |
| Questionnaire programming/testing   |                       |
| <ul> <li>Program internet questionnaire/database</li> </ul>                             | Nov 23 – Dec 16, 2021 |
| Test and revise Internet questionnaire  | Dec 16–31, 2021       |
| Survey sample and Internet survey postcard printing/mailing                             |                       |
| <ul> <li>Finalize ABS sample plan for sample selection/count by jurisdiction</li> </ul> | Nov 30, 2021          |
| <ul> <li>Design and finalize Internet invitation postcard</li> </ul>                    | Dec 1 – 20, 2021      |
| <ul> <li>Define Wave 1 sample counts by jurisdiction</li> </ul>                         | Dec 10, 2021          |
| Wave 1  |                       |
| Obtain Wave 1 sample file   | Dec 17, 2021          |
| Append Wave 1 passcodes to sample file  | Dec 22, 2021          |
| <ul> <li>Postcard artwork/sample file to printer for Wave 1 printing</li> </ul>         | Dec 27, 2021          |
| Mail Wave 1   | Jan 7, 2022           |
| Wave 2  |                       |
| <ul> <li>Review Wave 1 response by area; rebalance sampling plan for Wave 2</li> </ul>  | Jan 21, 2022          |
| Obtain Wave 2 sample file   | Jan 28, 2022          |
| Append Wave 2 passcodes to sample file  | Feb 1, 2022           |
| <ul> <li>Postcard artwork/sample file to printer for Wave 2 printing</li> </ul>         | Feb 2, 2022           |
| Mail Wave 2   | Feb 14, 2022          |
| Internet Interviews   |                       |
| Internet Wave 1 survey open   | Jan 7, 2022           |
| Internet Wave 2 survey open   | Feb 14, 2022          |
| Close survey  | Mar 14, 2022          |
| Analysis and report   |                       |
| Clean/code data   | Mar 28, 2022          |
| <ul> <li>Weight data and prepare frequencies and crosstabs</li> </ul>                   | Apr 22, 2022          |
| Conduct analysis, prepare draft report  | June 30, 2022         |
| Incorporate comments and finalize technical report                                      | Oct 28, 2022          |
| Presentations – FY 2023 anticipated   |                       |
| Present draft technical report to CC Subcommittee                                       | July 19, 2022         |
| <ul> <li>Present revised draft technical report to CC Subcommittee</li> </ul>           | Sept 20, 2022         |
| <ul> <li>Present Final technical Report to CC Subcommittee</li> </ul>                   | Nov 15, 2022          |