2007/2008 Household Travel Survey

Presentation of Additional Findings by

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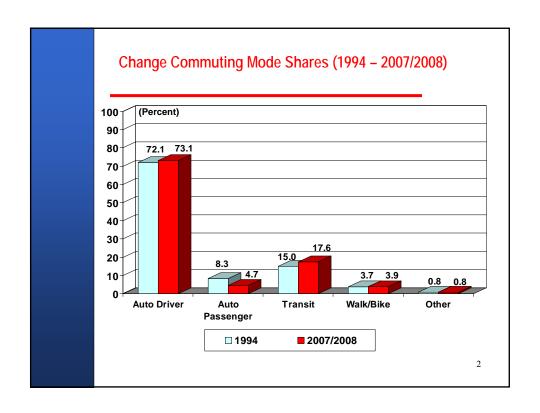
March 18, 2009

Daily Commuting Patterns

- 93% of the Region's Workers Commute
- 7% Work Only from Home

Approximately 22% of the Region's Commuters are Eligible to Telework from Home

On an Average Weekday about 5% of the Region's Commuters are Teleworking from Home instead of Commuting



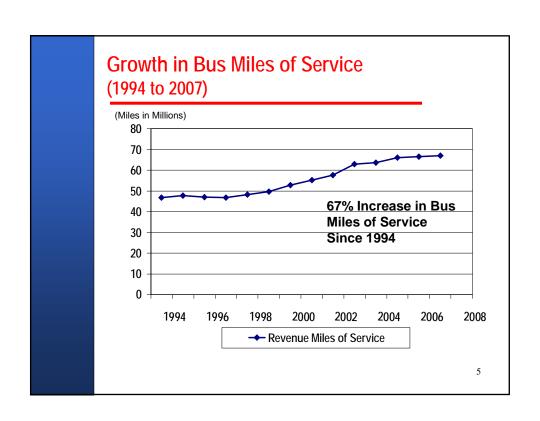
Factors Influencing Shift to Transit

- Metrorail Extensions
- Increased Local Bus Service
- Smart Benefits/Metrochek
- More Flexible Work Hours

Metrorail Extensions (1997-2004)

15 Miles and 15 Stations Added

- → Blue/Yellow Line to Springfield/Franconia
- → Red Line to Glenmont
- → Georgia Ave & Columbia Heights Stations on Green/Yellow Line
- → Green Line to Branch Ave
- → New York Avenue Station on Red Line
- → Blue Line to Largo



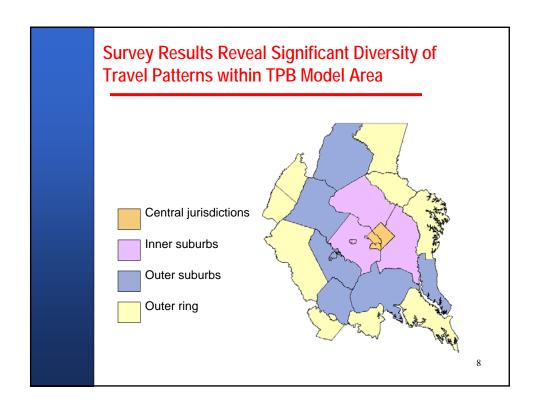
Smart Benefits/Metrochek

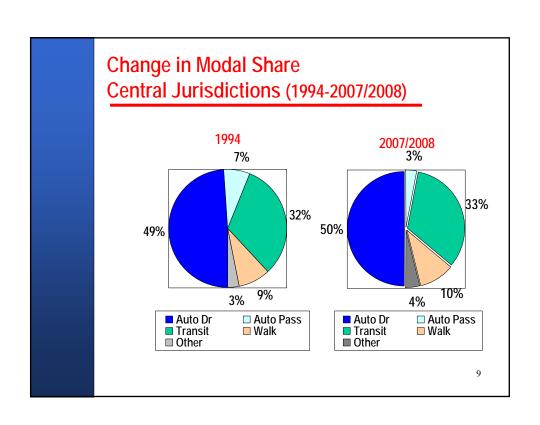
- Program Started in 2000
- 50,000 Metrochek Users in 2000
- **190,000 Smart Benefits Users in 2008**
- 62% of Transit Commuters in the HTS said they received a transit benefit
- Smart Benefits just increased from \$120/month to \$230/month

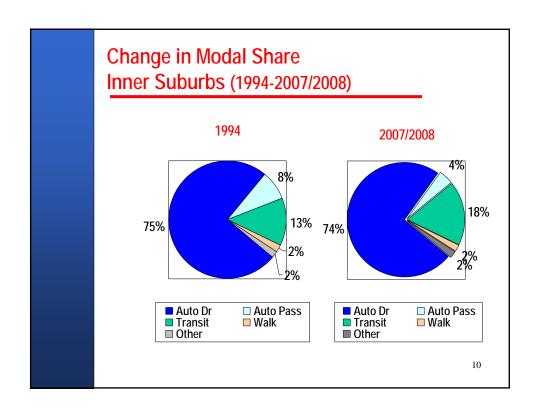
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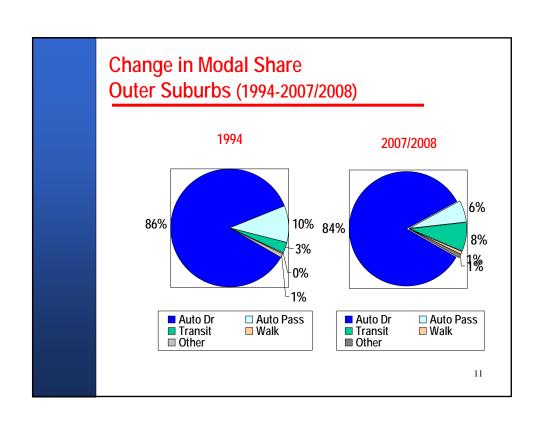
More Flexible Work Hours

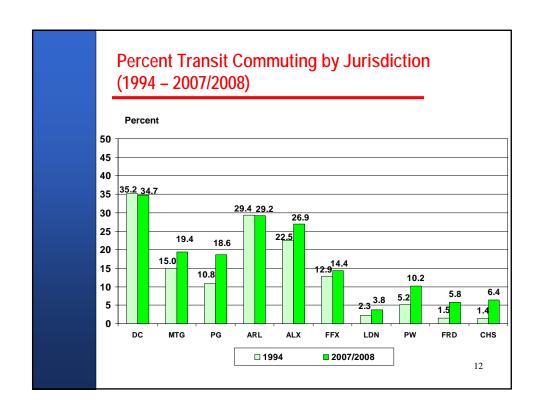
- 40% Work Fixed Work Schedule
- 30% Work Flexible, But Fixed Schedule
- 22% Completely Flexible
- 4% 10-Hour, Four Day Work Week
- 4% Other Work Schedule

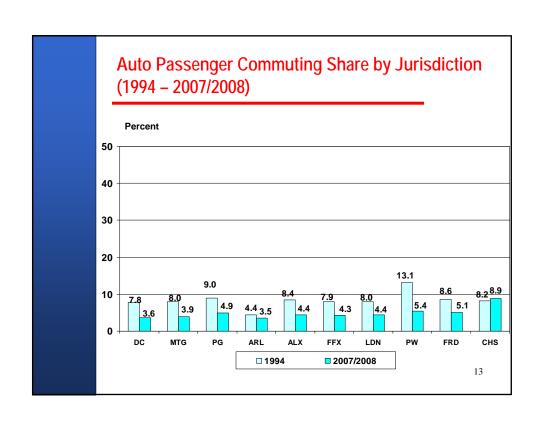


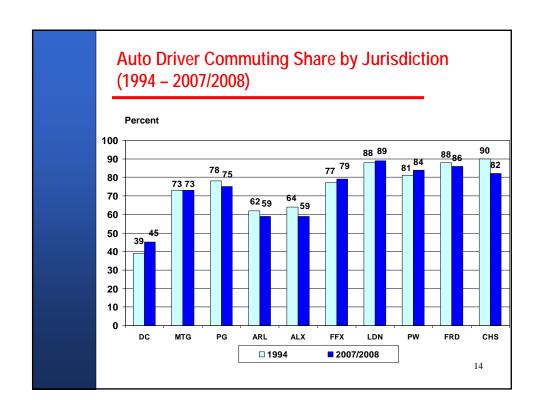


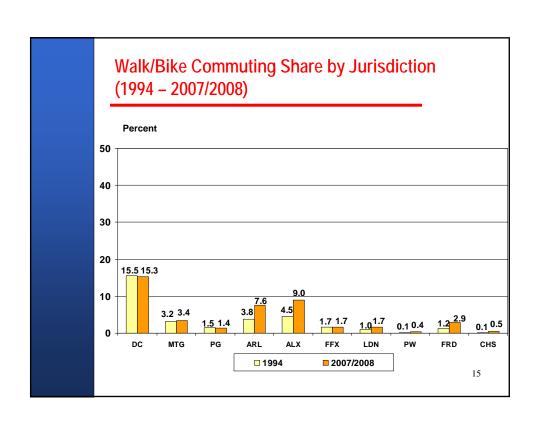












Summary of Findings

- Biggest Increase in Transit Commuting in Areas Outside the Beltway
- Carpooling And Auto Passenger Trips
 Decline in All Areas except Charles County
 and Southern MD
- Significant Increase Walk and Bike Commuting Trips in Arlington and Alexandria

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Next Steps

- Analyze Survey Data by Jurisdiction,
 Regional Activity Centers and Demographic
 Subgroups
- Report Findings