

# DRAFT ROUND 9.2 COOPERATIVE FORECASTS

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Metropolitan Washington  
Council of Governments

# Overview of Forecasts: Round 9.2

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- First incremental update to Forecasts that were approved in 2018 (Round 9.1)
- COG jurisdictions that updated some elements of their forecasts for Round 9.2:
  - Frederick County
  - City of Frederick
  - Montgomery County
  - Arlington County
  - City of Alexandria
  - Fairfax County
  - City of Falls Church
  - Loudoun County
  - Prince William County
  - City of Manassas
- Most revisions are geographically focused, so change to regional projections is very limited
- Updated Forecasts for the Baltimore region (BMC Round 9A) were included in COG Round 9.2

# Previous Rounds of Cooperative Forecasts

Round 1 - 1976  
Round 2 - 1979  
Round 3 - 1983  
Round 3.5 - 1985  
Round IV - 1987  
Round IV-1 - 1991  
Round V - January 1994  
Round 5.1 - May 1994  
Round 5.2 - 1995  
Round 5.3 - 1996  
Round 5.4 - 1997  
Round 6a - 1998  
Round 6.1 - 1999  
Round 6.2 - 2000  
Round 6.3 - 2003  
Round 6.4A - 2004  
Round 7.0 - 2005  
Round 7.0a - 2006  
Round 7.1 - 2008  
Round 7.2 - July 2009  
Round 7.2A - October 2009  
Round 8.0 - 2010  
Round 8.0a - 2011  
Round 8.1 - 2012  
Round 8.2 - 2013  
Round 8.3 - 2014  
Round 8.4 - 2015  
Round 9.0 - 2016  
Round 9.1 - 2018  
Round 9.1a - 2019  
[Round 9.2 - 2021](#)

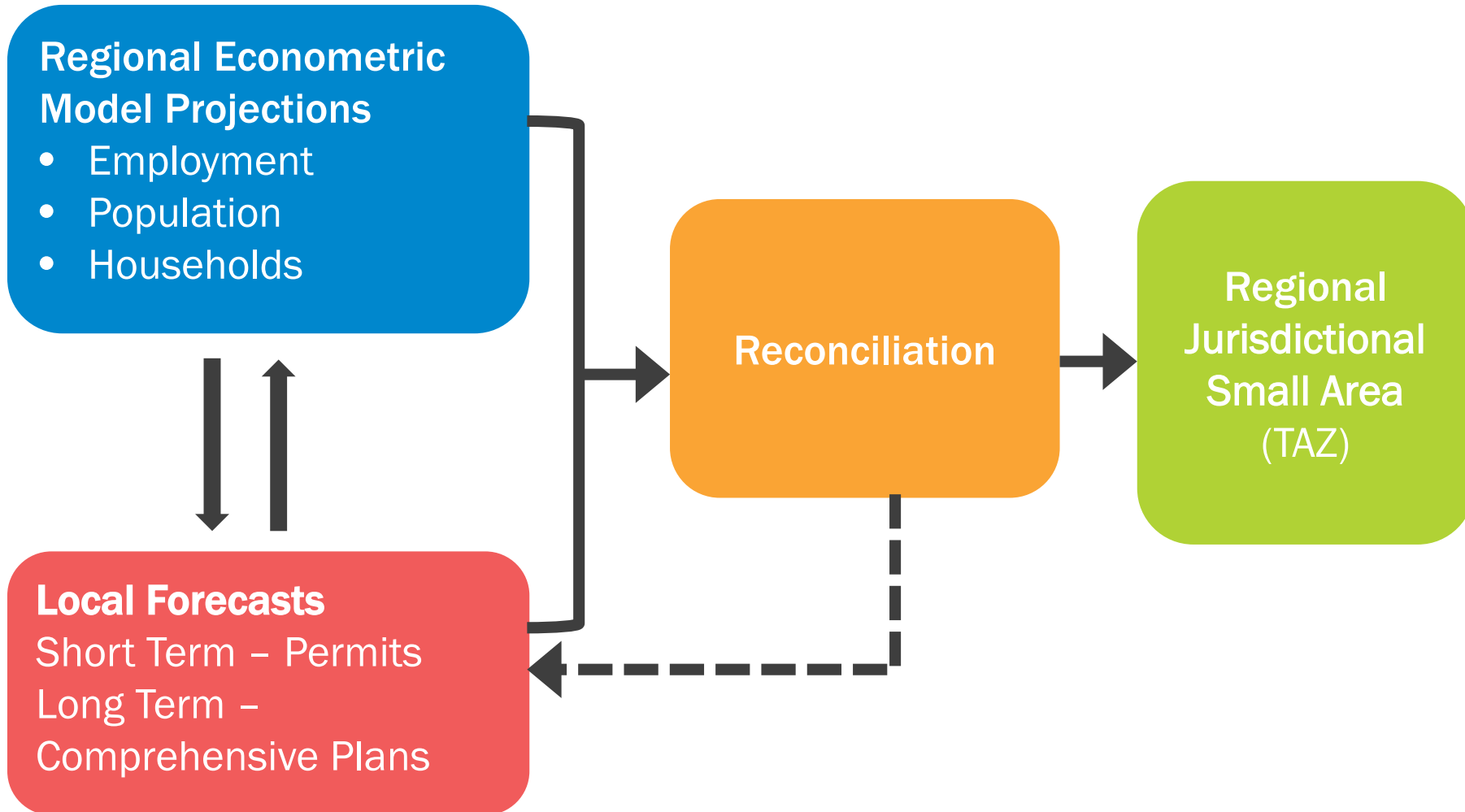


# Jurisdictions That Updated Forecasts for Round 9.2

	Employment	Population	Households	TAZ Level Adjustments Only
Frederick County		✓	✓	
City of Frederick		✓	✓	
Montgomery County				✓
Arlington County	✓	✓	✓	
City of Alexandria	✓	✓	✓	
Fairfax County	✓	✓	✓	
City of Falls Church	✓	✓	✓	
Loudoun County	✓	✓	✓	
Prince William County				✓
City of Manassas	✓	✓	✓	



# MWCOG Cooperative Forecasting Process



# Summary of Draft Round 9.2 Forecasts

## COG / TPB Planning Area (Thousands)

	<u>2020</u>	<u>2045</u>	<b>2020 to 2045</b>	
			<u>Number</u>	<u>Percent</u>
<b>Employment</b>	3,364.0	4,244.4	880.5	26%
<b>Population</b>	5,694.2	7,006.2	1,312.0	23%
<b>Households</b>	2,130.2	2,676.4	546.1	26%



# Change in 2045 Forecast from Prior Round

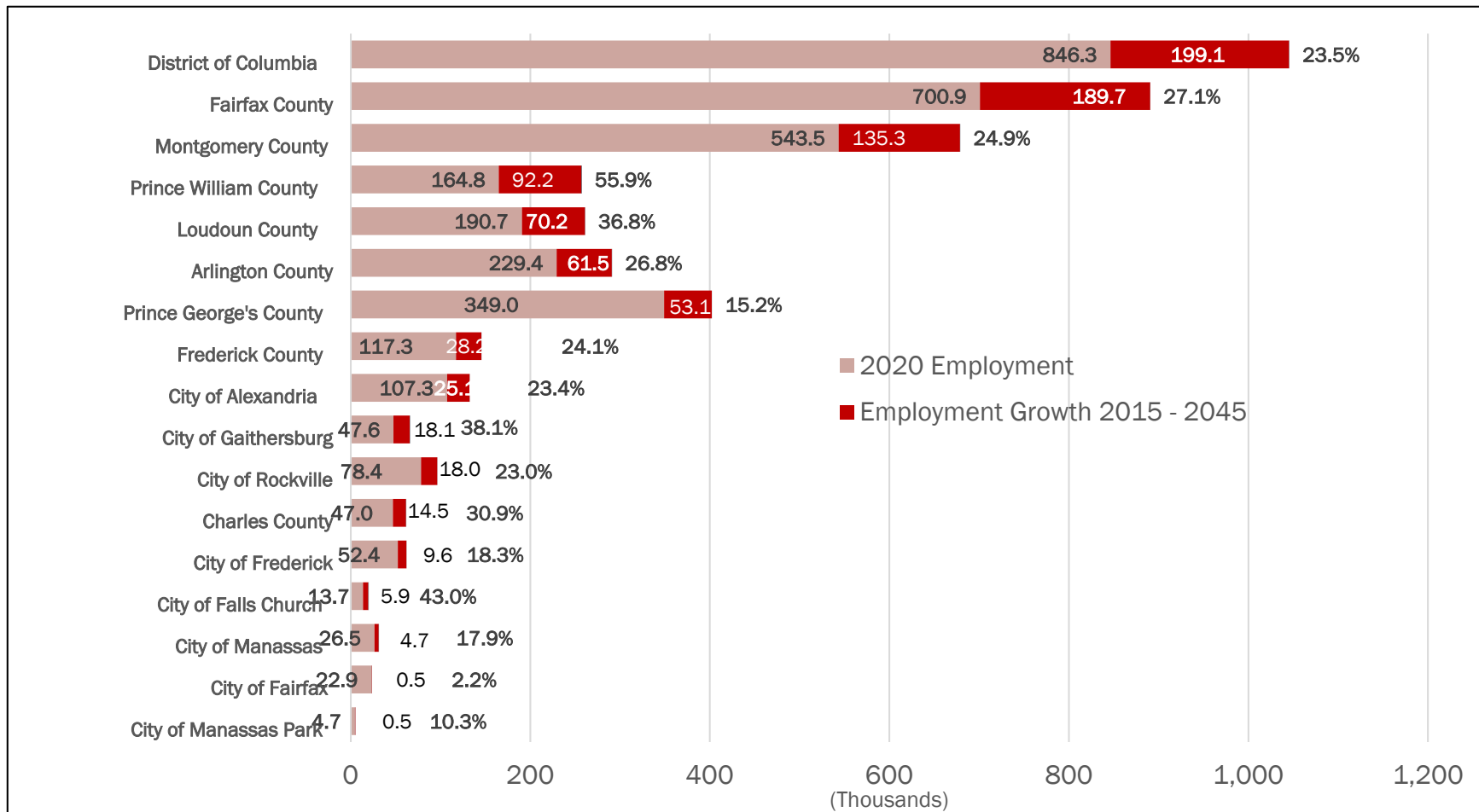
## COG / TPB Planning Area *(Thousands)*

	<u>Round 9.1a</u>	<u>Round 9.2</u>	<u>Number</u>	<u>Percent</u>
<b>Employment</b>	4,273.8	4,244.4	-29.4	-0.7%
<b>Population</b>	6,925.7	7,006.2	80.5	1.2%
<b>Households</b>	2,659.9	2,676.4	16.5	0.6%



# Forecast 2020 to 2045 Employment Growth

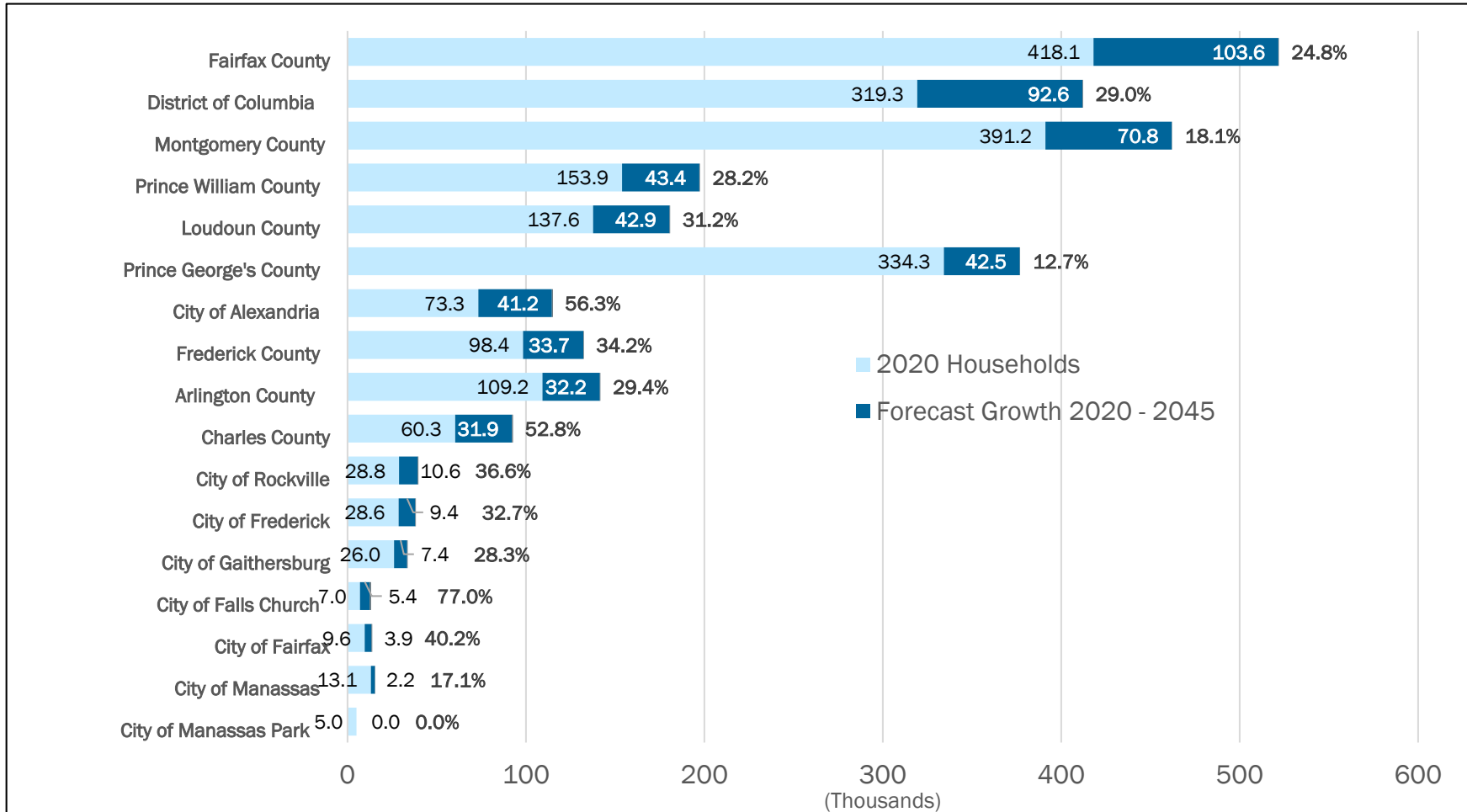
(Thousands)





# Forecast 2020 to 2045 Household Growth

(Thousands)



# Next steps

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- COG Board approved Round 9.2 as land use inputs for TPB's Air Quality Conformity Analysis in February.
- DCPS staff conducting Q/C analysis of the draft TAZ data,
- Transmittal to TPB staff for AQ Conformity Analysis
- Geographic analyses (Activity Centers, TOC, EEA)
- Final COG Board approval late spring/early summer 2022 concurrent with TPB approval of AQ Conformity

# Questions?

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