REGIONAL ELECTRIC VEHICLE PLANNING COORDINATION OPPORTUNITIES

Presented to TPB Technical Committee

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Overview

- COG 2030 Climate and Energy Action Plan
- Zero Emission Vehicle Strategies
- Local Planning
- Regional Planning Coordination Opportunities



2030 Climate and Energy Action Plan (CEAP) Goals

- COG Board adopted goals of:
 - 50% by 2030 below 2005 levels
 - Becoming a Climate Ready Region and making significant progress to be a Climate Resilient Region by 2030



2030 CEAP ZEV Strategies and Targets

- Regional Zero Emission Vehicle (ZEV) Strategies
 - ZEV-1: expand light-duty electric vehicle deployment
 - ZEV-2: accelerate electrification of medium- and heavy-duty vehicles
 - ZEV-3: build out regional electric vehicle charging network
- ZEV Implementation Targets
 - Light-duty BEVs and PHEVs: 30%
 - Light-duty trucks: 9%
 - Medium- and heavy-duty trucks: 4%
 - Transit buses: 30%



Trends and Developments

- Growth in Vehicle Offerings, WANADA Auto Show/Dealership
 Network Interest
- Light Duty Fleet and Transit Interest growing
- Interest in how to quickly deploy infrastructure, Role of Private Sector, Vendor Ecosystem, new OEM models coming, remove distribution levels, lower costs
- Considering Role of Government and Utilities
 - Federal GSA, Army, Washington HQ Service
 - Govt Bldgs/Real Estate
 - Fleets/Consumers
 - Electric Utility Infrastructure Partnerships
 - Cooperative Procurement, Plan for 3rd Party Investment, interest in model RFPs and Contracts
- Congress and White House Infrastructure Investment



Drivers and Areas of Interest

- Market moving fast, how get out in front of it
- Accelerate ideal market conditions
- Economy of scales: Planning, Procurement, Deployment
- Building "Consumer" acceptance
- Addressing Workforce needs, education and training
- Transit, last mile, Autonomous, EV Rideshare can support workforce development
- Learning from Pilots
- Active supporters Clean Cities Coalitions, EV enthusiasts, leading practitioners, NVTC, Dealer network with WANADA
- Advanced Energy Group Task Force Transit Bus Infrastructure needs assessment, Congressional funding letter



Regional Support for EV Plan Development

- COG Support Efforts What is COG doing?
 - Market Research and Tracking
 - Network/coalition building, ecosystem mapping
 - Provide Forum, focus at regular technical and policy committee meetings
 - Special workshops, ride and drives, sharing of information and lessons learned
 - Supporting local planning
 - Policy and incentives, requirements
 - Asset surveys, site assessments, fleet assessments



Consultant Support for EV Plan Development

- COG has master consultant contracts in place
 - ICF and Cadmus
 - Supports local climate, energy, and EV Plans
 - Developing EV plans for govt ops and community
- Opportunity for EV Plan Development Support
 - Shared investment in common elements
 - Utility programs
 - Technology/Vendor information
 - Certain policies and procedures
 - Jurisdiction-specific information
 - EV ownership, registrations, locations
 - EV equipment needs assessment
- Jurisdictional interest increasing



Local EV Plans

Light Duty Vehicles

- Completed Plans
 - City of Frederick Community plan
 - City of Alexandria Community plan
 - Prince George's County Government fleet plan
- Forthcoming Plans
 - DC's Transportation Electrification Roadmap
 - Frederick County Community and government plans
 - Arlington County Government Operations Interim Plan, County-wide Master plan
- Under Consideration
 - Falls Church Community-wide plan
 - Rockville Governmentfleet plan
 - City of Manassas Both government and community-wide



Local EV Plans

- Other
 - Charles County Under consideration
 - Greenbelt Electric Vehicle Infrastructure Planning Group

Transit and School Buses

- Alexandria DASH
- DC Circulator
- Frederick County Transit
- Metrobus
- Montgomery County Ride On
- Prince George's County The Bus
- Fairfax Schools



What's Up Next?

- Areas of Interest?
 - Continued Positioning to Support Market Development
 - Consistent Quality Planning Efforts
 - Favorable Procurement and Deployment Approach
- Support for Regional EV Plan Approach Through COG with Consultant Support – Task Order Request Pending – Input?



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