2017-2018 REGIONAL TRAVEL SURVEY: IN-DEPTH ANALYSIS

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Overview of Regional Travel Survey (RTS) and In-Depth Analysis of Stakeholder Questions

- The 2017/2018 Regional Travel Survey (RTS) is a once-adecade household travel survey for the National Capital Region
- The RTS collected detailed information about households and their daily travel obtained from a travel diary
- TPB staff asked regional stakeholders to offer questions that the RTS might help inform; TPB staff conducted an indepth analysis of these questions for the TPB Planning Region
- This presentation highlights a few of the responses to the questions offered by our stakeholders



Overview of Regional Travel Survey Information

Recruitment Survey

Household

Household

- Size
- Income
- Number of licensed drivers
- Number of workers
- Number of students

Housing

- Type
- Tenure

Vehicles and Bicycles

- Number of vehicles
- Number of bicycles

Person

Demographics

- Race/Ethnicity
- Age
- Gender
- Number of jobs
- Work from home

Typical Commute

- Usual mode
- Frequency of telework
- Work location
- Employer incentives

All Weekday Travel (including work trips)

- Frequency of travel option
- Use of other modes
- Delivery services

Vehicle

Vehicle Characteristics

- Make and model
- Year
- Fuel type
- Type of toll transponder

Travel Diary

Trip

Trip Details

- Origin and destination
- Start and end times
- Mode of travel
- Purpose/activities
- Transit access and egress



RTS In-Depth Analysis Questions

| Topic | Question | | | |
|--|--|--|--|--|
| Travel Patterns for Low-Income | How do travel patterns (by travel mode, trip purpose, trip length, and trip duration) differ for very low (less than | | | |
| Households | \$25,000) and low-income (\$25,000 - \$49,999) households? | | | |
| Work Start and End Times | How have average work start and end times changed over the past ten years? | | | |
| Growth in Telework Eligibility & Frequency | What are the temporal patterns of teleworking? How are they changing? | | | |
| Telework and Proximity to High- Capacity Transit (HCT) | How does proximity to high-capacity transit (HCT) correspond with telework eligibility and frequency? | | | |
| Dimensions and Characteristics of | How do travel modes differ for peak and off-peak travel? | | | |
| Peak and Off-Peak Travel | How do trip purpose, trip length, and trip duration differ for peak and off-peak travel? How do they differ for all travel modes vs. transit modes? | | | |
| | What is the income and race/ethnicity breakdown for persons traveling during off-peak hours? How do they differ for all travel modes vs. transit modes? | | | |
| Transit Riders: Commute-only versus All-Purpose Socio-economic | Do commute-only transit riders differ in socio-demographic characteristics from all-purpose transit riders? | | | |
| Characteristics | De five modified and transit substitutes influence the chains of talling mublic transit? Did it should be become | | | |
| Transit ridership, free parking, and transit subsidies | Do free parking and transit subsidies influence the choice of taking public transit? Did it change between 2007/2008 and 2017/2018? | | | |
| Late-Night Travel: Characteristics of Travelers and Trips | What are the characteristics and trip patterns of people who travel during late-night hours? | | | |
| Trends in Late Night Travel Modes | Have the travel modes of late-night travelers changed over time (from 2007/08 to 2017/18)? | | | |
| Use of Personal Vehicles for Activities | What is the incidence rate of weekday commuters returning home via public transit and heading out again by | | | |
| After Using Transit for Work Commute Trips | using a personal vehicle to shop? When weekday commuters head home via public transit, what reasons do they have for heading out by personal vehicle? What travel activities do weekday commuters engage in after heading home via public transit? | | | |
| School Trips: Share of Total Trips, Trip Times | What share of drop off/pick up trips in the TPB Planning Region are school and day care trips? What share of school trips are performed by university students in the TPB Planning Region? What share of drop off/pick up trips in the TPB Planning Region are performed in the following time periods? (AM peak, midday, PM peak, all other times) What is the share of school trips out of total trips for the region, subregional area, and county-level jurisdiction? | | | |



Do commute-only transit riders differ in socio-demographics from all-purpose transit riders?

Do free parking and transit subsidies influence the choice of taking public transit?

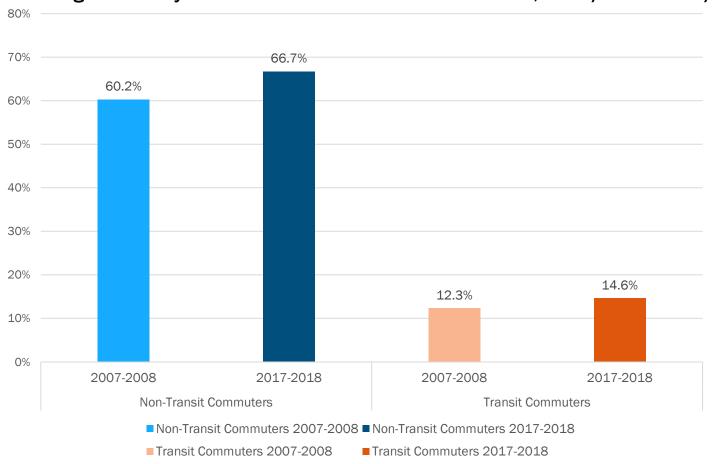
- Commute-only and all-purpose transit riders by age, gender, income, home ownership, vehicle availability, and presence of children
- Transit rider = rail (commuter rail, subway, light rail) and bus (express commuter bus, local bus, paratransit)
- Influence of free parking and transit subsidies on transit ridership



| | All-purpose (%) | Commute-only (%) | All Transit Users (%) | | | | |
|--------------------------------------|-----------------|------------------|-----------------------|--|--|--|--|
| Household Income | | | | | | | |
| Household Income, Less than \$50,000 | 24.8 | 9.7 | 15.7 | | | | |
| Household Income, \$50,000 or more | 75.2 | 90.3 | 84.3 | | | | |
| | Age Group | | | | | | |
| Under 16 years old | 5.5 | 1 | 2.2 | | | | |
| 16-24 years old | 11.3 | 5.5 | 7.8 | | | | |
| 25-34 years | 24.3 | 29.5 | 27.4 | | | | |
| 35-44 years | 19.6 | 26.6 | 23.8 | | | | |
| 45-54 years | 14.4 | 18.8 | 17 | | | | |
| 55-64 years | 17.3 | 15.6 | 16.3 | | | | |
| 65 years or older | 7.6 | 4.1 | 5.5 | | | | |
| Gender | | | | | | | |
| Female | 48.6 | 50.5 | 49.7 | | | | |
| Male | 51.4 | 49.5 | 50.3 | | | | |
| Presence of Children | | | | | | | |
| No children | 60.9 | 68.3 | 65.4 | | | | |
| One or more children | 39.1 | 31.7 | 34.6 | | | | |
| Vehicle Availability | | | | | | | |
| 0 (no vehicles) | 31.4 | 18.5 | 23.7 | | | | |
| 1 vehicle | 37 | 42.9 | 40.5 | | | | |
| 2 vehicles | 24.1 | 29.5 | 27.3 | | | | |
| 3 or more vehicles | 7.5 | 9.2 | 8.5 | | | | |
| Home Ownership | | | | | | | |
| Own/Buying (paying mortgage) | 47.7 | 59.1 | 54.5 | | | | |
| Rent | 50.6 | 39.4 | 43.8 | | | | |

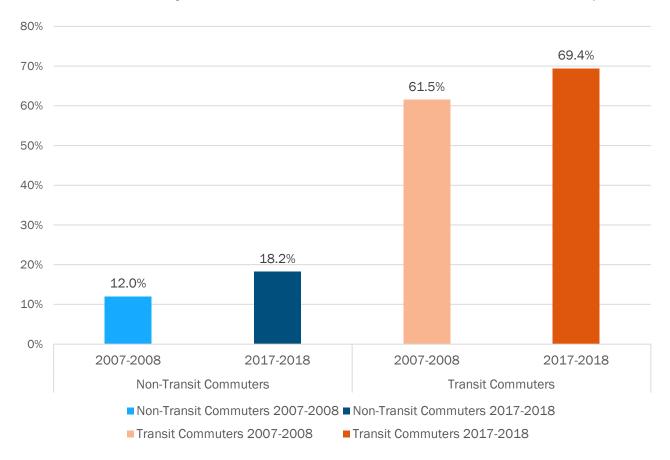


Free Parking Availability for Non-Transit and Transit Commuters, 2007/08 vs 2017/18





Transit Benefit Availability for Non-Transit and Transit Commuters, 2007/08 vs 2017/18





Summary of Findings

- The share of all-purpose transit riders are higher for those from lower income households
- Higher share of commute-only riders in prime working age groups (25-54 years)
- Households with no vehicles and households who rent have a higher share of all-purpose transit trips
- Transit commuters are much less likely to have free parking available; free parking for non-transit commuters increased from 2007/08 to 2017/18
- Transit commuters are much more likely to receive transit benefits; the share of commuters with transit benefits increased from 2007/08 to 2017/18



What are the socio-demographic characteristics of late-night travelers?

What are the travel mode and trip purpose of late-night travelers?

- Late night travel = midnight to 4 am
- Socio-demographic characteristics of travelers include age, gender, race/ethnicity, household income
- Travel modes: automobile modes (auto driver, auto passenger), transit (rail/bus), taxi/ridehail, walk/bicycle
- Trip purposes: work, work-related, drop off/pick up, school, shop/meal, personal business, social/recreation, other



Socio-demographic Characteristics of Late-Night Travelers vs. All Travelers

| | Late-Night Travelers (Midnight – 4 AM) | All Travelers |
|---------------------------|---|------------------|
| Age Group | Percent | Percent |
| Under 25 years | 19 | 31 |
| 25-34 years | 24 | 14 |
| 35-44 years | 20 | 15 |
| 45-54 years | 18 | 13 |
| 55-64 years | 14 | 13 |
| 65 years and over | 5 | 14 |
| Gender | | |
| Female | 39 | 53 |
| Male | 61 | 47 |
| Race/Ethnicity | | |
| African American or Black | 24 | 17 |
| Asian | 8 | 11 |
| Hispanic or Latino | 10 | 7 |
| Other | 6 | 4 |
| White | 52 | 61 |
| Household Income | | |
| Less than \$50,000 | 21 | 13 |
| \$50,000-\$99,999 | 29 | 24 |
| \$100,000-\$149,999 | 21 | 25 |
| \$150,000 or more | 29 | 38 |

Travel Mode and Trip Purpose of Late Night Trips vs. All Trips

| | Late-Night Trips (Midnight – 4 AM) | All Trips |
|--------------------------|---------------------------------------|-----------|
| Travel Mode | Percent | Percent |
| Walk/Bike | 8 | 11 |
| Auto Driver | 66 | 57 |
| Auto Passenger | 14 | 22 |
| Transit | 3 | 6 |
| Taxi/Ridehail | 8 | 1 |
| Other | 2 | 4 |
| Trip Purpose | | |
| Work | 31 | 21 |
| Work-related | 2 | 4 |
| Drop Off/Pick Up Someone | 13 | 14 |
| School | 4 | 9 |
| Shop/Meal | 19 | 26 |
| Personal Business | 8 | 11 |
| Social/Recreation | 9 | 10 |
| Other | 13 | 4 |

^{*} Home is excluded as a trip purpose in this table



Summary of Findings

- The largest group for late-night travelers is 25 to 34 years; late night travelers are more likely to be of prime working age (25 to 54 years)
- Late-night travelers are more likely to be male, African American,
 Hispanic/Latino, and from lower income households
- The share of taxi/ridehail trips is much higher for late-night trips;
 shares of transit and walk/bike trips are much lower for late-night trips
- The share of work trips is much higher for late-night trips compared with all trips



What is the incidence rate of weekday transit commuters returning home and heading out again by personal vehicle?

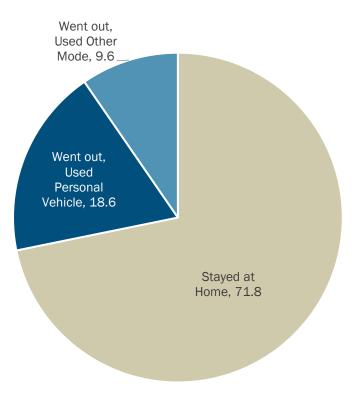
What is the trip purpose by personal vehicle after transit commute trips?

What are the travel activities after a transit commute trip?

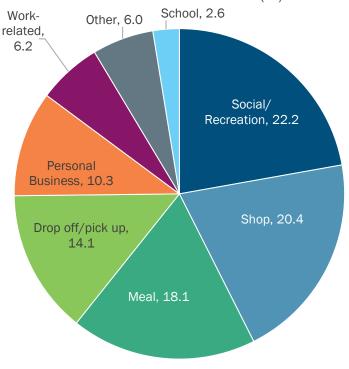
- Personal vehicle = auto driver or auto passenger (excluding motorcycles)
- Trip purposes: work-related, drop off/pick up, school, shop, meal, personal business, social/recreation, other
- Activities after returning home of transit commuters





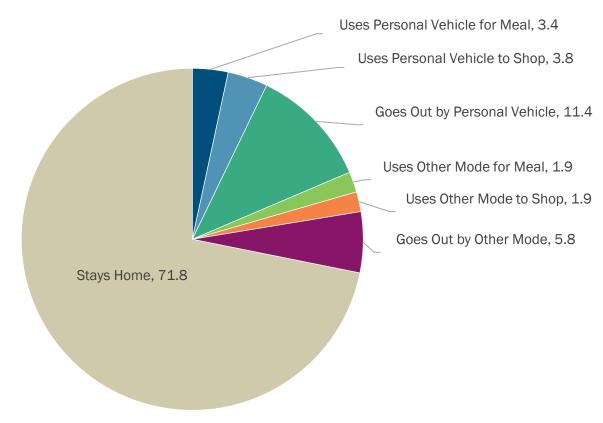


Purpose of Personal Vehicle Trip After Transit Commute (%)



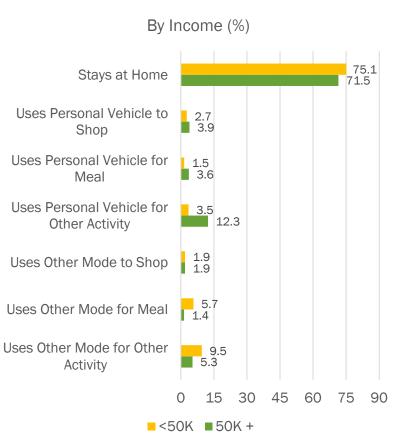


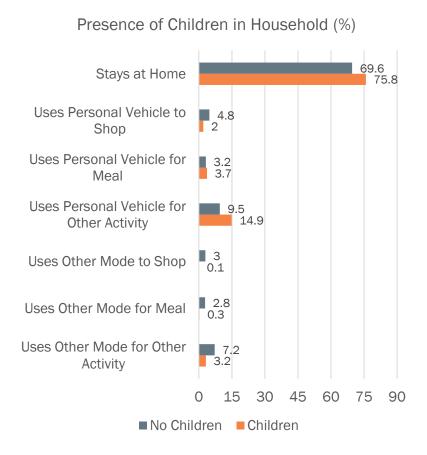
Travel Activities After Transit Commute Trip





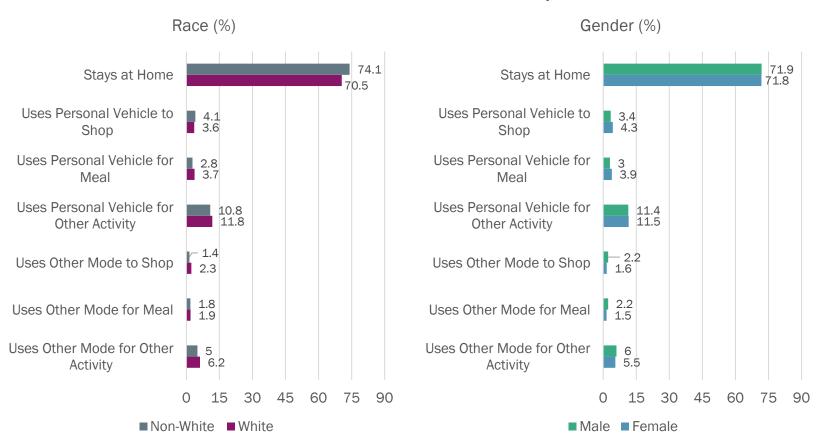
Travel Activities After Transit Commute Trip







Travel Activities After Transit Commute Trip, cont.





Summary of Findings

- The number of persons who use transit for commuting home from work is fairly small; among this group, the majority remain at home, and a smaller share go back out using a personal vehicle.
- Persons from lower income households are more likely to use a mode other than personal vehicle for trips after a transit commute compared with persons from higher income households.
- Persons from households with children are most likely to use personal vehicles for after transit trips, but few of those trips are for the purpose of shopping.
- Persons from households without children are most likely to go back out after returning home from a transit commute.



RTS In-Depth Analysis Questions and RTS Resources

- RTS In-Depth Analysis Questions are available on the RTS website (https://www.mwcog.org/transportation/data-and-tools/household-travel-survey/)
- Other RTS Resources available on the RTS website:
 - RTS Technical Documentation
 - RTDC RTS Tabulations
 - RTS Public Files



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