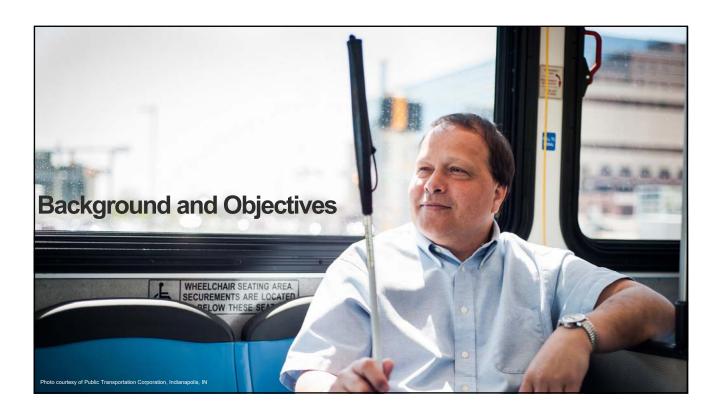


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About NADTC and KRC Research

About NADTC

Established in 2015, the National Aging and Disability Transportation Center (NADTC) is a national technical assistance center administered by Easterseals and the National Association of Area Agencies on Aging (n4a).

NADTC's mission is to increase accessible transportation options nationwide for older adults, people with disabilities, and caregivers. NADTC offers training, resources, technical assistance, information and referrals, outreach, and community grants.

NADTC is funded by the Federal Transit Administration (FTA), an agency within the U.S. Department of Transportation (DOT).

About KRC Research

KRC Research is a global consultancy that employs high-quality quantitative and qualitative opinion research methodologies to measure public opinion, identify and segment audiences, and identify opinion drivers to inform decisions, optimize communications, and evaluate impact.

KRC has conducted research in over 50 countries and in 30 languages. KRC's research and insights are sought after by corporations, governments, and not-for-profit organizations. KRC's work is regularly reported the news outlets like The New York Times. The Wall Street Journal, The Washington Post, and USA Today.

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Background and Research Objectives

Background

Older adults and people with disabilities require access to transportation for a variety of daily tasks and activities, from medical appointments to social events. However, information about their needs and preferences is sparse.

To fill this gap, the National Aging and Disability Transportation Center (NADTC) partnered with KRC Research to conduct a national needs assessment study.

The study is comprised of three national surveys, conducted among older adults, people living with disabilities and family caregivers.

Objectives

The goals of the research were to:

- Gather reliable data on experiences and perceptions of public and private transportation options.
- Gain insights into transportation behaviors, patterns, and the needs of older adults, younger adults with disabilities, and caregivers.
- Update and expand the current body of research to assist NADTC and other agencies to be better equipped to foster public policies that help meet current and future transportation needs.





Research Method

KRC Research conducted national quantitative surveys of three audiences from October 19 to November 5, 2018, as follows:

Older Adults

20-minute survey conducted among 509 adults age 60 and older as follows:

Online: n=309 Telephone: n=200

- 33% have a disability that limits physical activities, seeing, and/or
- · Sample weighted to be demographically representative of adults 60 years and older, based on data from the U.S. Census

Younger adults with disabilities

20-minute survey conducted among 513 adults age 18 to 59 living with one or more disabilities, as follows:

Online: n=413 Telephone: n=100

- Has a disability that limits physical activities, seeing, and/or hearing
- Sample weighted to be demographically representative of adults 18-59 with disabilities, based on data from the U.S. Census

Transportation Caregivers

• 20-minute survey of 627 caregivers age 18 to 84 that provide and/or arrange transportation for an adult family member or friend, conducted online, as follows:

Caregivers of older adults: n=390 Caregivers of younger adults living with a disability: n=237

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Audience Snapshot: Older adults (60+ years old)

Key Demographics and Characteristics

Have a disability: 33%

- 27%: physical disability
- 10%: vision problem
- 5%: hearing problem

71%: Use medical equipment and mobility aids

22% (52% of those with a disability): Have a caregiver

• 61% of caregivers help with transportation needs

Transportation Behaviors

Often or sometimes:

- 82% drive a vehicle
- 58% ride with family/friends
- 54% walk
- 15% public transportation
- 10% use a taxi or cab service

Transportation Information Sources

23% very and 35% somewhat familiar with transportation options in their area

Most frequently used sources of information:

- 43%: Family, friends, or colleagues
- 24%: Search the computer
- 18%: Telephone book

Transportation Outlook

- 30% say transportation options will get better in the coming years
- 68% say it would be difficult to find alternative transportation options, if they were to stop driving
- 41% say they do not have good alternative transportation options
- Biggest Barriers: Accessibility and availability (40%) and destination, such as long travel distances (14%)





Audience Snapshot: Younger Adults (18-59) with a Disability

Key Demographics and Characteristics

Type of Disability:

- 77%: physical disability
- 34%: vision problem
- 23%: hearing problem

70%: Use medical equipment and mobility aids

59%: Have a caregiver

 76% of caregivers help with transportation needs

Transportation Behaviors

Often or sometimes:

- 74% ride with family and/or friends
- 66% drive a vehicle
- 45% walk
- 32% take public transportation
- 30% use special transportation services for people with disabilities

<u>Transportation Information Sources</u>

30% very and 39% somewhat familiar with transportation options in their area

Most frequent transportation information sources:

- 48%: Family, friends, or colleagues
- 31%: Search the Internet
- 23%: Someone in the community

Transportation Outlook

- 45% say transportation options will get better in the coming years
- 80% say it would be difficult to find alternative transportation options if they were to stop driving
- 38% say they do not have good alternative transportation options
- Biggest Barriers: Accessibility and availability (38%) and cost (20%)





Audience Snapshot: Transportation Caregivers

Key Demographics and Characteristics

Caregiver for:

- 62% older adult:
 - 41% with a disability
 - 21% without a disability
- 38% younger adult with a disability

59% live in same home with care recipient

84% provide transportation, of which 83% provide at least weekly, and 38% arrange transportation

Care Recipient Transportation Behaviors

Use often or sometimes:

- 73% ride with family and friends
- 44% use special transportation services for people with disabilities
- 35% drive a vehicle
- 27% use public transportation

Transportation Information Sources

42% very and 33% somewhat familiar with transportation options in their area

Most frequently used sources of information:

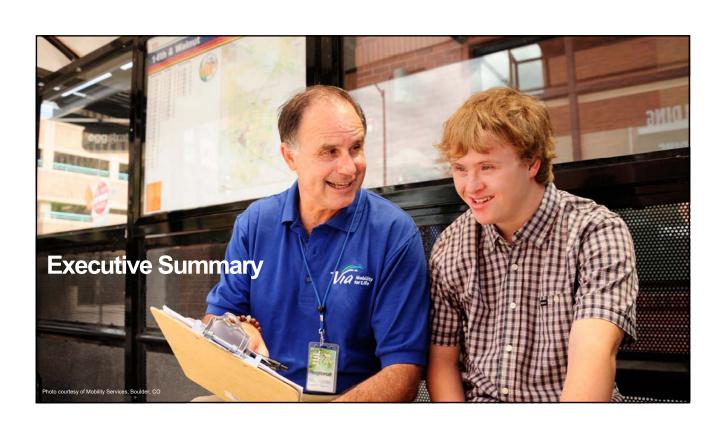
- 39%: Family, friends, or colleagues
- 30%: Search the computer
- 22%: Senior Center

Transportation Outlook

- 41% say transportation options will get better in the coming years
- 59% say it would be difficult to find alternative transportation options, if care recipient was to stop
- 34% say they do not have good alternative transportation options
- Biggest Barriers: Accessibility and availability (22%) and cost (7%)

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Executive Summary

- 1. Most older adults and younger adults with disabilities drive their own vehicles or ride with family or friends. Some supplement with public and other forms of transportation. Incentives to use other modes appear limited.
 - About three-quarters of adults with disabilities of all ages ride with family and friends, compared to just over half of those without disabilities.
 - About a third of younger adults with disabilities use public transportation, ride with a volunteer, and/or use special transportation services for people with disabilities.
 - Only 15% of older adults use public transportation and even fewer use special transportation services or ride with a
- 2. Caregivers play a pivotal role in helping older adults and individuals with disabilities meet their transportation needs—and most are happy to help.
 - Two in 10 older adults and six in 10 people with disabilities have a caregiver. Most caregivers live with the care recipient, or close by.
 - Caregivers spend about five hours a week either providing transportation or arranging for it.
 - Caregivers are quite concerned about the safety of the person they care for if they are still driving. Most expect a time will come when the care recipient will no longer be able to drive.





Executive Summary

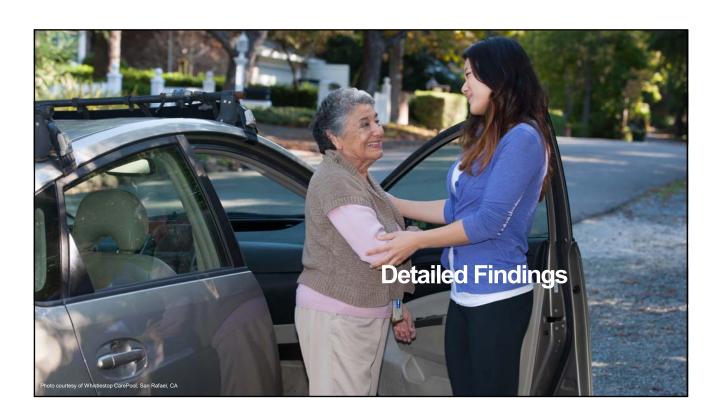
- Many individuals with disabilities of all ages have concerns about driving and so have cut back or made adjustments. Across age and disability, most anticipate a time when they will no longer be able to drive.
 - Those who have made changes to their driving because of a visual, physical, or medical challenge have cut back, only drive when necessary, and avoid driving at night.
 - Older adults estimate they will need to stop driving around the age of 80, while younger adults with disabilities estimate they will stop at age 60.
 - Most say it will be extremely difficult to find alternative forms of transportation when they give up driving.
- Those who give up driving face big barriers getting around. They can no longer do the things they need and want to do. They face physical isolation, frustration, and feel dependent and trapped.
 - Older adults who gave up driving did so because were no longer comfortable, while those with disabilities gave it up due to physical and medical challenges.
 - Most say that alternative options for getting around are good, but could be better—only about a quarter say they have excellent options. Options are especially limited in rural areas.
 - Not driving is a huge barrier, especially for younger adults with disabilities. Barriers include expensive and sparse transportation options.
 - Close to 9 in 10 who stopped driving have been negatively impacted—from being isolated to dependent. This limits them living their lives to the fullest and makes them feel frustrated.

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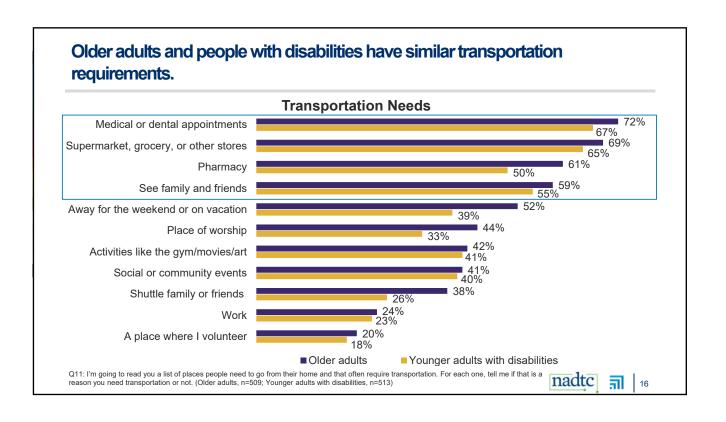
Executive Summary

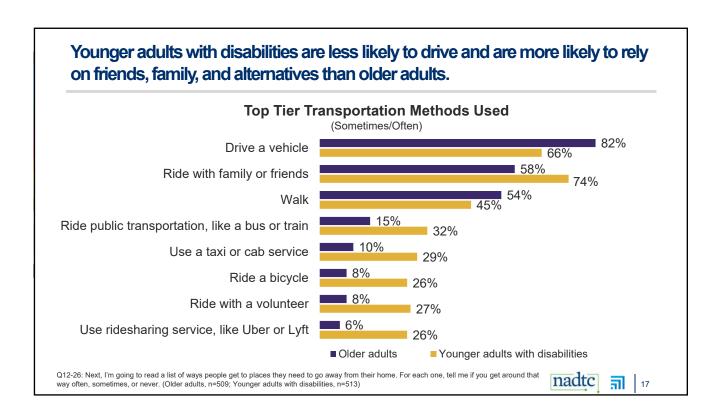
- Older adults and younger adults with disabilities who do not drive face many barriers, including access to affordable transportation alternatives.
 - Availability of alternative options (including public transportation, like trains and buses) is the biggest barrier, followed by cost.
 - Even though cost is a barrier for many, people do not seem to be using discounted rides or vouchers.
 - Majorities are familiar with alternative transportation options, but those in rural areas are less familiar than those in urban
- 6. There is no single "go-to" information resource for alternative transportation options. Many turn to family and friends for information about options.
 - Few are familiar with public transportation options; only about a quarter say they are very familiar.
 - Outside of friends and family, most are not taking advantage of local information about transportation.
- 7. Most hope for more convenient and public alternatives in the future. Younger adults with disabilities are more optimistic about improvements than older adults.
 - Younger adults with disabilities are more hopeful than older adults that options will get better.
 - Greater availability of convenient public transportation is the number one request.

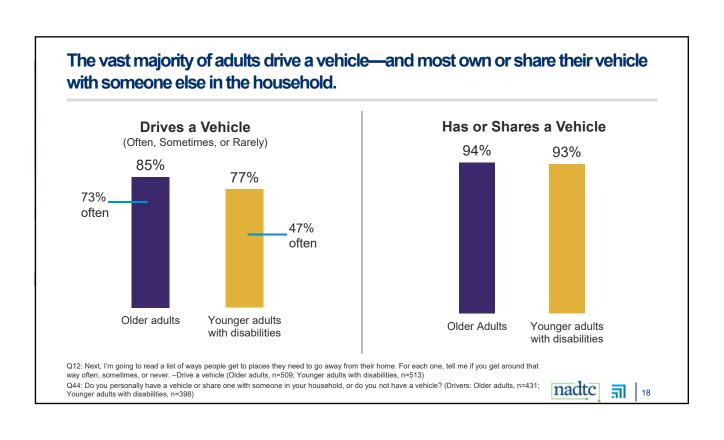


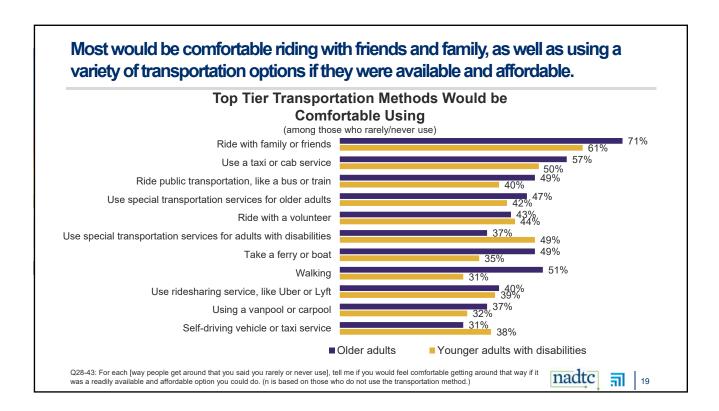


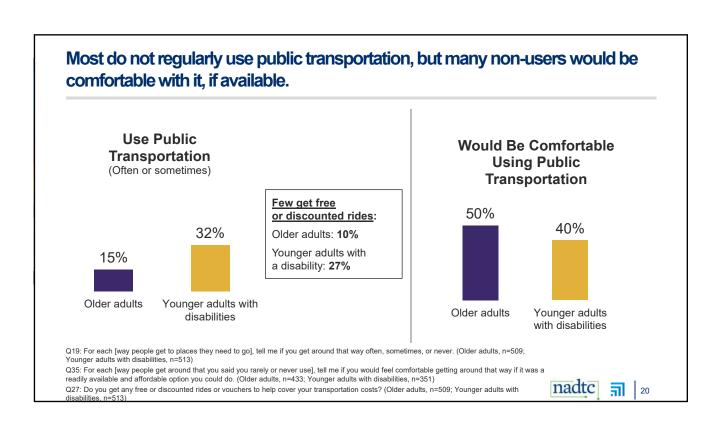
Most older adults and younger adults with disabilities drive their own vehicles or ride with family or friends. Some supplement with public and other forms of transportation. Incentives to use other modes appear limited.





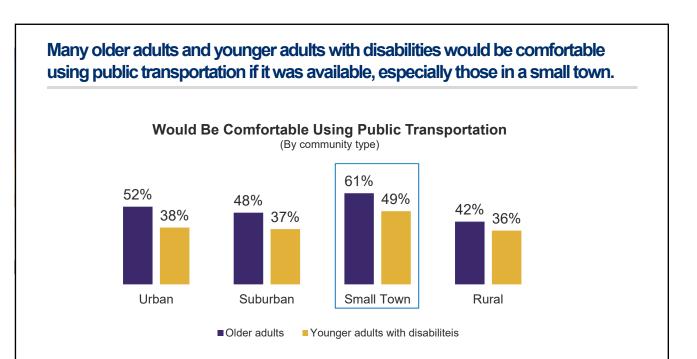






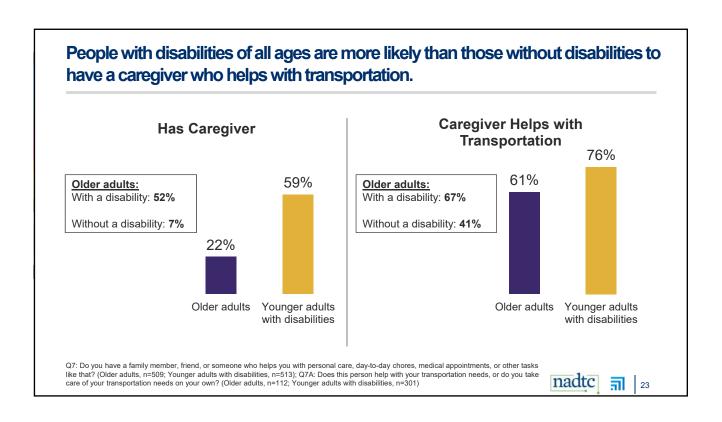
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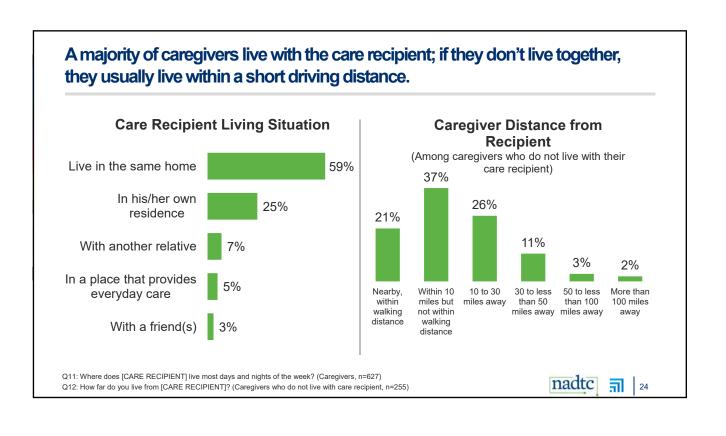
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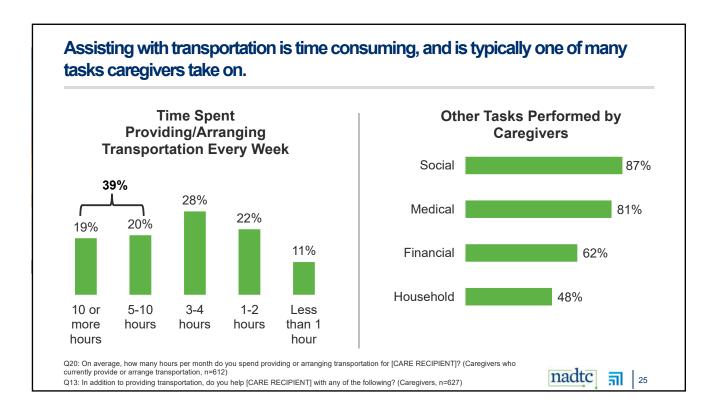


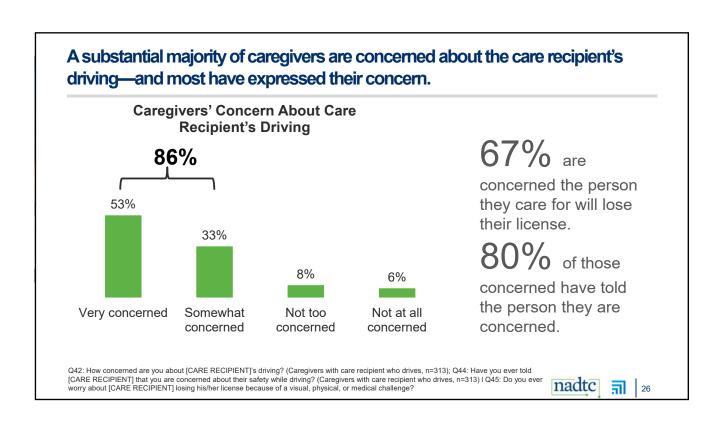
Caregivers play a pivotal role in helping older adults and individuals with disabilities meet their transportation needs—and most are happy to help.

Q35: For each [way people get around that you said you rarely or never use], tell me if you would feel comfortable getting around that way if it was a readily available and affordable option you could do. (Older adults, n=433; Younger adults with disabilities, n=351)









Safety and concern for a loved one is top-of-mind for caregivers.

In Their Words: Caregivers

"My biggest concerns about her driving are her decisions while driving and her control of the vehicle." - Caregiver of older adult with a disability

"She's getting to the point where she forgets a lot." - Caregiver of older adult with a disability

"Starting to forget to turn headlights on, or look for oncoming traffic at intersections." - Caregiver of older adult with a disability

"She has blurred vision, cannot drive at night, and has trouble with parking and directions." - Caregiver of older adult with a disability

"She has bad panic attacks and I'm worried about her getting in a wreck with one." - Caregiver of younger adult with a disability

"He gets lost easily if he veers off his usual route and calls for us to come find him. He is deaf so cannot hear emergency sirens." - Caregiver of younger adult with a disability

"She's not confident of her reaction time. She does not like to drive in bad weather or on busy streets.' - Caregiver of older adult with a disability

"He cannot see clearly during the day and almost not at all if it gets dark suddenly. Overly cautious and poor reaction time." - Caregiver of older adult with a disability

"My biggest concern is that this person doesn't realize how compromised their driving has become." - Caregiver of older adult with a disability

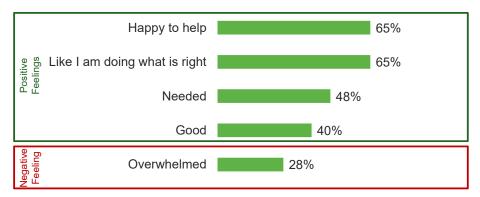
Q43: What are your biggest concerns about [CARE RECIPIENT]'s driving? (Caregivers who have concerns about recipient's driving, n=269)





Most caregivers are happy to help with transportation, but many feel overwhelmed by the responsibility.

Feelings About Providing Transportation

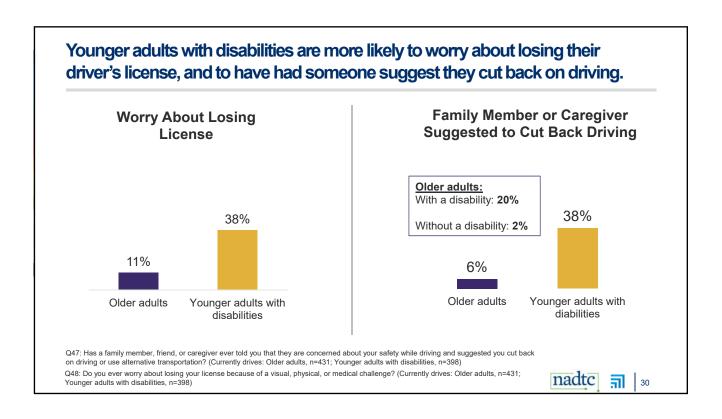


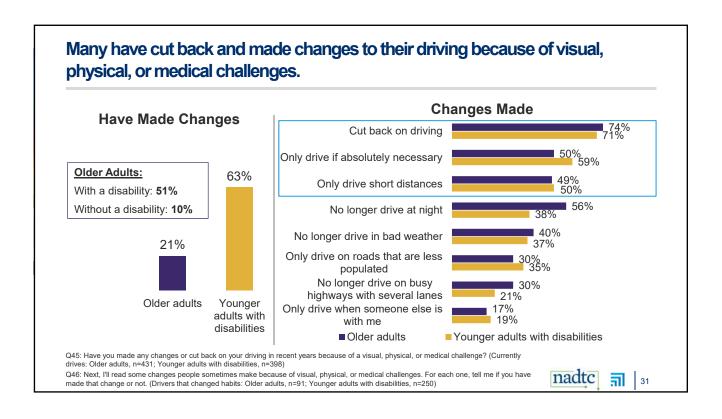
Q54: Here is a list of how some caregivers feel about driving their friends or family to where they need to go. Select the words that describe how you feel. Choose all that apply. (Caregivers who provide transportation, n=527)

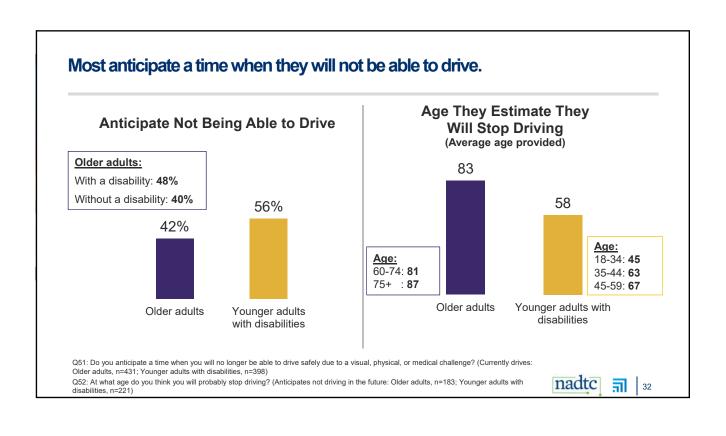


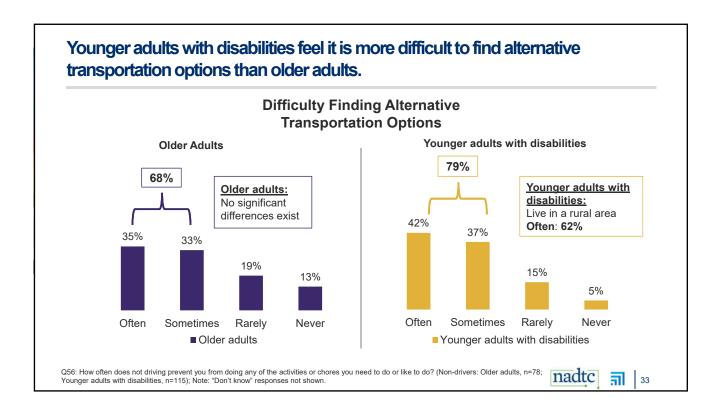


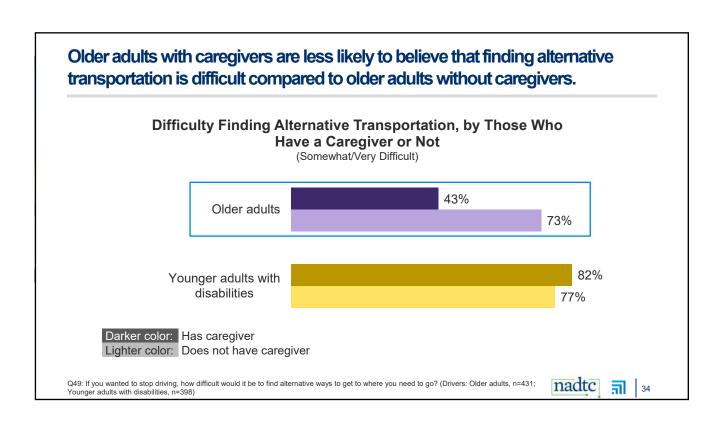
Adults with disabilities of all ages have concerns about driving and so have made adjustments. Across age and disability, most anticipate a time when they will no longer be able to drive.





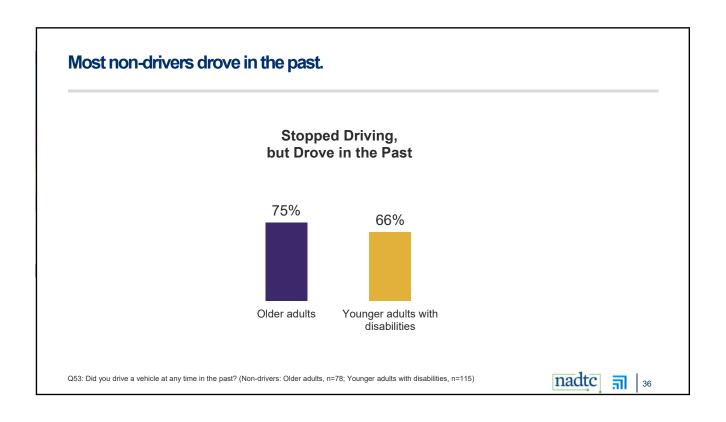






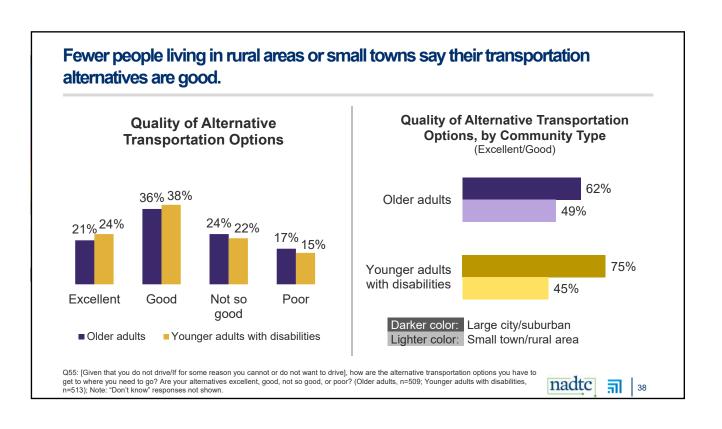
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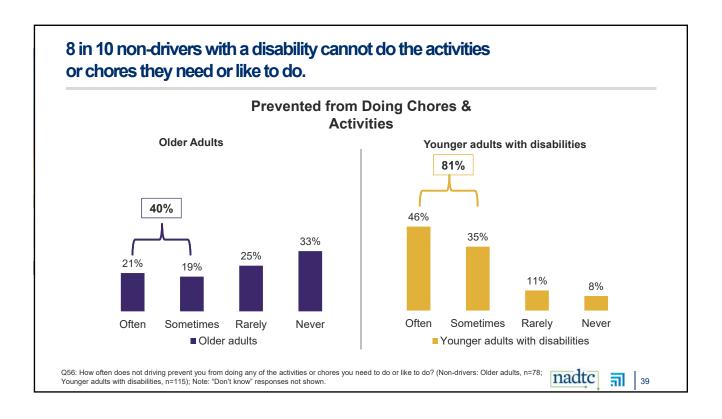
Those who give up driving face big barriers to getting around. They can no longer do the things they need and want to do. They face physical isolation, frustration, and feel dependent and trapped.

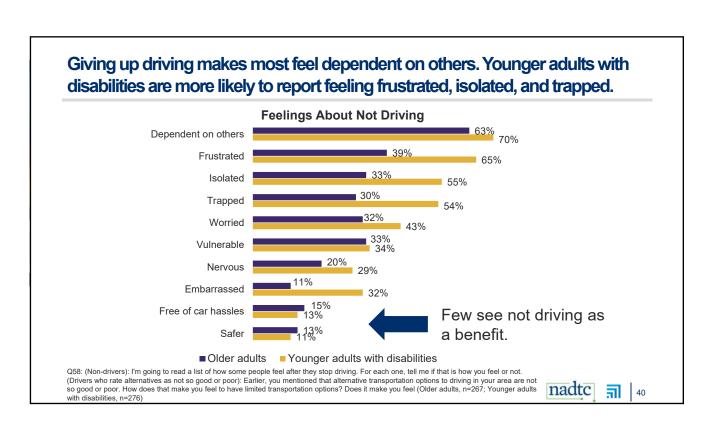


Older adults who gave up driving were no longer comfortable, while those with disabilities gave it up due to physical and medical challenges.

Reasons for not driving: Older adults		Reasons for not driving: Younger adults with disabilities	
Not comfortable driving	47%	Unable to drive because of a physical challenge	59%
Does not need to drive	33%	Unable to drive because of a medical challenge	56%
Does not like to drive	32%	Does not have a vehicle	39%
Unable to drive because of a medical challenge	32%	Illness or injury	38%
Does not have a vehicle	32%	Unable to drive because of a visual challenge	28%
Unable to drive because of a physical challenge	31%	Not comfortable driving	249
Illness or injury	31%	A doctor recommended to give up driving	20%
Family member expressed concern	17%	Driver's license was suspended/not renewed	189
Unable to drive because of a visual challenge	16%	Family member expressed concern	179
Driver's license was suspended/not renewed	9%	Does not need to drive	149
A doctor recommended to give up driving	7%	Does not like to drive	129
Had a traffic accident	1%	Had a traffic accident	6%
Family member took away my keys	1%	Family member took away my keys	5%



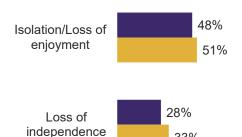




Those who give up driving describe feelings of isolation, dependence, and loss of enjoyment.

Impact of Not Driving

(Free Response)



■ Older adults

■ Younger adults with disabilities

33%

"I don't have the freedom of exploring the town I live in. I'm limited to where the people I live with want to go." -53-year-old with a disability

"I have lost independence, spontaneity, pride, sense of accomplishment. I have to prearrange everything and rely on others to get me places, wait with me, drive me home.' -33-year-old with a disability

"I have to depend on my wife to get us around. It can sometimes be a very helpless feeling." -75-year-old with a disability

"It is not being able to go to church, the store or wherever I need to go. It is also trying to go to a doctor's appointment and not having the freedom of being where I want to be." - 59-year-old with a disability

Q57: Can you give a specific example of how not driving has impacted you? (Non-drivers prevented from doing activities: Older adults, n=50; Younger adults with disabilities, n=107)





What it is like not to drive: In their own words

"I am a very independent person, but with multiple surgeries on my knee in the last few months, I have to depend on family for support." - 74-year-old with a disability

"I can't go to social events unless the person giving me a ride wants to go. I am stuck places until whoever drove me wants to leave. I don't get to pick where we go most times." - 34-year-old with a disability

"It keeps me from doing things with my kids that they want to do. I do have to drive sometimes, I have to make myself because there are not always options that I can afford or people to help." - 36-year-old with a disability

"My mother is in a nursing home about a half hour drive away and I have a hard time finding rides to go visit her and it really bothers me a lot that I can't see her that often." - 55-year-old with a disability

"I'm unable to go anywhere by myself, such as doctor appointment, hair appointment, dentist, grocery shopping or personal shopping. It takes your independence away." - 59-year-old with a disability

"I have had a few quick job chances come along that I was not able to secure because I could not get there right away. Having a car means freedom." - 47-year-old with a disability

"I was not able to go to my grandson's high school baseball and football games and school plays." -63-year-old with a disability

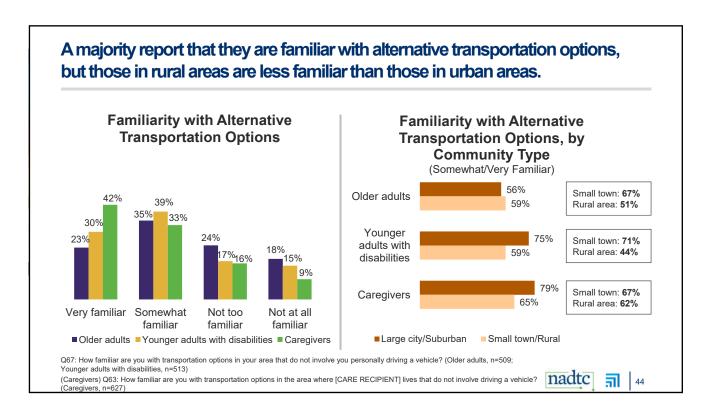
"I've been too messed up mentally and physically to even entertain the thought of driving. It's difficult to get where you need to go when you don't drive." - 54-year-old with a disability

Q57: Can you give a specific example of how not driving has impacted you? (Non-drivers prevented from doing activities: Older adults, n=50; Younger adults with disabilities, n=107)

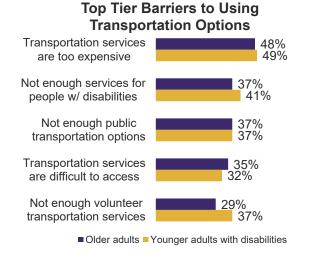


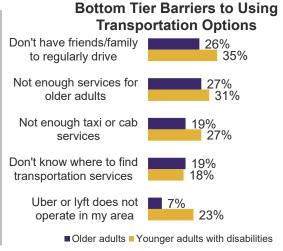


Older adults and younger adults with disabilities who do not drive face many barriers, including access to affordable transportation alternatives.



Cost is most frequently cited by non-drivers as a barrier to using transportation options.





Q59: Next, I am going to read you a list of potential barriers to using different types of transportation. Tell me if any of these are a barrier for you personally. (Non-drivers: Older adults, n=78; Younger adults with disabilities, n=115)

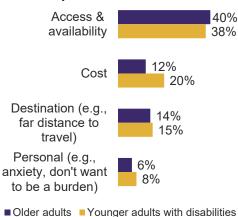
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Access and affordability stand out as barriers, particularly for those without a caregiver.





"I don't like to bother people so I would stay home more."

-72-year-old without a disability

"There is **not any public transportation here** and not many friends available." – 78-year-old without a disability

"No public transportation in my community. **No Uber or car services**like that. No taxi. I live too far from businesses to walk."

— 47-year-old with a disability

"In my town you have very few options to get around if you have no car. It is expensive to ride the city buses or taxi cabs."

– 64-year-old without a disability

"I have no income. My health insurance only covers rides to and from medical appointments. I live in a rural, mountain area and **getting around is extremely difficult here**. No public transportation at all." -57-year-old with a disability

"Expense of taxis; public transportation is not available."

– 72-year-old with a disability

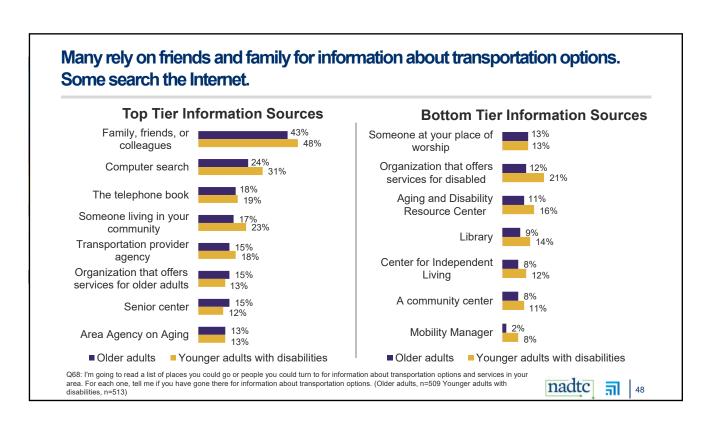
Q50: What would be the biggest barriers for you to finding alternative ways to get where you need to go? (Drivers: Older adults, n=431; Younger adults with disabilities, n=398)

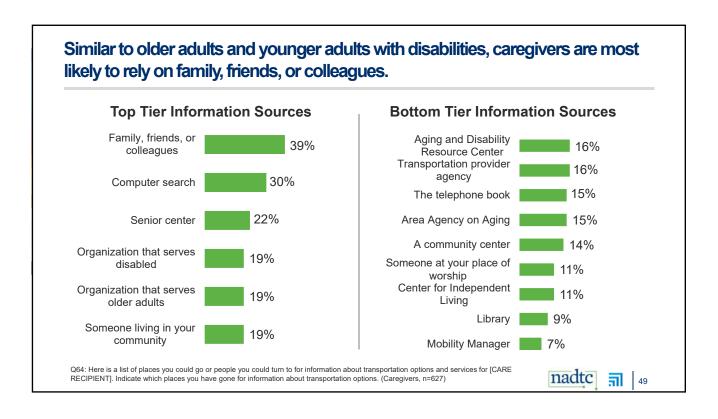


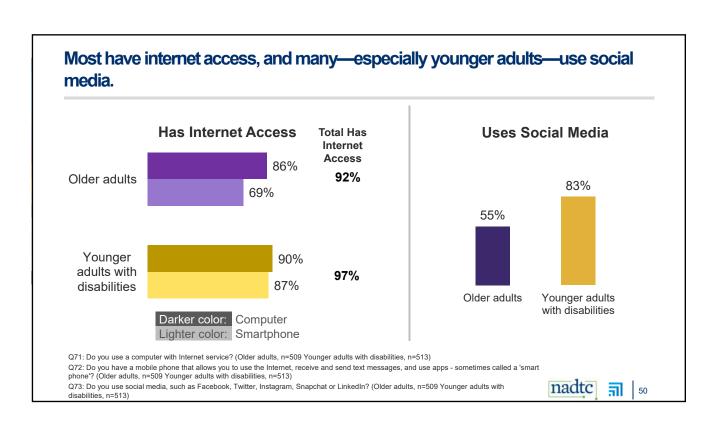


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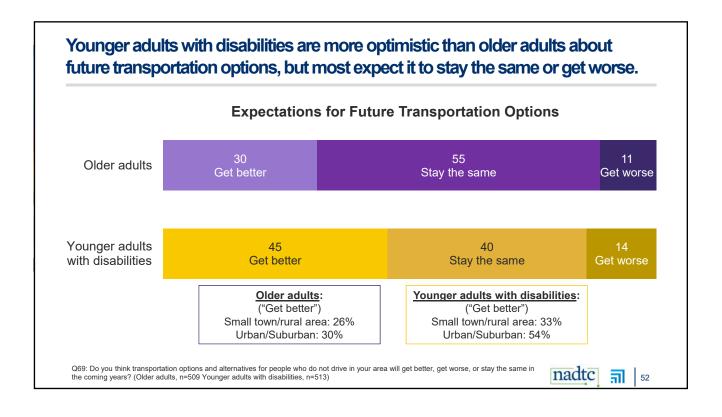
There is no single "go-to" information resource for alternative transportation options. Most turn to family and friends for help.







Most hope for more convenient and public alternatives in the future. Younger adults with disabilities are more optimistic about improvements than older adults.



More public transportation is frequently mentioned as a need in communities.

<u> </u>		with disabilities		Community Needs: Caregivers	٦
etter bus system/more available uses	20%	Better bus system/more available buses	16%	More convenient transport. options	22%
flore convenient transportation ptions	9%	Transportation services/better transportation services	9%	More kindness/compassion	13%
vailability for Iderly/disabled/more handicapped ccessible services	8%	Availability for elderly/disabled/more handicapped accessible services	8%	Transportation services/better transportation services (non-specific)	7%
etter transportation services/more ransportation options	7%	More convenient transportation options	8%	More options	5%
Public transportation/better public ransportation (non-specific)	6%	Public transportation/better public transportation (non-specific)	6%	More transportation services	5%
axi service	4%	Less expensive transportation services	6%	Less expensive transportation services	5%

More public transportation is frequently mentioned as a need in communities.

Older adults

"An affordable transportation service for senior citizens and the handicapped that **live in the rural communities**."

– 60-year-old without a disability

"Waiting for self driving vehicles. I'll have independence."
– 69-year-old without a disability

"I think they could have more buses for my county. There are many buses from Harrisonburg that do not go to Rockingham County." – 64-year-old with a disability

"Senior Services. If I get to where I am unable to drive myself reckon I would have to think about moving closer to town. That is not an option at this time in my life nor would I want to." – 68-year-old with a disability

"An effective public transportation system that runs frequently rather than occasionally." — 60-year-old without a disability

Younger adults with disabilities

"There should be **more public transportation**. Maybe more information should be given to the public through social media or news." – 32-year-old with a disability

"I think maybe having a pamphlet that contains all the information about it would be helpful."

– 55-year-old with a disability

55-year-old with a disability

"I live in a very small town. We only have 1 company with 2 vans that pick people up. I live in the country and they don't come out this far. We need help in rural areas."

— 49-year-old with a disability

"Buses that run on the weekends. There are no buses that go between local towns on the weekend, and the buses that do run in the town don't run on Sundays."

— 51-year-old with a disability

"We have absolutely no public transportation. The city is growing everyday. And is in great need of some sort of shuttle service." – 52-year-old with a disability

Q70: What would you like to see in your community that would help you get around better?





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More public transportation and affordable options are frequently mentioned as ways to help caregivers.

Caregivers

"More public transportation. There is literally nothing available here." - Caregiver of older adult with a disability

"I would like to see more buses for people with disabilities that operate at night."

- Caregiver of older adult with a disability

"I wish we had more transportation like bigger cities, such as trains." - Caregiver of older adult with a disability

"Would like to see services that are not expensive and affordable to those who are on limited income."

- Caregiver of older adult with a disability

"A list of transportation services would be handy along with any other information for the elderly."

- Caregiver of older adult with a disability

"I do not live all that close so I would love to see a service that would transfer her without my help since taking time from work is stressful." - Caregiver of older adult with a disability

Q66: What would you like to see in the community where [FIRST NAME] lives that would help you as a caregiver?







Conclusions

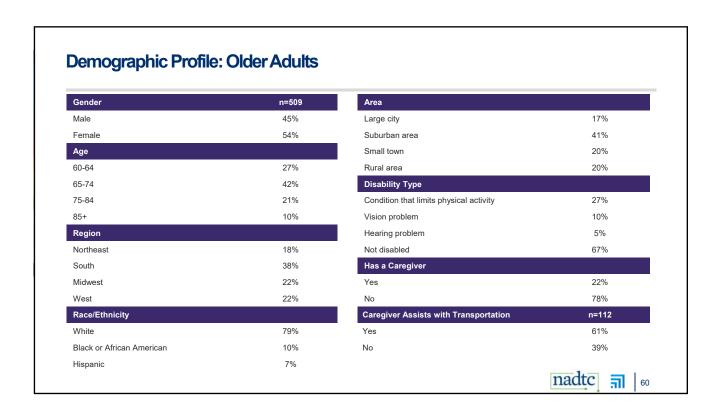
- Older adults and younger adults with disabilities face significant transportation challenges, especially if they do not drive.
- A lack of available and affordable transportation options means that many continue to drive even as they cut back or modify their driving.
- The lack of alternatives to driving means that many rely on family and friends to get where they need to go, contributing to social isolation and feelings of dependency, and putting a burden on family caregivers.
- Most older adults and younger adults with disabilities say they would be comfortable using public transportation, as well as special transportation for older adults and adults with disabilities if these options were available and they were aware of them.
- Older adults, younger adults with disabilities, and family caregivers do not recognize any one "go-to" resource for information about transportation alternatives in their communities, but rely on word of mouth from family and friends.



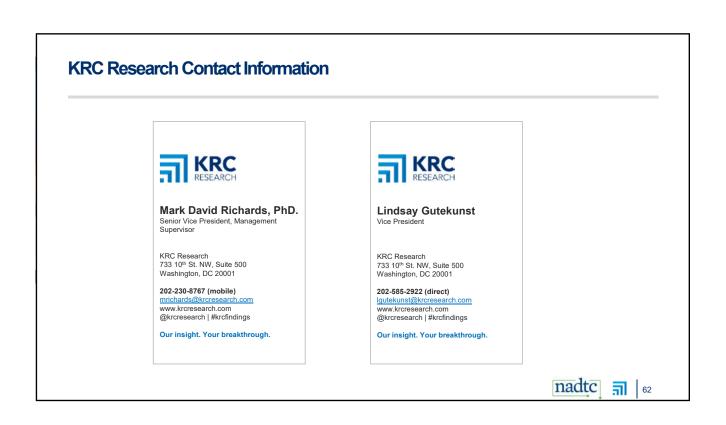




Gender	n=513	Area	
Male	52%	Large city	23%
Female	48%	Suburban area	35%
Age		Small town	22%
18-34	26%	Rural area	19%
35-44	18%	Disability Type	
45-59	56%	Condition that limits physical activity	77%
Region		Vision problem	34%
Northeast	16%	Hearing problem	23%
South	41%	Has a Caregiver	
Midwest	22%	Yes	59%
West	21%	No	41%
Race/Ethnicity		Caregiver Assists with Transportation	
White	65%	Yes	76%
Black or African American	15%	No	24%
Hispanic	13%		



Gender	n=627	Area	
Male	36%	Large city	30%
Female	64%	Suburban area	43%
Age		Small town	14%
18-34	26%	Rural area	13%
35-44	18%	Caregiver Type	
45-59	24%	Care for an older adult	62%
60-74	29%	Care for a person with a disability	79%
75-84	4%	Transportation Assistance	
Region		Provide transportation	84%
Northeast	22%	Arrange for transportation	38%
South	37%	Anticipate providing or arranging in the coming year	2%
Midwest	22%	Relationship to Recipient	
West	19%	Spouse/partner	23%
Race/Ethnicity		Child	17%
White	73%	Other relative	47%
Black or African American	8%	Friend	19%





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Who We Are

Established in 2015, the NADTC is a federally funded technical assistance center administered by Easterseals and the National Association of Area Agencies on Aging based in Washington, D.C.

The National Aging and Disability Transportation Center is funded through a cooperative agreement of Easterseals, the National Association of Area Agencies on Aging, and the U.S Department of Transportation, Federal Transit Administration, with guidance from the U.S. Department of Health and Human Services, Administration for Community Living.

The National Association of Area Agencies on Aging (n4a) is a 501c(3) membership association representing America's national network of 622 Area Agencies on Aging (AAAs) and providing a voice in the nation's capital for the 256 Title VI Native American aging programs. The mission of n4a is to build the capacity of its members so they can better help older adults and people with disabilities live with dignity and choices in their homes and communities for as long as possible. www.n4a.org

Easterseals is the leading non-profit provider of services for individuals with autism, developmental disabilities, physical disabilities and other special needs. For nearly 100 years, we have been offering help, hope, and answers to children and adults living with disabilities, and to the families who love them. Through therapy, training, education and support services, Easterseals creates lifechanging solutions so that people with disabilities can live, learn, work and play. www.easterseals.com

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