NUDGING COMMUTERS BACK TO PRE-PANDEMIC COMMUTING MODES

TPB Technical Committee

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Metropolitan Washington Council of Governments
National Capital Region Transportation Planning Board
Washington, DC

November 5, 2021









odonnellcompany



OBJECTIVES & STRATEGY

- Maximum Campaign Budget: \$550,000
 - Transit-Dependent Campaign \$385,000
 - General Audience Campaign \$165,000
- Increase transit ridership with emphasis on bus; raise awareness around safety protocols
- Secondary objective: focus on encouraging Metrorail, commuter rail, as well as carpool and vanpool use with familiar partners



MARKETING COMPONENTS

Regional TDM Recovery Campaign

Transit-Dependent Campaign

- Streaming & Traditional Radio
- Hispanic Radio
- Transit Ads
- Streaming TV
- Direct Mail
- YouTube
- Social/Digital/Influencers
- Key Influencers
- Earned Media

General Audience Campaign

- Streaming & Traditional Radio
- Broadcast TV
- Social/Digital/Influencers
- YouTube
- Earned Media



EARNED MEDIA STRATEGY

- Social media posts
- Pitch and establish relationships with transit journalists
- Outreach to transit-dependent community organizations
- Earned media placements
- Thought leadership pieces (including Washington Post Op-Ed)
- Developed compelling infographic content



MEDIA SPEND Transit-Dependent

Streaming Radio \$111,385

Broadcast Radio \$76,789

Spanish Radio \$14,692.25

Transit Ads \$27,035

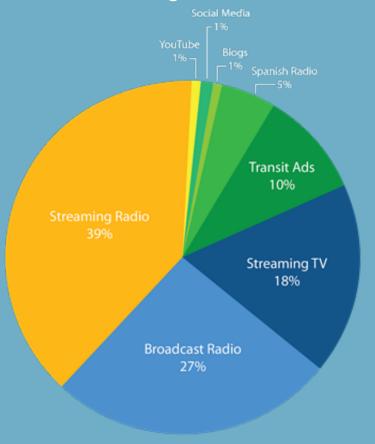
YouTube \$740

Blogs \$600

Social Media \$500

Streaming TV \$50,689.75

Total \$282,431





MEDIA SPEND General Audience

Streaming Radio \$79,000

Broadcast Radio \$20,736.60

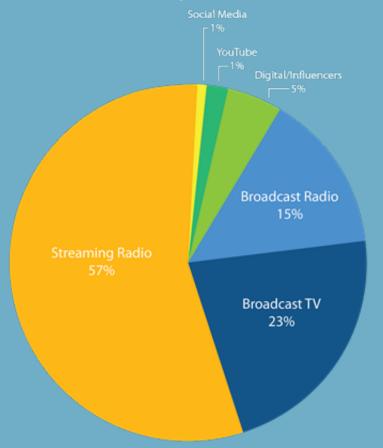
Broadcast TV \$31,798.50

YouTube \$740

Digital/Influencers \$6,550

Social Media \$500

Total \$139,325.10





ADDED VALUE SUMMARY

Regional TDM Recovery Campaign

Media

Partner	Added Value	Estimated value
NBC4	30 spots (:30 length)	\$18,525
Pandora	Banners 300x250	\$36,000
Spotify	Banners 640x640	\$28,000
WTOP	47 spots (:30 length)	\$15,935
WLZL	60 spots (:30 length)	\$4,860
WHUR	30 spots (:30 length)	\$5,625
WPGC	60 spots (:30 length)	\$6,000
Audacy	Social media campaign	\$15,000
Total		\$129,945



RADIO ADS Diversity

Regional TDM Recovery Campaign



Hip Hop/Urban Hits Weekly Listeners: 486.2K Ethnic Composition:

66% African American 14% Hispanic 20% Other



Urban Contemporary Weekly Listeners: 556.4K Ethnic Composition:

87% African American 3% Hispanic 4% Caucasian 6% Other



Spanish Contemporary Weekly Listeners: 142K Diverse, affluent and bilingual.

Reaches 1 out of 3 Hispanic households in DC weekly Over half of listeners are from Central America



All News Weekly Listeners: 810,000 Ethnic Composition:

34% Black 8% Hispanic 58% Other



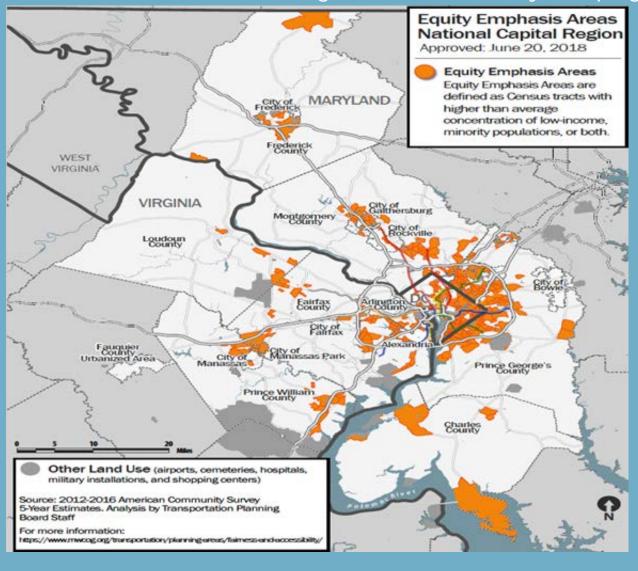
RADIO ADS Targeted





Regional TDM Recovery Campaign

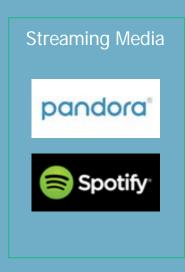
EQUITY
EMPHASIS
AREAS
COVERAGE
MAP





RADIO ADS Transit-Dependent

:30 and :15 radio spots







RADIO ADS Transit-Dependent

:30 and :15 radio spots



Streaming Radio Companion Image



:30 Radio English

Regional TDM Recovery Campaign



:15 Radio English



:30 Radio Spanish



RADIO ADS General Audience

:30 and :15 radio spots







RADIO ADS General Audience

:30 and :15 radio spots

- WEAR MASKS - STAGGER SEATING - ENJOY THE RIDE, TOGETHER A SAFE WAY TO RIDESHARE ECOMMUTER CONNECTIONS. - STAGGER SEATING - ENJOY THE RIDE, TOGETHER

Streaming Radio Companion Image

Regional TDM Recovery Campaign



:30 Radio English



:15 Radio English



Regional TDM Recovery Campaign

Blog Article



SPONSORED

Local Transit and Ridesharing is Back, Offering Commuters a Safe Ride to Work

PaP Sporsor August 23, 2021 at 12:15pm



After working from home for so long, preparing to go back into work will feel a bit strange. You've got to find real clothes to wear, remember how to act "normal" around coworkers and pack lanch — but you don't have to worry about your commute.

Local transit and ridesharing is back, and D.C. commuters can get from point A to point B safely thanks to Commuter Connections, the regional network of transportation organizations, a program of the National Capital Region Transportation Planning Board at the Metropolitan Washington Council of Governments.

Whether you're taking the local bus, commuter rail, Metrorall or Metrobus, you can be sure each method of public transportation is following all current safety guidelines.

Plus, if you experience an unexpected energency, those who commute at least two days a week by transit, ridesharing, bicycling, scootering or walking can use Guaranteed Ride Home — for free, up to four rides per year.

Or, if you'd prefer to carpool/vanpool, share a ride to work with your coworkers, neighbors or household members and follow current safety guidelines. You can even form a commute circle with your rideshare group for added safety.



DIGITAL BANNER ADS











Regional TDM Recovery Campaign

VIDEO (YOUTUBE & STREAMINGTV) Transit-Dependent









Regional TDM Recovery Campaign

VIDEO (YOUTUBE & BROADCAST TV) General Audience









SOCIAL MEDIA



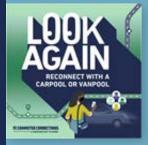
























TRANSITADS (Paid)









TRANSIT ADS (Donated)

Regional TDM Recovery Campaign

Transit space donated by:

- PRTC Omniride
- Fairfax County Connector
- Montgomery County Ride On
- Prince George's County *TheBUS*







DONATED TRANSITADS





NEWSLETTERS











INFOGRAPHICS





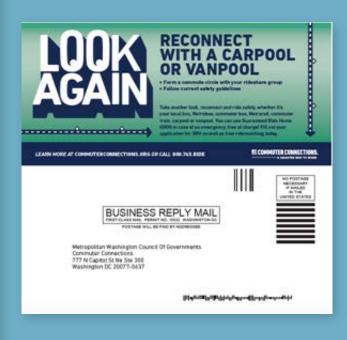




SELF-MAILER

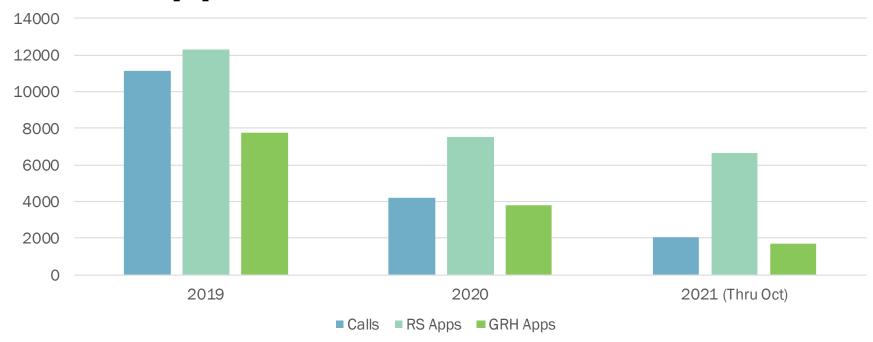








Number of Commuter Connections Calls and Program Applications Received





Month	2019 Calls	2020 Calls	2021 Calls
January	955	1,197	144
February	862	853	159
March	1,062	730	131
April	998	152	133
May	1,159	122	178
June	928	170	<mark>205</mark>
July	853	261	203
August	847	158	
Sept	953	143	
October	1,069	191	
Nov	568	171	
Dec	898	151	
TOTAL	11,152	4,299	2,044

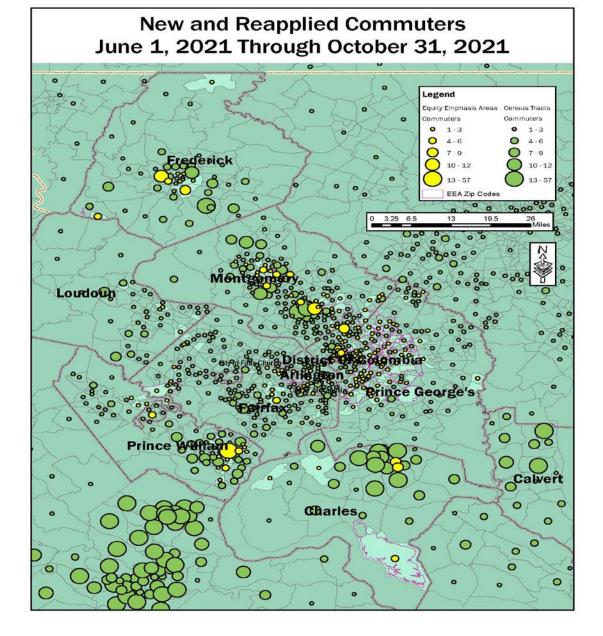


Month	2019 Rideshare Apps	2020 Rideshare Apps	2021 Rideshare Apps
January	1,018	1,051	702
February	679	1,013	815
March	888	1,008	689
April	639	718	502
May	1,308	90	<mark>506</mark>
June	889	97	445
July	932	748	542
August	1,552	423	<mark>1,136</mark>
Sept	843	634	844
October	1,069	471	456
Nov	1,606	568	
Dec	874	712	
TOTAL	12,297	7,533	6,637



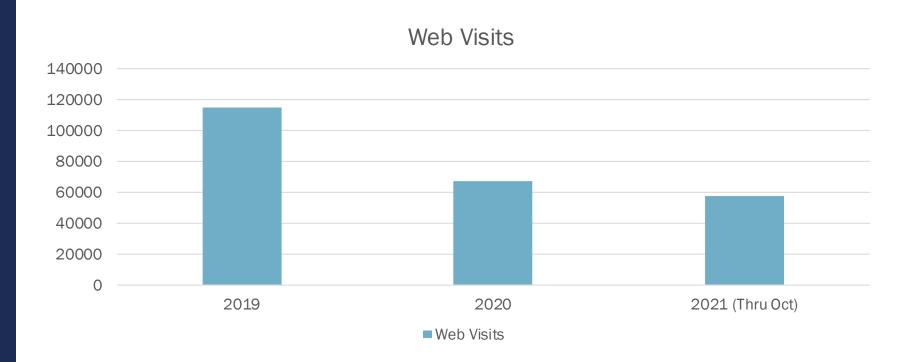
Month	2019 GRH Apps	2020 GRH Apps	2021 GRH Apps
January	761	846	198
February	705	635	207
March	731	552	171
April	730	272	39
May	704	227	129
June	592	202	143
July	581	192	157
August	634	206	
Sept	595	151	258
October	701	212	186
Nov	527	163	
Dec	524	127	
TOTAL	7,785	3,785	1,692







Number of Commuter Connections Web Visits

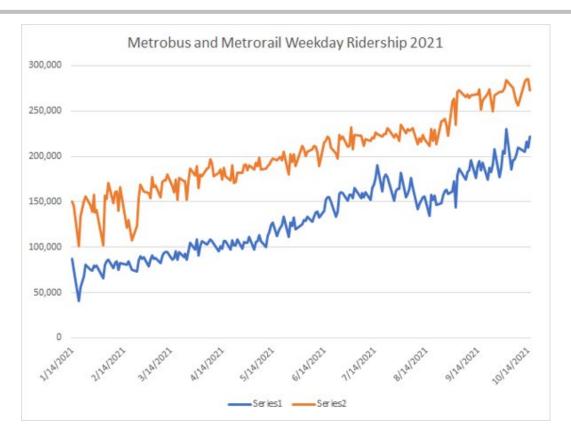




Month	2019 Web Visits	2020 Web Visits	2021 Web Visits
January	11,171	11,699	3,410
February	7,849	10,320	4,710
March	10,930	9,010	4,007
April	8,862	4,320	4,210
May	10,450	3,998	<mark>6,717</mark>
June	9,884	6,109	5,755
July	7,280	4,113	<mark>5,346</mark>
August	8,274	4,356	9,271
Sept	8,944	3,702	9,103
October	11,125	4,180	
Nov	10,791	3,713	
Dec	9,373	2,776	
TOTAL	114,933	68,296	57,850



Metrorail and Metrobus Ridership

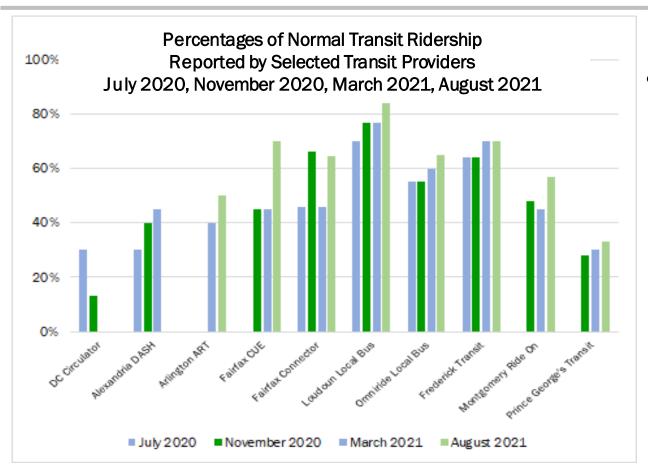


Ridership up throughout year, but as of October 14: Metrorail ~30%, Metrobus ~74% of 2019 levels

Source: WMATA Covid-19 Public Information Website 10/20/21: https://www.wmata.com/service/covid19/Covid-19-Public-Information.cfm.

Ridership decreased in 2019 as a result of both reduced demand and reduced transit capacity, underscoring the complex interrelationship of supply and demand on transit. This contrasts to roadway volume decreases, which resulted from demand reductions.

Local Transit Ridership

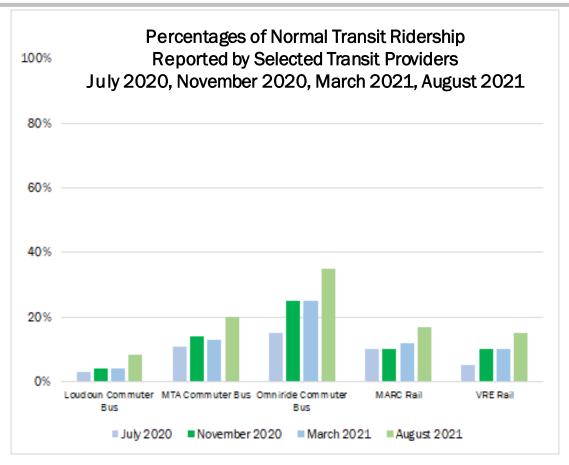


 Ridership grew through June, and has generally been stable since

Agency self-reported approximate percentages of ridership vs. typical levels. Source: COG/TPB questionnaires of local (non-WMATA) transit agencies. Providers not shown did not participate in all rounds of the questionnaire.



Commuter Transit Ridership



 Commuter services ridership has slightly increased over time but remains low

Agency self-reported approximate percentages of ridership vs. typical levels. Source: COG/TPB questionnaires of local (non-WMATA) transit agencies. Providers not shown did not participate in all rounds of the questionnaire.





