COG HOUSING INITIATIVE

Meeting Current and Future Housing Needs

Polly Donaldson Co-Chair, COG Housing Directors Advisory Committee

COG Board Meeting June 12, 2019



Key Questions – the 3 "A"s

Amount:

Can the region accommodate an additional 100,000 households above what is currently forecast by 2045?

Accessibility:

Can the additional households be located in Activity Centers and near High Capacity Transit areas?

Affordability:

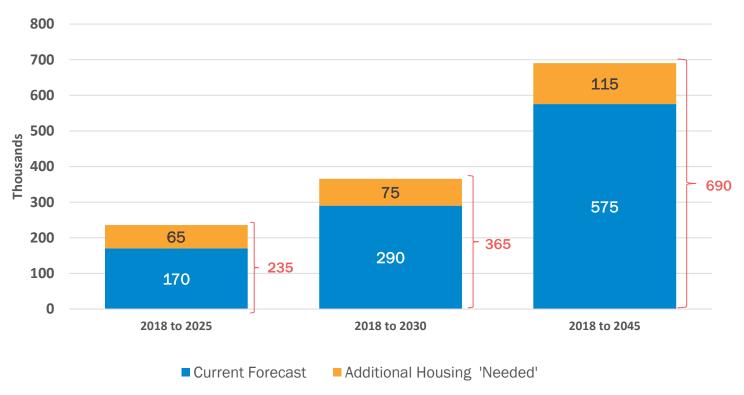
What is the right mix of housing types and prices to accommodate our current and future workers?



Housing Growth Between Now & 2045

Current Forecast and Additional Units Needed

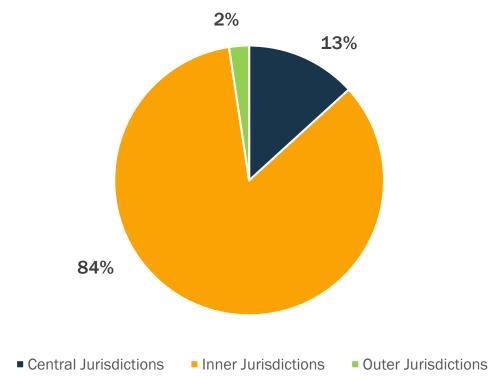
To Meet Future Job Growth and Optimize Transportation System Performance





Accessibility: Preliminary Assessment

Sub-regional Shares of Additional 100,000
Housing Unit Capacity Within Activity Centers
and High-Capacity Transit Stations



Draft as of April 2





- Increasing production to meet future job growth means housing at all price points
- Production and preservation for the lowest-income neighbors is the responsibility of government
- Local government cannot solve the affordability challenge alone; state and federal investments are imperative
- Economic development brings potential opportunities for investment in housing from new sectors, particularly "missing middle" housing



Polly Donaldson

COG Housing Directors Advisory Committee Co-Chair DC Department of Housing and Community Development Director

Polly.Donaldson@dc.gov

(202) 442-7210

mwcog.org

777 North Capitol Street NE, Suite 300 Washington, DC 20002



Housing & Planning Directors' Next Steps: Considering Targets

- Can we set local level housing production targets to meet the regional need?
- Can we set local and regional targets by housing cost band to serve workers at all income levels?

