COG RECYCLING UPDATE

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Review

- Background
- Trends in Recycling
- Possible Expansion of List of Materials Collected for Recycling
- Solid Waste Disposal Update
- Composting Update



Background

- Regional Recycling Rate is around 48%
- Total waste generation is the region is about 6 million tons per year
- All localities provide or require haulers to provide curbside residential recycling service.
- All localities require businesses to recycle certain materials
- All residential systems use single-stream collection with all materials mixed together with the exception of Montgomery County



Sample Residential Recycling Info





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Trends in Recycling: Change in Mix

- The evolving recycling bin
 - Less newspaper and magazines
 - Less glass, aluminum and steel
 - More plastic containers of all types
 - More corrugated cardboard The Amazon Effect



Trends in Recycling: Market Uncertainty

- Single Stream collection creates material quality problems
- Some material needs additional sorting and cleaning
 - Older facilities cannot perform this function
 - If intermediate facility is even available, what is cost?
- Heavy dependence on export market, China is raising some concerns



Trends in Recycling: New Packaging

- Flexible packaging
 - It is replacing many traditional packages
 - It can save money on transport because it is smaller and more lightweight
 - Does it need to be/Can it be recycled?
 - What is the trade-off for the environment?



Trends in Recycling: Education Needed

- Recycling must always be enforced by education, especially in DC area
- Recycling gets more confusing as more materials are added
- COG Go Recycle Campaign ran in 2017
 - Broadcast radio, digital radio, digital ad, paid social media
 - 17 million impressions on \$81,000 media buy



Trends in Recycling: Education Needed







Expansion of Materials

- DC is planning to expand material required to be recycled residentially and commercially on January 1, 2018
- List has been verified with area processing facilities
- Would notably add for following food-focused items
 - Cups (paper and plastic)
 - Containers
 - Boxes
 - Bags (paper only)
- May be possible to add these material to other local government programs



Expansion of Materials





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Solid Waste Update

- About 40% of waste disposed goes to waste-to-energy plants and 60% to landfills
- The three waste-to-energy plants in the region are owned or operated by Covanta
- A February 2017 fire the Covanta plant in Fairfax County closed the facility. It may reopen in November 2017
- COG is exploring a cooperative contract for solid waste long-haul and disposal
- Several jurisdiction are exploring options for the next generation of waste disposal options



Composting Update

- Many jurisdictions offer year-round grass, leaf, and brush curbside composting for residents
- Food composting is seen as the next frontier in boosting waste diversion rates
- Food composting infrastructure is limited in the region; it is complicated to establish and to operate
- Some private haulers take commercial and residential food
- Several localities are piloting the collection of food from residents curbside or at dropoff sites
- New capacity will be coming online next year that may boost commercial and residential food options



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